# FIS

## SUPPLEMENTAL FINANCIAL DATA AND GAAP TO NON-GAAP RECONCILIATIONS

**Third Quarter 2014** October 30, 2014



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#### Fidelity National Information Services, Inc. Earnings Release Supplemental Financial Information October 30, 2014

- Exhibit A Consolidated Statements of Earnings Unaudited for the three and nine months ended September 30, 2014 and 2013
   Exhibit B Consolidated Balance Sheets Unaudited as of September 30, 2014 and December 31, 2013
   Exhibit C Consolidated Statements of Cash Flows Unaudited for the nine months ended September 30, 2014 and 2013
   Exhibit D Supplemental Non-GAAP Financial Information Unaudited for the three and nine months ended September 30, 2014 and 2013
- Exhibit E Supplemental GAAP to Non-GAAP Reconciliation Unaudited for the three and nine months ended September 30, 2014 and 2013

#### FIDELITY NATIONAL INFORMATION SERVICES, INC. CONSOLIDATED STATEMENTS OF EARNINGS — UNAUDITED (In millions, except per share data)

#### Exhibit A

|  | Th | ree months end | led S | eptember 30, | Nine months ended September 30, |         |      |         |  |  |
|--|----|----------------|-------|--------------|---------------------------------|---------|------|---------|--|--|
|  |    | 2014           |       | 2013         |                                 | 2014    | 2013 |         |  |  |
| Processing and services revenues   | \$ | 1,605.3        | \$    | 1,500.0      | \$                              | 4,724.7 | \$   | 4,490.1 |  |  |
| Cost of revenues   |    | 1,075.1        |       | 995.1        |                                 | 3,215.5 |      | 3,036.0 |  |  |
| Gross profit   |    | 530.2          |       | 504.9        |                                 | 1,509.2 |      | 1,454.1 |  |  |
| Selling, general and administrative expenses   |    | 206.5          |       | 187.2        |                                 | 589.7   |      | 611.9   |  |  |
| Operating income   |    | 323.7          |       | 317.7        |                                 | 919.5   |      | 842.2   |  |  |
| Other income (expense):  |    |                |       |              |                                 |         |      |         |  |  |
| Interest expense, net  |    | (37.7)         |       | (43.7)       |                                 | (120.7) |      | (144.8) |  |  |
| Other income (expense), net  |    | (54.8)         |       | 5.9          |                                 | (56.5)  |      | (50.9)  |  |  |
| Total other income (expense), net  |    | (92.5)         |       | (37.8)       |                                 | (177.2) |      | (195.7) |  |  |
| Earnings from continuing operations before income taxes  |    | 231.2          |       | 279.9        |                                 | 742.3   |      | 646.5   |  |  |
| Provision for income taxes   |    | 72.1           |       | 97.8         |                                 | 233.7   |      | 214.4   |  |  |
| Earnings from continuing operations, net of tax  |    | 159.1          |       | 182.1        |                                 | 508.6   |      | 432.1   |  |  |
| Earnings (loss) from discontinued operations, net of tax   |    | (1.2)          |       | (3.0)        |                                 | (4.3)   |      | 5.4     |  |  |
| Net earnings   |    | 157.9          |       | 179.1        |                                 | 504.3   |      | 437.5   |  |  |
| Net earnings attributable to noncontrolling interest   |    | (7.4)          |       | (6.8)        |                                 | (20.5)  |      | (16.3)  |  |  |
| Net earnings attributable to FIS common stockholders   | \$ | 150.5          | \$    | 172.3        | \$                              | 483.8   | \$   | 421.2   |  |  |
| Net earnings per share-basic from continuing operations attributable to FIS common stockholders            | \$ | 0.54           | \$    | 0.61         | \$                              | 1.71    | \$   | 1.43    |  |  |
| Net earnings (loss) per share-basic from discontinued operations attributable to FIS common stockholders   |    | _              |       | (0.01)       |                                 | (0.02)  |      | 0.02    |  |  |
| Net earnings per share-basic attributable to FIS common stockholders *                                     | \$ | 0.53           | \$    | 0.60         | \$                              | 1.69    | \$   | 1.45    |  |  |
| Weighted average shares outstanding-basic  |    | 283.1          |       | 289.2        |                                 | 285.5   |      | 290.0   |  |  |
| Net earnings per share-diluted from continuing operations attributable to FIS common stockholders          | \$ | 0.53           | \$    | 0.60         | \$                              | 1.69    | \$   | 1.41    |  |  |
| Net earnings (loss) per share-diluted from discontinued operations attributable to FIS common stockholders |    | _              |       | (0.01)       |                                 | (0.01)  |      | 0.02    |  |  |
| Net earnings per share-diluted attributable to FIS common stockholders *                                   | \$ | 0.52           | \$    | 0.59         | \$                              | 1.67    | \$   | 1.43    |  |  |
| Weighted average shares outstanding-diluted  |    | 287.0          |       | 293.2        |                                 | 289.3   |      | 294.3   |  |  |
| Amounts attributable to FIS common stockholders:   |    |                |       |              |                                 |         |      |         |  |  |
| Earnings from continuing operations, net of tax  | \$ | 151.7          | \$    | 175.3        | \$                              | 488.1   | \$   | 415.8   |  |  |
| Earnings (loss) from discontinued operations, net of tax   |    | (1.2)          |       | (3.0)        |                                 | (4.3)   |      | 5.4     |  |  |
| Net earnings attributable to FIS common stockholders   | \$ | 150.5          | \$    | 172.3        | \$                              | 483.8   | \$   | 421.2   |  |  |

\* Amounts may not sum due to rounding.

#### FIDELITY NATIONAL INFORMATION SERVICES, INC. CONSOLIDATED BALANCE SHEETS — UNAUDITED (In millions, except per share data)

