Supplemental Financial Data and GAAP to Non-GAAP Reconciliations

Fourth Quarter and Full Year 2017



Fidelity National Information Services, Inc. Earnings Release Supplemental Financial Information February 6, 2018

Exhibit A	Condensed Consolidated Statements of Earnings - Unaudited for the three months and years ended December 31, 2017 and 2016
Exhibit B	Condensed Consolidated Balance Sheets - Unaudited as of December 31, 2017 and 2016
Exhibit C	$Condensed\ Consolidated\ Statements\ of\ Cash\ Flows\ -\ Unaudited\ for\ the\ years\ ended\ December\ 31,\ 2017\ and\ 2016$
Exhibit D	Supplemental Non-GAAP Financial Information - Unaudited for the three months and years ended December 31, 2017 and 2016
Exhibit E	Supplemental GAAP to Non-GAAP Reconciliations - Unaudited for the three months and years ended December 31, 2017 and 2016
Exhibit F	Supplemental GAAP to Non-GAAP Reconciliations on Guidance - Unaudited for the year ended December 31, 2018

FIDELITY NATIONAL INFORMATION SERVICES, INC. CONDENSED CONSOLIDATED STATEMENTS OF EARNINGS — UNAUDITED (In millions, except per share data)

Exhibit A

		Three mor			Years ended					
	December 31,					December 31,				
		2017		2016		2017		2016		
Processing and services revenues	\$	2,329	\$	2,445	\$	9,123	\$	9,241		
Cost of revenues		1,504		1,553		6,181		6,233		
Gross profit		825		892		2,942		3,008		
Selling, general and administrative expenses		340		460		1,450		1,710		
Operating income		485		432		1,492		1,298		
Other income (expense):								_		
Interest expense, net		(70)		(99)		(337)		(383)		
Other income (expense), net		4		_		(119)		(9)		
Total other income (expense), net		(66)		(99)		(456)		(392)		
Earnings from continuing operations before income taxes and equity method investment earnings		419		333		1,036		906		
Provision (benefit) for income taxes		(581)		117		(319)		317		
Equity method investment earnings		(2)		_		(3)		_		
Earnings from continuing operations, net of tax		998		216		1,352		589		
Earnings (loss) from discontinued operations, net of tax		_		_		_		1		
Net earnings		998		216		1,352		590		
Net earnings attributable to noncontrolling interest		(10)		(9)		(33)		(22)		
Net earnings attributable to FIS common stockholders	\$	988	\$	207	\$	1,319	\$	568		
Net earnings per share-basic from continuing operations attributable to FIS common stockholders	\$	2.98	\$	0.63	\$	4.00	\$	1.74		
Net earnings (loss) per share-basic from discontinued operations attributable to FIS common stockholders		_		_		_		_		
Net earnings per share-basic attributable to FIS common stockholders	\$	2.98	\$	0.63	\$	4.00	\$	1.74		
Weighted average shares outstanding-basic		332		327		330		326		
Net earnings per share-diluted from continuing operations attributable to FIS common stockholders	\$	2.93	\$	0.63	\$	3.93	\$	1.72		
Net earnings (loss) per share-diluted from discontinued operations attributable to FIS common stockholders		_		_		_		_		
Net earnings per share-diluted attributable to FIS common stockholders	\$	2.93	\$	0.63	\$	3.93	\$	1.72		
Weighted average shares outstanding-diluted		337		331		336		330		
Amounts attributable to FIS common stockholders:										
Net earnings from continuing operations	\$	988	\$	207	\$	1,319	\$	567		
Net earnings (loss) from discontinued operations				_		_		1		
Net earnings attributable to FIS common stockholders	\$	988	\$	207	\$	1,319	\$	568		

Amounts in table may not sum due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC. CONDENSED CONSOLIDATED BALANCE SHEETS — UNAUDITED (In millions, except per share data)

