



SUPPLEMENTAL FINANCIAL DATA AND GAAP TO NON-GAAP RECONCILIATIONS

Third Quarter 2014

October 30, 2014



Fidelity National Information Services, Inc.
Earnings Release Supplemental Financial Information
October 30, 2014

- Exhibit A Consolidated Statements of Earnings - Unaudited for the three and nine months ended September 30, 2014 and 2013
- Exhibit B Consolidated Balance Sheets - Unaudited as of September 30, 2014 and December 31, 2013
- Exhibit C Consolidated Statements of Cash Flows - Unaudited for the nine months ended September 30, 2014 and 2013
- Exhibit D Supplemental Non-GAAP Financial Information - Unaudited for the three and nine months ended September 30, 2014 and 2013
- Exhibit E Supplemental GAAP to Non-GAAP Reconciliation - Unaudited for the three and nine months ended September 30, 2014 and 2013

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONSOLIDATED STATEMENTS OF EARNINGS — UNAUDITED
(In millions, except per share data)

Exhibit A

	Three months ended September 30,		Nine months ended September 30,	
	2014	2013	2014	2013
Processing and services revenues	\$ 1,605.3	\$ 1,500.0	\$ 4,724.7	\$ 4,490.1
Cost of revenues	1,075.1	995.1	3,215.5	3,036.0
Gross profit	530.2	504.9	1,509.2	1,454.1
Selling, general and administrative expenses	206.5	187.2	589.7	611.9
Operating income	323.7	317.7	919.5	842.2
Other income (expense):				
Interest expense, net	(37.7)	(43.7)	(120.7)	(144.8)
Other income (expense), net	(54.8)	5.9	(56.5)	(50.9)
Total other income (expense), net	(92.5)	(37.8)	(177.2)	(195.7)
Earnings from continuing operations before income taxes	231.2	279.9	742.3	646.5
Provision for income taxes	72.1	97.8	233.7	214.4
Earnings from continuing operations, net of tax	159.1	182.1	508.6	432.1
Earnings (loss) from discontinued operations, net of tax	(1.2)	(3.0)	(4.3)	5.4
Net earnings	157.9	179.1	504.3	437.5
Net earnings attributable to noncontrolling interest	(7.4)	(6.8)	(20.5)	(16.3)
Net earnings attributable to FIS common stockholders	\$ 150.5	\$ 172.3	\$ 483.8	\$ 421.2
Net earnings per share-basic from continuing operations attributable to FIS common stockholders	\$ 0.54	\$ 0.61	\$ 1.71	\$ 1.43
Net earnings (loss) per share-basic from discontinued operations attributable to FIS common stockholders	—	(0.01)	(0.02)	0.02
Net earnings per share-basic attributable to FIS common stockholders *	\$ 0.53	\$ 0.60	\$ 1.69	\$ 1.45
Weighted average shares outstanding-basic	283.1	289.2	285.5	290.0
Net earnings per share-diluted from continuing operations attributable to FIS common stockholders	\$ 0.53	\$ 0.60	\$ 1.69	\$ 1.41
Net earnings (loss) per share-diluted from discontinued operations attributable to FIS common stockholders	—	(0.01)	(0.01)	0.02
Net earnings per share-diluted attributable to FIS common stockholders *	\$ 0.52	\$ 0.59	\$ 1.67	\$ 1.43
Weighted average shares outstanding-diluted	287.0	293.2	289.3	294.3
Amounts attributable to FIS common stockholders:				
Earnings from continuing operations, net of tax	\$ 151.7	\$ 175.3	\$ 488.1	\$ 415.8
Earnings (loss) from discontinued operations, net of tax	(1.2)	(3.0)	(4.3)	5.4
Net earnings attributable to FIS common stockholders	\$ 150.5	\$ 172.3	\$ 483.8	\$ 421.2

* Amounts may not sum due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONSOLIDATED BALANCE SHEETS — UNAUDITED
(In millions, except per share data)

