

# Supplemental Financial Data and GAAP to Non-GAAP Reconciliations



2013 INVESTOR DAY

FIS

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL FINANCIAL DATA - UNAUDITED**  
**(in millions, except per share data)**

	Year ended December 31, 2008
Net earnings from continuing operations attributable to FIS	\$ 118.9
Plus provision for income taxes	57.6
Interest expense, net	(157.1)
Other, net	(2.8)
Operating income	<u>336.4</u>
M&A restructuring and integration costs	46.4
Corporate costs non-disc ops	18.0
LPS spin costs	9.3
Trademark impairment	26.0
Purchase price amortization	142.4
Non-GAAP operating income	<u>578.5</u>
Depreciation and amortization from continuing operations	246.4
Adjusted EBITDA	<u><u>\$ 824.9</u></u>

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**GAAP TO NON-GAAP RECONCILIATION - UNAUDITED**  
(in millions, except per share data)

	GAAP Twelve Months Ended December 31, 2008 (Unaudited)	M&A Restructuring And Integration Costs (1)	Corporate Costs Non-Disc Ops (2)	LPS Spin Costs (3)	Trademark Impairment (4)	Subtotal	Purchase Price Amortization (5)	Non-GAAP Twelve Months Ended December 31, 2008 (Unaudited)
Processing and services revenue	\$ 3,359.6	\$ -	\$ -	\$ -	\$ -	\$ 3,359.6	\$ -	\$ 3,359.6
Cost of revenues	2,642.2	(25.4)	-	-	(26.0)	2,590.8	(142.4)	2,448.4
Gross profit	717.4	25.4	-	-	26.0	768.8	142.4	911.2
Selling, general and administrative	381.0	(21.0)	(18.0)	(9.3)	-	332.7	-	332.7
Operating income	336.4	46.4	18.0	9.3	26.0	436.1	142.4	578.5
Other income (expense):								
Interest income	6.4	-	-	-	-	6.4	-	6.4
Interest expense	(163.5)	2.7	-	12.4	-	(148.4)	-	(148.4)
Other income (expense) net	1.5	-	-	-	-	1.5	-	1.5
Total other income (expense)	(155.6)	2.7	-	12.4	-	(140.5)	-	(140.5)
Earnings from continuing operations before income taxes	180.8	49.1	18.0	21.7	26.0	295.6	142.4	438.0
Provision (benefit) for income taxes	57.6	17.6	5.5	7.3	8.3	96.3	47.8	144.1
Equity in earnings (losses) of unconsolidated entities	(0.2)	-	-	-	-	(0.2)	-	(0.2)
Earnings from continuing operations	123.0	31.5	12.5	14.4	17.7	199.1	94.6	293.7
Earnings from discontinued operations	96.5	-	-	-	-	96.5	-	96.5
Net earnings	219.5	31.5	12.5	14.4	17.7	295.6	94.6	390.2
Noncontrolling interest	(4.7)	-	-	-	-	(4.7)	-	(4.7)
Net earnings attributable to FIS	\$ 214.8	\$ 31.5	\$ 12.5	\$ 14.4	\$ 17.7	\$ 290.9	\$ 94.6	\$ 385.5
<b>Amounts attributable to FIS common stockholders</b>								
Net earnings from continuing operations, net of tax	\$ 118.9	\$ 31.5	\$ 12.5	\$ 14.4	\$ 17.7	\$ 195.0	\$ 94.6	\$ 289.6
Earnings from discontinued operations, net of tax	95.9	-	-	-	-	95.9	-	95.9
Net earnings attributable to FIS common stockholders	\$ 214.8	\$ 31.5	\$ 12.5	\$ 14.4	\$ 17.7	\$ 290.9	\$ 94.6	\$ 385.5
Net earnings per share - diluted from continuing operations attributable to FIS common stockholders*	\$ 0.61	\$ 0.16	\$ 0.06	\$ 0.07	\$ 0.09	\$ 1.01	\$ 0.49	\$ 1.50
Weighted average shares outstanding - diluted	193.5	193.5	193.5	193.5	193.5	193.5	193.5	193.5

Supplemental Information:

Depreciation and amortization from continuing operations	\$ 388.8	\$ (142.4)	\$ 246.4
Stock compensation expense from continuing operations, excluding acceleration charges			\$ 34.9
Stock acceleration charges			16.7
Total stock compensation expense from continuing operations			\$ 51.6

\* Amounts may not sum due to rounding.

See accompanying notes.

GAAP results include Metavante's operating results in the consolidated results of FIS beginning October 1, 2009 on a prospective basis.

## Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliations

The adjustments are as follows:

- (1) This column represents charges for restructuring and integration costs relating to merger and acquisition activities. For 2009, the amounts primarily represent incremental transaction costs incurred by the Company related to the acquisition of Metavante Technologies, Inc.
- (2) This column represents corporate costs attributable to LPS that are not allocable to discontinued operations under U.S. Generally Accepted Accounting Principles.
- (3) This column represents incremental transaction costs incurred by the Company directly related to the LPS spin-off.
- (4) This column represents an impairment charge of \$52 million related to a decline in the fair value of a trademark associated with our retail check business. \$26 million (\$0.09 per diluted share after tax) of the charge was classified in continuing operations and \$26 million (\$0.09 per diluted share after tax) was classified as discontinued operations.
- (5) This column represents purchase price amortization expense on intangible assets acquired through various Company acquisitions.