Exhibit B

Assets Current assets: Cash and cash equivalents \$ 665 \$ 83 Settlement deposits 677 523 Settlement deposits 679 163 Settlement receivables 291 175 Other receivables 293 236 Other receivables 253 236 Prepaid expenses and other current assets 253 236 Deferred income taxes 3,606 4,282 Total current assets 3,606 4,282 Toperty and equipment, net 610 62 Goodwill 13,730 14,768 Intangible assets, net 3,90 4,684 Oberred contract costs, net 362 31 Other noncurrent assets 51,12 3,08 Total assets 9 1,14 Settlement payables and accrued liabilities 1,12 1,14 Settlement payables and accrued liabilities 1,14 3,2 Current liabilities 9,12 1,1 Settlement payables <		December 31,				
Current assets Case and cash equivalents 665 683 683 Settlement deposits 677 520 Trade receivables, net 1,650 1,639 Settlement receivables 291 175 Other receivables 253 236 Prepaid expenses and other current assets 253 236 Deferred income taxes 3,606 4,282 Deferred income taxes 3,606 4,282 Asset beld for sale 3,606 4,282 Total current assets 3,606 4,282 Toperly and equipment, net 60 6 Goodwill 13,730 14,178 Intangible assets, net 3,92 4,604 Oberred contract costs, net 362 310 Other noncurrent assets 512 3,608 Total assets 51,241 1,146 Settlement payables 9,49 1,144 Settlement payables 9,49 1,144 Settlement payables 9,49 1,24 Settlement payables		20				
Cash and cash equivalents \$ 665 \$ 685 Settlement deposits 677 520 Trade receivables, net 1,650 1,639 Settlement receivables 291 175 Other receivables 291 175 Other receivables 293 265 Prepaid expenses and other current assets 253 236 Deferred income taxes - 101 Assets held for sale - 6 78 Assets held for sale 3,60 4,282 Property and equipment, net 610 62 Goodwill 3,53 4,664 Computer software, net 3,50 3,50 4,664 Computer software, net <th< th=""><th>Assets</th><th></th><th></th><th></th><th></th></th<>	Assets					
Settlement deposits 677 520 Trade receivables, net 1,650 1,630 Settlement receivables 291 171 Other receivables 70 65 Prepaid expenses and other current assets 253 236 Deferred income taxes 253 206 Assets held for sale 3,600 4,282 Property and equipment, net 3,600 4,282 Goodwill 13,730 14,178 Intangible assets, net 362 310 Computer software, net 362 310 Other noncurrent assets 362 310 Other noncurrent assets 52,131 363 Total assets 52,451 2,26,031 Liabilities 51,241 \$ 1,46 Experied contract costs, net 51,241 \$ 1,46 Contract costs, net 362 310 Contract costs, net 362 310 Contract costs, net 51,241 \$ 1,46 Contract c	Current assets:					
Trade receivables, et 1,650 1,639 Settlement receivables 291 175 Other receivables 276 6 Prepaid expenses and other current assets 253 236 Deferred income taxes 3 206 Assets held for sale 3,606 4,282 Total current assets 3,606 4,282 Oppering and equipment, net 13,730 14,788 Goodwill 3,950 4,664 Computer so fiverage, net 3,950 4,664 Computer so fiverage, net 3,950 4,664 Computer so fiverage, net 3,260 3,00 Active and contract costs, net 3,20 3,00 Other noncurrent assets 3,20 3,00 Total assets 5,11 3,00 Everified contract costs, net 3,20 3,00 State and particular costs, net 3,20 3,00 Computer so fishibites 3,21 1,00 Everified contract costs, net 1,14 3,1 Active and particular costs, net		\$		\$	683	
Settlement receivables 291 175 Other receivables 70 65 Prepraid expenses and other current assets 253 236 Deferred income taxes — 801 Assets held for sale — 863 Total current assets 3,600 4282 Property and equipment, net 610 626 Goodwill 13,730 14,788 Intangible assets, net 3,950 4,664 Computer software, net 1,728 1,008 Deferred contract costs, net 331 363 Other noncurrent assets 531 363 Total assets 531 363 Total assets 8 1,146 Settlement payables 949 714 Accounts payable and accrued liabilities 949 714 Settlement payables 688 680 Current protino of long-term debt 3,92 3,91 Deferred civenues 58 681 Current protino of long-term debt 3,93 3,151	Settlement deposits		677			
Other receivables 70 65 Prepaid expenses and other current assets 253 236 Deferred income taxes 263 101 Assets held for sale 360 4.282 Troparty and equipment, net 610 626 Goodwill 13,730 14,178 Intangible assets, net 3,950 4,664 Computer software, net 362 310 Other noncurrent assets 331 363 Total assets 531 363 Total assets 531 363 Accounts payable and accrued liabilities 1,241 1,416 Settlement payables 949 7,14 Settlement payables 1,04 3,2 Liab			1,650		1,639	
Prepaid expenses and other current assets 253 236 Deferred income taxes — 863 Assets held for sale 3,606 4,282 Property and equipment, net 610 626 Goodwill 13,730 14,178 Intangible assets, net 3,950 4,664 Computer software, net 1,728 1,608 Deferred contract costs, net 362 311 Other noncurrent assets 531 363 Total assets 51,241 \$ 1,146 Settlement payable and accrued liabilities \$ 1,241 \$ 1,146 Settlement payables 949 714 Deferred revenues 949 714 Settlement payables 949 714 Deferred revenues 1,045 332 Current portion of long-term debt 1,045 332 Liabilities held for sale 7,718 10,146 Cong-term debt, excluding current portion 7,718 10,146 Deferred revenues 1,508 2,484 Deferred accome tax	Settlement receivables		291		175	
Deferred income taxes — 101 Assets held for sale 863 Total current assets 3,606 4,282 Property and equipment, net 610 626 Goodwill 3,730 14,788 Intangible assets, net 3,950 4,668 Computer software, net 1,728 1,608 Other noncurrent assets 531 361 Total assets 531 361 Total assets 524,517 2 6,003 **Current liabilities 1,245 1,416 **Exhibities and Equity 1,416 1	Other receivables		70		65	
