

# Supplemental Financial Data and GAAP to Non-GAAP Reconciliations

Third Quarter 2021

# Fidelity National Information Services, Inc. Earnings Release Supplemental Financial Information November 4, 2021

| Exhibit A | Condensed Consolidated Statements of Earnings - Unaudited for the three and nine months ended September 30, 2021 and 2020 |
|-----------|---|
| Exhibit B | Condensed Consolidated Balance Sheets - Unaudited as of September 30, 2021 and December 31, 2020                          |
| Exhibit C | Condensed Consolidated Statements of Cash Flows - Unaudited for the nine months ended September 30, 2021 and 2020         |
| Exhibit D | Supplemental Non-GAAP Financial Information - Unaudited for the three and nine months ended September 30, 2021 and 2020   |
| Exhibit E | Supplemental GAAP to Non-GAAP Reconciliations - Unaudited for the three and nine months ended September 30, 2021 and 2020 |
| Exhibit F | Supplemental GAAP to Non-GAAP Reconciliations on Guidance - Unaudited for the full year ended December 31, 2021           |

# FIDELITY NATIONAL INFORMATION SERVICES, INC. CONDENSED CONSOLIDATED STATEMENTS OF EARNINGS — UNAUDITED (In millions, except per share amounts)

#### Exhibit A

|   | Three | e months end | led Sep | otember 30, | Nine | e months end | ed Sep | tember 30, |
|---|-------|--------------|---------|-------------|------|--------------|--------|------------|
|   |       | 2021         |         | 2020        |      | 2021         |        | 2020       |
| Revenue   | \$    | 3,507        | \$      | 3,197       | \$   | 10,205       | \$     | 9,236      |
| Cost of revenue   |       | 2,178        |         | 2,104       |      | 6,431        |        | 6,238      |
| Gross profit  |       | 1,329        |         | 1,093       |      | 3,774        |        | 2,998      |
| Selling, general, and administrative expenses                             |       | 989          |         | 862         |      | 2,972        |        | 2,613      |
| Asset impairments   |       | 202          |         |             |      | 202          |        |            |
| Operating income  |       | 138          |         | 231         |      | 600          |        | 385        |
| Other income (expense):   |       |              |         |             |      |              |        |            |
| Interest expense, net   |       | (46)         |         | (84)        |      | (169)        |        | (252)      |
| Other income (expense), net   |       | 110          |         | (4)         |      | (58)         |        | 31         |
| Total other income (expense), net   |       | 64           |         | (88)        |      | (227)        |        | (221)      |
| Earnings before income taxes and equity method investment earnings (loss) |       | 202          |         | 143         |      | 373          |        | 164        |
| Provision (benefit) for income taxes                                      |       | 41           |         | 121         |      | 246          |        | 94         |
| Equity method investment earnings (loss)                                  |       |              |         |             |      | 6            |        | (9)        |
| Net earnings  |       | 161          |         | 22          |      | 133          |        | 61         |
| Net (earnings) loss attributable to noncontrolling interest               |       | (3)          |         | (2)         |      | (7)          |        | (7)        |
| Net earnings attributable to FIS common stockholders                      | \$    | 158          | \$      | 20          | \$   | 126          | \$     | 54         |
|   |       |              |         |             |      |              |        |            |
| Net earnings per share-basic attributable to FIS common stockholders      | \$    | 0.26         | \$      | 0.03        | \$   | 0.20         | \$     | 0.09       |
| Weighted average shares outstanding-basic                                 |       | 613          |         | 620         |      | 618          |        | 618        |
| Net earnings per share-diluted attributable to FIS common stockholders    | \$    | 0.26         | \$      | 0.03        | \$   | 0.20         | \$     | 0.09       |
| Weighted average shares outstanding-diluted                               |       | 619          |         | 627         |      | 623          |        | 626        |

# FIDELITY NATIONAL INFORMATION SERVICES, INC. CONDENSED CONSOLIDATED BALANCE SHEETS — UNAUDITED (In millions, except per share amounts)

