THE FUTURE OF FINANCIAL SERVICES

2013 INVESTOR DAY
SAFE HARBOR PROVISION

Our discussions today, including this presentation and any comments made by management, contain forward-looking statements within the meaning of the U.S. federal security laws. Any statements that refer to future events or circumstances, including our future strategies or results, or that are not historical facts are forward-looking statements. Actual results could differ materially from those projected in forward-looking statements due to a variety of factors, including the risks and uncertainties set forth in our earnings press release dated February 12, 2013, our annual report on Form 10-K for 2011, our quarterly reports on Form 10-Q and our other filings with the SEC. We undertake no obligation to update or revise any forward-looking statements.
USE OF NON-GAAP MEASURES

Generally Accepted Accounting Principles (GAAP) is the term used to refer to the standard framework of guidelines for financial accounting. GAAP includes the standards, conventions, and rules accountants follow in recording and summarizing transactions and in the preparation of financial statements. In addition to reporting financial results in accordance with GAAP, the company has provided non-GAAP financial measures, which it believes are useful to help investors better understand its financial performance, competitive position and prospects for the future.

These non-GAAP measures include:

- Organic revenue
- Adjusted earnings before interest, taxes, depreciation and amortization (EBITDA)
- Adjusted net earnings
- Free cash flow

These non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP financial measures. Further, FIS’ non-GAAP measures may be calculated differently from similarly titled measures of other companies. Additional information about these non-GAAP measures is provided in the appendix to this presentation. Reconciliations to the related GAAP measures are provided in the Investor Relations section of the FIS Web site, www.fisglobal.com.
STRATEGIC OVERVIEW

Frank Martire
Chairman & CEO

2013 INVESTOR DAY
AGENDA: STRATEGIC OVERVIEW

FIS: Leading the Market

Executing Our Strategy

Driving Shareholder Return
## FIS TODAY

<table>
<thead>
<tr>
<th>Category</th>
<th>Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue</td>
<td>$5.8B</td>
</tr>
<tr>
<td>EBITDA</td>
<td>$1.7B</td>
</tr>
<tr>
<td>Operating Cash Flow</td>
<td>$1.2B</td>
</tr>
<tr>
<td>Clients</td>
<td>14,000+</td>
</tr>
<tr>
<td>Countries</td>
<td>100+</td>
</tr>
<tr>
<td>Employees</td>
<td>35,000+</td>
</tr>
</tbody>
</table>

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**MARKET LEADERSHIP**

Refer to [www.investor.fisglobal.com](http://www.investor.fisglobal.com) for reconciliation of GAAP to non-GAAP items. See appendix for description of non-GAAP financial measures.
**FIS: A PROFILE OF LEADERSHIP**

<table>
<thead>
<tr>
<th>STRONG MARKET LEADERSHIP</th>
<th>HIGH RECURRING REVENUE</th>
<th>CONSISTENT EPS GROWTH</th>
<th>STRONG CASH GENERATION</th>
<th>RETURNING CASH TO SHAREHOLDERS</th>
</tr>
</thead>
<tbody>
<tr>
<td>08 09 10 11 12</td>
<td>08 09 10 11 12</td>
<td>08 09 10 11 12</td>
<td>08 09 10 11 12</td>
<td>08 09 10 11 12</td>
</tr>
</tbody>
</table>

Excludes 2010 leveraged recapitalization.
AGENDA: STRATEGIC OVERVIEW

Executing Our Strategy
CONTINUED STRATEGIC FOCUS ON OPTIMIZATION

2012 INVESTOR DAY

Focus Shifting from Acquisition and Integration to Optimization

Strategic Evolution

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Acquire</td>
<td>Integrate and Build Global Scale</td>
<td>Optimize Performance</td>
</tr>
</tbody>
</table>
EXECUTING CONSISTENT STRATEGY

1. Expand client relationships
2. Buy, build or partner to add solutions to cross sell
3. Leading market through transformation
4. Continuous improvement to drive margin expansion
FIVE YEARS OF STRONG PERFORMANCE AND CONSISTENT EXECUTION
($B except per share data)
## CONTINUING TO DELIVER ON OUR COMMITMENTS