Exhibit B

	<u>As of September 30, 2014</u>	<u>As of December 31, 2013</u>
Assets		
Current assets:		
Cash and cash equivalents	\$ 611.8	\$ 547.5
Settlement deposits	294.0	327.4
Trade receivables, net	1,050.5	987.9
Settlement receivables	253.5	178.2
Other receivables	80.6	62.1
Due from Brazilian venture partner	33.8	35.8
Prepaid expenses and other current assets	158.8	154.1
Deferred income taxes	71.4	58.9
Assets held for sale	8.5	—
Total current assets	<u>2,562.9</u>	<u>2,351.9</u>
Property and equipment, net	456.3	439.0
Goodwill	8,564.7	8,500.0
Intangible assets, net	1,220.3	1,339.3
Computer software, net	858.1	856.5
Deferred contract costs, net	213.5	206.8
Other noncurrent assets	296.3	266.6
Total assets	<u><u>\$ 14,172.1</u></u>	<u><u>\$ 13,960.1</u></u>
Liabilities and Equity		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 656.5	\$ 768.0
Settlement payables	529.1	518.6
Deferred revenues	260.3	243.6
Current portion of long-term debt	6.3	128.8
Due to Brazilian venture partner	14.0	13.7
Liabilities held for sale	3.5	—
Total current liabilities	<u>1,469.7</u>	<u>1,672.7</u>
Long-term debt, excluding current portion	4,966.8	4,339.8
Deferred income taxes	840.6	823.6
Due to Brazilian venture partner	30.6	34.5
Deferred revenues	25.6	27.2
Other long-term liabilities	247.3	325.0
Total liabilities	<u>7,580.6</u>	<u>7,222.8</u>
Equity:		
FIS stockholders' equity:		
Preferred stock \$0.01 par value	—	—
Common stock \$0.01 par value	3.9	3.9
Additional paid in capital	7,304.7	7,247.6
Retained earnings	2,620.0	2,341.9
Accumulated other comprehensive earnings (loss)	(40.5)	(9.9)
Treasury stock \$0.01 par value	(3,433.6)	(3,003.0)
Total FIS stockholders' equity	<u>6,454.5</u>	<u>6,580.5</u>
Noncontrolling interest	137.0	156.8
Total equity	<u>6,591.5</u>	<u>6,737.3</u>
Total liabilities and equity	<u><u>\$ 14,172.1</u></u>	<u><u>\$ 13,960.1</u></u>

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED
(In millions)

Exhibit C

	Nine months ended September 30,	
	2014	2013
Cash flows from operating activities:		
Net earnings	\$ 504.3	\$ 437.5
Adjustment to reconcile net earnings to net cash provided by operating activities:		
Depreciation and amortization	466.1	457.4
Amortization of debt issue costs	15.2	17.2
Gain on sale of assets	—	(31.8)
Gain on mFoundry	—	(9.2)
Stock-based compensation	40.5	38.8
Deferred income taxes	(14.2)	(22.3)
Excess income tax benefit from exercise of stock options	(24.2)	(25.8)
Other operating activities, net	15.7	1.9
Net changes in assets and liabilities, net of effects from acquisitions and foreign currency:		
Trade receivables	(53.1)	(55.7)
Settlement activity	(30.7)	(3.6)
Prepaid expenses and other assets	(24.2)	(33.0)
Deferred contract costs	(63.4)	(56.3)
Deferred revenue	15.8	(63.3)
Accounts payable, accrued liabilities and other liabilities	(160.7)	24.1
Net cash provided by operating activities	687.1	675.9
Cash flows from investing activities:		
Additions to property and equipment	(110.5)	(91.1)
Additions to computer software	(162.1)	(147.5)
Proceeds from sale of assets	—	26.8
Acquisitions, net of cash acquired and equity investments	(133.6)	(137.6)
Other investing activities, net	7.5	3.8
Net cash used in investing activities	(398.7)	(345.6)
Cash flows from financing activities:		
Borrowings	6,089.1	8,794.6
Repayment of borrowings and capital lease obligations	(5,586.3)	(8,367.8)
Debt issuance costs	(7.9)	(18.5)
Excess income tax benefit from exercise of stock options	24.2	25.8
Proceeds from exercise of stock options	41.3	107.8
Treasury stock activity	(506.2)	(359.9)
Dividends paid	(205.7)	(191.7)
Distributions to Brazilian Venture partner	(34.8)	—
Other financing activities, net	(21.8)	(12.5)
Net cash used in financing activities	(208.1)	(22.2)
Effect of foreign currency exchange rate changes on cash	(16.0)	(14.1)
Net increase in cash and cash equivalents	64.3	294.0
Cash and cash equivalents, at beginning of period	547.5	517.6
Cash and cash equivalents, at end of period	\$ 611.8	\$ 811.6