#### Exhibit B

| ASSETS       Current assets:     S     1,390     \$     1,959       Settlement deposits and merchant float     3,572     3,252     3,252       Trade receivables, net     3,468     3,314     Settlement receivables     31     1317       Other receivables     31     1317     1011     9,898     394       Total current assets     489     394     10011     9,898     364       Goodwill     10,011     9,898     53,3268     314     3,370       Property and cupment, net     846     6887     304     3,370       Other receivables     12,400     13,328     5017     53,268     3,141     3,370       Deferred contract costs, net     1,214     1,370     101     9,38     117       Total assets     \$     81,690     \$     83,422     117       Total assets     \$     2,470     \$     2,482     114     3,370       Deferred rowate costs, net     11,814     4,314     2,750     \$     2,482     344 </th <th></th> <th>Sep</th> <th>tember 30,<br/>2021</th> <th>Dec</th> <th>ember 31,<br/>2020</th>  |  | Sep | tember 30,<br>2021 | Dec | ember 31,<br>2020 |
|---|--|-----|--------------------|-----|-------------------|
| Cash and cash equivalents     \$     1,390     \$     1,959       Settlement deposits and merchant float     3,572     3,252     3,252       Trade receivables, net     3,468     3,314     Settlement receivables     331     317       Other receivables     331     317     1011     9,898     394       Total current assets     489     394     394     394       Total current assets     489     394     394       Total current assets     12,040     13,928     314     3,370       Software, net     3,141     3,370     141     3,370     157     1,574       Deferred contract costs, net     935     917     Total assets     5     81,690     \$     83,842       LLABILITIES, REDEEMABLE NONCONTROLLING INTEREST AND EQUITY     2,482     \$     935     1,344     2,750     \$     2,482     4,934     2,660     4,433     1,41     3,314     3,525     9,917     Total assets     \$     2,470     \$     2,482     5,342     4,934     2,660     <  | ASSETS   |     |                    |     |                   |
| Settlement deposits and merchant float     3,572     3,252       Trade receivables, net     3,468     3,314       Settlement receivables     761     662       Other receivables     331     317       Prepaid expenses and other current assets     489     334       Total current assets     10,011     9,898       Property and equipment, net     846     887       Goodwill     52,796     53,268       Intangible assets, net     12,040     13,228       Software, net     3,141     3,370       Other noncurrent assets     1,921     1,574       Deferred contract costs, net     935     917       Total assets     \$     81,600     \$       Current liabilities:     Accounts payable, accrued and other liabilities     \$     2,427     \$       Accounts payable, accrued and other liabilities     \$     2,427     \$     2,482       Settlement payables     5,342     4,934     4,037     3,434     2,750       Current portion of long-term debt     463     1,314     102,627     1,2,617<   | Current assets:  |     |                    |     |                   |
| Trade receivables, net   3.468   3.314     Settlement receivables   761   662     Other receivables   331   317     Prepaid expenses and other current assets   489   394     Total current assets   489   394     Total current assets   10,011   9,888     Property and equipment, net   846   6887     Goodwill   52,796   53,268     Intangible assets, net   12,040   13,928     Software, net   3,141   3,370     Other noncurrent assets   1,921   1,574     Deferred contract costs, net   935   917     Total assets   S   81,600   \$ 83,842     Current liabilities:   5   342   4,934     Deferred contract costs, net   935   917     Total assets   \$ 2,470   \$ 2,482     Settlement payables, accrued and other liabilities   \$ 81,600   \$ 2,482     Current liabilities:   \$ 1,21   1,314     Total assets   \$ 1,34   2,750   \$ 2,482     Softered revenue   \$ 68   881   \$ 114 <  | *  | \$  | 1,390              | \$  | 1,959             |
| Settlement receivables     761     662       Other receivables     331     317       Prepaid expenses and other current assets     489     394       Total current assets     480     887       Goodwill     52,796     53,268       Intangible assets, net     31,41     33,07       Other noncurrent assets     1,921     1,574       Deferred contract costs, net     935     917       Total assets     \$81,690     \$83,842       Current labilities:     \$81,690     \$83,842       Current labilities:     \$2,470     \$2,482       Accounts payable, accrued and other liabilities     \$2,470     \$2,482       Current labilities:     \$3,484     2,750       Deferred revenue     \$68     \$81       Short-term borrowings     3,484     2,750       Deferred incounce tabilitabitites  | Settlement deposits and merchant float                     |     | 3,572              |     | 3,252             |
| Other receivables     331     317       Prepaid expenses and other current assets     489     394       Total current assets     10.011     9898       Property and equipment, net     846     887       Goodwill     52,796     53,268       Intangible assets, net     12,040     13,928       Software, net     3,141     3,370       Other noncurrent assets     935     917       Total assets     \$     81,690     \$     83,842       LIABILITIES, REDEEMABLE NONCONTROLLING INTEREST AND EQUITY       4493       Current liabilities:     \$     2,470     \$     2,482       Settlement payable, accrued and other liabilities     \$     3,44     2,750       Stott-term borrowings     3,484     2,750     2,482       Scherred revenue     868     881     3,131       Total current liabilities     12,627     12,361       Long-term debt, excluding current portion     15,833     15,951       Deferred income taxes     4,118     4,017       Other noncurrent liabilities  | Trade receivables, net                                     |     | 3,468              |     | 3,314             |
| Prepaid expenses and other current assets     489     394       Total current assets     10,011     9,898       Property and equipment, net     846     887       Goodwill     52,796     53,268       Intangible assets, net     12,040     13,928       Software, net     3,141     3,370       Other noncurrent assets     1,921     1,574       Deferred contract costs, net     935     917       Total assets     \$81,690     \$83,842       LABILITIES, REDEEMABLE NONCONTROLLING INTEREST AND EQUITY     Current liabilities:     Accounts payable, accrued and other liabilities     \$2,470     \$2,482       Settlement payables     5,342     4934     Deferred revenue     868     881       Short-term borrowings     3,484     2,750     \$2,482     \$2,482       Current payables     5,342     4934     \$2,50     \$1,134       Total current hiabilities     \$2,427     \$2,482     \$2,482       Stort-term borrowings     3,484     2,750     \$2,482       Current portion of long-term debt     163     1,1314     \$1677 <td>Settlement receivables</td> <td></td> <td>761</td> <td></td> <td>662</td> | Settlement receivables                                     |     | 761                |     | 662               |
| Total current assets     10,011     9,898       Property and equipment, net     846     887       Goodwill     52,796     53,268       Intangible assets, net     12,040     13,928       Software, net     3,141     3,370       Other noncurrent assets     1,921     1,574       Deferred contract costs, net     935     917       Total assets     \$     81,690     \$     83,842       LLABILITIES, REDEEMABLE NONCONTROLLING INTEREST AND EQUITY       Accounts payable, accrued and other liabilities     \$     2,470     \$     2,482       Settlement payable     \$     2,470     \$     2,482     4,934       Deferred revenue     868     881     Stort-term horrowings     3,484     2,750       Current portion of long-term debt     463     1,314     Total current liabilities     1,667     1,967       Deferred revenue     52     59     Total anset     4,118     4,017       Other noncurrent liabilities     1,767     1,967     1,967     1,967       Deferred revenue <td>Other receivables</td> <td></td> <td>331</td> <td></td> <td>317</td>  | Other receivables  |     | 331                |     | 317               |