#### Exhibit B

| Asses           Current assets:           Cash and cash equivalents         \$         611.8         \$         547.5           Settlement deposits         294.0         327.4         Trade receivables, net         1.050.5         987.9           Settlement receivables, net         253.5         178.2         Other receivables         80.6         6.2.1           Due from Brazilian venture partner         33.8         33.8         35.8           Prepaid express and other current assets         158.8         154.1         5.4         7.4         58.9           Assets held for sale $2.562.9$ 2.351.9         Property and equipment, net         456.3         439.0           Goodwill         8.564.7         8.500.1         1.320.3         1.339.3         Computer software, net         288.1         5.5         5         768.0           Other noncurrent assets         296.3         246.6         5         1.3960.1         213.5         206.8           Other noncurrent assets         259.1         \$         1.3960.1         213.5         206.6           Current liabilities and Equity         259.1         \$         1.3960.1         213.5         206.6         229.1         \$         1.86.0 </th <th></th> <th>As of<br/>September 30,<br/>2014</th> <th>As of<br/>December 31,<br/>2013</th>            |   | As of<br>September 30,<br>2014 | As of<br>December 31,<br>2013 |
|---|---|--------------------------------|-------------------------------|
| Cash and cash equivalents         \$         611.8         \$         547.5           Settlement deposits         1,050.5         987.9         327.4         327.4           Trade receivables, net         1,050.5         987.9         Settlement receivables         253.5         178.2           Other receivables         253.5         178.2         33.8         35.8           Prepaid expenses and other current assets         158.8         154.1         58.9           Deferred income taxes         71.4         85.9         -           Total current assets         2,562.9         2,351.9         19.9           Property and equipment, net         456.3         439.0         60.004xill         8,56.47         8,50.00           Intangible assets, net         1,220.3         1,33.9.3         206.6         12.20.3         1,33.9.3           Computer software, net         286.3         286.5         266.5         266.6         14.172.1         \$         13.39.00.1           Current liabilities         25.0.1         51.86         14.40         1.3.7         2.46.6         2.43.6           Deferred revenues         260.3         244.6         2.44.6         2.44.6         2.44.6         2.46.6         2.46.6 <td< th=""><th>Assets</th><th></th><th></th></td<>   | Assets                                    |                                |                               |
| Settlement deposits         294.0         327.4           Trade receivables, net         1,050.5         987.9           Settlement receivables         233.5         178.2           Other receivables         233.5         178.2           Other receivables         33.8         35.8           Prepaid expenses and other current assets         158.8         154.1           Deferred income taxes         71.4         58.9           Assets held for sale         8.5         —           Total current assets         2.550.9         2.235.9           Property and equipment, net         456.3         439.0           Gondwill         8.56.5         1.339.3           Computer software, net         213.5         206.6           Other noneurnet assets         263.3         266.6           Total assets         259.1         51.86           Deferred contract costs, net         203.3         243.6           Deferred normate softs         260.3         246.6           Deferred normate softs         266.3         252.1           Statilities         529.1         51.86           Current labilities         5         65.5         5           Other noneurnet assets         26   |   | ¢ (11.9                        | ¢ 5475                        |
| Trad receivables, net         1,050.5         987.9           Settlement receivables         253.5         178.2           Other receivables         80.6         62.1           Due from Brazilian venture partner         33.8         35.8           Preprid expenses and other current assets         158.8         154.1           Deferred income taxes         71.4         58.9           Assets held for sale         8.5         -           Total current assets         2,562.9         2,351.9           Properity and equipment, net         456.3         4390.0           Goodwill         8,564.7         8,500.0           Intangibe assets, net         1,220.3         1,339.3           Computer software, net         296.3         266.6           Deferred contract costs, net         201.3         5           Other noncurrent assets         296.3         266.6           Total assets         290.3         243.6           Current liabilities:         \$         656.5         \$           Accounts payable and accrued liabilities         \$         50.4         13.7           Detored revenues         200.3         243.6         -         -           Current liabilities held for sale   |   |                                |                               |
| Settlement receivables         253.5         178.2           Other receivables         80.6         62.1           Due from Brazilian venture partner         33.8         35.8           Prepaid expenses and other current assets         158.8         154.1           Deferred income taxes         71.4         58.9           Assets held for sale         8.5         -           Total current assets         2.562.9         2.551.9           Property and equipment, net         456.3         449.0           Goodwill         8.564.7         8.500.0           Intangible assets, net         2.203.3         2.066.8           Other noncurrent assets         296.3         2.066.6           Total assets         296.3         2.066.1           Total assets         2.203.1         5.18.6           Deferred revenues         5.29.1         5.18.6           Deferred revenues         2.60.3         243.6           Current liabilities:         3.0         2.44.72.1         5           Due to Brazilian venture partner         14.0         13.7           Tabalities and Equity         6.3         12.8           Due to Brazilian venture partner         14.0         13.7           Liab  | -   |                                |                               |
| Other receivables         80.6         62.1           Due from Brazilian venture partner         33.8         Assets held for sale         71.4         53.9         Property and equipment, net         2.562.9         2.351.9         Property and equipment, net         8.56.1         8.50.0         Intangible assets, net         1.220.3         1.339.3         Computer software, net         2.01.3         1.339.60.1         Intangible assets         2.96.3         2.666.1         Total assets         2.96.3         2.666.1         Total assets         2.96.3         2.666.5         S         7.68.0         S         1.61.71         S         1.39.60.1         Intangible assets         2.96.3         2.666.5         S         7.65.0         S <t< td=""><td></td><td></td><td></td></t<> |   |                                |                               |
| Due from Brazilian venture partner         33.8         35.8           Prepaid expenses and other current assets         158.8         154.1           Deferred income taxes         7.1.4         58.9           Assets held for sale         8.5            Total current assets         2,562.9         2,351.9           Property and equipment, net         456.3         439.0           Goodwill         8,564.7         8,500.0           Intangible assets, net         1,220.3         1,339.3           Computer software, net         205.3         2066.8           Other noncurrent assets         290.3         2666.6           Total assets         213.5         206.8           Other noncurrent assets         290.3         266.6           Total assets         206.3         243.6           Current liabilities:         4         4.0         13.7           Accounts payable and accrued liabilities         5         529.1         518.6           Deferred revenues         260.3         243.6            Current liabilities         14.40         13.7            Total current liabilities         2.56         27.2            Total current liabilitie   |   |                                |                               |
| Prepaid expenses and other current assets       158.8       154.1         Deferred income taxes       71.4       58.9         Assets held for sale       8.5 $-1$ Total current assets       2,562.9       2,351.9         Property and equipment, net       456.3       439.0         Goodwill       8,564.7       8,500.1         Computer software, net       1,220.3       1,339.3         Computer software, net       215.5       2066.6         Deferred contract costs, net       215.3       2066.6         Total assets       296.3       266.6         Total assets       296.3       266.6         Current liabilities:       Accounts payable and accrued liabilities       5       656.5       \$ 768.0         Settlement payables       529.1       518.6       518.6       5       768.0         Deferred revenues       260.3       243.6       243.6       243.6       243.6       243.6       243.8       246.6       243.9       250.1       518.6       5       768.0       5       768.0       55.6       768.0       55.6       768.0       55.6       7.6       260.3       243.6       21.2       518.6       50.6       7.27.2       1.630.116.8<  |   |                                |                               |
| Deferred income taxes         71.4 $58.9$ Assets held for sale         8.5            Total current assets         2,55.29         2,351.9           Property and equipment, net         456.3         439.0           Goodwill         8,564.7         8,500.0           Intangible assets, net         1,220.3         1,339.3           Computer software, net         285.1         856.5           Deferred contract costs, net         296.3         266.6           Total assets         291.3         5         13.960.1           Liabilities and Equity           Current prior of long-term debt         6.3         128.6           Deferred revenues         260.3         243.6            Current prior ion of long-term debt         6.3         128.8            Due to Brazilian venture partner         14.0         13.7         13.80.8            Total current liabilities         2.5         7.68.0             Current protion of long-term debt         6.3         128.8          14.0         13.7           Liabilities held for sale         3.5           Total current liabi   |   |                                |                               |
| Assets held for sale       8.5       —         Total current assets       2,562.9       2,351.9         Property and equipment, net       456.3       439.0         Goodwill       8,564.7       8,500.0         Intangible assets, net       1,220.3       1,339.3         Computer software, net       858.1       856.5         Deferred contract costs, net       213.5       206.8         Other noncurrent assets       206.3       266.6         Total assets       \$       14,172.1       \$         Liabilities and Equity         Current liabilities:         Accounts payable and accrued liabilities       \$       656.5       \$       768.0         Settlement payables       250.1       518.6       518.6       5       768.0         Deferred revenues       260.3       243.6       -       -       -         Total current liabilities       3.5       -       -       -       -       -         Liabilities held for sale       3.5       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -       -  |   |                                |                               |
| Total current assets $2,562.9$ $2,351.9$ Property and equipment, net $456.3$ $439.0$ Godwill $8,564.7$ $8,500.0$ Intangible assets, net $1,220.3$ $1,339.3$ Computer software, net $888.1$ $856.5$ Deferred contract costs, net $213.5$ $206.8$ Other noncurrent assets $296.3$ $2666.6$ Total assets $296.3$ $266.6$ Current liabilities and Equity $529.1$ $518.6$ Deferred revenues $260.3$ $243.6$ Current portion of long-term debt $6.3$ $128.8$ De to Brazilian venture partner $14.0$ $13.7$ Liabilities $3.5$ $$ Total current liabilities $3.5$ $$ Total current liabilities $252.6$ $77.2$ Deferred revenues $256.6$ $77.2$ Det to Brazilian venture partner $14.0$ $13.7$ Liabilities $  -$ Total current liabilities $25.6$  |   |                                | 58.9                          |
| Property and equipment, net         456.3         439.0           Goodwill         8,564.7         8,500.0           Intangible assets, net         1,220.3         1,339.3           Computer software, net         858.1         856.5           Deferred contract costs, net         213.5         2066.6           Total assets         2         13,990.1           Liabilities and Equity           Current liabilities:           Accounts payable and accrued liabilities           S 656.5         5           Settlement payables         529.1         518.6           Deferred revenues         260.3         243.6           Current portion of long-term debt         6.3         128.8           Due to Brazilian venture partner         14.0         13.7           Liabilities held for sale         3.5            Total current liabilities         1,469.7         1,672.7           Long-term debt, excluding current portion         4,966.8         843.39.8           Deferred income taxes         840.6         823.6           Dete tor Brazilian venture partner         30.6         34.5           Deferred income taxes         840.6         823.6           <   |   |                                |                               |
| Goodwill $8,564.7$ $8,500.0$ Intangible assets, net $1,220.3$ $1,339.3$ Computer software, net $213.5$ $206.8$ Other noncurrent assets $296.3$ $266.6$ Total assets $296.3$ $266.6$ Current liabilities $5$ $655.5$ $5$ Accounts payable and accrued liabilities $5$ $656.5$ $5$ Accounts payable and accrued liabilities $5$ $656.5$ $5$ Settlement payables $259.1$ $518.6$ Deferred revenues $260.3$ $243.6$ Current torito of long-term debt $6.3$ $128.8$ Due to Brazilian venture partner $14.0$ $13.7$ Tatal current tiabilities $3.5$ $$ Total current topotino $4,966.8$ $4339.8$ Deferred revenues $25.6$ $27.2$ Long-term labilities $25.6$ $27.2$ Long-term labilities $25.6$ $27.2$ Deferred revenues $25.6$ $27.22.0$ D   |   |                                |                               |
| Intangible assets, net       1,220.3       1,339.3         Computer software, net       858.1       856.5         Deferred contract costs, net       213.5       206.8         Other noncurrent assets       226.3       266.6         Total assets $\underline{S}$ 14,172.1 $\underline{S}$ 13.960.1         Liabilities and Equity         Current liabilities:         Accounts payable and accrued liabilities         S 656.5       \$ 768.0         Current payables       220.1       \$ 518.6         Deferred revenues       200.3       243.6       -         Current portion of long-term debt       6.3       128.8       -         Due to Brazilian venture partner       14.0       13.7       1.672.7         Liabilities hold for sale       3.5       -       -<   |   |                                |                               |
| Computer software, net       858.1       856.5         Deferred contract costs, net       213.5       2066.8         Other noncurrent assets $\underline{296.3}$ 266.6         Total assets $\underline{3}$ 14,172.1 $\underline{\$}$ 13,960.1         Liabilities and Equity         Current liabilities:         Accounts payable and accrued liabilities $\underline{\$}$ 656.5 $\underline{\$}$ 768.0         Settlement payables       260.3       243.6       128.8       13.7       518.6       128.8       128.8       128.8       128.8       128.8       128.8       128.8       126.0       13.7       1,469.7       1,672.7 <t< td=""><td></td><td></td><td></td></t<>  |   |                                |                               |
| Deferred contract costs, net       213.5       206.8         Other noncurrent assets       296.3       266.6         Total assets $\underline{S}$ 14,172.1 $\underline{S}$ 13,960.1         Liabilities and Equity         Current liabilities:         Accounts payable and accrued liabilities $\underline{S}$ 656.5 $\underline{S}$ 768.0         Settlement payables       529.1       518.6       529.1       518.6         Deferred revenues       260.3       243.6       243.6         Current portion of long-term debt       6.3       128.8       14.0       13.7         Liabilities held for sale       3.5         Total current liabilities       1,469.7       1,672.7         Long-term debt, excluding current portion       4,966.8       4,339.8       0.6       823.6         Dete to Brazilian venture partner       30.6       34.5       0.6       34.5         Deferred income taxes       840.6       823.6       0.6       34.5         Deterred revenues       25.6       27.2       0.6       7.222.8       7.580.6       7.222.8         Equity:       FIS stockholders' equity:       -       -       -       -       -  |   | ,                              |                               |
| Other noncurrent assets $296.3$ $266.6$ Total assets $\underline{2}$ 1d,172.1 $\underline{\$}$ 13.960.1Liabilities and EquityCurrent liabilities:Accounts payable and accrued liabilities $\$$ $656.5$ $\$$ $768.0$ Settlement payables $529.1$ $518.6$ Deferred revenues $200.3$ $243.6$ Current portion of long-term debt $6.3$ $128.8$ Due to Brazilian venture partner $14.0$ $13.7$ Liabilities held for sale $3.5$ $$ Total current liabilities $1,469.7$ $1,672.7$ Long-term debt, excluding current portion $4,966.8$ $4,339.8$ Deferred income taxes $840.6$ $823.6$ Due to Brazilian venture partner $30.6$ $34.5$ Deferred revenues $25.6$ $27.2$ Other long-term liabilities $247.3$ $325.0$ Total liabilities $7,580.6$ $7,222.8$ Equity:FIF stockholders' equity: $-$ Preferred stock $\$0.01$ par value $3.9$ $3.9$ Additional paid in capital $7,304.7$ $7,247.6$ Retained carmings $2,620.0$ $2,341.9$ Accumulated other comprehensive earnings (loss) $(40.5)$ $(9.9)$ Treasury stock $\$0.01$ par value $(3,433.6)$ $(3,003.0)$ Total FIS stockholders' equity $6,591.5$ $6,737.3$ Noncontrolling interest $137.0$ $156.8$ Total equity $6,591.5$ $6,737.3$ <td></td> <td></td> <td></td>  |   |                                |                               |