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit D

	Three months ended September 30, 2014				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 632.8	\$ 614.5	\$ 358.4	\$ (0.4)	\$ 1,605.3
Operating income (loss)	\$ 209.9	\$ 241.5	\$ 61.5	\$ (189.2)	\$ 323.7
Non-GAAP adjustments:					
Acquisition, integration and severance costs (1)	—	—	—	7.2	7.2
Purchase price amortization	—	—	—	54.0	54.0
Non-GAAP operating income (loss)	209.9	241.5	61.5	(128.0)	384.9
Depreciation and amortization from continuing operations	41.0	20.9	20.6	20.5	103.0
Adjusted EBITDA	\$ 250.9	\$ 262.4	\$ 82.1	\$ (107.5)	\$ 487.9
Non-GAAP operating margin	33.2%	39.3%	17.2%	N/M	24.0%
Adjusted EBITDA margin	39.6%	42.7%	22.9%	N/M	30.4%
	Three months ended September 30, 2013				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 578.6	\$ 601.7	\$ 320.0	\$ (0.3)	\$ 1,500.0
Operating income (loss)	\$ 200.2	\$ 235.6	\$ 62.2	\$ (180.3)	\$ 317.7
Non-GAAP adjustments:					
Purchase price amortization	—	—	0.1	57.3	57.4
Non-GAAP operating income (loss)	200.2	235.6	62.3	(123.0)	375.1
Depreciation and amortization from continuing operations	39.2	19.4	18.6	17.3	94.5
Adjusted EBITDA	\$ 239.4	\$ 255.0	\$ 80.9	\$ (105.7)	\$ 469.6
Non-GAAP operating margin	34.6%	39.2%	19.5%	N/M	25.0%
Adjusted EBITDA margin	41.4%	42.4%	25.3%	N/M	31.3%
Total revenue growth from prior year period					
Three months ended September 30, 2014	9.4%	2.1%	12.0%	N/M	7.0%

(1) See note (1) for exhibit E.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit D (continued)

	Nine months ended September 30, 2014				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$1,848.6	\$1,857.6	\$ 1,019.6	\$ (1.1)	\$ 4,724.7
Non-GAAP adjustments:					
Contract settlement (2)	—	9.0	—	—	9.0
Adjusted processing and services revenue	<u>\$1,848.6</u>	<u>\$1,866.6</u>	<u>\$ 1,019.6</u>	<u>\$ (1.1)</u>	<u>\$ 4,733.7</u>
Operating income (loss)	<u>\$ 604.9</u>	<u>\$ 709.9</u>	<u>\$ 155.0</u>	<u>\$ (550.3)</u>	<u>\$ 919.5</u>
Non-GAAP adjustments:					
Acquisition, integration and severance costs (1)	—	—	—	7.2	7.2
Contract settlement (2)	—	9.0	—	—	9.0
Purchase price amortization	—	—	0.1	162.8	162.9
Non-GAAP operating income (loss)	<u>604.9</u>	<u>718.9</u>	<u>155.1</u>	<u>(380.3)</u>	<u>1,098.6</u>
Depreciation and amortization from continuing operations	121.9	61.3	61.6	58.4	303.2
Adjusted EBITDA	<u>\$ 726.8</u>	<u>\$ 780.2</u>	<u>\$ 216.7</u>	<u>\$ (321.9)</u>	<u>\$ 1,401.8</u>
Non-GAAP operating margin	<u>32.7%</u>	<u>38.5%</u>	<u>15.2%</u>	N/M	<u>23.2%</u>
Adjusted EBITDA margin	<u>39.3%</u>	<u>41.8%</u>	<u>21.3%</u>	N/M	<u>29.6%</u>
	Nine months ended September 30, 2013				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$1,740.9	\$1,836.6	\$ 914.7	\$ (2.1)	\$ 4,490.1
Operating income (loss)	<u>\$ 579.4</u>	<u>\$ 716.9</u>	<u>\$ 150.6</u>	<u>\$ (604.7)</u>	<u>\$ 842.2</u>
Non-GAAP adjustments:					
Capco acquisition adjustment (3)	—	—	—	50.2	50.2
Purchase price amortization	—	—	0.2	174.8	175.0
Non-GAAP operating income (loss)	<u>579.4</u>	<u>716.9</u>	<u>150.8</u>	<u>(379.7)</u>	<u>1,067.4</u>
Depreciation and amortization from continuing operations	118.8	59.3	56.0	48.3	282.4
Adjusted EBITDA	<u>\$ 698.2</u>	<u>\$ 776.2</u>	<u>\$ 206.8</u>	<u>\$ (331.4)</u>	<u>\$ 1,349.8</u>
Non-GAAP operating margin	<u>33.3%</u>	<u>39.0%</u>	<u>16.5%</u>	N/M	<u>23.8%</u>
Adjusted EBITDA margin	<u>40.1%</u>	<u>42.3%</u>	<u>22.6%</u>	N/M	<u>30.1%</u>
Total revenue growth from prior year period					
Nine months ended September 30, 2014	<u>6.2%</u>	<u>1.6%</u>	<u>11.5%</u>	N/M	<u>5.4%</u>