| Property and equipment, net     846     887       Goodwill     52,796     53,268       Intangible assets, net     12,040     13,928       Software, net     3,141     3,370       Other noncurrent assets     1,921     1,574       Deferred contract costs, net     935     917       Total assets     \$ 81,690     \$ 83,842       Current liabilities:     \$ 2,470     \$ 2,482       Settlement payables, accrued and other liabilities     \$ 2,470     \$ 2,482       Settlement payables     5,342     4,934       Deferred revenue     868     881       Short-term borrowings     3,484     2,750       Current portion of long-term debt     12,627     12,361       Long-term debt, excluding current portion     15,833     15,951       Deferred revenue     52     59       Total Libilities     1,767     1,967       Deferred revenue     52     59       Total Libilities     176     174       Equity:     FIS stockholders' equity:     -     -       Prefered inco  | Prepaid expenses and other current assets                  |     | 489                |     | 394               |
| Goodwill     52,796     53,268       Intangible assets, net     12,040     13,928       Software, net     3,141     3,370       Other noncurrent assets     1,921     1,574       Deferred contract costs, net     935     917       Total assets     \$     81,690     \$     83,842       LIABILITIES, REDEEMABLE NONCONTROLLING INTEREST AND EQUITY       4,934       Current liabilities     \$     2,470     \$     2,482       Settlement payables     5,342     4,934     Deferred revenue     868     881       Short-term borrowings     3,484     2,750     1,314     1,314       Total current iabilities     12,627     12,361     1,314       Long-term debt, excluding current portion     15,833     15,951     15,967       Deferred revenue     \$2     59     34,397     34,355       Redeemable noncontrolling interest     1,767     1,967     1,967       Total liabilities     3,349     3,4397     34,397       Fredicred revenue     6     6  | Total current assets                                       |     | 10,011             |     | 9,898             |
| Goodwill     52,796     53,268       Intangible assets, net     12,040     13,928       Software, net     3,141     3,370       Other noncurrent assets     1,921     1,574       Deferred contract costs, net     925     917       Total assets     \$     81,690     \$     83,842       LLABILITIES, REDEEMABLE NONCONTROLLING INTEREST AND EQUITY       Accounts payable, accrued and other liabilities     \$     2,470     \$     2,482       Settlement payables     5,342     4,934     Deferred revenue     868     881       Short-term borrowings     3,484     2,750     Current portion of long-term debt     463     1,314       Total current liabilities     12,627     12,361     1,967     1,967       Long-term debt, excluding current portion     15,833     15,951     15,967       Deferred income taxes     4,118     4,017     0ther noncurrent liabilities     1,767     1,967       Deferred income taxes     4,3437     34,397     34,357     34,397     34,357       Redeemable noncontrolling interest   | Property and equipment, net                                |     | 846                |     | 887               |
| Intangible assets, net   12,040   13,928     Software, net   3,141   3,370     Other noncurrent assets   1921   11,574     Deferred contract costs, net   935   917     Total assets   \$ 81,690   \$ 83,842     LIABILITIES, REDEEMABLE NONCONTROLLING INTEREST AND EQUITY       Current liabilities:  |  |     | 52,796             |     | 53,268            |
| Software, net3,1413,370Other noncurrent assets1,9211,574Deferred contract costs, net935917Total assets\$81,600\$83,842LIABILITIES, REDEEMABLE NONCONTROLLING INTEREST AND EQUITYCurrent liabilities:Accounts payable, accrued and other liabilities\$2,470Accounts payable, accrued and other liabilities\$2,470Stattement payables5,342Deferred revenue868Short-term borrowings3,484Qurrent liabilities12,627Current potion of long-term debt463Total current liabilities12,627Long-term debt, excluding current portion15,833Deferred revenue52Softer dete, excluding current portion15,833Deferred income taxes4,1184,01744,017Other noncurrent liabilities1,767Total liabilities34,397Otal ilabilities34,397Total liabilities34,397Total liabilities34,397Total liabilities176Underwenue52Softer devenue52Softer devenue52Total liabilities34,397Total liabilities34,397Other noncurrent liabilities176Total liabilities176Total current liabilities176Total liabilities176Total liabilities176Total liabilities176Total equity47,105 <t< td=""><td>Intangible assets, net</td><td></td><td></td><td></td><td></td></t<>      | Intangible assets, net                                     |     |                    |     |                   |
| Other noncurrent assets1,9211,574Deferred contract costs, net935917Total assets\$81,690\$ELABILITIES, REDEEMABLE NONCONTROLLING INTEREST AND EQUITYCurrent liabilities:Accounts payable, accrued and other liabilities52,470\$Accounts payable, accrued and other liabilities5,3424,934Deferred revenue868881Sott-term borrowings3,4842,750Current portion of long-term debt12,62712,361Long-term debt, excluding current portion15,83315,951Deferred revenue5259Total current liabilities1,7671,967Deferred revenue5259Total liabilities176174Equity:FIS stockholders' equity:Preferred stock \$0.01 par value66Additional paid in capital46,36645,947Retained earnings2,8403,4403,440Accumulated other comprehensive earnings (loss)15657Treasury stock, at cost(2,263)(150)Total lequity47,10549,300Noncontrolling interest1213Total equity47,11749,313  | -  |     |                    |     |                   |
| Deferred contract costs, net     935     917       Total assets     \$ \$ \$1,690     \$ \$ \$3,842       LLABILITIES, REDEEMABLE NONCONTROLLING INTEREST AND EQUITY        Current liabilities:      2,470     \$ 2,482       Settlement payables     5,342     4,934       Deferred revenue     868     881       Short-term borrowings     3,484     2,750       Current portion of long-term debt     463     1,314       Total current liabilities     12,627     12,361       Long-term debt, excluding current portion     15,833     15,951       Deferred revenue     52     \$9       Total labilities     1,767     1,967       Deferred revenue     52     \$9       Total labilities     34,397     34,355       Redeemable noncontrolling interest     176     174       Equity:     -     -     -       Preferred stock \$0.01 par value     -     -     -       Common stock \$0.01 par value     6     6     6       Additional paid in capital     46,366     45,947 <td></td> <td></td> <td>-</td> <td></td> <td></td>   |  |     | -                  |     |                   |
| Total assets     \$ 81,690     \$ 83,842       LIABILITIES, REDEEMABLE NONCONTROLLING INTEREST AND EQUITY   |  |     |                    |     |                   |