Assets held for sale — 863 Total current assets 3,606 4,282 Property and equipment, net 610 626 Goodwill 13,730 14,178 Intagible assets, net 3,950 4,664 Computer software, net 362 31 Deferred contract costs, net 362 361 Total assets 531 363 Total assets 531 363 Total assets 1,241 \$ 1,406 ***Counts payable and accrued liabilities 1,241 \$ 1,414 Settlement payables 949 714 Settlement payables 949 714 Current portion of long-tern debt 1,045 332 Current portion of Jong-tern debt 3,923 3,151 Long-tern debt, excluding current portion 7,178 10,146 Deferred revenues 2,13 3,68 Deferred inone taxes 2,13 3,83 Total liabilities 3,03 3,68 Total liabilities 3,03	Prepaid expenses and other current assets		253		236	
Total current assets 3,606 4,282 Property and equipment, net 610 626 Goodwill 13,730 14,178 Intangible assets, net 3,950 4,664 Computer software, net 1,728 1,608 Deferred contract costs, net 362 310 Other noncurrent assets 531 363 Total assets \$24,517 \$26,031 Liabilities and Equity Current liabilities \$1,241 \$1,46 Settlement payables and accrued liabilities \$1,241 \$1,46 Settlement payables and accrued liabilities \$1,241 \$1,46 Settlement payables 949 714 Deferred revenues 688 680 Current portion of long-term debt 1,045 332 Liabilities led for sale — 279 Total current liabilities 3,923 3,51 Long-term debt, excluding current portion 7,718 10,146 Deferred revenues 21 9	Deferred income taxes		_		101	
Property and equipment, net 610 626 Goodwill 13,730 14,178 Intangible assets, net 3,950 4,664 Computer software, net 1,728 1,608 Defered contract costs, net 362 310 Other noncurrent assets 531 363 Total assets **Total assets **Total assets **Liabilities and Equity* **Liabilities and Equity* **Liabilities and Equity* **Section of long-term debut **Section of long-term debt 1,045 332 **Section of long-term debt 1,045 332 3,151 Current portion of long-term debt 1,045 332 3,151 3,248 1,048 2,484 1,046 2,323 3,151 1,046 2,484 2,484 2,484 2,484 2,484 2,484 2,484 2,484 2,484 2,484 2,484 2,484 2,484 2,484 2,484 2,484 2,484 2,484 2,	Assets held for sale					
Goodwill 13,730 14,178 Intangibe assets, net 3,950 4,664 Computer software, net 1,728 1,608 Deferred contract costs, net 362 310 Other noncurrent assets 531 363 Total assets 531 363 **Current liabilities** **Set 1,241 \$ 1,46 Settlement payables and accrued liabilities \$ 1,241 \$ 1,416 Settlement payables 949 714 Deferred revenues 688 680 Current portion of long-term debt 1,045 332 Liabilities hed for sale	Total current assets		3,606		4,282	
Intangible assets, net 3,950 4,664 Computer software, net 1,728 1,088 Deferred contract costs, net 361 361 Other noncurrent assets 531 363 Total assets \$24,517 \$2,603 Liabilities and Equity Current liabilities \$1,241 \$1,146 Settlement payables 949 7,146 Settlement payables 949 7,14 Settlement payables 949 7,14 Settlement payables 688 688 Current florion flong-term debt 1,045 332 Liabilities held for sale 3,923 3,515 Long-term debt, excluding current portion 7,718 10,146 Deferred revenues 21 19 Other long-term liabilities 3,93 3,51 Uther long-term liabilities 4,03 38 Total current liabilities 4,03 38 Total current liabilities 4,03 38 Total current liabilities 1,03 <	Property and equipment, net		610		626	
Computer software, net 1,728 1,608 Defered contract costs, net 362 310 Other noncurrent assets 531 363 Total assets 24,517 \$ 26,031 Liabilities and Equity Current liabilities Accounts payable and accrued liabilities \$ 1,241 \$ 1,146 Settlement payables 949 714 Deferred revenues 688 680 Current portion of long-term debt 1,045 332 Liabilities held for sale - 279 Total current liabilities 3,923 3,151 Long-term debt, excluding current portion 7,718 10,466 Deferred revenues 1,508 2,484 Deferred revenues 21 19 Other long-term liabilities 403 386 Total liabilities 403 386 Total liabilities 10,504 4 Common stock So.01 par value 4 4 Additional paid in capital 10,534 10,380	Goodwill		13,730		14,178	
Deferred contract costs, net Other noncurrent assets 362 310 Total assets 531 363 Total assets Liabilities and Equity Userent liabilities Accounts payable and accrued liabilities \$ 1,241 \$ 1,146 Settlement payables 949 714 Deferred revenues 688 680 Current portion of long-term debt 1,045 332 Liabilities hald for sale 2 279 Total current liabilities 3,923 3,151 Long-term debt, excluding current portion 7,718 10,146 Deferred income taxes 1,508 2,484 Deferred income taxes 403 3,82 Deferred income taxes 403 3,86 Total liabilities 403 3,86 Total poly-term liabilities 403 3,86 Total liabilities 2 4 4 Competend in come taxes 4 4 4 4 4 4 4	Intangible assets, net		3,950		4,664	
Other noncurrent assets 531 363 Total assets 5 24,517 2 6,031 Liabilities and Equity Current liabilities \$ 1,241 \$ 1,146 Settlement payables and accrued liabilities 949 714 Settlement payables 949 714 Deferred revenues 688 688 Current portion of long-term debt 1,045 332 Liabilities held for sale 1,045 322 Total current liabilities 3,72 3,151 Long-term debt, excluding current portion 7,718 10,164 Deferred revenues 1,508 2,484 Deferred revenues 21 19 Other long-term liabilities 33 386 Total liabilities 3,50 38 Total long-term liabilities 2,15 38 Total long-term liabilities 2,15 38 Total long-term liabilities 2,15 3 Total long-term liabilities 3,25 16,184 Perferred stock \$0.01 par valu	Computer software, net		1,728		1,608	
Total assets 2 24,517 2 26,031 Liabilities and Equity Current liabilities Accounts payable and accrued liabilities \$ 1,241 \$ 1,146 Settlement payables 949 714 Deferred revenues 688 689 Current portion of long-term debt 1,045 332 Liabilities held for sale - 279 731 10,146 Current portion of long-term debt 3,923 3,151 Long-term debt, excluding current portion 7,718 10,146 Deferred revenues 1,508 2,484 Deferred income taxes 1,508 2,484 Other long-term liabilities 403 386 Total liabilities 403 386 Total liabilities 13,573 16,186 Equity 7 4 4 Preferred stock \$0.01 par value - - - Common stock \$0.01 par value 4 4 4 Common stock \$0.01 par value 4 4 <td>Deferred contract costs, net</td> <td></td> <td>362</td> <td></td> <td>310</td>	Deferred contract costs, net		362		310	