(1) See note (1) for exhibit E.

(2) See note (3) for exhibit E.

(3) See note (5) for exhibit E.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP ORGANIC REVENUE MEASURES — UNAUDITED
(In millions)

Exhibit D (continued)

	Three months ended September 30,							
	2014			2013				
	Revenue	FX	Constant Currency Revenue	Revenue	In Year		Adjusted Base Revenue	Organic Revenue Growth
					Acquisitions	Revenue		
Financial Solutions	\$ 632.8	\$ 0.3	\$ 633.1	\$ 578.6	\$ 20.8	\$ 599.4	5.6%	
Payment Solutions	614.5	0.2	614.7	601.7	—	601.7	2.2%	
International Solutions	358.4	(6.6)	351.8	320.0	3.5	323.5	8.7%	
Corporate and Other	(0.4)	—	(0.4)	(0.3)	—	(0.3)	N/M	
Total processing and services revenue	<u>\$ 1,605.3</u>	<u>\$ (6.1)</u>	<u>\$ 1,599.2</u>	<u>\$ 1,500.0</u>	<u>\$ 24.3</u>	<u>\$ 1,524.3</u>	<u>4.9%</u>	

	Nine months ended September 30,							
	2014			2013				
	Revenue (1)	FX	Constant Currency Revenue	Revenue	In Year		Adjusted Base Revenue	Organic Revenue Growth
					Acquisitions	Revenue		
Financial Solutions	\$ 1,848.6	\$ 2.1	\$ 1,850.7	\$ 1,740.9	\$ 29.1	\$ 1,770.0	4.6%	
Payment Solutions	1,866.6	1.1	1,867.7	1,836.6	—	1,836.6	1.7%	
International Solutions	1,019.6	7.5	1,027.1	914.7	15.1	929.8	10.5%	
Corporate and Other	(1.1)	—	(1.1)	(2.1)	—	(2.1)	N/M	
Total processing and services revenue	<u>\$ 4,733.7</u>	<u>\$ 10.7</u>	<u>\$ 4,744.4</u>	<u>\$ 4,490.1</u>	<u>\$ 44.2</u>	<u>\$ 4,534.3</u>	<u>4.6%</u>	

(1) As adjusted. See note (3) for exhibit E.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP CASH FLOW MEASURES — UNAUDITED
(In millions)

Exhibit D (continued)

	Three months ended September 30, 2014	Nine months ended September 30, 2014
Net cash provided by operating activities	\$ 208.0	\$ 687.1
Non-GAAP adjustments:		
Capco acquisition related payments (1)	2.7	32.8
Bond premium payment (2)	29.5	29.5
Settlement activity	46.5	30.7
Adjusted cash flows from operations	<u>286.7</u>	<u>780.1</u>
Capital expenditures	(86.0)	(272.6)
Free cash flow	<u>\$ 200.7</u>	<u>\$ 507.5</u>

	Three months ended September 30, 2013	Nine months ended September 30, 2013
Net cash provided by operating activities	\$ 311.1	\$ 675.9
Non-GAAP adjustments:		
Settlement activity	—	3.6
Bond premium payment (3)	—	51.6
Adjusted cash flows from operations	<u>311.1</u>	<u>731.1</u>
Capital expenditures	(81.6)	(238.6)
Free cash flow	<u>\$ 229.5</u>	<u>\$ 492.5</u>