| Current liabilities:     \$     2,470     \$     2,482       Accounts payable, accrued and other liabilities     \$     5,342     4,934       Deferred revenue     868     881       Short-term borrowings     3,484     2,750       Current portion of long-term debt     463     1,314       Total current liabilities     12,627     12,361       Long-term debt, excluding current portion     15,833     15,951       Deferred revenue     52     59       Total current liabilities     1,767     1,967       Deferred revenue     52     59       Total liabilities     34,397     34,355       Redeemable noncontrolling interest     176     174       FIS stockholders' equity:     -     -       Preferred stock \$0.01 par value     6     6       Additional paid in capital     46,366     45,947       Retained earnings     2,840     3,440       Accoundlated other comprehensive earnings (loss)     156     57       Treasury stock, at cost     (2,263)     (150)       Treasury stock, at cost<  |  | \$  |                    | \$  |                   |
| Current liabilities:     \$     2,470     \$     2,482       Accounts payable, accrued and other liabilities     \$     5,342     4,934       Deferred revenue     868     881       Short-term borrowings     3,484     2,750       Current portion of long-term debt     463     1,314       Total current liabilities     12,627     12,361       Long-term debt, excluding current portion     15,833     15,951       Deferred revenue     52     59       Total current liabilities     1,767     1,967       Deferred revenue     52     59       Total liabilities     34,397     34,355       Redeemable noncontrolling interest     176     174       FIS stockholders' equity:     -     -       Preferred stock \$0.01 par value     6     6       Additional paid in capital     46,366     45,947       Retained earnings     2,840     3,440       Accoundlated other comprehensive earnings (loss)     156     57       Treasury stock, at cost     (2,263)     (150)       Treasury stock, at cost<  |  |     |                    |     |                   |
| Accounts payable, accrued and other liabilities\$ 2,470\$ 2,482Settlement payables5,3424,934Deferred revenue868881Short-term borrowings3,4842,750Current portion of long-term debt4631,314Total current liabilities12,62712,361Long-term debt, excluding current portion15,83315,951Deferred income taxes4,1184,017Other noncurrent liabilities1,7671,967Deferred revenue5259Total liabilities34,39734,355Redeemable noncontrolling interest176174Equity:<br>Preferred stock \$0.01 par valueCommon stock \$0.01 par value66Additional paid in capital46,36645,947Retained earnings2,8403,440Accumulated other comprehensive earnings (loss)15657Traesury stock, at cost(2,263)(150)Total equity47,110549,303   | LIABILITIES, REDEEMABLE NONCONTROLLING INTEREST AND EQUITY |     |                    |     |                   |
| Settlement payables     5,342     4,934       Deferred revenue     868     881       Short-term borrowings     3,484     2,750       Current portion of long-term debt     463     1,314       Total current liabilities     12,627     12,361       Long-term debt, excluding current portion     15,833     15,951       Deferred income taxes     4,118     4,017       Other noncurrent liabilities     1,767     1,967       Deferred revenue     52     59       Total liabilities     34,397     34,355       Redeemable noncontrolling interest     176     174       Equity:     -     -     -       FIS stockholders' equity:     -     -     -       Preferred stock \$0.01 par value     -     -     -       Common stock \$0.01 par value     6     6     6       Additional paid in capital     46,366     45,947     3,440       Accumulated other comprehensive earnings (loss)     156     57     7       Treasury stock, at cost     (2,263)     (150)     156  | Current liabilities:                                       |     |                    |     |                   |
| Deferred revenue     868     881       Short-term borrowings     3,484     2,750       Current portion of long-term debt     463     1,314       Total current liabilities     12,627     12,361       Long-term debt, excluding current portion     15,833     15,951       Deferred income taxes     4,118     4,017       Other noncurrent liabilities     1,767     1,967       Deferred revenue     52     59       Total liabilities     34,397     34,355       Redeemable noncontrolling interest     176     174       Equity:     FIS stockholders' equity:     -       Preferred stock \$0.01 par value     -     -       Common stock \$0.01 par value     6     6       Additional paid in capital     46,366     45,947       Retained earnings     2,840     3,440       Accumulated other comprehensive earnings (loss)     156     57       Treasury stock, at cost     (2,263)     (150)       Total FIS stockholders' equity     47,105     49,300       Noncontrolling interest     12     13 <td>Accounts payable, accrued and other liabilities</td> <td>\$</td> <td>2,470</td> <td>\$</td> <td>2,482</td>  | Accounts payable, accrued and other liabilities            | \$  | 2,470              | \$  | 2,482             |
| Deferred revenue     868     881       Short-term borrowings     3,484     2,750       Current portion of long-term debt     463     1,314       Total current liabilities     12,627     12,361       Long-term debt, excluding current portion     15,833     15,951       Deferred income taxes     4,118     4,017       Other noncurrent liabilities     1,767     1,967       Deferred revenue     52     59       Total liabilities     34,397     34,355       Redeemable noncontrolling interest     176     174       Equity:     FIS stockholders' equity:     -       Preferred stock \$0.01 par value     -     -       Common stock \$0.01 par value     6     6       Additional paid in capital     46,366     45,947       Retained earnings     2,840     3,440       Accumulated other comprehensive earnings (loss)     156     57       Treasury stock, at cost     (2,263)     (150)       Total FIS stockholders' equity     47,105     49,300       Noncontrolling interest     12     13 <td>Settlement payables</td> <td></td> <td>5,342</td> <td></td> <td>4,934</td>                                  | Settlement payables  |     | 5,342              |     | 4,934             |
| Current portion of long-term debt4631,314Total current liabilities12,62712,361Long-term debt, excluding current portion15,83315,951Deferred income taxes4,1184,017Other noncurrent liabilities1,7671,967Deferred revenue5259Total liabilities34,39734,355Redeemable noncontrolling interest176174Equity:176174FIS stockholders' equity:Preferred stock \$0.01 par value66Additional paid in capital46,36645,947Retained earnings2,8403,440Accumulated other comprehensive earnings (loss)15657Treasury stock, at cost(2,263)(150)Total FIS stockholders' equity47,10549,300Noncontrolling interest1213Total equity47,11749,313  |  |     | 868                |     |                   |
| Current portion of long-term debt4631,314Total current liabilities12,62712,361Long-term debt, excluding current portion15,83315,951Deferred income taxes4,1184,017Other noncurrent liabilities1,7671,967Deferred revenue5259Total liabilities34,39734,355Redeemable noncontrolling interest176174Equity:176174FIS stockholders' equity:Preferred stock \$0.01 par value66Additional paid in capital46,36645,947Retained earnings2,8403,440Accumulated other comprehensive earnings (loss)15657Treasury stock, at cost(2,263)(150)Total FIS stockholders' equity47,10549,300Noncontrolling interest1213Total equity47,11749,313  | Short-term borrowings                                      |     | 3,484              |     | 2,750             |
| Total current liabilities $12,627$ $12,361$ Long-term debt, excluding current portion $15,833$ $15,951$ Deferred income taxes $4,118$ $4,017$ Other noncurrent liabilities $1,767$ $1,967$ Deferred revenue $52$ $59$ Total liabilities $34,397$ $34,355$ Redeemable noncontrolling interest $176$ $174$ Equity: $176$ $174$ FIS stockholders' equity: $ -$ Preferred stock $$0.01$ par value $ -$ Common stock $$0.01$ par value $6$ $6$ Additional paid in capital $46,366$ $45,947$ Retained earnings $2,840$ $3,440$ Accumulated other comprehensive earnings (loss) $156$ $57$ Treasury stock, at cost $(2,263)$ $(150)$ Total FIS stockholders' equity $47,105$ $49,300$ Noncontrolling interest $12$ $13$ Total equity $47,117$ $49,313$   | -  |     |                    |     |                   |