Liabilities and Equity Current liabilities: Accounts payable and accrued liabilities \$ 1,241 \$ 1,146 Settlement payables 949 714 Deferred revenues 688 680 Current portion of long-term debt 1,045 332 Liabilities held for sale — 279 279 Total current liabilities 3,923 3,151 Long-term debt, excluding current portion 7,718 10,146 Deferred revenues 21 19 Other long-term liabilities 403 386 Total liabilities 403 386 Total liabilities 13,573 16,186 Equity: — — Preferred stock S0.01 par value — — Common stock S0.01 par value 4 4 Additional paid in capital 10,534 10,380 Retained earnings 4,233 3,299 Accumulated other comprehensive earnings (loss) 3(32) (331) Total FIS stockholders' equity 10,835 9,741 </td <td>Other noncurrent assets</td> <td></td> <td>531</td> <td></td> <td>363</td>	Other noncurrent assets		531		363	
Current liabilities: \$ 1,241 \$ 1,146 Settlement payables 949 714 Deferred revenues 688 680 Current portion of long-term debt 1,045 332 Liabilities held for sale — 279 Total current liabilities 3,923 3,151 Long-term debt, excluding current portion 7,718 10,146 Deferred income taxes 1,508 2,484 Deferred revenues 21 19 Other long-term liabilities 403 386 Total liabilities 403 386 Tequity — — Full — — Full — — Full — — Full — — Common stock \$0.01 par value — — Common stock \$0.01 par value 4 4 Additional paid in capital 10,334 10,380 Retained earnings 4,23 3,299 Accumulated other comprehensive earnings (loss) (331) (361) Treasury stock, at cost (3)604 </td <td>Total assets</td> <td>\$</td> <td>24,517</td> <td>\$</td> <td>26,031</td>	Total assets	\$	24,517	\$	26,031	
Current liabilities: \$ 1,241 \$ 1,146 Settlement payables 949 714 Deferred revenues 688 680 Current portion of long-term debt 1,045 332 Liabilities held for sale — 279 Total current liabilities 3,923 3,151 Long-term debt, excluding current portion 7,718 10,146 Deferred income taxes 1,508 2,484 Deferred revenues 21 19 Other long-term liabilities 403 386 Total liabilities 403 386 Tequity — — Full — — Full — — Full — — Full — — Common stock \$0.01 par value — — Common stock \$0.01 par value 4 4 Additional paid in capital 10,334 10,380 Retained earnings 4,23 3,299 Accumulated other comprehensive earnings (loss) (331) (361) Treasury stock, at cost (3)604 </td <td>Liabilities and Equity</td> <td></td> <td></td> <td></td> <td></td>	Liabilities and Equity					
Settlement payables 949 714 Deferred revenues 688 680 Current portion of long-term debt 1,045 332 Liabilities held for sale — 279 Total current liabilities 3,923 3,151 Long-term debt, excluding current portion 7,718 10,146 Deferred income taxes 1,508 2,484 Deferred revenues 21 19 Other long-term liabilities 403 386 Total liabilities 403 386 Equity: — — FIS stockholders' equity: — — Preferred stock \$0.01 par value 4 4 Additional paid in capital 10,534 10,380 Retained earnings 4,233 3,299 Accumulated other comprehensive earnings (loss) (330) (331) Treasury stock, at cost (3,604) (3,611) Total FIS stockholders' equity 10,835 9,741 Noncontrolling interest 109 104 Total equity	Current liabilities:					
Deferred revenues 688 680 Current portion of long-term debt 1,045 332 Liabilities held for sale — 279 Total current liabilities 3,923 3,151 Long-term debt, excluding current portion 7,718 10,146 Deferred income taxes 1,508 2,484 Deferred revenues 21 19 Other long-term liabilities 403 386 Total liabilities 403 386 Equity: — — FIS stockholders' equity: — — Preferred stock \$0.01 par value — — Common stock \$0.01 par value 4 4 Additional paid in capital 10,534 10,380 Retained earnings 4,233 3,299 Accumulated other comprehensive earnings (loss) (332) (331) Treasury stock, at cost (3,604) (3,611) Total FIS stockholders' equity 10,835 9,741 Noncontrolling interest 109 104 Total equity	Accounts payable and accrued liabilities	\$	1,241	\$	1,146	
Current portion of long-term debt 1,045 332 Liabilities held for sale — 279 Total current liabilities 3,923 3,151 Long-term debt, excluding current portion 7,718 10,146 Deferred income taxes 1,508 2,484 Deferred revenues 21 19 Other long-term liabilities 403 386 Total liabilities 403 366 Equity: *** *** Preferred stock \$0.01 par value — — — Common stock \$0.01 par value 4 4 Additional paid in capital 10,534 10,380 Retained earnings 4,233 3,299 Accumulated other comprehensive earnings (loss) 332) (331) Treasury stock, at cost (3,604) (3,611) Total FIS stockholders' equity 10,835 9,741 Noncontrolling interest 109 104 Total equity 10,944 9,845	Settlement payables		949		714	
Liabilities held for sale — 279 Total current liabilities 3,923 3,151 Long-term debt, excluding current portion 7,718 10,146 Deferred income taxes 1,508 2,484 Deferred revenues 21 19 Other long-term liabilities 403 386 Total liabilities 13,573 16,186 Equity: - - Preferred stock \$0.01 par value - - Common stock \$0.01 par value 4 4 Additional paid in capital 10,534 10,380 Retained earnings 4,233 3,299 Accumulated other comprehensive earnings (loss) (332) (331) Treasury stock, at cost (3,604) (3,611) Total FIS stockholders' equity 10,835 9,741 Noncontrolling interest 10,944 9,845	Deferred revenues		688		680	
Total current liabilities 3,923 3,151 Long-term debt, excluding current portion 7,718 10,146 Deferred income taxes 1,508 2,484 Deferred revenues 21 19 Other long-term liabilities 403 386 Total liabilities 13,573 16,186 Equity: FIS stockholders' equity: Preferred stock \$0.01 par value — — — Common stock \$0.01 par value — — Additional paid in capital 10,534 10,380 Retained earnings 4,233 3,299 Accumulated other comprehensive earnings (loss) (332) (331) Treasury stock, at cost (3,604) (3,611) Total FIS stockholders' equity 10,835 9,741 Noncontrolling interest 10,944 9,845	Current portion of long-term debt		1,045		332	
