Supplemental Financial Data and GAAP to Non-GAAP Reconciliation

Third Quarter 2026

Fidelity National Information Services, Inc.
Earnings Release Supplemental Financial Information
November 4, 2026

Exhibit A	Condensed Consolidated Statements of Earnings (Loss) - Unaudited for the three and nine months ended September 30, 2026 and 2025
Exhibit B	Condensed Consolidated Balance Sheets - Unaudited as of September 30, 2026, and December 31, 2025
Exhibit C	Condensed Consolidated Statements of Cash Flows - Unaudited for the nine months ended September 30, 2026 and 2025
Exhibit D	Supplemental Non-GAAP Adjusted Revenue Growth - Unaudited for the three and nine months ended September 30, 2026 and 2025
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FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONDENSED CONSOLIDATED STATEMENTS OF EARNINGS (LOSS) — UNAUDITED
(In millions, except per share amounts)

Exhibit A

	Three months ended September 30,		Nine months ended September 30,	
	2026	2025	2026	2025
Revenue	$ 3,454	$ 2,717	$ 10,126	$ 7,865
Cost of revenue	2,175	1,689	6,566	5,006
Gross profit	1,279	1,028	3,560	2,859
Selling, general, and administrative expenses	627	584	1,916	1,713
Asset impairments	—	2	104	4
Other operating (income) expense, net (including related-party transactions of $14 and $70 for the three- and nine-month periods ended September 30, 2025, respectively)	(8)	(15)	(50)	(70)
Operating income	660	457	1,590	1,212
Other income (expense):				
Interest expense, net	(199)	(90)	(596)	(279)
Other income (expense), net	(14)	8	8	(188)
Total other income (expense), net	(213)	(82)	(588)	(467)
Earnings (loss) before income taxes and equity method investment earnings (loss)	447	375	1,002	745
Provision (benefit) for income taxes	90	87	260	179
Equity method investment earnings (loss), net of tax	—	(23)	2,214	(692)
Net earnings (loss)	357	265	2,956	(126)
Net (earnings) loss attributable to noncontrolling interest	(1)	(1)	(2)	(2)
Net earnings (loss) attributable to FIS	$ 356	$ 264	$ 2,954	$ (128)
Net earnings (loss) per share-basic attributable to FIS	$ 0.69	$ 0.51	$ 5.72	$ (0.24)
Weighted average shares outstanding-basic	516	521	516	525
Net earnings (loss) per share-diluted attributable to FIS	$ 0.69	$ 0.50	$ 5.71	$ (0.24)
Weighted average shares outstanding-diluted	517	523	517	525

Amounts in table may not sum or calculate due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONDENSED CONSOLIDATED BALANCE SHEETS — UNAUDITED
(In millions, except per share amounts)

Exhibit B

	September 30, 2026	December 31, 2025
ASSETS		
Current assets:		
Cash and cash equivalents	$ 740	$ 599
Settlement assets	587	515
Trade receivables, net	2,357	1,944
Other receivables	247	432
Receivable from related party	—	39
Prepaid expenses and other current assets	1,294	959
Total current assets	5,225	4,488
Property and equipment, net	1,103	691
Goodwill	25,002	17,762
Intangible assets, net	4,127	959
Software, net	5,119	2,876
Equity method investment	13	3,681
Other noncurrent assets	1,840	1,710
Deferred contract costs, net	1,306	1,321
Total assets	$ 43,735	$ 33,488
LIABILITIES AND EQUITY		
Current liabilities:		
Accounts payable, accrued and other liabilities	$ 2,361	$ 2,097
Settlement payables	638	549
Deferred revenue	939	957
Short-term borrowings	3,904	2,729
Current portion of long-term debt	1,732	1,284
Total current liabilities	9,574	7,616
Long-term debt, excluding current portion	15,133	9,069
Deferred income taxes	832	1,215
Other noncurrent liabilities	1,965	1,686
Total liabilities	27,504	19,586
Equity:		
FIS stockholders' equity:		
Preferred stock $0.01 par value	—	—
Common stock $0.01 par value	6	6
Additional paid in capital	47,545	47,317
(Accumulated deficit) retained earnings	(20,452)	(22,718)
Accumulated other comprehensive earnings (loss)	(544)	(504)
Treasury stock, at cost	(10,327)	(10,202)
Total FIS stockholders' equity	16,228	13,899
Noncontrolling interest	3	3
Total equity	16,231	13,902
Total liabilities and equity	$ 43,735	$ 33,488

Amounts in table may not sum or calculate due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED (In millions)