| Long-term debt, excluding current portion15,83315,951Deferred income taxes4,1184,017Other noncurrent liabilities1,7671,967Deferred revenue5259Total liabilities34,39734,355Redeemable noncontrolling interest176174Equity:176174FIS stockholders' equity: $$ $$ Preferred stock \$0.01 par value66Additional paid in capital46,36645,947Retained earnings2,8403,440Accumulated other comprehensive earnings (loss)15657Treasury stock, at cost(2,263)(150)Total FIS stockholders' equity47,10549,300Noncontrolling interest1213Total equity47,11749,313   |  |     | 12.627             |     |                   |
| Deferred income taxes4,1184,017Other noncurrent liabilities1,7671,967Deferred revenue5259Total liabilities $34,397$ $34,355$ Redeemable noncontrolling interest176174Equity:176174FIS stockholders' equity: $ -$ Preferred stock \$0.01 par value66Additional paid in capital46,36645,947Retained earnings2,8403,440Accumulated other comprehensive earnings (loss)15657Treasury stock, at cost(2,263)(150)Total FIS stockholders' equity47,10549,300Noncontrolling interest1213Total equity47,11749,313  | Long-term debt, excluding current portion                  |     | -                  |     |                   |
| Other noncurrent liabilities $1,767$ $1,967$ Deferred revenue $52$ $59$ Total liabilities $34,397$ $34,355$ Redeemable noncontrolling interest $176$ $174$ Equity: $176$ $174$ FIS stockholders' equity: $ -$ Preferred stock \$0.01 par value $ -$ Common stock \$0.01 par value $6$ $6$ Additional paid in capital $46,366$ $45,947$ Retained earnings $2,840$ $3,440$ Accumulated other comprehensive earnings (loss) $156$ $57$ Treasury stock, at cost $(2,263)$ $(150)$ Total FIS stockholders' equity $47,105$ $49,300$ Noncontrolling interest $12$ $13$ Total equity $47,117$ $49,313$   |  |     |                    |     |                   |
| Deferred revenue     52     59       Total liabilities     34,397     34,355       Redeemable noncontrolling interest     176     174       Equity:     176     174       FIS stockholders' equity:     -     -       Preferred stock \$0.01 par value     -     -       Common stock \$0.01 par value     6     6       Additional paid in capital     46,366     45,947       Retained earnings     2,840     3,440       Accumulated other comprehensive earnings (loss)     156     57       Treasury stock, at cost     (2,263)     (150)       Total FIS stockholders' equity     47,105     49,300       Noncontrolling interest     12     13       Total equity     47,117     49,313  |  |     | -                  |     | -                 |
| Total liabilities34,39734,355Redeemable noncontrolling interest176174Equity:<br>FIS stockholders' equity:176174Preferred stock \$0.01 par valueCommon stock \$0.01 par value66Additional paid in capital46,36645,947Retained earnings2,8403,440Accumulated other comprehensive earnings (loss)15657Treasury stock, at cost(2,263)(150)Total FIS stockholders' equity47,10549,300Noncontrolling interest1213Total equity47,11749,313   |  |     |                    |     |                   |
| Redeemable noncontrolling interest176174Equity:<br>FIS stockholders' equity:<br>Preferred stock \$0.01 par value———Common stock \$0.01 par value66Additional paid in capital46,36645,947Retained earnings2,8403,440Accumulated other comprehensive earnings (loss)15657Treasury stock, at cost(2,263)(150)Total FIS stockholders' equity47,10549,300Noncontrolling interest1213Total equity47,11749,313   |  |     |                    |     |                   |
| Equity:<br>FIS stockholders' equity:Preferred stock \$0.01 par value-Common stock \$0.01 par value6Additional paid in capital46,366Additional paid in capital46,366Additional paid in capital3,440Accumulated other comprehensive earnings (loss)156Treasury stock, at cost(2,263)Total FIS stockholders' equity47,105Noncontrolling interest12Total equity47,11749,313   |  |     | 51,557             |     | 51,555            |
| FIS stockholders' equity:——Preferred stock \$0.01 par value66Common stock \$0.01 par value66Additional paid in capital46,36645,947Retained earnings2,8403,440Accumulated other comprehensive earnings (loss)15657Treasury stock, at cost(2,263)(150)Total FIS stockholders' equity47,10549,300Noncontrolling interest1213Total equity47,11749,313   | Redeemable noncontrolling interest                         |     | 176                |     | 174               |
| FIS stockholders' equity:——Preferred stock \$0.01 par value66Common stock \$0.01 par value66Additional paid in capital46,36645,947Retained earnings2,8403,440Accumulated other comprehensive earnings (loss)15657Treasury stock, at cost(2,263)(150)Total FIS stockholders' equity47,10549,300Noncontrolling interest1213Total equity47,11749,313   |  |     |                    |     |                   |
| Preferred stock \$0.01 par valueCommon stock \$0.01 par value66Additional paid in capital46,36645,947Retained earnings2,8403,440Accumulated other comprehensive earnings (loss)15657Treasury stock, at cost(2,263)(150)Total FIS stockholders' equity47,10549,300Noncontrolling interest1213Total equity47,11749,313  |  |     |                    |     |                   |
| Common stock \$0.01 par value     6     6       Additional paid in capital     46,366     45,947       Retained earnings     2,840     3,440       Accumulated other comprehensive earnings (loss)     156     57       Treasury stock, at cost     (2,263)     (150)       Total FIS stockholders' equity     47,105     49,300       Noncontrolling interest     12     13       Total equity     47,117     49,313   | · ·  |     |                    |     |                   |
| Additional paid in capital   46,366   45,947     Retained earnings   2,840   3,440     Accumulated other comprehensive earnings (loss)   156   57     Treasury stock, at cost   (2,263)   (150)     Total FIS stockholders' equity   47,105   49,300     Noncontrolling interest   12   13     Total equity   47,117   49,313   |  |     | —                  |     | —                 |
| Retained earnings     2,840     3,440       Accumulated other comprehensive earnings (loss)     156     57       Treasury stock, at cost     (2,263)     (150)       Total FIS stockholders' equity     47,105     49,300       Noncontrolling interest     12     13       Total equity     47,117     49,313  | Common stock \$0.01 par value                              |     | 6                  |     |                   |
| Accumulated other comprehensive earnings (loss)15657Treasury stock, at cost(2,263)(150)Total FIS stockholders' equity47,10549,300Noncontrolling interest1213Total equity47,11749,313  | Additional paid in capital                                 |     | 46,366             |     | 45,947            |
| Treasury stock, at cost(2,263)(150)Total FIS stockholders' equity47,10549,300Noncontrolling interest1213Total equity47,11749,313  | Retained earnings  |     | 2,840              |     | 3,440             |
| Total FIS stockholders' equity     47,105     49,300       Noncontrolling interest     12     13       Total equity     47,117     49,313   | Accumulated other comprehensive earnings (loss)            |     | 156                |     | 57                |
| Noncontrolling interest1213Total equity47,11749,313   | Treasury stock, at cost                                    |     | (2,263)            |     | (150)             |
| Noncontrolling interest1213Total equity47,11749,313   | Total FIS stockholders' equity                             |     | 47,105             |     | 49,300            |
| Total equity     47,117     49,313  |  |     | 12                 |     |                   |
|   | Total equity   |     | 47,117             |     | 49,313            |
|   |  | \$  | 81,690             | \$  |                   |