Long-term debt, excluding current portion 7,718 10,146 Deferred income taxes 1,508 2,484 Deferred revenues 21 19 Other long-term liabilities 403 386 Total liabilities 13,573 16,186 Equity: FIS stockholders' equity: Preferred stock \$0.01 par value — — Common stock \$0.01 par value 4 4 Additional paid in capital 10,534 10,380 Retained earnings 4,233 3,299 Accumulated other comprehensive earnings (loss) (332) (331) Treasury stock, at cost (3,604) (3,611) Total FIS stockholders' equity 10,835 9,741 Noncontrolling interest 109 104 Total equity 10,944 9,845	Liabilities held for sale				279	
Deferred income taxes 1,508 2,484 Deferred revenues 21 19 Other long-term liabilities 403 386 Total liabilities 13,573 16,186 Equity: FIS stockholders' equity: Preferred stock \$0.01 par value — — Common stock \$0.01 par value 4 4 Additional paid in capital 10,534 10,380 Retained earnings 4,233 3,299 Accumulated other comprehensive earnings (loss) (332) (331) Treasury stock, at cost (3,604) (3,611) Total FIS stockholders' equity 10,835 9,741 Noncontrolling interest 109 104 Total equity 10,944 9,845	Total current liabilities		3,923		3,151	
Deferred income taxes 1,508 2,484 Deferred revenues 21 19 Other long-term liabilities 403 386 Total liabilities 13,573 16,186 Equity: FIS stockholders' equity: Preferred stock \$0.01 par value — — Common stock \$0.01 par value 4 4 Additional paid in capital 10,534 10,380 Retained earnings 4,233 3,299 Accumulated other comprehensive earnings (loss) (332) (331) Treasury stock, at cost (3,604) (3,611) Total FIS stockholders' equity 10,835 9,741 Noncontrolling interest 109 104 Total equity 10,944 9,845	Long-term debt, excluding current portion		7,718		10,146	
Other long-term liabilities 403 386 Total liabilities 13,573 16,186 Equity: FIS stockholders' equity: Freferred stock \$0.01 par value — — — Common stock \$0.01 par value 4 4 4 4 4 4 4 4 4 4 4 4 4 380 8 8 8 10,380 8 8 8 10,380 8 8 8 9 </td <td></td> <td></td> <td>1,508</td> <td></td> <td>2,484</td>			1,508		2,484	
Total liabilities 13,573 16,186 Equity: FIS stockholders' equity: Preferred stock \$0.01 par value — — Common stock \$0.01 par value 4 4 4 Additional paid in capital 10,534 10,380 Retained earnings 4,233 3,299 Accumulated other comprehensive earnings (loss) (332) (331) Treasury stock, at cost (3,604) (3,611) Total FIS stockholders' equity 10,835 9,741 Noncontrolling interest 109 104 Total equity 10,944 9,845	Deferred revenues		21		19	
Equity: FIS stockholders' equity: Preferred stock \$0.01 par value — — — Common stock \$0.01 par value 4 4 Additional paid in capital 10,534 10,380 Retained earnings 4,233 3,299 Accumulated other comprehensive earnings (loss) (332) (331) Treasury stock, at cost (3,604) (3,611) Total FIS stockholders' equity 10,835 9,741 Noncontrolling interest 109 104 Total equity 10,944 9,845	Other long-term liabilities		403		386	
FIS stockholders' equity: — — Preferred stock \$0.01 par value — — Common stock \$0.01 par value 4 4 Additional paid in capital 10,534 10,380 Retained earnings 4,233 3,299 Accumulated other comprehensive earnings (loss) (332) (331) Treasury stock, at cost (3,604) (3,611) Total FIS stockholders' equity 10,835 9,741 Noncontrolling interest 109 104 Total equity 10,944 9,845	Total liabilities		13,573		16,186	
FIS stockholders' equity: — — Preferred stock \$0.01 par value — — Common stock \$0.01 par value 4 4 Additional paid in capital 10,534 10,380 Retained earnings 4,233 3,299 Accumulated other comprehensive earnings (loss) (332) (331) Treasury stock, at cost (3,604) (3,611) Total FIS stockholders' equity 10,835 9,741 Noncontrolling interest 109 104 Total equity 10,944 9,845	Equity:					
Common stock \$0.01 par value 4 4 Additional paid in capital 10,534 10,380 Retained earnings 4,233 3,299 Accumulated other comprehensive earnings (loss) (332) (331) Treasury stock, at cost (3,604) (3,611) Total FIS stockholders' equity 10,835 9,741 Noncontrolling interest 109 104 Total equity 10,944 9,845	FIS stockholders' equity:					
Additional paid in capital 10,534 10,380 Retained earnings 4,233 3,299 Accumulated other comprehensive earnings (loss) (332) (331) Treasury stock, at cost (3,604) (3,611) Total FIS stockholders' equity 10,835 9,741 Noncontrolling interest 109 104 Total equity 10,944 9,845	Preferred stock \$0.01 par value		_		_	
Retained earnings 4,233 3,299 Accumulated other comprehensive earnings (loss) (332) (331) Treasury stock, at cost (3,604) (3,611) Total FIS stockholders' equity 10,835 9,741 Noncontrolling interest 109 104 Total equity 10,944 9,845	Common stock \$0.01 par value		4		4	
Accumulated other comprehensive earnings (loss) (332) (331) Treasury stock, at cost (3,604) (3,611) Total FIS stockholders' equity 10,835 9,741 Noncontrolling interest 109 104 Total equity 10,944 9,845	Additional paid in capital		10,534		10,380	
Accumulated other comprehensive earnings (loss) (332) (331) Treasury stock, at cost (3,604) (3,611) Total FIS stockholders' equity 10,835 9,741 Noncontrolling interest 109 104 Total equity 10,944 9,845	Retained earnings		4,233		3,299	
Treasury stock, at cost (3,604) (3,611) Total FIS stockholders' equity 10,835 9,741 Noncontrolling interest 109 104 Total equity 10,944 9,845	Accumulated other comprehensive earnings (loss)		(332)			
Total FIS stockholders' equity 10,835 9,741 Noncontrolling interest 109 104 Total equity 10,944 9,845	Treasury stock, at cost		(3,604)			
Noncontrolling interest 109 104 Total equity 10,944 9,845						
Total equity 10,944 9,845	a t		109			
<u> </u>						
		\$		\$	26,031	