<table>
<thead>
<tr>
<th>GROWTH METRIC</th>
<th>FEB 2012 GUIDANCE</th>
<th>2012 RESULTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue (Organic)</td>
<td>3% to 5%</td>
<td>✓</td>
</tr>
<tr>
<td>EBITDA</td>
<td>5% to 7%</td>
<td>✓</td>
</tr>
<tr>
<td>Margin Expansion</td>
<td>40 to 80 bps</td>
<td>✓</td>
</tr>
<tr>
<td>EPS</td>
<td>10% to 15%</td>
<td>✓</td>
</tr>
</tbody>
</table>
FOCUSED ON DRIVING SUSTAINABLE VALUE

Expanding Client Relationships

Investing in Innovation

Developing Tomorrow’s Leaders
### WELL POSITIONED TO ACHIEVE MID-TERM FINANCIAL TARGETS

<table>
<thead>
<tr>
<th>METRIC</th>
<th>2012 to 2015</th>
</tr>
</thead>
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<tr>
<td>Organic Revenue (CAGR)</td>
<td>+4% to 7%</td>
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<td>Adjusted EBITDA margin</td>
<td>+30 to 50 bps per year</td>
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<td>Adjusted EPS (CAGR)</td>
<td>+12% to 15%</td>
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<tr>
<td>Operating cash flow</td>
<td>~ $5B cumulative</td>
</tr>
<tr>
<td>Debt-to-EBITDA</td>
<td>2.0x to 2.5x</td>
</tr>
</tbody>
</table>

Mid-term financial targets presented at Investor Day on 2/14/2012.
AGENDA: STRATEGIC OVERVIEW

Driving Shareholder Return
DELIVERING STRONG RETURNS

Trailing 5-Year EPS Growth Plus Dividend Yield

- TSS: 3%
- S&P 500: 5%
- JKHY: 12%
- FISV: 14%
- FIS: 18%

Reflects historical 5-year EPS CAGR as of 12/31/2012 plus current dividend yield.
COMPELLING VALUE PROPOSITION

Price-to-Earnings

- JKHY: 22.3
- TSS: 18.1
- FISV: 15.7
- FIS: 15.0
- S&P 500: 14.6

Reflects LTM EPS as of 12/31/2012 and closing prices as of 2/6/2013.
KEY MESSAGES TODAY

#1 ON THE 2012 FINTECH 100

Strong Market Momentum
- Expanding in all markets, strong fundamentals

Exciting Opportunities in High-growth Markets and Transformational Initiatives

Consistent Strategy, Focused on Optimization

Focused on Shareholder Return
- Driving sustainable performance
- Deploying capital in value-enhancing ways
STRATEGIC PERFORMANCE

Gary Norcross
President & COO

2013 INVESTOR DAY
AGENDA: STRATEGIC PERFORMANCE

- Global Position
- Global Trends
- Global Execution
## UNMATCHED GLOBAL REACH AND DISTRIBUTION

<table>
<thead>
<tr>
<th>Region</th>
<th>Employees</th>
</tr>
</thead>
<tbody>
<tr>
<td>NORTH AMERICA</td>
<td>15,000 employees</td>
</tr>
<tr>
<td>LATIN AMERICA</td>
<td>10,000 employees</td>
</tr>
<tr>
<td>EUROPE</td>
<td>2,000 employees</td>
</tr>
<tr>
<td>ASIA PACIFIC</td>
<td>8,000 employees</td>
</tr>
</tbody>
</table>

**35,000+ Employees Worldwide**

**COUNTRIES**
- 100+

**CLIENTS**
- 14,000+

**SALES PROFESSIONALS**
- 800+

**REVENUES**
- $5.8B
UNMATCHED GLOBAL PROCESSING SCALE

# TRANSACTIONS
27B

MONEY MOVEMENT
$5.5T

END CONSUMERS
750M

Financial Services Worldwide
BROADEST MARKET COVERAGE

Non-Fi
Leverages portfolio and scale

International
Growing market position

N.A. Community (<$10B)
Strong market position

N.A. Large FI (>=$10B)
Leading market position

12%
39%
20%
29%
### COMPREHENSIVE SOLUTIONS ACROSS ALL MARKET SEGMENTS

<table>
<thead>
<tr>
<th>Market Attributes</th>
<th>&lt;$10B NORTH AMERICA</th>
<th>&gt;$10B NORTH AMERICA</th>
<th>INTERNATIONAL</th>
</tr>
</thead>
</table>
| **FIS Advantages** | • Large number of institutions  
  • Single-source buyers  
  • Fully-integrated technology | • ~100 institutions  
  • Sophisticated buyers  
  • Increased services spend | • In-house developed  
  • Limited outsourcing to-date  
  • Complicated architectures |
| **2013 projected spend:** | **Moderate growth** | **Higher growth** | **Highest growth** |
| <$10B | $17B | $40B | $133B |
| >$10B | | | |