- (1) Free cash flow for the nine months ended September 30, 2014 excludes payments for contingent purchase price and the New Hires and Promotions Incentive Plan associated with the 2010 acquisition of Capco. In accordance with the accounting guidance, contingent purchase price payments are included in other financing activities on the Statement of Cash Flows only to the extent they represent the original liability established at the acquisition date. Payments related to subsequent adjustments to the contingent purchase price are included in the net cash provided by operating activities.
- (2) Free cash flow for the three and nine months ended September 30, 2014 is adjusted for the one time bond premium payment on our 2020 senior notes that were redeemed in July 2014.
- (3) Free cash flow for the nine months ended September 30, 2013 is adjusted for the one time bond premium payment on our 2017 senior notes that were redeemed in May 2013.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E

	Three months ended		Nine months ended	
	September 30,		September 30,	
	2014	2013	2014	2013
Net earnings from continuing operations attributable to FIS	\$ 151.7	\$ 175.3	\$ 488.1	\$ 415.8
Plus provision for income taxes	72.1	97.8	233.7	214.4
Interest expense, net	37.7	43.7	120.7	144.8
Other, net	62.2	0.9	77.0	67.2
Operating income	323.7	317.7	919.5	842.2
Non-GAAP adjustments:				
Acquisition, integration and severance costs (1)	7.2	—	7.2	—
Contract settlement (2)	—	—	9.0	—
Capco acquisition adjustment (3)	—	—	—	50.2
Purchase price amortization	54.0	57.4	162.9	175.0
Non-GAAP operating income	384.9	375.1	1,098.6	1,067.4
Depreciation and amortization from continuing operations	103.0	94.5	303.2	282.4
Adjusted EBITDA	<u>\$ 487.9</u>	<u>\$ 469.6</u>	<u>\$ 1,401.8</u>	<u>\$ 1,349.8</u>

- (1) See note (1) for exhibit E.
- (2) See note (3) for exhibit E.
- (3) See note (5) for exhibit E.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

Three months ended September 30, 2014

	Acquisition, Integration, and Severance					Non-GAAP
	GAAP	Costs (1)	Refinance Costs (2)	Subtotal	Purchase Price Amort. (7)	
Processing and services revenue	\$ 1,605.3	\$ —	\$ —	\$ 1,605.3	\$ —	\$ 1,605.3
Cost of revenues	1,075.1	—	—	1,075.1	(54.0)	1,021.1
Gross profit	530.2	—	—	530.2	54.0	584.2
Selling, general and administrative	206.5	(7.2)	—	199.3	—	199.3
Operating income	323.7	7.2	—	330.9	54.0	384.9
Other income (expense):						
Interest income (expense), net	(37.7)	—	—	(37.7)	—	(37.7)
Other income (expense), net	(54.8)	16.2	35.4	(3.2)	—	(3.2)
Total other income (expense)	(92.5)	16.2	35.4	(40.9)	—	(40.9)
Earnings (loss) from continuing operations before income taxes	231.2	23.4	35.4	290.0	54.0	344.0
Provision for income taxes	72.1	7.3	11.0	90.4	16.8	107.2
Earnings (loss) from continuing operations, net of tax	159.1	16.1	24.4	199.6	37.2	236.8
Earnings (loss) from discontinued operations, net of tax (8)	(1.2)	—	—	(1.2)	—	(1.2)
Net earnings (loss)	157.9	16.1	24.4	198.4	37.2	235.6
Net (earnings) loss attributable to noncontrolling interest	(7.4)	—	—	(7.4)	—	(7.4)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 150.5</u>	<u>\$ 16.1</u>	<u>\$ 24.4</u>	<u>\$ 191.0</u>	<u>\$ 37.2</u>	<u>\$ 228.2</u>
Amounts attributable to FIS common stockholders						
Earnings (loss) from continuing operations, net of tax	\$ 151.7	\$ 16.1	\$ 24.4	\$ 192.2	\$ 37.2	\$ 229.4
Earnings (loss) from discontinued operations, net of tax (8)	(1.2)	—	—	(1.2)	—	(1.2)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 150.5</u>	<u>\$ 16.1</u>	<u>\$ 24.4</u>	<u>\$ 191.0</u>	<u>\$ 37.2</u>	<u>\$ 228.2</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 0.53</u>	<u>\$ 0.06</u>	<u>\$ 0.09</u>	<u>\$ 0.67</u>	<u>\$ 0.13</u>	<u>\$ 0.80</u>
Weighted average shares outstanding — diluted	<u>287.0</u>	<u>287.0</u>	<u>287.0</u>	<u>287.0</u>	<u>287.0</u>	<u>287.0</u>
Effective tax rate	<u>31%</u>					<u>31%</u>
Supplemental information:						
Depreciation and amortization				<u>\$ 157.0</u>	<u>(54.0)</u>	<u>\$ 103.0</u>
Stock compensation expense						<u>\$ 13.9</u>