FIDELITY NATIONAL INFORMATION SERVICES, INC. CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED (In millions)

Exhibit C

	Years ended December 31,					
		2017	2016			
Cash flows from operating activities:						
Net earnings	\$	1,352	\$	590		
Adjustments to reconcile net earnings to net cash provided by operating activities:						
Depreciation and amortization		1,391		1,174		
Amortization of debt issue costs		19		19		
Gain on sale of businesses		(62)		_		
Loss on extinguishment of debt		196		_		
Stock-based compensation		107		137		
Deferred income taxes		(985)		(164)		
Excess income tax benefit from exercise of stock options		_		(32)		
Other operating activities, net		_		(2)		
Net changes in assets and liabilities, net of effects from acquisitions and foreign currency:						
Trade receivables		(167)		57		
Settlement activity		(51)		15		
Prepaid expenses and other assets		(2)		(8)		
Deferred contract costs		(166)		(138)		
Deferred revenue		(6)		182		
Accounts payable, accrued liabilities and other liabilities		115		95		
Net cash provided by operating activities		1,741		1,925		
Cash flows from investing activities:						
Additions to property and equipment		(145)		(145)		
Additions to computer software		(468)		(471)		
Proceeds from sale of businesses		1,307		_		
Other investing activities, net		(4)		(3)		
Net cash provided by (used in) investing activities		690		(619)		
Cash flows from financing activities:						
Borrowings		9,615		7,745		
Repayment of borrowings and capital lease obligations		(11,689)		(8,749)		
Debt issuance costs		(13)		(25)		
Excess income tax benefit from exercise of stock options				32		
Proceeds from exercise of stock options		208		112		
Treasury stock activity		(153)		(40)		
Dividends paid		(385)		(341)		
Distribution to Brazilian venture partner		(23)		(20)		
Other financing activities, net		(40)		(23)		
Net cash used in financing activities		(2,480)		(1,309)		
Effect of foreign currency exchange rate changes on cash		31		4		
Net (decrees) in contract and and are in the		(10)				
Net (decrease) increase in cash and cash equivalents		(18)		(92		
Cash and cash equivalents, at beginning of period	Φ.	683	Φ.	682		
Cash and cash equivalents, at end of period	\$	665	\$	683		

FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED (In millions)

Exhibit D

		,	Three m	onths ended	Decen	nber 31,	2017	
	Fina	Integrated Financial Solutions			Corporate and Other		Con	solidated
Processing and services revenue	\$	1,200	\$	1,046	\$	83	\$	2,329
Non-GAAP adjustments:								
Acquisition deferred revenue adjustment (1) Adjusted revenue	•	1,200	\$	1,046	\$	83	\$	2,329
Adjusted Tevenide	Ψ	1,200	<u> </u>	1,040	Ψ	- 65	<u> </u>	2,327
			Yea	r ended Dec	ember	31, 2017		
	Fina	rated ncial tions	Fir	lobal nancial lutions	Cor and	porate Other	Con	solidated
Processing and services revenue Non-GAAP adjustments:	\$	4,630	\$	4,138	\$	355	\$	9,123
Acquisition deferred revenue adjustment (1)						7		7
Adjusted revenue	\$	4,630	\$	4,138	\$	362	\$	9,130
	Fina Solu	rated ncial tions	G Fir So	onths ended dobal nancial lutions	Cor	porate Other	Con	solidated
Processing and services revenue Non-GAAP adjustments:	\$	1,147	\$	1,143	\$	155	\$	2,445
Acquisition deferred revenue adjustment (1)		_		_		15		15
Adjusted revenue		1,147		1,143		170		2,460
			Yea	r ended Dec	ember	31, 2016		
	Fina	rated ncial tions	G Fir	r ended Dec Hobal nancial lutions	Cor	31, 2016 porate Other		solidated
Processing and services revenue Non-GAAP adjustments:	Fina	ncial	G Fir	lobal nancial	Cor	porate		
	Fina Solu	ncial tions	G Fir So	lobal nancial lutions	Cor	porate Other	Con	solidated

(1) See note (3) to Exhibit E.

FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL NON-GAAP ORGANIC REVENUE GROWTH — UNAUDITED (In millions)

Exhibit D (continued)

Timee months ended becember 51,												
2017												
		Con										
A	djusted			Currency			djusted	In Year			djusted	Organic
Rev	enue (1)	I	FX	Re	evenue	Rev	renue (1)	Adjustments (2)			Base	Growth
\$	1,200	\$	(1)	\$	1,199	\$	1,147	\$	(11)	\$	1,136	5.6 %
	1,046		(21)		1,025		1,143		(149)		994	3.1 %
	83				83		170		(62)		108	(23.0)%
\$	2,329	\$	(22)	\$	2,307	\$	2,460	\$	(222)	\$	2,238	3.1 %
	Rev	1,046	Adjusted Revenue (1) I \$ 1,200 \$ 1,046 83	Adjusted Revenue (1) FX \$ 1,200 \$ (1) 1,046 (21) 83 —	Adjusted Consequence (1) FX Revenue (1) \$\frac{1,200}{\$}\$ \$(1) \$\frac{1,046}{\$}\$ \$(21) \$\frac{83}{\$}\$ \$\$	2017 Adjusted Currency Revenue (1) FX Revenue \$ 1,200 \$ (1) \$ 1,199 1,046 (21) 1,025 83 — 83	Constant Adjusted Currency Adjusted Currency Revenue (1) FX Revenue Revenue	2017 Constant Adjusted Currency Adjusted Revenue (1) FX Revenue Revenue (1) \$ 1,200 \$ (1) \$ 1,199 \$ 1,147 1,046 (21) 1,025 1,143 83 — 83 170	2017 20 Constant Adjusted Currency Adjusted In Revenue (1) FX Revenue Revenue (1) Adjusted \$ 1,200 \$ (1) \$ 1,199 \$ 1,147 \$ 1,046 (21) 1,025 1,143 83 — 83 170	2017 2016 Constant Adjusted Currency Adjusted In Year Revenue (1) FX Revenue Revenue (1) Adjustments (2) \$ 1,200 \$ (1) \$ 1,199 \$ 1,147 \$ (11) 1,046 (21) 1,025 1,143 (149) 83 — 83 170 (62)	2017 2016 Constant Adjusted Currency Adjusted In Year Adjusted Revenue (1) FX Revenue (1) Adjustments (2) \$ 1,200 \$ (1) \$ 1,199 \$ 1,147 \$ (11) \$ (11) \$ 1,046 (21) 1,025 1,143 (149) \$ 83 — 83 170 (62)	2017 2016 Constant Adjusted Currency Adjusted In Year Adjusted Revenue (1) FX Revenue Revenue (1) Adjustments (2) Base \$ 1,200 \$ (1) \$ 1,199 \$ 1,147 \$ (11) \$ 1,136 1,046 (21) 1,025 1,143 (149) 994 83 — 83 170 (62) 108