| State         State         State         State           Liabilities and Equity           Current liabilities:           Accounts payable and accrued liabilities         \$ 656.5         \$ 768.0           Settlement payables         529.1         518.6           Deferred revenues         260.3         243.6           Current portion of long-term debt         6.3         128.8           Due to Brazilian venture partner         14.0         13.7           Liabilities held for sale         3.5            Total current liabilities         1,469.7         1,672.7           Long-term debt, excluding current portion         4,966.8         4,339.8           Deferred income taxes         840.6         823.6           Due to Brazilian venture partner         3.06         34.5           Deferred income taxes         25.6         27.2           Other long-term liabilities         247.3         325.0           Total liabilities         7,580.6         7,222.8           Equity:         -         -         -           Prefered took \$0.01 par value         -         -         -           Common stock \$0.01 par value         2,62.00         2,341.9  |   |                                |                               |
| Liabilities and EquityCurrent liabilities:Accounts payable and accrued liabilities\$Settlement payables529.1Deferred revenues260.3Current portion of long-term debt6.3Due to Brazilian venture partner14.0Liabilities held for sale $3.5$ Total current liabilities1,469.7Incerter debt, excluding current portion4,966.8Due to Brazilian venture partner30.6Bue to Brazilian venture partner30.6Due to Brazilian venture partner30.6Common stock \$0.01 par value7,580.6Flö stockholders' equity:-Preferred stock \$0.01 par value3.9Additional paid in capital7,304.7Accumulated other comprehensive earnings (loss)(40.5)Total FlS stockholders' equity6,454.5Accumulated other comprehensive earnings (loss)(3,433.6)Total FlS stockholders' equity6,581.5Konochtoling interest137.0Total equity6,591.5Colse Stock \$0.01 par value6,591.5Control stock \$0.01 par value6,591.5Control stock \$0.01 par value6,580.5Stockholders' equity6,6580.5Control stock \$0.01 par value6,6351.5Control stock \$0.01  |   |                                |                               |
| Current liabilities:\$656.5\$768.0Settlement payables and accrued liabilities\$529.1518.6Deferred revenues260.3243.6Current portion of long-term debt6.3128.8Due to Brazilian venture partner14.013.7Liabilities held for sale $3.5$ $$ Total current liabilities1,469.71,672.7Long-term debt, excluding current portion4,966.84,339.8Deferred income taxes840.6823.6Due to Brazilian venture partner30.634.5Deferred revenues25.627.2Other long-term liabilities247.3325.0Total luibilities7,580.67,222.8Equity:FIS stockholders' equity: $ -$ Preferred stock \$0.01 par value $ -$ Common stock \$0.01 par value $3.9$ $3.9$ Additional paid in capital $7,304.7$ $7,247.6$ Retained earnings $2,620.0$ $2,341.9$ Accumulated other comprehensive earnings (loss)(40.5)(9.9)Treasury stock \$0.01 par value $(3,433.6)$ $(3,003.0)$ Total FIS stockholders' equity $6,454.5$ $6,580.5$ Noncontrolling interest137.0156.8Total equity $6,591.5$ $6,737.3$   | Total assets                              | \$ 14,172.1                    | \$ 13,960.1                   |
| Accounts payable and accrued liabilities\$656.5\$768.0Settlement payables529.1518.6Deferred revenues260.3243.6Current portion of long-term debt6.3128.8Due to Brazilian venture partner14.013.7Liabilities held for sale $3.5$ $-$ Total current liabilities1,469.71,672.7Long-term debt, excluding current portion4,966.84,339.8Deferred income taxes840.6823.6Due to Brazilian venture partner30.634.5Deferred income taxes25.627.2Other long-term liabilities247.3325.0Total liabilities247.3325.0Total liabilities247.3325.0Total liabilities2.5.67,222.8Equity:FIS stockholders' equity: $ -$ Preferred stock \$0.01 par value $3.9$ $3.9$ Additional paid in capital $7,304.7$ $7,247.6$ Retained earnings $2,620.0$ $2,341.9$ Accumulated other comprehensive earnings (loss)(40.5)(9.9)Treasury stock \$0.01 par value $6,581.5$ $6,580.5$ Noncontrolling interest137.0156.8Total equity $6,591.5$ $6,737.3$  | Liabilities and Equity                    |                                |                               |
| Settlement payables         529.1         518.6           Deferred revenues         260.3         243.6           Current portion of long-term debt         6.3         128.8           Due to Brazilian venture partner         14.0         13.7           Liabilities held for sale         3.5         —           Total current liabilities         1,469.7         1,672.7           Long-term debt, excluding current portion         4,966.8         4,339.8           Deferred income taxes         840.6         823.6           Due to Brazilian venture partner         30.6         34.5           Deferred revenues         25.6         27.2           Other tong-term liabilities         247.3         325.0           Total liabilities         7,580.6         7,222.8           Equity:         FIS stockholders' equity:         —           Preferred stock \$0.01 par value         3.9         3.9           Additional paid in capital         7,304.7         7,247.6           Retained earnings         2,620.0         2,341.9           Accumulated other comprehensive earnings (loss)         (40.5)         (9.9)           Treasury stock \$0.01 par value         (3,433.6)         (3,003.0)           Total lequity         6,591.5  | Current liabilities:                      |                                |                               |
| Deferred revenues $260.3$ $243.6$ Current portion of long-term debt $6.3$ $128.8$ Due to Brazilian venture partner $14.0$ $13.7$ Liabilities held for sale $3.5$ $$ Total current liabilities $1,469.7$ $1,672.7$ Long-term debt, excluding current portion $4,966.8$ $4,339.8$ Deferred income taxes $840.6$ $823.6$ Due to Brazilian venture partner $30.6$ $34.5$ Deferred revenues $25.6$ $27.2$ Other long-term liabilities $247.3$ $325.0$ Total liabilities $7,580.6$ $7,222.8$ Equity: $7,580.6$ $7,222.8$ FIS stockholders' equity: $ -$ Preferred stock \$0.01 par value $3.9$ $3.9$ Additional paid in capital $7,304.7$ $7,247.6$ Retained earnings $2,620.0$ $2,341.9$ Accumulated other comprehensive earnings (loss) $(40.5)$ $(9.9)$ Treasury stock \$0.01 par value $(3,433.6)$ $(3,003.0)$ Total FIS stockholders' equity $6,454.5$ $6,580.5$ Noncontrolling interest $137.0$ $156.8$ Noncontrolling interest $137.0$ $156.8$ Total equity $6,591.5$ $6,737.3$  | Accounts payable and accrued liabilities  | \$ 656.5                       | \$ 768.0                      |
| Current portion of long-term debt $6.3$ $128.8$ Due to Brazilian venture partner $14.0$ $13.7$ Liabilities held for sale $3.5$ $-$ Total current liabilities $1,469.7$ $1,672.7$ Long-term debt, excluding current portion $4,966.8$ $4,339.8$ Deferred income taxes $840.6$ $823.6$ Due to Brazilian venture partner $30.6$ $34.5$ Deferred revenues $25.6$ $27.2$ Other long-term liabilities $247.3$ $325.0$ Total liabilities $7,580.6$ $7,222.8$ Equity: $7,580.6$ $7,222.8$ FIS stockholders' equity: $ -$ Preferred stock $$0.01$ par value $3.9$ $3.9$ Additional paid in capital $7,304.7$ $7,247.6$ Retained earnings $2,620.0$ $2,341.9$ Accumulated other comprehensive earnings (loss) $(40.5)$ $(9.9)$ Treasury stock $$0.01$ par value $(3,433.6)$ $(3,003.0)$ Total FIS stockholders' equity $6,454.5$ $6,580.5$ Noncontrolling interest $137.0$ $156.8$ Total equity $6,591.5$ $6,737.3$   | Settlement payables                       | 529.1                          | 518.6                         |
| Due to Brazilian venture partner14.013.7Liabilities held for sale $3.5$ $-$ Total current liabilities $1,469.7$ $1,672.7$ Long-term debt, excluding current portion $4,966.8$ $4,339.8$ Deferred income taxes $840.6$ $823.6$ Due to Brazilian venture partner $30.6$ $34.5$ Deferred revenues $25.6$ $27.2$ Other long-term liabilities $247.3$ $325.0$ Total liabilities $7,580.6$ $7,222.8$ Equity: $7580.6$ $7,222.8$ Preferred stock \$0.01 par value $3.9$ $3.9$ Additional paid in capital $7,304.7$ $7,247.6$ Retained earnings $2,620.0$ $2,341.9$ Accumulated other comprehensive earnings (loss)(40.5)(9.9)Treasury stock \$0.01 par value $(3,433.6)$ $(3,003.0)$ Total FIS stockholders' equity $6,454.5$ $6,580.5$ Noncontrolling interest $137.0$ $156.8$ Total equity $6,591.5$ $6,737.3$   | Deferred revenues                         | 260.3                          | 243.6                         |
| Liabilities held for sale $3.5$ $-$ Total current liabilities $1,469.7$ $1,672.7$ Long-term debt, excluding current portion $4,966.8$ $4,339.8$ Deferred income taxes $840.6$ $823.6$ Due to Brazilian venture partner $30.6$ $34.5$ Deferred revenues $25.6$ $27.2$ Other long-term liabilities $247.3$ $325.0$ Total liabilities $7,580.6$ $7,222.8$ Equity: $7,580.6$ $7,222.8$ Equity: $7,50.4,7,7,7247.6$ Retained earnings $2,620.0$ $2,341.9$ Accumulated other comprehensive earnings (loss) $(40.5)$ $(9.9)$ Treasury stock \$0.01 par value $(3,433.6)$ $(3,003.0)$ Total FIS stockholders' equity $6,454.5$ $6,580.5$ Noncontrolling interest $137.0$ $156.8$ Total equity $6,591.5$ $6,737.3$   | Current portion of long-term debt         | 6.3                            | 128.8                         |
| Total current liabilities $1,469.7$ $1,672.7$ Long-term debt, excluding current portion $4,966.8$ $4,339.8$ Deferred income taxes $840.6$ $823.6$ Due to Brazilian venture partner $30.6$ $34.5$ Deferred revenues $25.6$ $27.2$ Other long-term liabilities $247.3$ $325.0$ Total liabilities $7,580.6$ $7,222.8$ Equity: $7,580.6$ $7,222.8$ Equity: $7,580.6$ $7,222.8$ Common stock \$0.01 par value $3.9$ $3.9$ Additional paid in capital $7,304.7$ $7,247.6$ Retained earnings $2,620.0$ $2,341.9$ Accumulated other comprehensive earnings (loss) $(40.5)$ $(9.9)$ Total FIS stockholders' equity $6,454.5$ $6,580.5$ Noncontrolling interest $137.0$ $156.8$ Total equity $6,737.3$ $6,737.3$  | Due to Brazilian venture partner          | 14.0                           | 13.7                          |
| Long-term debt, excluding current portion $4,966.8$ $4,339.8$ Deferred income taxes $840.6$ $823.6$ Due to Brazilian venture partner $30.6$ $34.5$ Deferred revenues $25.6$ $27.2$ Other long-term liabilities $247.3$ $325.0$ Total liabilities $7,580.6$ $7,222.8$ Equity: $7,580.6$ $7,222.8$ FIS stockholders' equity: $$ $$ Common stock \$0.01 par value $$ $$ Common stock \$0.01 par value $3.9$ $3.9$ Additional paid in capital $7,304.7$ $7,247.6$ Retained earnings $2,620.0$ $2,341.9$ Accumulated other comprehensive earnings (loss) $(40.5)$ $(9.9)$ Treasury stock \$0.01 par value $(3,433.6)$ $(3,003.0)$ Total FIS stockholders' equity $6,454.5$ $6,580.5$ Noncontrolling interest $137.0$ $156.8$ Total equity $6,591.5$ $6,737.3$  | Liabilities held for sale                 | 3.5                            | —                             |
| Deferred income taxes $840.6$ $823.6$ Due to Brazilian venture partner $30.6$ $34.5$ Deferred revenues $25.6$ $27.2$ Other long-term liabilities $247.3$ $325.0$ Total liabilities $7,580.6$ $7,222.8$ Equity:FIS stockholders' equity: $-$ Preferred stock \$0.01 par value $3.9$ $3.9$ Additional paid in capital $7,304.7$ $7,247.6$ Retained earnings $2,620.0$ $2,341.9$ Accumulated other comprehensive earnings (loss) $(40.5)$ $(9.9)$ Treasury stock \$0.01 par value $(3,433.6)$ $(3,003.0)$ Total FIS stockholders' equity $6,591.5$ $6,580.5$ Noncontrolling interest $137.0$ $156.8$ Total equity $6,591.5$ $6,737.3$  | Total current liabilities                 | 1,469.7                        | 1,672.7                       |
| Due to Brazilian venture partner $30.6$ $34.5$ Deferred revenues $25.6$ $27.2$ Other long-term liabilities $247.3$ $325.0$ Total liabilities $7,580.6$ $7,222.8$ Equity: $7,580.6$ $7,222.8$ FIS stockholders' equity: $ -$ Preferred stock $\$0.01$ par value $3.9$ $3.9$ Additional paid in capital $7,304.7$ $7,247.6$ Retained earnings $2,620.0$ $2,341.9$ Accumulated other comprehensive earnings (loss) $(40.5)$ $(9.9)$ Treasury stock $\$0.01$ par value $(3,433.6)$ $(3,003.0)$ Total FIS stockholders' equity $6,544.5$ $6,580.5$ Noncontrolling interest $137.0$ $156.8$ Total equity $6,591.5$ $6,737.3$  | Long-term debt, excluding current portion | 4,966.8                        | 4,339.8                       |
| Deferred revenues $25.6$ $27.2$ Other long-term liabilities $247.3$ $325.0$ Total liabilities $7,580.6$ $7,222.8$ Equity: $7,580.6$ $7,222.8$ FIS stockholders' equity: $ -$ Preferred stock \$0.01 par value $3.9$ $3.9$ Additional paid in capital $7,304.7$ $7,247.6$ Retained earnings $2,620.0$ $2,341.9$ Accumulated other comprehensive earnings (loss) $(40.5)$ $(9.9)$ Treasury stock \$0.01 par value $(3,433.6)$ $(3,003.0)$ Total FIS stockholders' equity $6,454.5$ $6,580.5$ Noncontrolling interest $137.0$ $156.8$ Total equity $6,591.5$ $6,737.3$   | Deferred income taxes                     | 840.6                          | 823.6                         |
| Other long-term liabilities $247.3$ $325.0$ Total liabilities $7,580.6$ $7,222.8$ Equity:FIS stockholders' equity: $ -$ Preferred stock \$0.01 par value $  -$ Common stock \$0.01 par value $3.9$ $3.9$ $3.9$ Additional paid in capital $7,304.7$ $7,247.6$ Retained earnings $2,620.0$ $2,341.9$ Accumulated other comprehensive earnings (loss) $(40.5)$ $(9.9)$ Treasury stock \$0.01 par value $(3,433.6)$ $(3,003.0)$ Total FIS stockholders' equity $6,454.5$ $6,580.5$ Noncontrolling interest $137.0$ $156.8$ Total equity $6,591.5$ $6,737.3$  | Due to Brazilian venture partner          | 30.6                           | 34.5                          |
| Total liabilities $7,580.6$ $7,222.8$ Equity:FIS stockholders' equity: $ -$ Preferred stock \$0.01 par value $  -$ Common stock \$0.01 par value $3.9$ $3.9$ $3.9$ Additional paid in capital $7,304.7$ $7,247.6$ Retained earnings $2,620.0$ $2,341.9$ Accumulated other comprehensive earnings (loss) $(40.5)$ $(9.9)$ Treasury stock \$0.01 par value $6,454.5$ $6,580.5$ Noncontrolling interest $137.0$ $156.8$ Total equity $6,591.5$ $6,737.3$   | Deferred revenues                         | 25.6                           | 27.2                          |
| Total liabilities $7,580.6$ $7,222.8$ Equity:<br>FIS stockholders' equity:<br>Preferred stock \$0.01 par value $ -$ Common stock \$0.01 par value $3.9$ $3.9$ Additional paid in capital $7,304.7$ $7,247.6$ Retained earnings $2,620.0$ $2,341.9$ Accumulated other comprehensive earnings (loss) $(40.5)$ $(9.9)$ Treasury stock \$0.01 par value $(3,433.6)$ $(3,003.0)$ Total FIS stockholders' equity $6,454.5$ $6,580.5$ Noncontrolling interest $137.0$ $156.8$ Total equity $6,591.5$ $6,737.3$   | Other long-term liabilities               | 247.3                          | 325.0                         |
| FIS stockholders' equity:       Preferred stock \$0.01 par value       —       …  |   | 7,580.6                        | 7,222.8                       |
| Preferred stock \$0.01 par value       —       —         Common stock \$0.01 par value       3.9       3.9         Additional paid in capital       7,304.7       7,247.6         Retained earnings       2,620.0       2,341.9         Accumulated other comprehensive earnings (loss)       (40.5)       (9.9)         Treasury stock \$0.01 par value       (3,433.6)       (3,003.0)         Total FIS stockholders' equity       6,454.5       6,580.5         Noncontrolling interest       137.0       156.8         Total equity       6,591.5       6,737.3  | Equity:                                   |                                |                               |
| Common stock \$0.01 par value       3.9       3.9         Additional paid in capital       7,304.7       7,247.6         Retained earnings       2,620.0       2,341.9         Accumulated other comprehensive earnings (loss)       (40.5)       (9.9)         Treasury stock \$0.01 par value       (3,433.6)       (3,003.0)         Total FIS stockholders' equity       6,454.5       6,580.5         Noncontrolling interest       137.0       156.8         Total equity       6,591.5       6,737.3   | FIS stockholders' equity:                 |                                |                               |
| Common stock \$0.01 par value       3.9       3.9         Additional paid in capital       7,304.7       7,247.6         Retained earnings       2,620.0       2,341.9         Accumulated other comprehensive earnings (loss)       (40.5)       (9.9)         Treasury stock \$0.01 par value       (3,433.6)       (3,003.0)         Total FIS stockholders' equity       6,454.5       6,580.5         Noncontrolling interest       137.0       156.8         Total equity       6,591.5       6,737.3   | Preferred stock \$0.01 par value          | _                              | _                             |
| Additional paid in capital       7,304.7       7,247.6         Retained earnings       2,620.0       2,341.9         Accumulated other comprehensive earnings (loss)       (40.5)       (9.9)         Treasury stock \$0.01 par value       (3,433.6)       (3,003.0)         Total FIS stockholders' equity       6,454.5       6,580.5         Noncontrolling interest       137.0       156.8         Total equity       6,591.5       6,737.3   |   | 3.9                            | 3.9                           |
| Retained earnings       2,620.0       2,341.9         Accumulated other comprehensive earnings (loss)       (40.5)       (9.9)         Treasury stock \$0.01 par value       (3,433.6)       (3,003.0)         Total FIS stockholders' equity       6,454.5       6,580.5         Noncontrolling interest       137.0       156.8         Total equity       6,591.5       6,737.3  |   | 7,304.7                        |                               |
| Accumulated other comprehensive earnings (loss)       (40.5)       (9.9)         Treasury stock \$0.01 par value       (3,433.6)       (3,003.0)         Total FIS stockholders' equity       6,454.5       6,580.5         Noncontrolling interest       137.0       156.8         Total equity       6,591.5       6,737.3  |   |                                |                               |
| Treasury stock \$0.01 par value       (3,433.6)       (3,003.0)         Total FIS stockholders' equity       6,454.5       6,580.5         Noncontrolling interest       137.0       156.8         Total equity       6,591.5       6,737.3   |   |                                |                               |
| Total FIS stockholders' equity         6,454.5         6,580.5           Noncontrolling interest         137.0         156.8           Total equity         6,591.5         6,737.3   |   |                                |                               |
| Noncontrolling interest         137.0         156.8           Total equity         6,591.5         6,737.3  |   |                                |                               |
| Total equity         6,591.5         6,737.3  |   |                                |                               |
|   |   |                                |                               |
|   |   |                                |                               |