* Amounts may not sum due to rounding.

See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

	Nine months ended September 30, 2014						
	Acquisition, Integration, and Severance Costs (1)	Refinance Costs (2)	Contract Settlement (3)	Subtotal	Purchase Price Amort. (7)	Non-GAAP	
	GAAP						
Processing and services revenue	\$4,724.7	\$ —	\$ —	\$ 9.0	\$ 4,733.7	\$ —	\$ 4,733.7
Cost of revenues	3,215.5	—	—	—	3,215.5	(162.9)	3,052.6
Gross profit	1,509.2	—	—	9.0	1,518.2	162.9	1,681.1
Selling, general and administrative	589.7	(7.2)	—	—	582.5	—	582.5
Operating income	919.5	7.2	—	9.0	935.7	162.9	1,098.6
Other income (expense):							
Interest income (expense), net	(120.7)	—	—	—	(120.7)	—	(120.7)
Other income (expense), net	(56.5)	16.2	35.4	—	(4.9)	—	(4.9)
Total other income (expense)	(177.2)	16.2	35.4	—	(125.6)	—	(125.6)
Earnings (loss) from continuing operations before income taxes	742.3	23.4	35.4	9.0	810.1	162.9	973.0
Provision for income taxes	233.7	7.3	11.0	3.0	255.0	51.5	306.5
Earnings (loss) from continuing operations, net of tax	508.6	16.1	24.4	6.0	555.1	111.4	666.5
Earnings (loss) from discontinued operations, net of tax (8)	(4.3)	—	—	—	(4.3)	—	(4.3)
Net earnings (loss)	504.3	16.1	24.4	6.0	550.8	111.4	662.2
Net (earnings) loss attributable to noncontrolling interest	(20.5)	—	—	—	(20.5)	—	(20.5)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 483.8</u>	<u>\$ 16.1</u>	<u>\$ 24.4</u>	<u>\$ 6.0</u>	<u>\$ 530.3</u>	<u>\$ 111.4</u>	<u>\$ 641.7</u>
Amounts attributable to FIS common stockholders							
Earnings (loss) from continuing operations, net of tax	\$ 488.1	\$ 16.1	\$ 24.4	\$ 6.0	\$ 534.6	\$ 111.4	\$ 646.0
Earnings (loss) from discontinued operations, net of tax (8)	(4.3)	—	—	—	(4.3)	—	(4.3)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 483.8</u>	<u>\$ 16.1</u>	<u>\$ 24.4</u>	<u>\$ 6.0</u>	<u>\$ 530.3</u>	<u>\$ 111.4</u>	<u>\$ 641.7</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 1.69</u>	<u>\$ 0.06</u>	<u>\$ 0.08</u>	<u>\$ 0.02</u>	<u>\$ 1.85</u>	<u>\$ 0.39</u>	<u>\$ 2.23</u>
Weighted average shares outstanding — diluted	<u>289.3</u>	<u>289.3</u>	<u>289.3</u>	<u>289.3</u>	<u>289.3</u>	<u>289.3</u>	<u>289.3</u>
Effective tax rate	<u>31%</u>						<u>32%</u>
Supplemental information:							
Depreciation and amortization					<u>\$ 466.1</u>	<u>(162.9)</u>	<u>\$ 303.2</u>
Stock compensation expense							<u>\$ 40.5</u>

* Amounts may not sum due to rounding.

