



THIRD QUARTER 2013 EARNINGS CALL SUPPLEMENTAL MATERIALS

October 29, 2013



Agenda

TOPIC	SPEAKER
Third Quarter Highlights	Frank Martire, <i>Chairman and CEO</i>
Operations Review	Gary Norcross, <i>President and Chief Operating Officer</i>
Financial Summary	Woody Woodall, <i>Chief Financial Officer</i>

Forward-looking Statements

Our discussions today, including this presentation and any comments made by management, contain forward-looking statements within the meaning of the U.S. federal securities laws. Any statements that refer to future events or circumstances, including our future strategies or results, or that are not historical facts are forward-looking statements. Actual results could differ materially from those projected in forward-looking statements due to a variety of factors, including the risks and uncertainties set forth in our earnings press release dated October 29, 2013, our annual report on Form 10-K for 2012 and our other filings with the SEC. We undertake no obligation to update or revise any forward-looking statements.

Use of Non-GAAP Measures

Generally Accepted Accounting Principles (GAAP) is the term used to refer to the standard framework of guidelines for financial accounting. GAAP includes the standards, conventions, and rules accountants follow in recording and summarizing transactions and in the preparation of financial statements. In addition to reporting financial results in accordance with GAAP, the company has provided non-GAAP financial measures, which it believes are useful to help investors better understand its financial performance, competitive position and prospects for the future.

These non-GAAP measures include:

- Organic revenue
- Adjusted earnings before interest, taxes, depreciation and amortization (adjusted EBITDA)
- Adjusted EBITDA margin
- Adjusted net earnings
- Free cash flow

Any non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP net earnings. Further, FIS' non-GAAP measures may be calculated differently from similarly titled measures of other companies. Additional information about these non-GAAP measures is provided in the appendix to this presentation. Reconciliations of these non-GAAP measures to related GAAP measures are provided in the Investor Relations section of the FIS Web site, www.fisglobal.com.

THIRD QUARTER HIGHLIGHTS

Frank Martire

Chairman and CEO



Driving Performance

- Consistent **ORGANIC GROWTH**
- **STRONG** year-to-date **RESULTS**
- **ON TRACK** to achieve full-year targets
- **CONFIDENT** in outlook

OPERATIONS REVIEW

Gary Norcross

President and Chief Operating Officer



Operational Highlights

- **GLOBAL** market trends
- **EXPANDING** footprint in growth markets and geographies
- Delivering **INNOVATION**
- Driving **GROWTH**

Key Takeaways



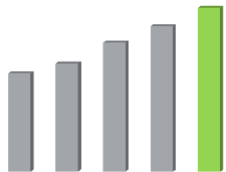
Driving performance



Accelerating revenue growth



Focused on market expansion and solution innovation



Foundation for superior performance

FINANCIAL SUMMARY

Woody Woodall

Chief Financial Officer



Consolidated Results | (*\$ Millions, except per share data*)

METRICS	3 rd QUARTER	YTD
Revenue	\$ 1,502	\$ 4,492
<i>Growth</i>	<i>5%</i>	<i>4%</i>
<i>Organic growth</i>	<i>5%</i>	<i>4%</i>
Adjusted EBITDA	\$ 470	\$ 1,348
<i>Growth</i>	<i>6%</i>	<i>6%</i>
Adjusted EBITDA Margin	31.3%	30.0%
<i>Y-O-Y Change</i>	<i>50 bps</i>	<i>40 bps</i>
Adjusted Net Earnings	\$ 218	\$ 609
<i>Growth</i>	<i>16%</i>	<i>12%</i>
Adjusted EPS	\$ 0.74	\$ 2.07
<i>Growth</i>	<i>17%</i>	<i>14%</i>

Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items. See appendix for description of non-GAAP financial measures.

Financial Solutions | (*\$ Millions*)

METRICS	3 rd QUARTER	YTD
Revenue	\$ 579	\$ 1,741
<i>Growth</i>	<i>2%</i>	<i>4%</i>
<i>Organic growth</i>	<i>1%</i>	<i>3%</i>
EBITDA	\$ 239	\$ 698
<i>Growth</i>	<i>7%</i>	<i>8%</i>
EBITDA Margin	41.4%	40.1%
<i>Y-O-Y Change</i>	<i>170 bps</i>	<i>130 bps</i>

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Payment Solutions | (*\$ Millions*)

METRICS	3 rd QUARTER	YTD
Revenue	\$ 602	\$ 1,837
<i>Growth</i>	4%	3%
<i>Growth, as adjusted ⁽¹⁾</i>	4%	4%
EBITDA	\$ 255	\$ 776
<i>Growth</i>	9%	7%
EBITDA Margin	42.4%	42.3%
<i>Y-O-Y Change</i>	170 bps	170 bps

(1) Excludes revenue from check-related businesses that increased \$8 million to \$115 million in the current year quarter and were flat year to date at \$324 million compared to 2012

Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items. See appendix for description of non-GAAP financial measures.

International Solutions | (\$ Millions)

METRICS	3 rd QUARTER	YTD
Revenue	\$ 322	\$ 917
<i>Growth</i>	9%	7%
<i>Organic growth</i>	12%	10%
EBITDA	\$ 81	\$ 205
<i>Growth</i>	14%	10%
EBITDA Margin	25.3%	22.4%
<i>Y-O-Y Change</i>	110 bps	80 bps

Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items. See appendix for description of non-GAAP financial measures.