Year ended December 31

		rear ended December 31,											
		2017											
					С	onstant							
	A			Cı	urrency	A	Adjusted In Year			A	djusted	Organic	
	Revenue (1)		FX		Revenue		Revenue (1)		Adjustments (2)			Base	Growth
Integrated Financial Solutions	\$	4,630	\$	1	\$	4,631	\$	4,525	\$	(20)	\$	4,505	2.8 %
Global Financial Solutions		4,138		(23)		4,115		4,250		(260)		3,990	3.1 %
Corporate and Other		362		1		363		658		(222)		436	(16.8)%
Total	\$	9,130	\$	(21)	\$	9,109	\$	9,433	\$	(502)	\$	8,931	2.0 %

Amounts in table may not sum or calculate due to rounding.

- (1) See Note (3) to Exhibit E.
- (2) In year adjustments primarily include removing revenue from the PS&E and Capco consulting business and risk and compliance consulting business divestitures, as well as removing revenue from other businesses divested by FIS.

FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL NON-GAAP CASH FLOW MEASURES — UNAUDITED (In millions)

Exhibit D (continued)

	onths ended	Year ended December 31, 2017		
	 er 31, 2017			
Net cash provided by operating activities	\$ 662	\$	1,741	
Non-GAAP adjustments:				
Acquisition, integration and severance payments (2)	27		101	
Tax payments on divestitures (3)	3		315	
Settlement activity	24		51	
Adjusted cash flows from operations	 716		2,208	
Capital expenditures	(165)		(613)	
Free cash flow	\$ 551	\$	1,595	
	 onths ended er 31, 2016		ar ended ber 31, 2016	
Net cash provided by operating activities	\$ 583	\$	1,925	
Non-GAAP adjustments:			,	
Capco acquisition related payments (1)	6		27	
Acquisition, integration and severance payments (2)	33		168	
Settlement activity	(18)		(15)	
Adjusted cash flows from operations	604		2,105	
Capital expenditures	(169)		(616)	
Free cash flow	\$ 435	\$	1,489	

Free cash flow reflects adjusted cash flow from operations less capital expenditures. Free cash flow does not represent our residual cash flow available for discretionary expenditures, since we have mandatory debt service requirements and other non-discretionary expenditures that are not deducted from the measure.

- (1) Adjusted cash flow from operations and free cash flow for the three months and year ended December 31, 2016 excludes payments for contingent purchase price and the New Hires and Promotions Incentive Plan associated with the 2010 acquisition of Capco. In accordance with the accounting guidance, contingent purchase price payments are included in financing activities on the Condensed Consolidated Statements of Cash Flows only to the extent they represent the original liability established at the acquisition date. Payments related to subsequent adjustments to the contingent purchase price are included in the net cash provided by operating activities.
- (2) Adjusted cash flow from operations and free cash flow for the three months and years ended December 31, 2017 and 2016 excludes cash payments for certain acquisition, integration and severance expenses, net of related tax impact. The related tax impact totaled \$33 million and \$18 million for the three months and \$87 million and \$88 million for the years ended December 31, 2017 and 2016, respectively.
- (3) Adjusted cash flow from operations excludes tax payments related to the gain on the sale of PS&E and other divestitures recognized during 2017.

FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED (In millions)

Exhibit E

	Three De	e mon				Years Decem		
	2017		2016			2017		016
Net earnings from continuing operations attributable to FIS Provision (benefit) for income taxes Interest expense, net	*	988 581) 70	\$	207 117 99	\$	(319) 337	\$	567 317 383
Other, net		8		9	_	155		31
Operating income, as reported	4	485		432		1,492		1,298
FIS depreciation and amortization from continuing operations, excluding purchase accounting amortization	1	169		153		651		584
FIS non-GAAP adjustments:	1	100		146		740		500
Purchase accounting amortization (1) Acquisition, integration and severance (2)	ı	189 38		146 100		740 178		590 281
Acquisition deferred revenue adjustment (3)		_		15		7		192
Adjusted EBITDA	\$ 8	381	\$	846	\$	3,068	\$	2,945

- (1) See note (1) to Exhibit E.
- (2) See note (2) to Exhibit E.
- (3) See note (3) to Exhibit E.

FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED (In millions)

Exhibit E (continued)