COMPREHENSIVE AND TRANSFORMATIONAL CAPABILITIES

INSTITUTION COMPLEXITY

INSTITUTION COMPLEXITY

SOLUTION COMPLEXITY

(INTEGRATION/IMPACT)

Monoline

Transformational

TSYS

First Data

FIS

fiserv.

jack henry & associates inc.

High

Low
RECOGNIZED FOR CAPABILITIES AND EXECUTION

“It is impressive to see a technology solutions provider such as FIS continue to grow its revenues in one of the most challenging and competitive times in our industry.”

– Karen Massey, Senior Analyst
IDC Financial Insight

“BPO Innovator of the Year”
“Most Significant Contributor to the BPO Industry”
“Use of Technology for Operational Excellence”

Ranked “Leader” Retail Core Banking Magic Quadrant

Leader of the Pack
Tightest Integration in the Industry

...“award for breadth of its cash management products and services and the depth of integration across its entire product suite.” –Aite
POSITIONED TO CAPITALIZE ON THE MARKET OPPORTUNITY AND GROW

- 300+ technology solutions
- Strong transformational capabilities
  - Professional services
  - Business consulting
  - BPO/ITO
- Relationships with 14,000+ financial institutions
- High-trust and loyal clients create strong opportunity
- Serving all sizes of financial institution
- 35,000 employees across the globe
- Local presence in more than 100 countries
- 40+ years of FinTech experience
- Business consultancy offers unique intellectual property
THE MARKET DYNAMIC IS CHANGING

- Intense cost pressure
- Surplus capacity
- New entrants/business models
- Supply chain disintegration
- Emerging economies

ECONOMIC
- “Electronification” of society
- Loosening of networks
- Trust based on data, not relationships
- Brand/product switching
- Mass empowerment
- Regulation

TECHNOLOGICAL
- Internet
- Cloud
- Miniaturization
- Componentization
- Standardization

SOCIAL
THE MARKET DYNAMIC PROVIDES OPPORTUNITY FOR FINANCIAL SERVICES

- Market liquidity
- Access to the unbanked
- Wealth creation in emerging markets
- Reduced cost advantage of offshore
- Banking everywhere
- Mining “Big Data”
- Bank transparency and security
Global Financial Services need to innovate and reduce cost by $800B* to return to a sustainable 15% ROE.

Required Actions:
- Increase specialization & innovation
- Increase reliability and predictibility of services
- Re-establish brand position & consumer trust

* Assumes FI revenue declines by 10%
THESE NEEDS ARE DRIVING TRANSFORMATION OVER THE NEXT FIVE YEARS

**Today**
- Economic and technological drivers to industrialize bottom end of value chain

**3-7 years**
- Social and technological drivers further re-shape relationships between customers and banks

**7 years +**
- Threat of disintermediation as the way consumers buy banking services fundamentally changes
FIS HAS THE CAPABILITIES

1. Breadth of Solutions
2. Global Scale
3. Expert Innovation
GLOBAL EXECUTION

Gary Norcross
President & COO

2013 INVESTOR DAY
THERE ARE FOUR KEY GROWTH DRIVERS

1. Capitalize on the Demand for Outsourcing
2. Expand Wallet Share of Existing Customers
3. Develop Innovative New Products
4. Optimize Our Operations
TRENDS IN GLOBAL IT SHIFT SPEND TO THIRD PARTY PARTNERS

SPEND IS SHIFTING TO EXTERNAL PROVIDER

“\textit{The allocation to internal spending is on a slow and steady decline as banks push resources towards external software and services.}”

– CLELNT

Source: Celent IT Spending in Banking: A Global Perspective (January 2013) Represents bank IT spend excluding hardware.
DEMAND GROWING ACROSS MARKET SEGMENTS