#### FIDELITY NATIONAL INFORMATION SERVICES, INC. CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED (In millions)

#### Exhibit C

|   | Nine | e months end | ed Septe | mber 30,  |
|---|------|--------------|----------|-----------|
|   |      | 2014         |          | 2013      |
| Cash flows from operating activities:   |      |              |          |           |
| Net earnings  | \$   | 504.3        | \$       | 437.5     |
| Adjustment to reconcile net earnings to net cash provided by operating activities:            |      |              |          |           |
| Depreciation and amortization   |      | 466.1        |          | 457.4     |
| Amortization of debt issue costs  |      | 15.2         |          | 17.2      |
| Gain on sale of assets  |      |              |          | (31.8)    |
| Gain on mFoundry  |      | —            |          | (9.2)     |
| Stock-based compensation  |      | 40.5         |          | 38.8      |
| Deferred income taxes   |      | (14.2)       |          | (22.3)    |
| Excess income tax benefit from exercise of stock options                                      |      | (24.2)       |          | (25.8)    |
| Other operating activities, net   |      | 15.7         |          | 1.9       |
| Net changes in assets and liabilities, net of effects from acquisitions and foreign currency: |      |              |          |           |
| Trade receivables   |      | (53.1)       |          | (55.7)    |
| Settlement activity   |      | (30.7)       |          | (3.6)     |
| Prepaid expenses and other assets   |      | (24.2)       |          | (33.0)    |
| Deferred contract costs   |      | (63.4)       |          | (56.3)    |
| Deferred revenue  |      | 15.8         |          | (63.3)    |
| Accounts payable, accrued liabilities and other liabilities                                   |      | (160.7)      |          | 24.1      |
| Net cash provided by operating activities   |      | 687.1        |          | 675.9     |
|   |      | 00711        |          | 01013     |
| Cash flows from investing activities:   |      |              |          |           |
| Additions to property and equipment   |      | (110.5)      |          | (91.1)    |
| Additions to computer software  |      | (162.1)      |          | (147.5)   |
| Proceeds from sale of assets  |      |              |          | 26.8      |
| Acquisitions, net of cash acquired and equity investments                                     |      | (133.6)      |          | (137.6)   |
| Other investing activities, net   |      | 7.5          |          | 3.8       |
| Net cash used in investing activities   |      | (398.7)      |          | (345.6)   |
| Cash flows from financing activities:   |      |              |          |           |
| Borrowings  |      | 6,089.1      |          | 8,794.6   |
| Repayment of borrowings and capital lease obligations   |      | (5,586.3)    |          | (8,367.8) |
| Debt issuance costs   |      | (7.9)        |          | (18.5)    |
| Excess income tax benefit from exercise of stock options                                      |      | 24.2         |          | 25.8      |
| Proceeds from exercise of stock options   |      | 41.3         |          | 107.8     |
| Treasury stock activity   |      | (506.2)      |          | (359.9)   |
| Dividends paid  |      | (205.7)      |          | (191.7)   |
| Distributions to Brazilian Venture partner  |      | (34.8)       |          | (1)1.7)   |
| Other financing activities, net   |      | (21.8)       |          | (12.5)    |
| Net cash used in financing activities   |      | (208.1)      |          | (22.2)    |
| Net easil used in financing activities  |      | (200.1)      |          | (22.2)    |
| Effect of foreign currency exchange rate changes on cash                                      |      | (16.0)       |          | (14.1)    |
| Net increase in cash and cash equivalents   |      | 64.3         |          | 294.0     |
| Cash and cash equivalents, at beginning of period   |      | 547.5        |          | 517.6     |
| Cash and cash equivalents, at end of period   | \$   | 611.8        | \$       | 811.6     |
| ener equivalent, at ena er perioa   | ÷    | 011.0        | ÷        |           |

#### FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED (In millions)

#### Exhibit D

|  |                     | Three mo             | onths en | nded Septe           | mbe | r 30, 2014          |    |            |
|--|---------------------|----------------------|----------|----------------------|-----|---------------------|----|------------|
|  | Financial Solutions | Payment<br>Solutions |          | rnational<br>lutions |     | orporate<br>d Other | Co | nsolidated |
| Processing and services revenue                          | \$ 632.8            | \$ 614.5             | \$       | 358.4                | \$  | (0.4)               | \$ | 1,605.3    |
| Operating income (loss)                                  | \$ 209.9            | \$ 241.5             | \$       | 61.5                 | \$  | (189.2)             | \$ | 323.7      |
| Non-GAAP adjustments:                                    |                     |                      |          |                      |     |                     |    |            |
| Acquisition, integration and severance costs (1)         | —                   | —                    |          | —                    |     | 7.2                 |    | 7.2        |
| Purchase price amortization                              | —                   | —                    |          | —                    |     | 54.0                |    | 54.0       |
| Non-GAAP operating income (loss)                         | 209.9               | 241.5                |          | 61.5                 |     | (128.0)             |    | 384.9      |
| Depreciation and amortization from continuing operations | 41.0                | 20.9                 |          | 20.6                 |     | 20.5                |    | 103.0      |
| Adjusted EBITDA  | \$ 250.9            | \$ 262.4             | \$       | 82.1                 | \$  | (107.5)             | \$ | 487.9      |
| Non-GAAP operating margin                                | 33.2%               | 39.3%                |          | 17.2%                |     | N/M                 |    | 24.0%      |
| Adjusted EBITDA margin                                   | 39.6%               | 42.7%                |          | 22.9%                | _   | N/M                 |    | 30.4%      |

|  |                     | Three mo             | onths en | ded Septe          | mbe | r 30, 2013          |    |            |
|--|---------------------|----------------------|----------|--------------------|-----|---------------------|----|------------|
|  | Financial Solutions | Payment<br>Solutions |          | national<br>utions |     | orporate<br>d Other | Co | nsolidated |
| Processing and services revenue                          | \$ 578.6            | \$ 601.7             | \$       | 320.0              | \$  | (0.3)               | \$ | 1,500.0    |
| Operating income (loss)                                  | \$ 200.2            | \$ 235.6             | \$       | 62.2               | \$  | (180.3)             | \$ | 317.7      |
| Non-GAAP adjustments:                                    |                     |                      |          |                    |     |                     |    |            |
| Purchase price amortization                              |                     | —                    |          | 0.1                |     | 57.3                |    | 57.4       |
| Non-GAAP operating income (loss)                         | 200.2               | 235.6                |          | 62.3               |     | (123.0)             |    | 375.1      |
| Depreciation and amortization from continuing operations | 39.2                | 19.4                 |          | 18.6               |     | 17.3                |    | 94.5       |
| Adjusted EBITDA  | \$ 239.4            | \$ 255.0             | \$       | 80.9               | \$  | (105.7)             | \$ | 469.6      |
| Non-GAAP operating margin                                | 34.6%               | 39.2%                |          | 19.5%              |     | N/M                 |    | 25.0%      |
| Adjusted EBITDA margin                                   | 41.4%               | 42.4%                |          | 25.3%              |     | N/M                 |    | 31.3%      |
| Total revenue growth from prior year period              |                     |                      |          |                    |     |                     |    |            |
| Three months ended September 30, 2014                    | 9.4%                | 2.1%                 |          | 12.0%              |     | N/M                 |    | 7.0%       |

(1) See note (1) for exhibit E.

#### FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED (In millions)

#### Exhibit D (continued)

|  |   | Nine mo   | nths           | ended Septer   | mbe                 | r 30, 2014  |           |   |  |  |  |  |
|--|---|---|----------------|--|---------------------|---|-----------|---|--|--|--|--|
|  | Financial Solutions                             | Payment<br>Solutions  |                | ernational olutions  |                     | orporate<br>nd Other  | Co        | nsolidated  |  |  |  |  |
| Processing and services revenue  | \$1,848.6                                       | \$1,857.6   | \$             | 1,019.6  | \$                  | (1.1)   | \$        | 4,724.7   |  |  |  |  |
| Non-GAAP adjustments:  |   |   |                |  |                     |   |           |   |  |  |  |  |
| Contract settlement (2)  |   | 9.0   |                | _  |                     |   |           | 9.0   |  |  |  |  |
| Adjusted processing and services revenue   | \$1,848.6                                       | \$1,866.6   | \$             | 1,019.6  | \$                  | (1.1)   | \$        | 4,733.7   |  |  |  |  |
| Operating income (loss)  | \$ 604.9  | \$ 709.9  | \$             | 155.0  | \$                  | (550.3)   | \$        | 919.5   |  |  |  |  |
| Non-GAAP adjustments:  |   |   |                |  |                     |   |           |   |  |  |  |  |
| Acquisition, integration and severance costs (1)   | —   |   |                |  |                     | 7.2   |           | 7.2   |  |  |  |  |
| Contract settlement (2)  | —   | 9.0   |                |  |                     |   |           | 9.0   |  |  |  |  |
| Purchase price amortization  |   |   |                | 0.1  |                     | 162.8   |           | 162.9   |  |  |  |  |
| Non-GAAP operating income (loss)   | 604.9   | 718.9   |                | 155.1  |                     | (380.3)   |           | 1,098.6   |  |  |  |  |
| Depreciation and amortization from continuing  | 121.9   | 61.3  |                | 61.6   |                     | 58.4  |           | 303.2   |  |  |  |  |
| operations   | \$ 726.8  | \$ 780.2  | \$             | 216.7  | \$                  | (321.9)   | \$        | 1,401.8   |  |  |  |  |
| Adjusted EBITDA  | \$ 720.8  | \$ 780.2  | \$             | 210.7  | \$                  | (321.9)   | \$        | 1,401.8   |  |  |  |  |
| Non-GAAP operating margin  | 32.7%   | 38.5%   |                | 15.2%  | _                   | N/M   |           | 23.2%   |  |  |  |  |
| Adjusted EBITDA margin   | 39.3%   | 41.8%   |                | 21.3%  |                     | N/M   |           | 29.6%   |  |  |  |  |
|  | Nine months ended September 30, 2013            |   |                |  |                     |   |           |   |  |  |  |  |
|  |   | Nine mo   | nths           | ended Septe  | mbe                 | r 30, 2013  |           |   |  |  |  |  |
|  | Financial Solutions                             | Nine mo<br>Payment<br>Solutions   | Int            | ended Septer<br>ernational<br>olutions   | С                   | r 30, 2013<br>orporate<br>nd Other  | Со        | nsolidated  |  |  |  |  |
| Processing and services revenue  |   | Payment   | Int            | ernational   | С                   | orporate  | <u>Co</u> | nsolidated<br>4,490.1   |  |  |  |  |
| Processing and services revenue<br>Operating income (loss)   | Solutions                                       | Payment<br>Solutions  | Int<br>S       | ernational olutions  | C<br>ai             | orporate<br>nd Other  |           |   |  |  |  |  |
| -  | Solutions<br>\$1,740.9                          | Payment<br>Solutions<br>\$1,836.6   | Int<br>S<br>\$ | ernational<br>olutions<br>914.7  | C<br>aı<br>\$       | orporate<br>nd Other<br>(2.1)   | \$        | 4,490.1   |  |  |  |  |
| Operating income (loss)  | Solutions<br>\$1,740.9                          | Payment<br>Solutions<br>\$1,836.6   | Int<br>S<br>\$ | ernational<br>olutions<br>914.7  | C<br>aı<br>\$       | orporate<br>nd Other<br>(2.1)   | \$        | 4,490.1   |  |  |  |  |
| Operating income (loss)<br>Non-GAAP adjustments:<br>Capco acquisition adjustment (3)<br>Purchase price amortization  | Solutions<br>\$1,740.9                          | Payment<br>Solutions<br>\$1,836.6   | Int<br>S<br>\$ | ernational<br>olutions<br>914.7  | C<br>aı<br>\$       | orporate           nd Other           (2.1)           (604.7)   | \$        | 4,490.1<br>842.2  |  |  |  |  |
| Operating income (loss)<br>Non-GAAP adjustments:<br>Capco acquisition adjustment (3)<br>Purchase price amortization<br>Non-GAAP operating income (loss)  | Solutions<br>\$1,740.9                          | Payment<br>Solutions<br>\$1,836.6   | Int<br>S<br>\$ | ernational<br>olutions<br>914.7<br>150.6   | C<br>aı<br>\$       | orporate           nd Other           (2.1)           (604.7)           50.2  | \$        | 4,490.1<br>842.2<br>50.2  |  |  |  |  |
| Operating income (loss)<br>Non-GAAP adjustments:<br>Capco acquisition adjustment (3)<br>Purchase price amortization<br>Non-GAAP operating income (loss)<br>Depreciation and amortization from continuing   | Solutions<br>\$1,740.9<br>\$ 579.4<br><br>579.4 | Payment<br>Solutions<br>\$1,836.6<br>\$ 716.9<br><br>716.9                              | Int<br>S<br>\$ | ernational<br>olutions<br>914.7<br>150.6<br>0.2<br>150.8                           | C<br>aı<br>\$       | orporate           nd Other           (2.1)           (604.7)           50.2           174.8           (379.7)                                  | \$        | 4,490.1<br>842.2<br>50.2<br>175.0<br>1,067.4                              |  |  |  |  |
| Operating income (loss)<br>Non-GAAP adjustments:<br>Capco acquisition adjustment (3)<br>Purchase price amortization<br>Non-GAAP operating income (loss)<br>Depreciation and amortization from continuing<br>operations   | Solutions<br>\$1,740.9<br>\$579.4<br>           | Payment<br>Solutions<br>\$1,836.6<br>\$ 716.9<br><br>716.9<br>59.3                      | Int<br>S<br>S  | ernational<br>olutions<br>914.7<br>150.6<br>0.2<br>150.8<br>56.0                   | C<br>an<br>\$<br>\$ | orporate           nd Other           (2.1)           (604.7)           50.2           174.8           (379.7)           48.3                   | \$        | 4,490.1<br>842.2<br>50.2<br>175.0<br>1,067.4<br>282.4                     |  |  |  |  |
| Operating income (loss)<br>Non-GAAP adjustments:<br>Capco acquisition adjustment (3)<br>Purchase price amortization<br>Non-GAAP operating income (loss)<br>Depreciation and amortization from continuing   | Solutions<br>\$1,740.9<br>\$ 579.4<br><br>579.4 | Payment<br>Solutions<br>\$1,836.6<br>\$ 716.9<br><br>716.9                              | Int<br>S<br>\$ | ernational<br>olutions<br>914.7<br>150.6<br>0.2<br>150.8                           | C<br>ai<br>\$       | orporate           nd Other           (2.1)           (604.7)           50.2           174.8           (379.7)                                  | \$        | 4,490.1<br>842.2<br>50.2<br>175.0<br>1,067.4                              |  |  |  |  |
| Operating income (loss)<br>Non-GAAP adjustments:<br>Capco acquisition adjustment (3)<br>Purchase price amortization<br>Non-GAAP operating income (loss)<br>Depreciation and amortization from continuing<br>operations   | Solutions<br>\$1,740.9<br>\$579.4<br>           | Payment<br>Solutions<br>\$1,836.6<br>\$ 716.9<br><br>716.9<br>59.3                      | Int<br>S<br>S  | ernational<br>olutions<br>914.7<br>150.6<br>0.2<br>150.8<br>56.0                   | C<br>an<br>\$<br>\$ | orporate           nd Other           (2.1)           (604.7)           50.2           174.8           (379.7)           48.3                   | \$        | 4,490.1<br>842.2<br>50.2<br>175.0<br>1,067.4<br>282.4                     |  |  |  |  |
| Operating income (loss)<br>Non-GAAP adjustments:<br>Capco acquisition adjustment (3)<br>Purchase price amortization<br>Non-GAAP operating income (loss)<br>Depreciation and amortization from continuing<br>operations<br>Adjusted EBITDA  | Solutions<br>\$1,740.9<br>\$579.4<br>           | Payment<br>Solutions<br>\$1,836.6<br>\$ 716.9<br>                                       | Int<br>S<br>S  | ernational<br>olutions<br>914.7<br>150.6<br>0.2<br>150.8<br>56.0<br>206.8          | C<br>an<br>\$<br>\$ | orporate           nd Other           (2.1)           (604.7)           50.2           174.8           (379.7)           48.3           (331.4) | \$        | 4,490.1<br>842.2<br>50.2<br>175.0<br>1,067.4<br>282.4<br>1,349.8          |  |  |  |  |
| Operating income (loss)<br>Non-GAAP adjustments:<br>Capco acquisition adjustment (3)<br>Purchase price amortization<br>Non-GAAP operating income (loss)<br>Depreciation and amortization from continuing<br>operations<br>Adjusted EBITDA<br>Non-GAAP operating margin<br>Adjusted EBITDA margin | Solutions<br>\$1,740.9<br>\$579.4<br>           | Payment<br>Solutions<br>\$1,836.6<br>\$ 716.9<br><br>716.9<br>59.3<br>\$ 776.2<br>39.0% | Int<br>S<br>S  | ernational<br>olutions<br>914.7<br>150.6<br>0.2<br>150.8<br>56.0<br>206.8<br>16.5% | C<br>an<br>\$<br>\$ | orporate           nd Other           (2.1)           (604.7)           50.2           174.8           (379.7)           48.3           (331.4) | \$        | 4,490.1<br>842.2<br>50.2<br>175.0<br>1,067.4<br>282.4<br>1,349.8<br>23.8% |  |  |  |  |
| Operating income (loss)<br>Non-GAAP adjustments:<br>Capco acquisition adjustment (3)<br>Purchase price amortization<br>Non-GAAP operating income (loss)<br>Depreciation and amortization from continuing<br>operations<br>Adjusted EBITDA<br>Non-GAAP operating margin                           | Solutions<br>\$1,740.9<br>\$579.4<br>           | Payment<br>Solutions<br>\$1,836.6<br>\$ 716.9<br><br>716.9<br>59.3<br>\$ 776.2<br>39.0% | Int<br>S<br>S  | ernational<br>olutions<br>914.7<br>150.6<br>0.2<br>150.8<br>56.0<br>206.8<br>16.5% | C<br>an<br>\$<br>\$ | orporate           nd Other           (2.1)           (604.7)           50.2           174.8           (379.7)           48.3           (331.4) | \$        | 4,490.1<br>842.2<br>50.2<br>175.0<br>1,067.4<br>282.4<br>1,349.8<br>23.8% |  |  |  |  |