	Т	Three mor			Years ended				
		Decem	ber 3	1,		Decem	ber 3	1,	
		2017	2	2016		2017		2016	
Earnings from continuing operations before income taxes and equity method investment earnings	\$	419	\$	333	\$	1,036	\$	906	
Provision (benefit) for income taxes		(581)		117		(319)		317	
Equity method investment earnings		(2)				(3)			
Net earnings attributable to noncontrolling interest		(10)		(9)		(33)		(22)	
Net earnings from continuing operations attributable to FIS		988		207		1,319		567	
FIS non-GAAP adjustments:									
Purchase accounting amortization (1)		189		146		740		590	
Acquisition, integration and severance (2)		39		100		180		281	
Acquisition deferred revenue adjustment (3)		_		15		7		192	
Loss (gain) on sale of businesses and investments (4)		(7)				(62)			
Debt financing activities (5)		4				199		4	
Tax reform adjustments (6)		(781)		_		(781)		_	
Provision for income taxes on non-GAAP adjustments		26		(91)		(119)		(373)	
Total non-GAAP adjustments		(530)		170		164		694	
Adjusted net earnings (loss) from continuing operations, net of tax	\$	458	\$	377	\$	1,483	\$	1,261	
Net earnings per share - diluted from continuing operations attributable to FIS common stockholders	\$	2.93	\$	0.63	\$	3.93	\$	1.72	
FIS non-GAAP adjustments:									
Purchase accounting amortization (1)		0.56		0.44		2.20		1.79	
Acquisition, integration and severance (2)		0.12		0.30		0.54		0.85	
Acquisition deferred revenue adjustment (3)		_		0.05		0.02		0.58	
Loss (gain) on sale of businesses (4)		(0.02)		_		(0.18)		_	
Debt financing activities (5)		0.01		_		0.59		0.01	
Tax reform adjustments (6)		(2.32)		_		(2.32)		_	
Provision for income taxes on non-GAAP adjustments		0.08		(0.27)		(0.35)		(1.13)	
Adjusted net earnings (loss) per share - diluted from continuing operations attributable to FIS common stockholders	\$	1.36	\$	1.14	\$	4.42	\$	3.82	
Weighted average shares outstanding-diluted	_	337	_	331	_	336	_	330	

Amounts in table may not sum or calculate due to rounding.

- (1) See note (1) to Exhibit E.
- (2) See note (2) to Exhibit E.
- (3) See note (3) to Exhibit E.
- (4) See note (4) to Exhibit E.
- (5) See note (5) to Exhibit E.
- (6) See note (6) to Exhibit E.

FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS ON GUIDANCE — UNAUDITED (In millions)

Exhibit F

	Year e December	
	Low	High
Consolidated GAAP revenue increase/(decrease)	(2.5)%	(1.5)%
Estimated adjustments (1)	5.0 %	5.0 %
Consolidated organic revenue increase/(decrease)	2.5 %	3.5 %
	Year e December Low	
IFS GAAP revenue increase/(decrease)	1.5 %	2.5 %
Estimated adjustments (1)	0.5 %	0.5 %
IFS organic revenue increase/(decrease)	2.0 %	3.0 %
	Year e	nded
	December	
	Low	High
GFS GAAP revenue increase/(decrease)	(5.0)%	(4.0)%
Estimated adjustments (1)	9.0 %	9.0 %
GFS organic revenue increase/(decrease)	4.0 %	5.0 %

⁽¹⁾ Estimated adjustments for the full-year 2017 needed to create a comparable base year for organic revenue increase/decrease include the addition of deferred revenue adjustments, the subtraction of pre-divestiture revenue, in the applicable periods, associated with the divestitures of PS&E, Capco consulting business and risk and compliance consulting business, Kingstar and the impact to revenue of the implementation of ASC 606. Estimated adjustments for the full-year 2018 include the addition of deferred revenue adjustments, either the addition or subtraction of revenue associated with foreign currency translation, and the impact to revenue of the implementation of ASC 606. The effect of the foregoing estimated adjustments for 2017 and 2018 is shown on a combined basis.

FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS ON GUIDANCE — UNAUDITED (In millions)

Exhibit F (continued)

	De	Year ended December 31, 201		
	Low		High	
Net earnings per share - diluted from continuing operations attributable to FIS common stockholders	\$	3.00	\$	3.35
Estimated adjustments (1)		2.10		1.95
Adjusted net earnings (loss) per share - diluted from continuing operations attributable to FIS common stockholders	\$	5.10	\$	5.30

⁽¹⁾ Estimated adjustments for the full year 2018 include purchase accounting amortization, acquisition, integration and severance, acquisition deferred revenue adjustments, and other costs, net of tax impact.

FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS ON GUIDANCE — UNAUDITED (In millions)

Exhibit F (continued)

	Year ended			
	December 31, 2018			
	Low	High		
Net earnings margin from continuing operations attributable to FIS	11.5%	13.0%		
Estimated adjustments (1)	24.5%	24.0%		
Adjusted EBITDA margin	36.0%	37.0%		

⁽¹⁾ Estimated adjustments for the full year 2018 include purchase accounting amortization, acquisition, integration and severance, acquisition deferred revenue adjustments, and other costs.

FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED (In millions)

Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliation for the three months and years ended December 31, 2017 and 2016.

The adjustments are as follows:

- (1) This item represents purchase price amortization expense on all intangible assets acquired through various Company acquisitions, including customer relationships, contract value, trademarks and tradenames, and non-compete agreements.
- (2) This item represents certain costs and other transactions which management deems non-operational primarily related to integration and severance activity from the SunGard acquisition.
- (3) This item represents the impact of the purchase accounting adjustment to reduce SunGard's deferred revenues to estimated fair value, determined as fulfillment cost plus a normal profit margin. The deferred revenue adjustment represents revenue that would have been recognized in the normal course of business by SunGard under GAAP if the acquisition had not occurred, but was not recognized due to GAAP purchase accounting requirements.
- (4) This item represents the pre-tax loss on the sale of the Capco consulting business and risk and compliance consulting business ("Capco") during the third quarter of 2017 and the pre-tax gain on the sale of the Public Sector and Education ("PS&E") businesses and other divestitures during the first half of 2017.
- (5) This item represents: (1) a pre-tax charge upon extinguishment of approximately \$171 million in tender premiums and the write-off of previously capitalized debt issuance costs and other costs related to debt refinancing on the repurchase of approximately \$2,000 million in aggregate principal of debt securities during the 2017 third quarter; (2) the write-off of certain previously capitalized debt issuance costs; (3) the payment of an \$18 million bond premium associated with the early redemption of our senior notes due March 2022 during March 2017; and (4) other costs related to debt refinancing.
- (6) This item represents adjustments due to "The Tax Cuts and Jobs Act" bill enacted on December 22, 2017.