MARKET SEGMENTS

- Small/Medium Institutions (<$10B NA)
- Large Institutions (>=$10B NA)
- International Institutions

CLIENT BUYING CRITERIA

- Transformative Services
- Solution Outsourcing
- Application Outsourcing
- Point Solutions
- Internal Build and Deliver

THIRD-PARTY SOLUTIONS

Future Evolution

Current Evolution

2013 INVESTOR DAY
Case Study:
FURTHER PENETRATE LARGE FI THROUGH EXTENDED SERVICES

Client Need:
• Reduce costs
• Improve customer experience

Extended FIS Services:
• Infrastructure Services, Voice, Server, Desktop & Network Services, Expanded Payment Offerings

Results:
• 50% increase in revenue to FIS
• Substantial cost savings to client
Case Study:
TRANSFORMATIONAL “CHANGE-THE-BANK” INITIATIVE

FORMING THE FUTURE OF FINANCE THROUGH changeSourcing

Client Need:
Enhance delivery execution, drive cost benefits, improve time-to-market

Results:
Strategically transforming their cost base

“This deal will result in service optimization while also achieving cost savings. Capco is an ideal partner based on a shared culture with a focus on both learning and innovation.”

– Global Financial Institution
FUNDAMENTAL BUSINESS PROVIDES A PLATFORM FOR GROWTH

1. Longstanding client relationships
2. Steady recurring revenue
3. Leveragable intellectual property
4. Scalable distribution
WE ARE SEEING STRONG REVENUE GROWTH IN GLOBAL MARKETS

<table>
<thead>
<tr>
<th>Region</th>
<th>Services Provided</th>
<th>Growth Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>EMEA</td>
<td>Core Banking, Payments, Services, Consulting</td>
<td>24% CAGR</td>
</tr>
<tr>
<td>Asia Pacific</td>
<td>Core Banking, Payments, Services</td>
<td>14% CAGR</td>
</tr>
<tr>
<td>LATAM</td>
<td>Core Banking, Payments, Services</td>
<td>16% CAGR</td>
</tr>
</tbody>
</table>

EMEA inclusive of December 2010 Capco acquisition.
PROVEN AND EFFECTIVE GLOBAL DISTRIBUTION CHANNEL

**Number of Deals**

- **2010**
- **2012**

**Deals > $25M**

- **2010**
- **2012**

**Global New TCV**

- **2010**
- **2012**
EXPANDING CURRENT CLIENT RELATIONSHIPS

REVENUE GROWTH BY TOP 25 CLIENTS: 2012 VS 2010

18 of our top 25 global clients increased spend with FIS by 5% or more over the last two years

23% Growth

2010

2012
OUR INVESTMENTS ALIGN WITH MARKET OPPORTUNITY

**Product Maturity**
- **Nascent**
- **Mature**

**Market Maturity**
- **Nascent**
- **Mature**

- **ESTABLISHED SOLUTIONS**
  - Traditional R&D
  - Service Innovation
  - Integrated Cores
  - Traditional Payments

- **EMERGING SOLUTIONS**
  - Develop & Acquire
  - Next Generation Core
  - Integrated Channels
  - Integrated Fraud

- **EARLY STAGE SOLUTIONS**
  - Partner & Invest
  - Next Generation Consumers
  - Next Generation Channels
  - Next Generation Payments

~$900M FIS Revenue

GLOBAL EXECUTION
OUTSOURCING DEMAND
EXPAND SHARE
INNOVATION
OPTIMIZE PERFORMANCE

2013 INVESTOR DAY 45
Case Study:

EARLY STAGE SOLUTION:

Consumers

Businesses

Originators

Receivers

eCommerce/POS

Digital Wallet

OPEN

Real-time

GLOBAL

Key Client Requirements

✓ SIMPLIFY

✓ LOWER COST

✓ MANAGE RISK
### Case Study:

#### EARLY STAGE SOLUTION: PayNet™

<table>
<thead>
<tr>
<th>Payment Method</th>
<th>Current</th>
<th>PayNet</th>
</tr>
</thead>
<tbody>
<tr>
<td>ACH</td>
<td>Low Cost - Slow</td>
<td>Low Cost - Fast</td>
</tr>
<tr>
<td>WIRE</td>
<td>Expensive - Fast</td>
<td>Low Cost - Fast</td>
</tr>
<tr>
<td>CHECK</td>
<td>Expensive - Slow</td>
<td>Low Cost - Fast</td>
</tr>
</tbody>
</table>

- **390K** TRANSACTIONS PER QUARTER
- **170** PARTICIPATING FI’s
- **550K** DDA’s WITHIN PayNet

**Real Client Benefits and Participation**

**PATENT PENDING**
Real-Time Me-To-Them Payments

- Pay anyone with an email or mobile number
- Route to – checking, prepaid or giftcard, or other P2P payment providers
- Single, secure, trusted platform

FI Benefits

- Revenue-generating
- Attract new customers and extend existing relationships
- Increase adoption of online services
- Better positioned to compete with non-traditional payment providers

Key Client Requirements

- SIMPLIFY
- LOWER COST
- MANAGE RISK
**Case Study:**

**EARLY STAGE SOLUTION:**

**The Market for Mobile Users is Growing**

- **U.S. Mobile Banking Users**
  - (millions)
  - 30% CAGR

- **FIS User Adoption Accelerating**
  - **Mobile End Users**
  - Includes more than 1/3 of top 50 banks
  - 183% User CAGR

- **Current penetration:**
  - 17% Core Banking
  - 3% Card Issuer
  - No penetration of Retail/Merchant

Source: Aite (Dec. 2012)
OUR INNOVATION CONTINUES TO MAKE AN IMPACT

15% of company revenue growing at 2X overall growth rate

- Continue to focus on development, minority investment and acquisition
- Expedite strategic integration across all platforms
- Continue to leverage our global distribution network

Innovation revenue includes: next generation core, all channel, loyalty, internet banking, bill payment, fraud, compliance and mobile
OPTIMIZE OUR OPERATIONS: FOCUS ON ORGANIC GROWTH & MARGIN EXPANSION

STRATEGIC EVOLUTION

2003 – 2009
Acquire

2009 – 2011
Integrate & Build Global Scale

2012 – 2015
OPTIMIZE PERFORMANCE

GLOBAL EXECUTION
OUTSOURCING DEMAND
EXPAND SHARE
INNOVATION
OPTIMIZE PERFORMANCE
OPTIMIZE OUR OPERATIONS: FOCUS ON ORGANIC GROWTH & MARGIN EXPANSION

STRATEGIC EVOLUTION

1. NEW SALES LIFT
2. ORGANIC GROWTH IN CLIENT BASE
3. R&D SPEND REDEPLOYMENT
4. DATA CENTER CONSOLIDATION
5. PRODUCT RATIONALIZATION

OPTIMIZE PERFORMANCE
THE FORMULA FOR SUCCESS

- STRONG MARKET POSITION
- FAVORABLE MARKET DYNAMICS
- FOCUS ON INNOVATION
- PROVEN EXECUTION

INDUSTRY LEADING PERFORMANCE
AGENDA: STRATEGIC OVERVIEW

- Compelling Business Model
- Financial Targets
- Capital Allocation Framework
BUSINESS MODEL IS COMPELLING

1. High recurring, stable revenue streams
2. Expanding margins
3. Sustainable, consistent EPS growth
4. Strong cash generation
LONG-TERM CONTRACTS PROVIDE HIGH RECURRING REVENUE STREAMS

High Recurring Revenue

- Project Based Services
- Recurring Professional Services
- Software/Other
- Processing and Maintenance

Processing and Maintenance

<table>
<thead>
<tr>
<th>Year</th>
<th>$M</th>
</tr>
</thead>
<tbody>
<tr>
<td>2008</td>
<td>$4,000</td>
</tr>
<tr>
<td>2009</td>
<td>$4,200</td>
</tr>
<tr>
<td>2010</td>
<td>$4,400</td>
</tr>
<tr>
<td>2011</td>
<td>$4,600</td>
</tr>
<tr>
<td>2012</td>
<td>$5,000</td>
</tr>
</tbody>
</table>

Note: Reflects FIS and Metavante pro forma 2008 and 2009 revenue.
MISSION CRITICAL SERVICES ARE RESILIENT AND GROWING