<sup>(1)</sup> See note (1) for exhibit E. (2)

(2) See note (3) for exhibit E.

(3) See note (5) for exhibit E.

#### FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL NON-GAAP ORGANIC REVENUE MEASURES — UNAUDITED (In millions)

Exhibit D (continued)

|                                       |      |         |                      |       |    | Three more | nths | ended Se | eptem | ber 30,   |         |         |        |
|---------------------------------------|------|---------|----------------------|-------|----|------------|------|----------|-------|-----------|---------|---------|--------|
|                                       | 2014 |         |                      |       |    |            |      |          |       |           |         |         |        |
|                                       |      |         | Constant<br>Currency |       |    |            |      |          | A     | djusted   | Organic |         |        |
|                                       |      |         |                      |       |    |            | Iı   | n Year   | Base  |           | Revenue |         |        |
|                                       | R    | evenue  |                      | FX    | R  | evenue     | R    | evenue   | Acq   | uisitions | F       | Revenue | Growth |
| Financial Solutions                   | \$   | 632.8   | \$                   | 0.3   | \$ | 633.1      | \$   | 578.6    | \$    | 20.8      | \$      | 599.4   | 5.6%   |
| Payment Solutions                     |      | 614.5   |                      | 0.2   |    | 614.7      |      | 601.7    |       | _         |         | 601.7   | 2.2%   |
| International Solutions               |      | 358.4   |                      | (6.6) |    | 351.8      |      | 320.0    |       | 3.5       |         | 323.5   | 8.7%   |
| Corporate and Other                   |      | (0.4)   |                      | _     |    | (0.4)      |      | (0.3)    |       | _         |         | (0.3)   | N/M    |
| Total processing and services revenue | \$   | 1,605.3 | \$                   | (6.1) | \$ | 1,599.2    | \$   | 1,500.0  | \$    | 24.3      | \$      | 1,524.3 | 4.9%   |

|                                       |    |           |          |      |    | Nine mor | nths ended Se | ptemb   | er 30,    |         |         |        |  |  |
|---------------------------------------|----|-----------|----------|------|----|----------|---------------|---------|-----------|---------|---------|--------|--|--|
|                                       |    | 2014      |          |      |    |          |               | 2013    |           |         |         |        |  |  |
|                                       |    | Constant  |          |      |    |          |               | djusted | Organic   |         |         |        |  |  |
|                                       |    |           | Currency |      |    | In       | Year          | Base    |           | Revenue |         |        |  |  |
|                                       | Re | venue (1) |          | FX   | Re | evenue   | Revenue       | Acqu    | uisitions | F       | Revenue | Growth |  |  |
| Financial Solutions                   | \$ | 1,848.6   | \$       | 2.1  | \$ | 1,850.7  | \$ 1,740.9    | \$      | 29.1      | \$      | 1,770.0 | 4.6%   |  |  |
| Payment Solutions                     |    | 1,866.6   |          | 1.1  |    | 1,867.7  | 1,836.6       |         | _         |         | 1,836.6 | 1.7%   |  |  |
| International Solutions               |    | 1,019.6   |          | 7.5  |    | 1,027.1  | 914.7         |         | 15.1      |         | 929.8   | 10.5%  |  |  |
| Corporate and Other                   |    | (1.1)     |          | _    |    | (1.1)    | (2.1)         |         | _         |         | (2.1)   | N/M    |  |  |
| Total processing and services revenue | \$ | 4,733.7   | \$       | 10.7 | \$ | 4,744.4  | \$ 4,490.1    | \$      | 44.2      | \$      | 4,534.3 | 4.6%   |  |  |

(1) As adjusted. See note (3) for exhibit E.

#### FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL NON-GAAP CASH FLOW MEASURES — UNAUDITED (In millions)

#### **Exhibit D (continued)**

|   | Three mo<br>Septemb | Nine months ended<br>September 30, 2014 |    |         |  |
|---|---------------------|---|----|---------|--|
| Net cash provided by operating activities | \$                  | 208.0                                   | \$ | 687.1   |  |
| Non-GAAP adjustments:                     |                     |   |    |         |  |
| Capco acquisition related payments (1)    |                     | 2.7                                     |    | 32.8    |  |
| Bond premium payment (2)                  |                     | 29.5                                    |    | 29.5    |  |
| Settlement activity                       |                     | 46.5                                    |    | 30.7    |  |
| Adjusted cash flows from operations       |                     | 286.7                                   |    | 780.1   |  |
| Capital expenditures                      |                     | (86.0)                                  |    | (272.6) |  |
| Free cash flow                            | \$                  | 200.7                                   | \$ | 507.5   |  |

|   | Three m<br>Septeml | onths ended ber 30, 2013 |             |
|---|--------------------|--------------------------|-------------|
| Net cash provided by operating activities | \$                 | 311.1                    | \$<br>675.9 |
| Non-GAAP adjustments:                     |                    |                          |             |
| Settlement activity                       |                    |                          | 3.6         |
| Bond premium payment (3)                  |                    |                          | 51.6        |
| Adjusted cash flows from operations       |                    | 311.1                    | <br>731.1   |
| Capital expenditures                      |                    | (81.6)                   | (238.6)     |
| Free cash flow                            | \$                 | 229.5                    | \$<br>492.5 |

- (1) Free cash flow for the nine months ended September 30, 2014 excludes payments for contingent purchase price and the New Hires and Promotions Incentive Plan associated with the 2010 acquisition of Capco. In accordance with the accounting guidance, contingent purchase price payments are included in other financing activities on the Statement of Cash Flows only to the extent they represent the original liability established at the acquisition date. Payments related to subsequent adjustments to the contingent purchase price are included in the net cash provided by operating activities.
- (2) Free cash flow for the three and nine months ended September 30, 2014 is adjusted for the one time bond premium payment on our 2020 senior notes that were redeemed in July 2014.
- (3) Free cash flow for the nine months ended September 30, 2013 is adjusted for the one time bond premium payment on our 2017 senior notes that were redeemed in May 2013.

#### Exhibit E

|   | Т  | hree mor<br>Septem |    |       | Ν    | Nine mon<br>Septem |    |         |  |
|---|----|--------------------|----|-------|------|--------------------|----|---------|--|
|   |    | 2014               |    | 2013  | 2014 |                    |    | 2013    |  |
| Net earnings from continuing operations attributable to FIS | \$ | 151.7              | \$ | 175.3 | \$   | 488.1              | \$ | 415.8   |  |
| Plus provision for income taxes                             | •  | 72.1               | •  | 97.8  | •    | 233.7              | •  | 214.4   |  |
| Interest expense, net                                       |    | 37.7               |    | 43.7  |      | 120.7              |    | 144.8   |  |
| Other, net  |    | 62.2               |    | 0.9   |      | 77.0               |    | 67.2    |  |
| Operating income  |    | 323.7              |    | 317.7 |      | 919.5              |    | 842.2   |  |
| Non-GAAP adjustments:                                       |    |                    |    |       |      |                    |    |         |  |
| Acquisition, integration and severance costs (1)            |    | 7.2                |    |       |      | 7.2                |    | _       |  |
| Contract settlement (2)                                     |    |                    |    |       |      | 9.0                |    | _       |  |
| Capco acquisition adjustment (3)                            |    |                    |    |       |      |                    |    | 50.2    |  |
| Purchase price amortization                                 |    | 54.0               |    | 57.4  |      | 162.9              |    | 175.0   |  |
| Non-GAAP operating income                                   |    | 384.9              |    | 375.1 |      | 1,098.6            |    | 1,067.4 |  |
| Depreciation and amortization from continuing operations    |    | 103.0              |    | 94.5  |      | 303.2              |    | 282.4   |  |
| Adjusted EBITDA   | \$ | 487.9              | \$ | 469.6 | \$   | 1,401.8            | \$ | 1,349.8 |  |

| (1) See note (1) for exhib | it E | Ξ. |
|----------------------------|------|----|
|----------------------------|------|----|

(2) See note (3) for exhibit E.