See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

Three months ended September 30, 2013

	Capco Acquisition		Purchase Price		Non-GAAP
	GAAP	Adjustments (5)	Subtotal	Amort. (7)	
Processing and services revenue	\$ 1,500.0	\$ —	\$ 1,500.0	\$ —	\$ 1,500.0
Cost of revenues	995.1	—	995.1	(57.4)	937.7
Gross profit	504.9	—	504.9	57.4	562.3
Selling, general and administrative	187.2	—	187.2	—	187.2
Operating income	317.7	—	317.7	57.4	375.1
Other income (expense):					
Interest income (expense), net	(43.7)	—	(43.7)	—	(43.7)
Other income (expense), net	5.9	—	5.9	—	5.9
Total other income (expense)	(37.8)	—	(37.8)	—	(37.8)
Earnings (loss) from continuing operations before income taxes	279.9	—	279.9	57.4	337.3
Provision for income taxes	97.8	(5.0)	92.8	20.0	112.8
Earnings (loss) from continuing operations, net of tax	182.1	5.0	187.1	37.4	224.5
Earnings (loss) from discontinued operations, net of tax (8)	(3.0)	—	(3.0)	—	(3.0)
Net earnings (loss)	179.1	5.0	184.1	37.4	221.5
Net (earnings) loss attributable to noncontrolling interest	(6.8)	—	(6.8)	—	(6.8)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 172.3</u>	<u>\$ 5.0</u>	<u>\$ 177.3</u>	<u>\$ 37.4</u>	<u>\$ 214.7</u>
Amounts attributable to FIS common stockholders					
Earnings (loss) from continuing operations, net of tax	\$ 175.3	\$ 5.0	\$ 180.3	\$ 37.4	\$ 217.7
Earnings (loss) from discontinued operations, net of tax (8)	(3.0)	—	(3.0)	—	(3.0)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 172.3</u>	<u>\$ 5.0</u>	<u>\$ 177.3</u>	<u>\$ 37.4</u>	<u>\$ 214.7</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 0.60</u>	<u>\$ 0.02</u>	<u>\$ 0.61</u>	<u>\$ 0.13</u>	<u>\$ 0.74</u>
Weighted average shares outstanding — diluted	<u>293.2</u>	<u>293.2</u>	<u>293.2</u>	<u>293.2</u>	<u>293.2</u>
Effective tax rate	<u>35%</u>				<u>33%</u>
Supplemental information:					
Depreciation and amortization			<u>\$ 151.9</u>	<u>(57.4)</u>	<u>\$ 94.5</u>
Stock compensation expense					<u>\$ 12.2</u>

* Amounts may not sum due to rounding.