# FIDELITY NATIONAL INFORMATION SERVICES, INC. CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED (In millions)

# Exhibit C

|   | Nine n | nonths end       | ed Septe | ember 30,       |
|---|--------|------------------|----------|-----------------|
|   | 20     | 21               |          | 2020            |
| Cash flows from operating activities:   |        |                  |          |                 |
| Net earnings  | \$     | 133              | \$       | 61              |
| Adjustment to reconcile net earnings (loss) to net cash provided by operating activities:     |        |                  |          |                 |
| Depreciation and amortization   |        | 2,981            |          | 2,760           |
| Amortization of debt issue costs  |        | 22               |          | 24              |
| Asset impairments   |        | 202              |          | —               |
| Loss (gain) on sale of businesses, investments and other                                      |        | (233)            |          | 3               |
| Loss on extinguishment of debt  |        | 528              |          | —               |
| Stock-based compensation  |        | 320              |          | 182             |
| Deferred income taxes   |        | (35)             |          | (24)            |
| Net changes in assets and liabilities, net of effects from acquisitions and foreign currency: |        |                  |          |                 |
| Trade and other receivables   |        | (229)            |          | 78              |
| Settlement activity   |        | 575              |          | 594             |
| Prepaid expenses and other assets   |        | (350)            |          | (169)           |
| Deferred contract costs   |        | (323)            |          | (354)           |
| Deferred revenue  |        | (12)             |          | (50)            |
| Accounts payable, accrued liabilities and other liabilities                                   |        | 118              |          | (81)            |
| Net cash provided by operating activities   |        | 3,697            |          | 3,024           |
|   |        |                  |          |                 |
| Cash flows from investing activities:   |        |                  |          |                 |
| Additions to property and equipment   |        | (193)            |          | (186)           |
| Additions to software   |        | (684)            |          | (652)           |
| Acquisitions, net of cash acquired  |        |                  |          | (469)           |
| Net proceeds from sale of businesses and investments  |        | 370              |          | —               |
| Other investing activities, net   |        | (90)             |          | 92              |
| Net cash provided by (used in) investing activities   |        | (597)            |          | (1,215)         |
|   |        |                  |          |                 |
| Cash flows from financing activities:   |        |                  |          |                 |
| Borrowings  |        | 40,569           |          | 37,125          |
| Repayment of borrowings and other financing obligations                                       | (      | (40,644)         |          | (37,646)        |
| Debt issuance costs   |        | (74)             |          | —               |
| Net proceeds from stock issued under stock-based compensation plans                           |        | 87               |          | 302             |
| Treasury stock activity   |        | (2,113)          |          | (102)           |
| Dividends paid  |        | (724)            |          | (650)           |
| Other financing activities, net   |        | (138)            |          | (222)           |
| Net cash provided by (used in) financing activities   |        | (3,037)          |          | (1,193)         |
| Effect of foreign currency exchange rate changes on cash                                      |        | (57)             |          | 8               |
| Net increase (decrease) in cash and cash equivalents  |        | <u>(37)</u><br>6 |          | <u>8</u><br>624 |
|   |        | Ũ                |          |                 |
| Cash and cash equivalents, beginning of period  |        | 4,030            |          | 3,211           |
| Cash and cash equivalents, end of period  | \$     | 4,036            | \$       | 3,835           |

#### FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL NON-GAAP ORGANIC REVENUE GROWTH — UNAUDITED (In millions)

Exhibit D

|                          | Three months ended September 30, |        |    |      |         |         |         |       |            |  |  |
|--------------------------|----------------------------------|--------|----|------|---------|---------|---------|-------|------------|--|--|
|                          |                                  | 2021   |    |      |         |         |         | 2020  | _          |  |  |
|                          | Constant                         |        |    |      |         |         |         |       |            |  |  |
|                          |                                  | Cu     |    |      |         | urrency |         |       | Organic    |  |  |
|                          | Re                               | evenue | FX |      | Revenue |         | Revenue |       | Growth (1) |  |  |
| Merchant Solutions       | \$                               | 1,161  | \$ | (17) | \$      | 1,144   | \$      | 1,017 | 13 %       |  |  |
| Banking Solutions        |                                  | 1,610  |    | (4)  |         | 1,606   |         | 1,488 | 8 %        |  |  |
| Capital Market Solutions |                                  | 654    |    | (6)  |         | 647     |         | 587   | 10 %       |  |  |
| Corporate and Other      |                                  | 82     |    |      |         | 82      |         | 105   |            |  |  |
| Total                    | \$                               | 3,507  | \$ | (27) | \$      | 3,479   | \$      | 3,197 | 10 %       |  |  |

|                          |    |        | N  | line mor | nths    | ended Se | eptem   | ber 30, |            |
|--------------------------|----|--------|----|----------|---------|----------|---------|---------|------------|
|                          |    |        | 2  | 021      |         |          |         | 2020    | _          |
|                          |    |        |    |          | С       | onstant  |         |         |            |
|                          |    |        |    |          | C       | urrency  |         |         | Organic    |
|                          | R  | evenue | FX |          | Revenue |          | Revenue |         | Growth (1) |
| Merchant Solutions       | \$ | 3,303  | \$ | (70)     | \$      | 3,233    | \$      | 2,764   | 17 %       |
| Banking Solutions        |    | 4,729  |    | (21)     |         | 4,708    |         | 4,394   | 7 %        |
| Capital Market Solutions |    | 1,908  |    | (28)     |         | 1,880    |         | 1,777   | 6 %        |
| Corporate and Other      |    | 265    |    | (3)      |         | 262      |         | 301     |            |
| Total                    | \$ | 10,205 | \$ | (122)    | \$      | 10,083   | \$      | 9,236   | 10 %       |

Amounts in tables may not sum or calculate due to rounding.