(3) See note (5) for exhibit E.

Exhibit E (continued)

|   |    |         |      | Thre      | e mor | ths ended | Sep | tember 30, | 2014 |           |    |         |
|---|----|---------|------|-----------|-------|-----------|-----|------------|------|-----------|----|---------|
|   |    |         | Acq  | uisition, |       |           |     |            |      |           |    |         |
|   |    |         | Inte | gration,  |       |           |     |            |      |           |    |         |
|   |    |         |      | and       |       |           |     |            | Pı   | urchase   |    |         |
|   |    |         | Sev  | verance   | Re    | finance   |     |            |      | Price     |    |         |
|   |    | GAAP    | Cc   | sts (1)   | С     | osts (2)  | S   | Subtotal   | Ar   | nort. (7) | No | on-GAAP |
| Processing and services revenue   | \$ | 1,605.3 | \$   | _         | \$    | _         | \$  | 1,605.3    | \$   | _         | \$ | 1,605.3 |
| Cost of revenues  |    | 1,075.1 |      | _         |       | _         |     | 1,075.1    |      | (54.0)    |    | 1,021.1 |
| Gross profit  |    | 530.2   |      | _         |       | _         |     | 530.2      |      | 54.0      |    | 584.2   |
| Selling, general and administrative   |    | 206.5   |      | (7.2)     |       | _         |     | 199.3      |      | _         |    | 199.3   |
| Operating income  |    | 323.7   |      | 7.2       |       | _         |     | 330.9      |      | 54.0      |    | 384.9   |
| Other income (expense):   |    |         |      |           |       |           |     |            |      |           |    |         |
| Interest income (expense), net  |    | (37.7)  |      | _         |       | _         |     | (37.7)     |      | _         |    | (37.7)  |
| Other income (expense), net   |    | (54.8)  |      | 16.2      |       | 35.4      |     | (3.2)      |      | _         |    | (3.2)   |
| Total other income (expense)  |    | (92.5)  |      | 16.2      |       | 35.4      |     | (40.9)     |      | _         |    | (40.9)  |
| Earnings (loss) from continuing operations before income taxes  |    | 231.2   |      | 23.4      |       | 35.4      |     | 290.0      |      | 54.0      |    | 344.0   |
| Provision for income taxes  |    | 72.1    |      | 7.3       |       | 11.0      |     | 90.4       |      | 16.8      |    | 107.2   |
| Earnings (loss) from continuing operations, net of tax  |    | 159.1   |      | 16.1      | _     | 24.4      |     | 199.6      |      | 37.2      |    | 236.8   |
| Earnings (loss) from discontinued operations, net of tax (8)  |    | (1.2)   |      |           |       | _         |     | (1.2)      |      | _         |    | (1.2)   |
| Net earnings (loss)   |    | 157.9   |      | 16.1      |       | 24.4      |     | 198.4      |      | 37.2      |    | 235.6   |
| Net (earnings) loss attributable to noncontrolling interest   |    | (7.4)   |      |           |       | _         |     | (7.4)      |      | _         |    | (7.4)   |
| Net earnings (loss) attributable to FIS common stockholders   | \$ | 150.5   | \$   | 16.1      | \$    | 24.4      | \$  | 191.0      | \$   | 37.2      | \$ | 228.2   |
| Amounts attributable to FIS common stockholders   |    |         |      |           |       |           |     |            |      |           |    |         |
| Earnings (loss) from continuing operations, net of tax  | \$ | 151.7   | \$   | 16.1      | \$    | 24.4      | \$  | 192.2      | \$   | 37.2      | \$ | 229.4   |
| Earnings (loss) from discontinued operations, net of tax (8)  | *  | (1.2)   | *    | _         | *     |           | +   | (1.2)      | *    | _         | *  | (1.2)   |
| Net earnings (loss) attributable to FIS common stockholders   | \$ | 150.5   | \$   | 16.1      | \$    | 24.4      | \$  | 191.0      | \$   | 37.2      | \$ | 228.2   |
| Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders* |    |         |      |           |       |           |     |            |      |           |    |         |
|   | \$ | 0.53    | \$   | 0.06      | \$    | 0.09      | \$  | 0.67       | \$   | 0.13      | \$ | 0.80    |
| Weighted average shares outstanding — diluted   | _  | 287.0   |      | 287.0     |       | 287.0     | _   | 287.0      | _    | 287.0     | _  | 287.0   |
| Effective tax rate  |    | 31%     |      |           |       |           |     |            |      |           |    | 31%     |
| Supplemental information:   |    |         |      |           |       |           |     |            |      |           |    |         |
| Depreciation and amortization   |    |         |      |           |       |           | \$  | 157.0      |      | (54.0)    | \$ | 103.0   |
| Stock compensation expense  |    |         |      |           |       |           |     |            |      |           | \$ | 13.9    |
| * Amounts may not sum due to rounding.  |    |         |      |           |       |           |     |            |      |           |    |         |

Exhibit E (continued)

|   | Nine months ended September 30, 2014 |              |           |                |            |            |            |  |
|---|--------------------------------------|--------------|-----------|----------------|------------|------------|------------|--|
|   |                                      | Acquisition, |           |                |            |            |            |  |
|   |                                      | Integration, |           |                |            |            |            |  |
|   |                                      | and          |           |                |            | Purchase   |            |  |
|   |                                      | Severance    | Refinance | Contract       |            | Price      |            |  |
|   | GAAP                                 | Costs (1)    | Costs (2) | Settlement (3) | Subtotal   | Amort. (7) | Non-GAAP   |  |
| Processing and services revenue   | \$4,724.7                            | \$ _         | \$ —      | \$ 9.0         | \$ 4,733.7 | \$ _       | \$ 4,733.7 |  |
| Cost of revenues  | 3,215.5                              | _            | _         | _              | 3,215.5    | (162.9)    | 3,052.6    |  |
| Gross profit  | 1,509.2                              |              | _         | 9.0            | 1,518.2    | 162.9      | 1,681.1    |  |
| Selling, general and administrative   | 589.7                                | (7.2)        | _         | _              | 582.5      | _          | 582.5      |  |
| Operating income  | 919.5                                | 7.2          |           | 9.0            | 935.7      | 162.9      | 1,098.6    |  |
| Other income (expense):   |                                      |              |           |                |            |            |            |  |
| Interest income (expense), net  | (120.7)                              | _            | _         | _              | (120.7)    | _          | (120.7)    |  |
| Other income (expense), net   | (56.5)                               | 16.2         | 35.4      | _              | (4.9)      | _          | (4.9)      |  |
| Total other income (expense)  | (177.2)                              | 16.2         | 35.4      |                | (125.6)    |            | (125.6)    |  |
| Earnings (loss) from continuing operations before income taxes                                | 742.3                                | 23.4         | 35.4      | 9.0            | 810.1      | 162.9      | 973.0      |  |
| Provision for income taxes  | 233.7                                | 7.3          | 11.0      | 3.0            | 255.0      | 51.5       | 306.5      |  |
| Earnings (loss) from continuing operations, net of tax  | 508.6                                | 16.1         | 24.4      | 6.0            | 555.1      | 111.4      | 666.5      |  |
| Earnings (loss) from discontinued operations, net of tax (8)                                  | (4.3)                                | _            | _         | _              | (4.3)      | _          | (4.3)      |  |
| Net earnings (loss)   | 504.3                                | 16.1         | 24.4      | 6.0            | 550.8      | 111.4      | 662.2      |  |
| Net (earnings) loss attributable to noncontrolling interest                                   | (20.5)                               | _            | _         | _              | (20.5)     | _          | (20.5)     |  |
| Net earnings (loss) attributable to FIS common stockholders                                   | \$ 483.8                             | \$ 16.1      | \$ 24.4   | \$ 6.0         | \$ 530.3   | \$ 111.4   | \$ 641.7   |  |
|   |                                      |              |           |                |            |            |            |  |
| Amounts attributable to FIS common stockholders   |                                      |              |           |                |            |            |            |  |
| Earnings (loss) from continuing operations, net of tax  | \$ 488.1                             | \$ 16.1      | \$ 24.4   | \$ 6.0         | \$ 534.6   | \$ 111.4   | \$ 646.0   |  |
| Earnings (loss) from discontinued operations, net of tax (8)                                  | (4.3)                                | _            | _         | _              | (4.3)      | _          | (4.3)      |  |
| Net earnings (loss) attributable to FIS common stockholders                                   | \$ 483.8                             | \$ 16.1      | \$ 24.4   | \$ 6.0         | \$ 530.3   | \$ 111.4   | \$ 641.7   |  |
|   |                                      |              |           |                |            |            |            |  |
| Net earnings (loss) per share — diluted from continuing operations attributable to FIS common | ¢ 1.60                               | ¢ 0.06       | \$ 0.08   | \$ 0.02        | ¢ 195      | ¢ 0.20     | ¢ , , , ,  |  |
| stockholders*   | \$ 1.69                              | \$ 0.06      | \$ 0.08   |                |            | \$ 0.39    | \$ 2.23    |  |
| Weighted average shares outstanding — diluted   | 289.3                                | 289.3        | 289.3     | 289.3          | 289.3      | 289.3      | 289.3      |  |
| Effective tax rate  | 31%                                  |              |           |                |            |            | 32%        |  |
| Supplemental information:   |                                      |              |           |                |            |            |            |  |
| Depreciation and amortization   |                                      |              |           |                | \$ 466.1   | (162.9)    | \$ 303.2   |  |
| Stock compensation expense  |                                      |              |           |                |            |            | \$ 40.5    |  |
| **  |                                      |              |           |                |            |            |            |  |

\* Amounts may not sum due to rounding.