Exhibit C

	Nine months ended September 30,	
	2026	2025
Cash flows from operating activities:		
Net earnings (loss)	$ 2,956	$ (126)
Adjustment to reconcile net earnings (loss) to net cash provided by operating activities:		
Depreciation and amortization	1,969	1,415
Amortization of debt issuance costs	33	33
Asset impairments	104	4
(Gain) loss on sale of businesses, investments and other	(2)	97
Stock-based compensation	146	136
(Gain) loss from equity method investment	(2,214)	692
Deferred income taxes	12	(71)
Net changes in assets and liabilities, net of effects from acquisitions and foreign currency:		
Trade and other receivables	(76)	59
Receivable from related party	39	50
Settlement activity	3	4
Prepaid expenses and other assets	(169)	(1)
Deferred contract costs	(292)	(304)
Deferred revenue	(88)	(37)
Accounts payable, accrued liabilities and other liabilities	(238)	(101)
Net cash provided by operating activities	2,183	1,850
Cash flows from investing activities:		
Additions to property and equipment	(142)	(135)
Additions to software	(657)	(530)
Cash divested from sale of business	—	(1,417)
Acquisitions, net of cash acquired	(7,859)	(574)
Coupon payments on interest rate swaps	(87)	(87)
Distributions from equity method investments	32	107
Other investing activities, net	(63)	(66)
Net cash provided by (used in) investing activities	(8,776)	(2,702)
Cash flows from financing activities:		
Borrowings	86,990	38,159
Repayment of borrowings and other financing arrangements	(79,313)	(37,155)
Debt issuance costs	(65)	(27)
Treasury stock activity	(142)	(1,132)
Net proceeds from stock issued under stock-based compensation plans	—	8
Dividends paid	(687)	(640)
Other financing activities, net	(8)	1
Net cash provided by (used in) financing activities	6,775	(786)
Net cash provided by (used in) operating activities from discontinued operations (1)	—	208
Effect of foreign currency exchange rate changes on cash	(16)	55
Net increase (decrease) in cash, cash equivalents and restricted cash	166	(1,375)
Cash, cash equivalents and restricted cash, beginning of period	599	1,946
Cash, cash equivalents and restricted cash, end of period	$ 765	$ 571

Amounts in table may not sum or calculate due to rounding.

(1) As discussed in Note 1 to our consolidated financial statements, the Company completed the 2024 Worldpay Sale on January 31, 2024. Certain assets included as part of the 2024 Worldpay Sale did not convey until the first quarter of 2025 after receiving all required regulatory approvals. These assets generated operating cash flows from discontinued operations but did not generate any net earnings from discontinued operations during the nine months ended September 30, 2025.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP ADJUSTED REVENUE GROWTH — UNAUDITED
(In millions)

Exhibit D

	Three months ended September 30,				
	2026			2025	
	Revenue	FX	Constant Currency Revenue	Revenue (1)	Adjusted Growth (2)
Banking Solutions	$ 2,548	$ (1)	$ 2,547	$ 1,811	41 %
Capital Market Solutions	823	1	824	799	3 %
Operating segment total	3,371	—	3,371	2,610	29 %
Corporate and Other	83	—	84	107	
Consolidated FIS	$ 3,454	$ —	$ 3,454	$ 2,717	

	Nine months ended September 30,				
	2026			2025	
	Revenue	FX	Constant Currency Revenue	Revenue (1)	Adjusted Growth (2)
Banking Solutions	$ 7,405	$ (31)	$ 7,373	$ 5,163	43 %
Capital Market Solutions	2,456	(14)	2,443	2,370	3 %
Operating segment total	9,861	(45)	9,816	7,533	30 %
Corporate and Other	265	(2)	263	332	
Consolidated FIS	$ 10,126	$ (47)	$ 10,078	$ 7,865	

Amounts in table may not sum or calculate due to rounding.

(1) As a result of the Company's acquisition of the Issuer Solutions Business, the Company reassessed its reportable segments in the first quarter of 2026 and included the Issuer Solutions Business within the Banking Solutions segment. In connection with this reassessment, the Company also reclassified certain businesses among the Banking Solutions, Capital Market Solutions, and Corporate and Other segments. All prior-period segment information was recast to conform to the Company's revised reportable segment presentation.

(2) Adjusted growth excludes Corporate and Other, which includes certain non-strategic businesses.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL DISAGGREGATION OF REVENUE — UNAUDITED
(In millions)

Exhibit E

In the following tables, revenue is disaggregated by primary geographical market and type of revenue. The tables also include a reconciliation of the disaggregated revenue with the Company's reportable segments.