Note: Reflects FIS and Metavante pro forma 2008 and 2009 revenue and Capco revenue since 12/2/2010 acquisition date.
STRONG TRACK RECORD OF EXECUTION
($ billions, except per share data)

Data for 2008 and 2009 reflects FIS reported results; Acquisitions included prospectively from date of acquisition. Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items.
EXECUTING THE STRATEGY

INVESTOR DAY 2012

DRIVING RESULTS

- Organic Growth
- Margin Expansion
- Double-Digit EPS Growth
- Disciplined Capital Allocation
AGENDA: STRATEGIC OVERVIEW

Financial Targets
## 2013 FINANCIAL OUTLOOK

<table>
<thead>
<tr>
<th>METRIC</th>
<th>2012 to 2015 OUTLOOK</th>
<th>2012 PERFORMANCE</th>
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Mid-term financial targets presented at Investor Day on 2/14/2012.
## 2013 FINANCIAL OUTLOOK

<table>
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<tr>
<th>METRIC</th>
<th>RANGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Reported revenue growth</td>
<td>4% to 6%</td>
</tr>
<tr>
<td>Organic revenue growth</td>
<td>3% to 5%</td>
</tr>
<tr>
<td>Margin expansion</td>
<td>30 bps to 50 bps</td>
</tr>
<tr>
<td>Earnings per share, as adjusted</td>
<td>$2.77 to $2.87</td>
</tr>
<tr>
<td><strong>Growth</strong></td>
<td><strong>+11% to 15%</strong></td>
</tr>
<tr>
<td>Free cash flow conversion</td>
<td>~ adjusted net earnings</td>
</tr>
</tbody>
</table>

Refer to [www.investor.fisglobal.com](http://www.investor.fisglobal.com) for reconciliation of GAAP to non-GAAP items.
AGENDA: STRATEGIC OVERVIEW

Capital Allocation Framework
SIGNIFICANT CASH GENERATION
($ millions)

FREE CASH FLOW

Data for 2008 and 2009 reflects FIS reported results; Acquisitions included prospectively from date of acquisition.
Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items.
Maintain Strong Balance Sheet

• Preserve strong balance sheet, liquidity and investment grade credit ratings
• Maintain flexibility to invest in growth

Invest for Growth

• New product development
• Focus on innovation
• Tuck-in acquisitions

Return Capital to Shareholders

• Balanced approach to repurchases and dividends
• Focused on reducing shares outstanding
• Increased dividend by 10% in 2013
1. MAINTAIN A STRONG BALANCE SHEET

**Improved Leverage Profile (Debt-to-EBITDA)**

<table>
<thead>
<tr>
<th></th>
<th>2010</th>
<th>2011</th>
<th>2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Debt</td>
<td>$4.0</td>
<td>$5.5</td>
<td>$5.5</td>
</tr>
<tr>
<td>Leverage Ratio</td>
<td>3.2x</td>
<td>2.8x</td>
<td>2.5x</td>
</tr>
</tbody>
</table>

**Balance Sheet Strengths**

- Mix shift from floating rate term loans to fixed rate bonds
- No near term refinancing requirements
- 4.9% weighted average interest rate as of 12/31/2012
- Investment grade ratings from S&P and Fitch
2. INVESTING FOR GROWTH
Deploying capital more efficiently
2. INVESTING FOR GROWTH
M&A focused on product enhancement and innovation

<table>
<thead>
<tr>
<th>Year</th>
<th># of Deals</th>
<th>Total Cost</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010</td>
<td>2</td>
<td>$400M</td>
</tr>
<tr>
<td>2011</td>
<td>2</td>
<td>20M</td>
</tr>
<tr>
<td>2012</td>
<td>3</td>
<td>64M</td>
</tr>
<tr>
<td>Total</td>
<td>7</td>
<td>$484M</td>
</tr>
</tbody>
</table>

M&A STRATEGY

- Enhance organic growth and competitive differentiation
- Expand capabilities and solutions
- Leverage global distribution network
- Increase speed-to-market
- Financial and strategic value
3. RETURN CAPITAL TO SHAREHOLDERS

Dividend policy reflects ongoing confidence

- Fourfold increase in dividend in February 2012
- Increased 10% to $0.88 annually in January 2013
- Dividend policy evaluated annually