#### Exhibit E (continued)

|   | Three months ended September 30, 2013 |   |           |                                 |            |  |  |  |
|---|---------------------------------------|---|-----------|---------------------------------|------------|--|--|--|
|   | GAAP                                  | Capco<br>Acquisition<br>Adjustments (5) | Subtotal  | Purchase<br>Price<br>Amort. (7) | Non-GAAP   |  |  |  |
| Processing and services revenue   | \$1,500.0                             | <u> </u>                                | \$1,500.0 | \$ _                            | \$ 1,500.0 |  |  |  |
| Cost of revenues  | 995.1                                 |   | 995.1     | (57.4)                          | 937.7      |  |  |  |
| Gross profit  | 504.9                                 |   | 504.9     | 57.4                            | 562.3      |  |  |  |
| Selling, general and administrative   | 187.2                                 | _                                       | 187.2     | _                               | 187.2      |  |  |  |
| Operating income  | 317.7                                 |   | 317.7     | 57.4                            | 375.1      |  |  |  |
| Other income (expense):   |                                       |   |           |                                 |            |  |  |  |
| Interest income (expense), net  | (43.7)                                | _                                       | (43.7)    | _                               | (43.7)     |  |  |  |
| Other income (expense), net   | 5.9                                   | _                                       | 5.9       | _                               | 5.9        |  |  |  |
| Total other income (expense)  | (37.8)                                |   | (37.8)    |                                 | (37.8)     |  |  |  |
| Earnings (loss) from continuing operations before income taxes  | 279.9                                 |   | 279.9     | 57.4                            | 337.3      |  |  |  |
| Provision for income taxes  | 97.8                                  | (5.0)                                   | 92.8      | 20.0                            | 112.8      |  |  |  |
| Earnings (loss) from continuing operations, net of tax  | 182.1                                 | 5.0                                     | 187.1     | 37.4                            | 224.5      |  |  |  |
| Earnings (loss) from discontinued operations, net of tax (8)  | (3.0)                                 |   | (3.0)     |                                 | (3.0)      |  |  |  |
| Net earnings (loss)   | 179.1                                 | 5.0                                     | 184.1     | 37.4                            | 221.5      |  |  |  |
| Net (earnings) loss attributable to noncontrolling interest   | (6.8)                                 |   | (6.8)     |                                 | (6.8)      |  |  |  |
| Net earnings (loss) attributable to FIS common stockholders   | \$ 172.3                              | \$ 5.0                                  | \$ 177.3  | \$ 37.4                         | \$ 214.7   |  |  |  |
| Amounts attributable to FIS common stockholders   |                                       |   |           |                                 |            |  |  |  |
| Earnings (loss) from continuing operations, net of tax  | \$ 175.3                              | \$ 5.0                                  | \$ 180.3  | \$ 37.4                         | \$ 217.7   |  |  |  |
| Earnings (loss) from discontinued operations, net of tax (8)  | (3.0)                                 |   | (3.0)     |                                 | (3.0)      |  |  |  |
| Net earnings (loss) attributable to FIS common stockholders   | \$ 172.3                              | \$ 5.0                                  | \$ 177.3  | \$ 37.4                         | \$ 214.7   |  |  |  |
| Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders* | \$ 0.60                               | \$ 0.02                                 | \$ 0.61   | \$ 0.13                         | \$ 0.74    |  |  |  |
| Weighted average shares outstanding — diluted   | 293.2                                 | 293.2                                   | 293.2     | 293.2                           | 293.2      |  |  |  |
| Effective tax rate  | 35%                                   |   |           |                                 | 33%        |  |  |  |
| Supplemental information:   |                                       |   |           |                                 |            |  |  |  |
| Depreciation and amortization   |                                       |   | \$ 151.9  | (57.4)                          | \$ 94.5    |  |  |  |
| Stock compensation expense  |                                       |   |           |                                 | \$ 12.2    |  |  |  |
| * Amounts may not sum due to rounding.  |                                       |   |           |                                 |            |  |  |  |

Exhibit E (continued)

|   | Nine months ended September 30, 2013 |                                    |   |                         |            |                                 |            |  |  |
|---|--------------------------------------|------------------------------------|---|-------------------------|------------|---------------------------------|------------|--|--|
|   | GAAP                                 | Long-term<br>Debt<br>Refinance (4) | Capco<br>Acquisition<br>Adjustments (5) | Gain on<br>mFoundry (6) | Subtotal   | Purchase<br>Price<br>Amort. (7) | Non-GAAP   |  |  |
| Processing and services revenue   | \$ 4,490.1                           | \$                                 | \$ —                                    | \$                      | \$ 4,490.1 | \$ —                            | \$ 4,490.1 |  |  |
| Cost of revenues  | 3,036.0                              | _                                  | (6.3)                                   | _                       | 3,029.7    | (175.0)                         | 2,854.7    |  |  |
| Gross profit  | 1,454.1                              |                                    | 6.3                                     |                         | 1,460.4    | 175.0                           | 1,635.4    |  |  |
| Selling, general and administrative   | 611.9                                | _                                  | (43.9)                                  | _                       | 568.0      | _                               | 568.0      |  |  |
| Operating income  | 842.2                                |                                    | 50.2                                    |                         | 892.4      | 175.0                           | 1,067.4    |  |  |
| Other income (expense):   |                                      |                                    |   |                         |            |                                 |            |  |  |
| Interest income (expense), net  | (144.8)                              | _                                  | _                                       | _                       | (144.8)    | _                               | (144.8)    |  |  |
| Other income (expense), net   | (50.9)                               | 60.9                               | _                                       | (9.2)                   | 0.8        | _                               | 0.8        |  |  |
| Total other income (expense)  | (195.7)                              | 60.9                               |   | (9.2)                   | (144.0)    |                                 | (144.0)    |  |  |
| Earnings (loss) from continuing operations before income taxes  | 646.5                                | 60.9                               | 50.2                                    | (9.2)                   | 748.4      | 175.0                           | 923.4      |  |  |
| Provision for income taxes  | 214.4                                | 18.3                               | 10.1                                    | (3.0)                   | 239.8      | 57.0                            | 296.8      |  |  |
| Earnings (loss) from continuing operations, net of tax  | 432.1                                | 42.6                               | 40.1                                    | (6.2)                   | 508.6      | 118.0                           | 626.6      |  |  |
| Earnings (loss) from discontinued operations, net of tax (8)  | 5.4                                  |                                    |   |                         | 5.4        |                                 | 5.4        |  |  |
| Net earnings (loss)   | 437.5                                | 42.6                               | 40.1                                    | (6.2)                   | 514.0      | 118.0                           | 632.0      |  |  |
| Net (earnings) loss attributable to noncontrolling interest   | (16.3)                               |                                    |   |                         | (16.3)     |                                 | (16.3)     |  |  |
| Net earnings (loss) attributable to FIS common stockholders   | \$ 421.2                             | \$ 42.6                            | \$ 40.1                                 | \$ (6.2)                | \$ 497.7   | \$ 118.0                        | \$ 615.7   |  |  |
| Amounts attributable to FIS common stockholders   |                                      |                                    |   |                         |            |                                 |            |  |  |
| Earnings (loss) from continuing operations, net of tax  | \$ 415.8                             | \$ 42.6                            | \$ 40.1                                 | \$ (6.2)                | \$ 492.3   | \$ 118.0                        | \$ 610.3   |  |  |
| Earnings (loss) from discontinued operations, net of tax (8)  | 5.4                                  |                                    |   |                         | 5.4        |                                 | 5.4        |  |  |
| Net earnings (loss) attributable to FIS common stockholders   | \$ 421.2                             | \$ 42.6                            | \$ 40.1                                 | \$ (6.2)                | \$ 497.7   | \$ 118.0                        | \$ 615.7   |  |  |
| Net earnings (loss) per share — diluted<br>from continuing operations attributable to<br>FIS common stockholders* | \$ 1.41                              | \$ 0.14                            | \$ 0.14                                 | \$ (0.02)               | \$ 1.67    | \$ 0.40                         | \$ 2.07    |  |  |
| Weighted average shares outstanding — diluted   | 294.3                                | 294.3                              | 294.3                                   | 294.3                   | 294.3      | 294.3                           | 294.3      |  |  |
| Effective tax rate  | 33%                                  |                                    |   |                         |            |                                 | 32%        |  |  |
| Supplemental information:   |                                      |                                    |   |                         |            |                                 |            |  |  |
| Depreciation and amortization   |                                      |                                    |   |                         | \$ 457.4   | (175.0)                         | \$ 282.4   |  |  |
| Stock compensation expense  |                                      |                                    |   |                         |            |                                 | \$ 38.8    |  |  |
| * Amounts may not sum due to rounding.  |                                      |                                    |   |                         |            |                                 |            |  |  |

### Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliation for the three and nine months ended September 30, 2014 and 2013.

The adjustments are as follows:

- (1) This column represents transaction costs and other direct, incremental costs related to recent acquisitions and other severance costs. The adjustment to Other income (expense), net results from the loss on a foreign exchange hedge associated with the Euro based purchase price for our Clear2Pay acquisition.
- (2) This column represents the write-off of certain previously capitalized debt issuance costs and the payment of a \$29.5 million bond premium associated with the early redemption of certain debt.
- (3) The revenue adjustment in this column represents a cash settlement for the extinguishment of certain contractual minimums with a reseller. Although the 2014 cash settlement has no contract performance obligation, revenue is amortized in this circumstance over the remaining relationship with the reseller.
- (4) This column represents the write-off of certain previously capitalized debt issuance costs and transaction expenses related to refinancing activities undertaken in the second quarter of 2013, including a \$51.6 million bond premium incurred as a result of the early redemption of certain debt.
- (5) The adjustment in this column represents an increase in the liability established at the acquisition of Capco for contingent payments based on expected operating performance in 2013 through 2015.
- (6) This column reflects the gain resulting from the purchase of the remaining shares of mFoundry, Inc., representing the difference between the fair value and carrying value of the minority interest investment previously held.
- (7) This column represents purchase price amortization expense on intangible assets acquired through various Company acquisitions.
- (8) During the 2014 and 2013 periods, certain operations were classified as discontinued. Reporting for discontinued operations classifies revenues and expenses as one line item net of tax in the consolidated statements of earnings. The table below outlines the components of discontinued operations for the periods presented, net of tax. During the second quarter of 2014, management committed to a plan to sell our primary business operations in China because they don't align with our strategic plans. The activity for Fidelity National Participacoes Ltda. ("Participacoes"), our former item processing and remittance services business in Brazil, relates to the ongoing settlement of labor claims as a result of the dismissal of employees in that business. In the second quarter of 2013, we received an earn-out payment related to the 2010 sale of our ClearPar business. During 2012, we sold our Healthcare Benefit Solutions Business and accordingly have classified its results as discontinued operations.

|                                       |    | Three Mor<br>Septem | ed   | Nine Months Ended<br>September 30, |      |       |      |        |
|---------------------------------------|----|---------------------|------|------------------------------------|------|-------|------|--------|
|                                       | 2  | 014                 | 2013 |                                    | 2014 |       | 2013 |        |
| China business line                   | \$ | 0.2                 | \$   | 0.3                                | \$   | (2.0) | \$   | (1.0)  |
| ClearPar                              |    | _                   |      | _                                  |      | _     |      | 16.7   |
| Healthcare Benefit Solutions Business |    | _                   |      | 0.1                                |      | _     |      | 0.1    |
| Participacoes                         |    | (1.4)               |      | (3.4)                              |      | (2.3) |      | (10.4) |
| Total discontinued operations         | \$ | (1.2)               | \$   | (3.0)                              | \$   | (4.3) | \$   | 5.4    |