For the three months ended September 30, 2026 (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
Primary Geographical Markets:				
North America	$ 2,126	$ 498	$ 62	$ 2,686
All others	422	325	21	768
Total	$ 2,548	$ 823	$ 83	$ 3,454
Type of Revenue:				
Recurring revenue:				
Transaction processing and services	$ 1,948	$ 413	$ 71	$ 2,432
Software maintenance	106	165	1	272
Other recurring	88	36	3	127
Total recurring	2,142	614	75	2,831
Software license	88	128	—	216
Professional services	171	78	3	252
Other non-recurring	147	3	5	155
Total	$ 2,548	$ 823	$ 83	$ 3,454

For the three months ended September 30, 2025 (1) (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
Primary Geographical Markets:				
North America	$ 1,553	$ 497	$ 75	$ 2,125
All others	258	302	32	592
Total	$ 1,811	$ 799	$ 107	$ 2,717
Type of Revenue:				
Recurring revenue:				
Transaction processing and services (1)	$ 1,330	$ 409	$ 91	$ 1,830
Software maintenance	91	160	1	252
Other recurring (1)	75	27	5	107
Total recurring	1,496	596	97	2,189
Software license	44	95	—	139
Professional services	140	98	5	243
Other non-recurring	131	10	5	146
Total	$ 1,811	$ 799	$ 107	$ 2,717

(1) As a result of the Company's acquisition of the Issuer Solutions Business, the Company reassessed its reportable segments in the first quarter of 2026 and included the Issuer Solutions Business within the Banking Solutions segment. In connection with this reassessment, the Company also reclassified certain businesses among the Banking Solutions, Capital Market Solutions, and Corporate and Other segments. All prior-period segment information was recast to conform to the Company's revised reportable segment presentation.

Amounts in table may not sum or calculate due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL DISAGGREGATION OF REVENUE — UNAUDITED
(In millions)

Exhibit E (continued)

For the nine months ended September 30, 2026 (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
Primary Geographical Markets:				
North America	$ 6,176	$ 1,501	$ 200	$ 7,877
All others	1,229	955	65	2,249
Total	$ 7,405	$ 2,456	$ 265	$ 10,126
Type of Revenue:				
Recurring revenue:				
Transaction processing and services	$ 5,697	$ 1,244	$ 228	$ 7,169
Software maintenance	323	494	1	818
Other recurring	265	91	11	367
Total recurring	6,285	1,829	240	8,354
Software license	239	360	—	599
Professional services	461	259	8	728
Other non-recurring	420	8	17	445
Total	$ 7,405	$ 2,456	$ 265	$ 10,126

For the nine months ended September 30, 2025 (1) (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
Primary Geographical Markets:				
North America	$ 4,451	$ 1,469	$ 231	$ 6,151
All others	712	901	101	1,714
Total	$ 5,163	$ 2,370	$ 332	$ 7,865
Type of Revenue:				
Recurring revenue:				
Transaction processing and services (1)	$ 3,842	$ 1,207	$ 283	$ 5,332
Software maintenance	271	469	2	742
Other recurring (1)	209	73	15	297
Total recurring	4,322	1,749	300	6,371
Software license	111	302	—	413
Professional services	379	296	15	690
Other non-recurring	351	23	17	391
Total	$ 5,163	$ 2,370	$ 332	$ 7,865

(1) As a result of the Company's acquisition of the Issuer Solutions Business, the Company reassessed its reportable segments in the first quarter of 2026 and included the Issuer Solutions Business within the Banking Solutions segment. In connection with this reassessment, the Company also reclassified certain businesses among the Banking Solutions, Capital Market Solutions, and Corporate and Other segments. All prior-period segment information was recast to conform to the Company's revised reportable segment presentation.

Amounts in table may not sum or calculate due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP CASH FLOW MEASURES — UNAUDITED
(In millions)

Exhibit F

	Three months ended September 30, 2026	Nine months ended September 30, 2026
Net cash provided by operating activities	$ 976	$ 2,183
Capital expenditures	(281)	(799)
Free cash flow	695	1,384
Cash transaction taxes on the Worldpay Sale	167	477
Free cash flow excluding cash transaction taxes on dispositions	$ 862	$ 1,861

	Three months ended September 30, 2025	Nine months ended September 30, 2025
Net cash provided by operating activities	$ 1,012	$ 1,850
Capital expenditures	(214)	(665)
Free cash flow	798	1,185
Cash transaction taxes on the Worldpay Sale	—	—
Free cash flow excluding cash transaction taxes on dispositions	$ 798	$ 1,185

Amounts in table may not sum or calculate due to rounding.

Free cash flow reflects net cash provided by operating activities less capital expenditures (additions to property and equipment and additions to software from the statement of cash flows).