Payment of future quarterly dividends will be at the discretion of the Board.
3. RETURN CAPITAL TO SHAREHOLDERS
Focused on reducing shares outstanding

- ~$250 million annual baseline repurchases
- Incremental buybacks from option proceeds
- Additional buybacks balanced against growth investments

(Millions)

<table>
<thead>
<tr>
<th>Year</th>
<th>Avg Diluted Shares for the Year</th>
<th>Options Outstanding End of Year</th>
</tr>
</thead>
<tbody>
<tr>
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<td>352</td>
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<td>2011</td>
<td>307</td>
<td>30</td>
</tr>
<tr>
<td>2012</td>
<td>298</td>
<td>16</td>
</tr>
</tbody>
</table>
VALUE PROPOSITION IS COMPELLING

Trailing 5-Year EPS Growth
Plus Dividend Yield

- TSS: 3%
- S&P 500: 5%
- JKHY: 12%
- FISV: 14%
- FIS: 18%

P/E Multiple Has Room to Expand

- JKHY: 22.3
- TSS: 18.1
- FISV: 15.7
- FIS: 15.0
- S&P 500: 14.6

Reflects historical 5-year EPS CAGR as of 12/31/2012 plus current dividend yield.

Reflects LTM EPS as of 12/31/2012 and closing prices as of 2/6/2013.
### FIS: A PROFILE OF LEADERSHIP

<table>
<thead>
<tr>
<th>STRONG MARKET LEADERSHIP</th>
<th>HIGH RECURRING REVENUE</th>
<th>CONSISTENT EPS GROWTH</th>
<th>STRONG CASH GENERATION</th>
<th>RETURNING CASH TO SHAREHOLDERS</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>2008</td>
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<td>2008</td>
<td>2009</td>
<td>2010</td>
<td>2011</td>
<td>2012</td>
</tr>
</tbody>
</table>

Excludes 2010 leveraged recapitalization.
CLOSING REMARKS

Frank Martire
Chairman & CEO

2013 INVESTOR DAY
FOCUSED ON SHAREHOLDER RETURN

ORGANIC REVENUE GROWTH

+ MARGIN EXPANSION

+ DISCIPLINED CAPITAL ALLOCATION

= DOUBLE-DIGIT EPS GROWTH

+ DIVIDEND

SUPERIOR SHAREHOLDER RETURNS
Driving the Future of Financial Services
APPENDIX

2013 INVESTOR DAY
# Assumptions

<table>
<thead>
<tr>
<th>2013 Assumptions</th>
<th>Estimated</th>
</tr>
</thead>
<tbody>
<tr>
<td>Effective tax rate</td>
<td>32% to 33%</td>
</tr>
<tr>
<td>Average diluted shares</td>
<td>~295M</td>
</tr>
<tr>
<td>Minority Interest</td>
<td>$20M to $25M</td>
</tr>
<tr>
<td>Capital Expenditures</td>
<td>~5.5% of revenue</td>
</tr>
</tbody>
</table>
NON-GAAP FINANCIAL MEASURES

EBITDA is earnings from continuing operations before interest, taxes and depreciation and amortization.

Adjusted EBITDA (2012 full year comparative data) excludes charges for payments and accelerated vesting of stock option and restricted stock grants associated with the departure or change in role of certain company executives.

Adjusted EBITDA (2011 full year comparative data) excludes a net benefit related to adjustments from the Capco acquisition.

Adjusted net earnings (2012 full year comparative data) exclude the after-tax impact of acquisition related amortization, debt refinancing costs, and charges for payments and accelerated vesting of stock option and restricted stock grants associated with the departure or change in role of certain company executives.

Adjusted net earnings (2011 comparative data) exclude the after-tax impact of acquisition related amortization, a non-cash charge related to an other than temporary decline in the market value of investments, debt refinancing costs and a net benefit related to adjustments from the Capco acquisition.

Adjusted net earnings per share is equal to adjusted net earnings divided by the weighted average diluted shares outstanding.

Free cash flow is GAAP operating cash flow less capital expenditures and excludes the net change in settlement assets and obligations. Operating cash flow in 2012 is adjusted to exclude a one-time tax payment attributable to the sale of the Healthcare Benefit Solutions Business.