Free Cash Flow | (\$ Millions)

	3 rd QUARTER	YTD
Cash Flow from Operations	\$ 311	\$ 676
Bond Premium Payment	-	52
Settlement Activity	-	4
Adjusted Cash Flow from Operations	\$ 311	\$ 732
Capital Expenditures	(82)	(239)
Free Cash Flow	\$ 229	\$ 493

Calculations may differ due to rounding.

Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items. See appendix for description of non-GAAP financial measures.

Executing Capital Allocation Strategy

- **Returning cash to shareholders**
 - \$64 million in dividends
 - \$125 million in share repurchases
 - ~\$300 million available under existing share repurchase authorization

- **Maintaining strong balance sheet**
 - \$4.8 billion debt outstanding as of September 30
 - 2.7 times debt-to-EBITDA

Updating Full Year Outlook

METRIC	FEBRUARY 2013	OCTOBER 2013
Reported revenue growth	4% to 6%	4% to 5%
Organic revenue growth	3% to 5%	4% to 5%
Margin expansion	30 bps to 50 bps	~30 bps
Earnings per share, as adjusted <i>Growth</i>	\$2.77 to \$2.87 <i>+11% to 15%</i>	\$2.80 to \$2.87 <i>+12% to 15%</i>
Free cash flow conversion	~ adjusted net earnings	~ adjusted net earnings

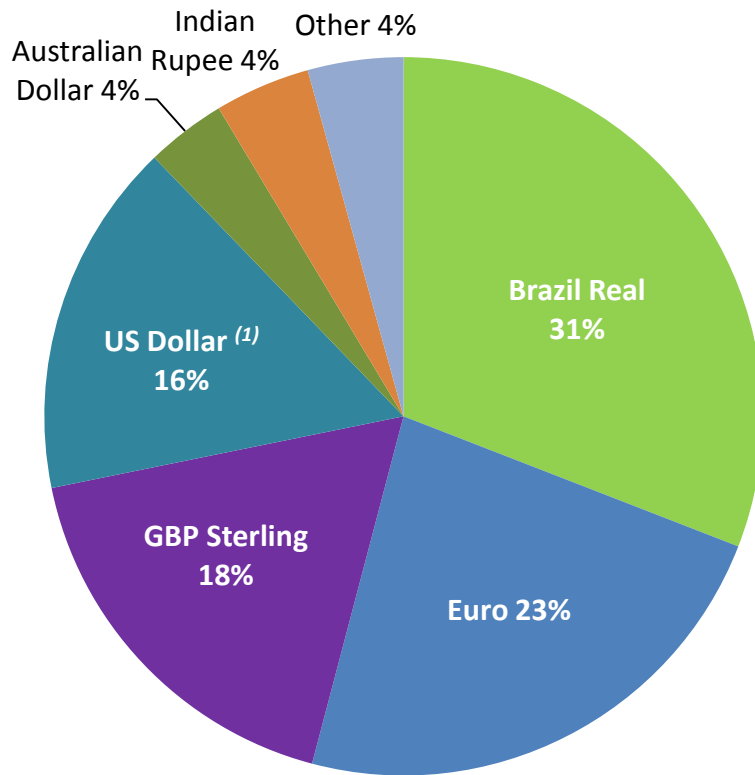
Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items.

APPENDIX



Foreign Currency

International Solutions Group Revenue Composition (Q3-13)



⁽¹⁾ Represents International contracts that are contracted in US Dollars versus local currencies.

Costs

- Majority of costs within **International Solutions Group** are denominated in local currencies, reducing P&L impact
- Costs related to captive operation in India are carried in **Financial Solutions Group**

Debt Summary | (\$ Millions)

	Rate	Dec 31, 2012	Sep 30, 2013
Revolver	L+150 bps	\$ 126	\$ 366
<i>Undrawn revolver capacity</i>	<i>25 bps</i>	<i>1,024</i>	<i>1,634</i>
Term Loan (2014 Maturity)	L+225 bps	250	-
Term Loan (2017 Maturity)	L+150 bps	2,021	1,975
2017 Notes	7.625%	750	-
2018 Notes	2.000%	-	250
2020 Notes	7.875%	500	500
2022 Notes	5.000%	700	700
2023 Notes	3.500%	-	1,000
Other	Various	38	30
Total Debt		\$ 4,385	\$ 4,821
<i>Weighted-Average Interest Rate</i>		<i>4.9%</i>	<i>3.8%</i>
<i>Leverage Ratio</i>		<i>2.5</i>	<i>2.7</i>
<i>Fixed to Floating Ratio</i>		<i>79%</i>	<i>78%</i>
<i>Bond vs. Bank Mix</i>		<i>43%</i>	<i>51%</i>

Non-GAAP Financial Measures

EBITDA is earnings from continuing operations before interest, taxes and depreciation and amortization.

Adjusted EBITDA (2013 comparative data) excludes adjustments related to the December 2010 acquisition of Capco.

Adjusted EBITDA (2012 comparative data) excludes charges for payments and accelerated vesting of stock option and restricted stock grants associated with the departure or change in role of certain company executives.

Adjusted net earnings (2013 comparative data) exclude the after-tax impact of acquisition-related amortization, a net benefit related to a gain on the mFoundry acquisition, debt issuance and refinancing costs and adjustments related to the Capco acquisition.

Adjusted net earnings (2012 comparative data) exclude the after-tax impact of acquisition-related amortization, debt refinancing costs and charges for payments and accelerated vesting of stock option and restricted stock grants associated with the departure or change in role of certain company executives.

Adjusted net earnings per share is equal to adjusted net earnings divided by the weighted average diluted shares outstanding.

Free cash flow is GAAP operating cash flow less capital expenditures and excludes the net change in settlement assets and obligations. Free cash flow also excludes the premium related to the early redemption of senior notes.