Neither Free cash flow nor Free cash flow excluding cash transaction taxes on the Worldpay Sale represents our residual cash flows available for discretionary expenditures, as we have mandatory debt service requirements and other non-discretionary expenditures that are not deducted from the measure.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

Exhibit G

	Three months ended September 30,		Nine months ended September 30,	
	2026	2025	2026	2025
Net earnings (loss) attributable to FIS from continuing operations	$ 356	$ 264	$ 2,954	$ (128)
Provision (benefit) for income taxes	90	87	260	179
Interest expense, net	199	90	596	279
Equity method investment (earnings) loss, net of tax	—	23	(2,214)	692
Other, net	15	(7)	(6)	190
Operating income (loss), as reported	660	457	1,590	1,212
Depreciation and amortization, excluding purchase accounting amortization	355	302	1,038	898
Non-GAAP adjustments:				
Purchase accounting amortization (1)	320	177	931	517
Acquisition, integration and other costs (2)	147	197	532	503
Asset impairments (3)	—	2	104	4
Adjusted EBITDA from continuing operations	$ 1,482	$ 1,135	$ 4,195	$ 3,134
Net earnings (loss) attributable to FIS from discontinued operations	$ —	$ —	$ —	$ —
Interest expense, net	—	—	—	(1)
Other, net	—	—	—	(1)
Operating income (loss)	—	—	—	(2)
Adjusted EBITDA from discontinued operations	$ —	$ —	$ —	$ (2)
Adjusted EBITDA	$ 1,482	$ 1,135	$ 4,195	$ 3,132

See Notes to Exhibit G.

Amounts in table may not sum or calculate due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

Exhibit G (continued)

	Three months ended September 30,		Nine months ended September 30,	
	2026	2025	2026	2025
Earnings (loss) attributable to FIS	$ 356	$ 264	$ 2,954	$ (128)
Equity method investment (earnings) loss, net of tax	—	23	(2,214)	692
Earnings (loss) attributable to FIS, excluding equity method investment earnings (loss)	356	287	740	564
Non-GAAP adjustments:				
Purchase accounting amortization (1)	320	177	931	517
Acquisition, integration and other costs (2)	147	197	551	523
Asset impairments (3)	—	2	104	4
Non-operating (income) expense (4)	14	(8)	(8)	188
Non-GAAP tax (provision) benefit (5)	(6)	(1)	(31)	(58)
Total non-GAAP adjustments	475	367	1,547	1,174
Adjusted net earnings attributable to FIS, excluding equity method investment earnings (loss)	831	654	2,287	1,738
Equity method investment earnings (loss), net of tax and gain on sale (6)	—	(23)	8	(692)
Non-GAAP adjustments on equity method investment earnings (loss), net of related (provision) benefit for income taxes (7)	—	158	3	1,103
Adjusted equity method investment earnings (loss)	—	135	11	411
Adjusted net earnings attributable to FIS	$ 831	$ 789	$ 2,298	$ 2,149

See Notes to Exhibit G.

Amounts in table may not sum or calculate due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

Exhibit G (continued)

	Three months ended September 30,		Nine months ended September 30,	
	2026	2025	2026	2025
Earnings (loss) attributable to FIS	$ 0.69	$ 0.50	$ 5.71	$ (0.24)
Equity method investment (earnings) loss, net of tax	—	0.04	(4.28)	1.31
Earnings (loss) attributable to FIS, excluding equity method investment earnings (loss)	0.69	0.55	1.43	1.07
Non-GAAP adjustments from continuing operations:				
Purchase accounting amortization (1)	0.62	0.34	1.80	0.98
Acquisition, integration and other costs (2)	0.28	0.38	1.07	0.99
Asset impairments (3)	—	—	0.20	0.01
Non-operating (income) expense (4)	0.03	(0.02)	(0.02)	0.36
Non-GAAP tax (provision) benefit (5)	(0.01)	—	(0.06)	(0.11)
Total non-GAAP adjustments	0.92	0.70	2.99	2.23
Adjusted net earnings attributable to FIS, excluding equity method investment earnings (loss)	1.61	1.25	4.42	3.30
Equity method investment earnings (loss), net of tax and gain on sale (6)	—	(0.04)	0.02	(1.31)
Non-GAAP adjustments on equity method investment earnings (loss), net of related (provision) benefit for income taxes (7)	—	0.30	0.01	2.09
Adjusted equity method investment earnings (loss)	—	0.26	0.02	0.78
Adjusted net earnings attributable to FIS	$ 1.61	$ 1.51	$ 4.44	$ 4.08
Weighted average shares outstanding-diluted (8)	517	523	517	527

See Notes to Exhibit G.