(1) Organic growth excludes the impact of foreign currency exchange rates in the current period, acquisition or divestiture impact from the prior periods (which was not meaningful in the periods presented), and Corporate and Other revenue from the current and prior periods.

#### FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL NON-GAAP CASH FLOW MEASURES — UNAUDITED (In millions)

#### Exhibit D (continued)

|   | <br>onths ended<br>er 30, 2021 | <br>onths ended ber 30, 2021 |
|---|--------------------------------|------------------------------|
| Net cash provided by operating activities       | \$<br>1,833                    | \$<br>3,697                  |
| Non-GAAP adjustments:                           |                                |                              |
| Acquisition, integration and other payments (1) | 117                            | 383                          |
| Settlement activity                             | <br>(565)                      | <br>(575)                    |
| Adjusted cash flows from operations             | 1,385                          | 3,505                        |
| Capital expenditures (2)                        | <br>(238)                      | <br>(797)                    |
| Free cash flow                                  | \$<br>1,147                    | \$<br>2,708                  |

|   | <br>onths ended<br>er 30, 2020 |    | nonths ended<br>Iber 30, 2020 |
|---|--------------------------------|----|-------------------------------|
| Net cash provided by operating activities       | \$<br>1,411                    | \$ | 3,024                         |
| Non-GAAP adjustments:                           |                                |    |                               |
| Acquisition, integration and other payments (1) | 140                            |    | 438                           |
| Settlement activity                             | <br>(422)                      | _  | (594)                         |
| Adjusted cash flows from operations             | <br>1,129                      |    | 2,868                         |
| Capital expenditures (2)                        | <br>(263)                      | _  | (808)                         |
| Free cash flow                                  | \$<br>866                      | \$ | 2,060                         |

Free cash flow reflects adjusted cash flows from operations less capital expenditures (additions to property and equipment and additions to software, excluding capital spend related to the construction of our new headquarters). Free cash flow does not represent our residual cash flows available for discretionary expenditures, since we have mandatory debt service requirements and other non-discretionary expenditures that are not deducted from the measure.

- (1) Adjusted cash flows from operations and free cash flow for the three and nine months ended September 30, 2021 and 2020 exclude cash payments for certain acquisition, integration and other costs (see Note 2 to Exhibit E), net of related tax impact. The related tax impact totaled \$20 million and \$23 million for the three months and \$65 million and \$70 million for the nine months ended September 30, 2021 and 2020, respectively.
- (2) Capital expenditures for free cash flow exclude capital spend related to the construction of our new headquarters totaling \$27 million and \$9 million for the three months and \$80 million and \$30 million for the nine months ended September 30, 2021 and 2020, respectively.

# FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED (In millions, except per share amounts)

#### Exhibit E

|   | Three months ended September 30, |       |        |    |    | Nine mor<br>Septen |      |       |
|---|----------------------------------|-------|--------|----|----|--------------------|------|-------|
|   |                                  | 2021  | 2020   |    |    | 2021               | 2020 |       |
| Net earnings attributable to FIS common stockholders                      | \$                               | 158   | \$     | 20 | \$ | 126                | \$   | 54    |
| Provision (benefit) for income taxes                                      |                                  | 41    | 12     | 21 |    | 246                |      | 94    |
| Interest expense, net   |                                  | 46    | :      | 84 |    | 169                |      | 252   |
| Other, net  |                                  | (107) |        | 6  |    | 59                 |      | (15)  |
|   |                                  |       |        |    |    |                    |      |       |
| Operating income, as reported   |                                  | 138   | 2.     | 31 |    | 600                |      | 385   |
| Depreciation and amortization, excluding purchase accounting amortization |                                  | 344   | 2.     | 38 |    | 918                |      | 705   |
| Non-GAAP adjustments:   |                                  |       |        |    |    |                    |      |       |
| Purchase accounting amortization (1)                                      |                                  | 714   | 6      | 93 |    | 2,063              |      | 2,055 |
| Acquisition, integration and other costs (2)                              |                                  | 187   | 19     | 95 |    | 629                |      | 616   |
| Asset impairments (3)   |                                  | 202   | -      |    |    | 202                |      |       |
| Adjusted EBITDA   | \$                               | 1,585 | \$ 1,3 | 57 | \$ | 4,412              | \$   | 3,761 |

See Notes to Exhibit E.

# FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED (In millions, except per share amounts)

|   |    |                   |            | Exhibi             | t E (co | ontinued) |
|---|----|-------------------|------------|--------------------|---------|-----------|
|   |    | Three more Septem |            | Nine mor<br>Septer |         |           |
|   | 2  | 2021              | <br>2020   | <br>2021           |         | 2020      |
| Earnings before income taxes and equity method investment earnings (loss)       | \$ | 202               | \$<br>143  | \$<br>373          | \$      | 164       |
| (Provision) benefit for income taxes  |    | (41)              | (121)      | (246)              |         | (94)      |
| Equity method investment earnings (loss)  |    |                   |            | 6                  |         | (9)       |
| Net (earnings) loss attributable to noncontrolling interest                     |    | (3)               | <br>(2)    | <br>(7)            |         | (7)       |
| Net earnings attributable to FIS common stockholders                            |    | 158               | <br>20     | <br>126            |         | 54        |
| Non-GAAP adjustments:   |    |                   |            |                    |         |           |
| Purchase accounting amortization (1)  |    | 714               | 693        | 2,063              |         | 2,055     |
| Acquisition, integration and other costs (2)                                    |    | 247               | 195        | 689                |         | 622       |
| Asset impairments (3)   |    | 202               |            | 202                |         |           |
| Non-operating (income) expense (4)  |    | (110)             | 4          | 58                 |         | (31)      |
| Equity method investment (earnings) loss (5)                                    |    | _                 | _          | (6)                |         | 9         |
| Tax rate change (6)   |    |                   | 103        | 178                |         | 103       |
| (Provision) benefit for income taxes on non-GAAP adjustments                    |    | (141)             | (128)      | (423)              |         | (405)     |
| Total non-GAAP adjustments  |    | 912               | 867        | 2,761              |         | 2,353     |
| Adjusted net earnings   | \$ | 1,070             | \$<br>887  | \$<br>2,887        | \$      | 2,407     |
| Net earnings per share-diluted attributable to FIS common stockholders          | \$ | 0.26              | \$<br>0.03 | \$<br>0.20         | \$      | 0.09      |
| Non-GAAP adjustments:   |    |                   |            |                    |         |           |
| Purchase accounting amortization (1)  |    | 1.15              | 1.11       | 3.31               |         | 3.28      |
| Acquisition, integration and other costs (2)                                    |    | 0.40              | 0.31       | 1.11               |         | 0.99      |
| Asset impairments (3)   |    | 0.33              | _          | 0.32               |         |           |
| Non-operating (income) expense (4)  |    | (0.18)            | 0.01       | 0.09               |         | (0.05)    |
| Equity method investment (earnings) loss (5)                                    |    | _                 | _          | (0.01)             |         | 0.01      |
| Tax rate change (6)   |    | _                 | 0.16       | 0.29               |         | 0.16      |
| (Provision) benefit for income taxes on non-GAAP adjustments                    |    | (0.23)            | (0.20)     | (0.68)             |         | (0.65)    |
| Adjusted net earnings per share-diluted attributable to FIS common stockholders | \$ | 1.73              | \$<br>1.42 | \$<br>4.63         | \$      | 3.85      |
| Weighted average shares outstanding-diluted                                     |    | 619               | <br>627    | 623                |         | 626       |
|   |    |                   |            |                    |         |           |

Amounts in table may not sum or calculate due to rounding.

See Notes to Exhibit E.

#### FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED (In millions, except per share amounts)

#### **Exhibit E (continued)**

# Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliations for the three and nine months ended September 30, 2021 and 2020.

The adjustments are as follows:

- (1) This item represents purchase price amortization expense on all intangible assets acquired through various Company acquisitions, including customer relationships, contract value, trademarks and tradenames, and technology assets. For the three and nine months ended September 30, 2021, this item also includes \$42 million of incremental amortization expense associated with shortened estimated useful lives and accelerated amortization methods for certain acquired software driven by the Company's Platform initiatives that primarily include enabling clients to easily consume the breadth of our capabilities using microservices as well as process automation and consolidation of technology platforms to speed new solution and service innovation over approximately the next three years. The Company has excluded the impact of purchase price amortization expense as such amounts can be significantly impacted by the timing and/or size of acquisitions. Although the Company excludes these amounts from its non-GAAP expenses, the Company believes that it is important for investors to understand that such intangible assets contribute to revenue generation. Amortization of assets that relate to past acquisitions will recur in future periods until such assets have been fully amortized. Any future acquisitions may result in the amortization of additional intangible assets.
- (2) This item represents acquisition and integration costs primarily related to the acquisition of Worldpay as well as certain other costs, including costs associated with the Company's Platform initiatives, described in Note (1), totaling \$64 million for the three and nine months ended September 30, 2021. This item also includes costs related to data center consolidation activities totaling \$4 million and \$20 million for the three months and \$32 million and \$60 million for the nine months ended September 30, 2021 and 2020, respectively. The Company also recorded incremental charges directly related to COVID-19 of \$14 million and \$41 million for the three months and \$33 million and \$56 million for the nine months ended September 30, 2021 and 2020, respectively. For the nine months ended September 30, 2021, this item also includes \$104 million in accelerated stock compensation expense to reflect the impact of establishing a Qualified Retirement Equity Program that modified unvested equity awards outstanding at January 1, 2021. For the three and nine months ended September 30, 2021, for purposes of calculating Adjusted net earnings, this item also includes \$60 million of incremental amortization expense associated with shortened estimated useful lives and accelerated amortization methods for certain software and deferred contract cost assets driven by the Company's Platform initiatives, described in Note (1), which were instituted in the third quarter.
- (3) For the three and nine months ended September 30, 2021, this item represents impairment of certain software and deferred contract cost assets driven by the Company's Platform initiatives described in Note (1).
- (4) Non-operating (income) expense primarily consists of other income and expense items outside of the Company's operating activities, including fair value adjustments on certain non-operating assets and liabilities and foreign currency transaction remeasurement gains and losses. For the three and nine months ended September 30, 2021, this item includes net gains on equity security investments without readily determinable fair values of \$126 million and \$214 million, respectively. For the nine months ended September 30, 2021, this item also includes \$225 million related to the gain on the sale of our equity ownership interest in Cardinal Holdings, LP and a loss on extinguishment of debt of approximately \$528 million relating to tender premiums, make-whole amounts, and fees; the write-off of unamortized bond discounts and debt issuance costs; and losses on related derivative instruments.
- (5) This item represents our equity method investment earnings or loss and was predominantly due to our equity ownership interest in Cardinal Holdings, LP, which was sold on April 29, 2021.
- (6) For the nine months ended September 30, 2021, this item represents the one-time net remeasurement of certain deferred tax liabilities due to the increase in the U.K. corporate statutory tax rate from 19% to 25% effective April 1, 2023, enacted on June 10, 2021. For the 2020 periods, this item represents the one-time net remeasurement of certain deferred tax liabilities due to the increase in the U.K. corporate statutory tax rate from 17% to 19% enacted on July 22, 2020.

#### FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS ON GUIDANCE — UNAUDITED (In millions, except per share amounts)

#### Exhibit F

|   | Γ  | Year<br>Decembe |    |      |
|---|----|-----------------|----|------|
|   |    | Low H           |    |      |
| Net earnings per share-diluted attributable to FIS common stockholders          | \$ | 0.70            | \$ | 0.80 |
| Estimated adjustments (1)   |    | 5.80            |    | 5.80 |
|   |    |                 |    |      |
| Adjusted net earnings per share-diluted attributable to FIS common stockholders | \$ | 6.50            | \$ | 6.60 |

(1) Estimated adjustments include purchase accounting amortization, acquisition, integration and other costs, asset impairments, equity method investment earnings (loss) and other items, net of tax impact.