See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

Nine months ended September 30, 2013

	GAAP	Long-term Debt Refinance (4)	Capco Acquisition Adjustments (5)	Gain on mFoundry (6)	Subtotal	Purchase Price Amort. (7)	Non-GAAP
Processing and services revenue	\$ 4,490.1	\$ —	\$ —	\$ —	\$ 4,490.1	\$ —	\$ 4,490.1
Cost of revenues	3,036.0	—	(6.3)	—	3,029.7	(175.0)	2,854.7
Gross profit	1,454.1	—	6.3	—	1,460.4	175.0	1,635.4
Selling, general and administrative	611.9	—	(43.9)	—	568.0	—	568.0
Operating income	842.2	—	50.2	—	892.4	175.0	1,067.4
Other income (expense):							
Interest income (expense), net	(144.8)	—	—	—	(144.8)	—	(144.8)
Other income (expense), net	(50.9)	60.9	—	(9.2)	0.8	—	0.8
Total other income (expense)	(195.7)	60.9	—	(9.2)	(144.0)	—	(144.0)
Earnings (loss) from continuing operations before income taxes	646.5	60.9	50.2	(9.2)	748.4	175.0	923.4
Provision for income taxes	214.4	18.3	10.1	(3.0)	239.8	57.0	296.8
Earnings (loss) from continuing operations, net of tax	432.1	42.6	40.1	(6.2)	508.6	118.0	626.6
Earnings (loss) from discontinued operations, net of tax (8)	5.4	—	—	—	5.4	—	5.4
Net earnings (loss)	437.5	42.6	40.1	(6.2)	514.0	118.0	632.0
Net (earnings) loss attributable to noncontrolling interest	(16.3)	—	—	—	(16.3)	—	(16.3)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 421.2</u>	<u>\$ 42.6</u>	<u>\$ 40.1</u>	<u>\$ (6.2)</u>	<u>\$ 497.7</u>	<u>\$ 118.0</u>	<u>\$ 615.7</u>
Amounts attributable to FIS common stockholders							
Earnings (loss) from continuing operations, net of tax	\$ 415.8	\$ 42.6	\$ 40.1	\$ (6.2)	\$ 492.3	\$ 118.0	\$ 610.3
Earnings (loss) from discontinued operations, net of tax (8)	5.4	—	—	—	5.4	—	5.4
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 421.2</u>	<u>\$ 42.6</u>	<u>\$ 40.1</u>	<u>\$ (6.2)</u>	<u>\$ 497.7</u>	<u>\$ 118.0</u>	<u>\$ 615.7</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 1.41</u>	<u>\$ 0.14</u>	<u>\$ 0.14</u>	<u>\$ (0.02)</u>	<u>\$ 1.67</u>	<u>\$ 0.40</u>	<u>\$ 2.07</u>
Weighted average shares outstanding — diluted	<u>294.3</u>	<u>294.3</u>	<u>294.3</u>	<u>294.3</u>	<u>294.3</u>	<u>294.3</u>	<u>294.3</u>
Effective tax rate	<u>33%</u>						<u>32%</u>
Supplemental information:							
Depreciation and amortization					<u>\$ 457.4</u>	<u>(175.0)</u>	<u>\$ 282.4</u>
Stock compensation expense							<u>\$ 38.8</u>

* Amounts may not sum due to rounding.

See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliation for the three and nine months ended September 30, 2014 and 2013.

The adjustments are as follows:

- (1) This column represents transaction costs and other direct, incremental costs related to recent acquisitions and other severance costs. The adjustment to Other income (expense), net results from the loss on a foreign exchange hedge associated with the Euro based purchase price for our Clear2Pay acquisition.
- (2) This column represents the write-off of certain previously capitalized debt issuance costs and the payment of a \$29.5 million bond premium associated with the early redemption of certain debt.
- (3) The revenue adjustment in this column represents a cash settlement for the extinguishment of certain contractual minimums with a reseller. Although the 2014 cash settlement has no contract performance obligation, revenue is amortized in this circumstance over the remaining relationship with the reseller.
- (4) This column represents the write-off of certain previously capitalized debt issuance costs and transaction expenses related to refinancing activities undertaken in the second quarter of 2013, including a \$51.6 million bond premium incurred as a result of the early redemption of certain debt.
- (5) The adjustment in this column represents an increase in the liability established at the acquisition of Capco for contingent payments based on expected operating performance in 2013 through 2015.
- (6) This column reflects the gain resulting from the purchase of the remaining shares of mFoundry, Inc., representing the difference between the fair value and carrying value of the minority interest investment previously held.
- (7) This column represents purchase price amortization expense on intangible assets acquired through various Company acquisitions.
- (8) During the 2014 and 2013 periods, certain operations were classified as discontinued. Reporting for discontinued operations classifies revenues and expenses as one line item net of tax in the consolidated statements of earnings. The table below outlines the components of discontinued operations for the periods presented, net of tax. During the second quarter of 2014, management committed to a plan to sell our primary business operations in China because they don't align with our strategic plans. The activity for Fidelity National Participacoes Ltda. ("Participacoes"), our former item processing and remittance services business in Brazil, relates to the ongoing settlement of labor claims as a result of the dismissal of employees in that business. In the second quarter of 2013, we received an earn-out payment related to the 2010 sale of our ClearPar business. During 2012, we sold our Healthcare Benefit Solutions Business and accordingly have classified its results as discontinued operations.

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2014	2013	2014	2013
China business line	\$ 0.2	\$ 0.3	\$ (2.0)	\$ (1.0)
ClearPar	—	—	—	16.7
Healthcare Benefit Solutions Business	—	0.1	—	0.1
Participacoes	(1.4)	(3.4)	(2.3)	(10.4)
Total discontinued operations	<u>\$ (1.2)</u>	<u>\$ (3.0)</u>	<u>\$ (4.3)</u>	<u>\$ 5.4</u>