Amounts in table may not sum or calculate due to rounding.

Exhibit G (continued)

Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliations for the three and nine months ended September 30, 2026 and 2025.

(1) This item represents purchase price amortization expense on all intangible assets acquired through various Company acquisitions, including customer relationships, contract value, technology assets, trademarks and trade names. The Company has excluded the impact of purchase price amortization expense as such amounts can be significantly impacted by the timing and/or size of acquisitions. Although the Company excludes these amounts from its non-GAAP expenses, the Company believes that it is important for investors to understand that such intangible assets contribute to revenue generation. Amortization of assets that relate to past acquisitions will recur in future periods until such assets have been fully amortized. Any future acquisitions may result in the amortization of future assets.

(2) This item represents costs comprised of the following:

	Three months ended September 30,		Nine months ended September 30,	
	2026	2025	2026	2025
M&A transaction and integration expenses	$ 60	$ 45	$ 180	$ 147
Enterprise transformation initiatives	79	148	342	326
Other	8	4	10	30
Subtotal	147	197	532	503
Financing costs - Issuer Solutions acquisition (a)	—	—	19	20
Total	$ 147	$ 197	$ 551	$ 523

(a) This item represents financing costs incurred primarily to secure funding for the Issuer Solutions Business acquisition from Global Payments. These costs are recorded as Interest expense, net on our consolidated statements of earnings (loss). Accordingly, this item is included in Acquisition, integration and other costs for purposes of calculating Adjusted net earnings but not Adjusted EBITDA.

Amounts in table may not sum due to rounding. 2025 amounts have been reclassified to conform to current-period presentation.

(3) For the nine months ended September 30, 2026, this item included impairments primarily related to the abandonment or termination of certain internally developed software.

(4) Non-operating (income) expense primarily consists of other income and expense items outside of the Company's operating activities, including fair value adjustments on certain non-operating assets and liabilities and foreign currency transaction remeasurement gains and losses. For the nine months ended September 30, 2025, this item also includes a $108 million write-off, triggered by the agreement to sell FIS' non-controlling 45% stake in Worldpay, of the contingent consideration included as part of the 2024 sale of a 55% ownership interest in its Worldpay Merchant Solutions business (the "2024 Worldpay Sale").

(5) This adjustment is based on an adjusted effective tax rate of 10.3% for the three, and 11.2% for the nine, months ended September 30, 2026, primarily reflecting certain cash tax benefits from our acquisition of the Issuer Solutions Business, and 12.0% for the three and nine months ended September 30, 2025, primarily reflecting certain cash tax benefits from our equity method investment in Worldpay.

(6) FIS completed the sale of its non-controlling 45% stake in Worldpay on January 9, 2026. For the nine months ended September 30, 2026, this item reflects our share of the net earnings (loss), net of tax, attributable to Worldpay for the period from January 1 to January 8, 2026, and excludes the gain on sale, net of tax, which is recorded within Equity method investment earnings (loss), net of tax. For the the three and nine months ended September 30, 2025, this item reflects our share of net earnings (loss), net of tax, attributable to Worldpay.

(7) This item represents FIS' proportionate share of Worldpay's non-GAAP adjustments on its net earnings (loss) consistent with FIS' non-GAAP measures and is comprised of the following:

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

	Three months ended September 30,		Nine months ended September 30,	
	2026	2025	2026	2025
FIS' share of Worldpay:				
Purchase accounting amortization	$ —	$ 158	$ 14	$ 474
Acquisition, integration and other costs (a)	—	32	4	117
Non-operating (income) expense	—	(16)	(1)	29
Non-GAAP tax (provision) benefit	—	(16)	(14)	483
Non-GAAP adjustments on equity method investment earnings (loss), net of related (provision) benefit for income taxes	$ —	$ 158	$ 3	$ 1,103

(a) Worldpay acquisition, integration, and other costs for the three months ended September 30, 2025, and the nine months ended September 30, 2026 and 2025, consist primarily of transaction and transition costs related to the separation from FIS.

Amounts in table may not sum due to rounding.

(8) For the nine months ended September 30, 2025, Adjusted net earnings is a gain, while the corresponding GAAP amount for this period is a loss. As a result, in calculating Adjusted net earnings per share-diluted for this period, the weighted average shares outstanding-diluted amount of approximately 527 million used in the calculation includes approximately 2 million shares for the nine months ended September 30, 2025, that in accordance with GAAP are excluded from the calculation of the GAAP Net loss per share-diluted for the periods, due to their anti-dilutive impact.