



# SUPPLEMENTAL FINANCIAL DATA AND GAAP TO NON-GAAP RECONCILIATIONS

Second Quarter 2015

July 23, 2015



Fidelity National Information Services, Inc.  
Earnings Release Supplemental Financial Information  
July 23, 2015

Exhibit A	Consolidated Statements of Earnings - Unaudited for the three and six months ended June 30, 2015 and 2014
Exhibit B	Consolidated Balance Sheets - Unaudited as of June 30, 2015 and December 31, 2014
Exhibit C	Consolidated Statements of Cash Flows - Unaudited for the six months ended June 30, 2015 and 2014
Exhibit D	Supplemental Non-GAAP Financial Information - Unaudited for the three and six months ended June 30, 2015 and 2014
Exhibit E	Supplemental GAAP to Non-GAAP Reconciliation - Unaudited for the three and six months ended June 30, 2015 and 2014

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**CONSOLIDATED STATEMENTS OF EARNINGS — UNAUDITED**  
(In millions, except per share data)

**Exhibit A**

	Three months ended June 30,		Six months ended June 30,	
	2015	2014	2015	2014
Processing and services revenues	\$ 1,586.8	\$ 1,599.1	\$ 3,141.6	\$ 3,119.4
Cost of revenues	1,069.0	1,092.5	2,139.3	2,136.9
Gross profit	517.8	506.6	1,002.3	982.5
Selling, general and administrative expenses	230.8	196.9	500.2	386.7
Operating income	287.0	309.7	502.1	595.8
Other income (expense):				
Interest expense, net	(35.8)	(41.9)	(73.2)	(83.0)
Other income (expense), net	152.1	(1.2)	150.7	(1.7)
Total other income (expense), net	116.3	(43.1)	77.5	(84.7)
Earnings from continuing operations before income taxes	403.3	266.6	579.6	511.1
Provision for income taxes	156.4	80.4	214.2	161.6
Earnings from continuing operations, net of tax	246.9	186.2	365.4	349.5
Earnings (loss) from discontinued operations, net of tax	(2.2)	(0.9)	(5.3)	(3.1)
Net earnings	244.7	185.3	360.1	346.4
Net earnings attributable to noncontrolling interest	(4.5)	(6.5)	(9.0)	(13.1)
Net earnings attributable to FIS common stockholders	\$ 240.2	\$ 178.8	\$ 351.1	\$ 333.3
Net earnings per share-basic from continuing operations attributable to FIS common stockholders	\$ 0.86	\$ 0.63	\$ 1.26	\$ 1.17
Net earnings (loss) per share-basic from discontinued operations attributable to FIS common stockholders	(0.01)	—	(0.02)	(0.01)
Net earnings per share-basic attributable to FIS common stockholders *	\$ 0.85	\$ 0.63	\$ 1.25	\$ 1.16
Weighted average shares outstanding-basic	281.0	285.5	282.0	286.7
Net earnings per share-diluted from continuing operations attributable to FIS common stockholders	\$ 0.85	\$ 0.62	\$ 1.25	\$ 1.16
Net earnings (loss) per share-diluted from discontinued operations attributable to FIS common stockholders	(0.01)	—	(0.02)	(0.01)
Net earnings per share-diluted attributable to FIS common stockholders *	\$ 0.84	\$ 0.62	\$ 1.23	\$ 1.15
Weighted average shares outstanding-diluted	284.4	289.2	285.6	290.5
<b>Amounts attributable to FIS common stockholders:</b>				
Earnings from continuing operations, net of tax	\$ 242.4	\$ 179.7	\$ 356.4	\$ 336.4
Earnings (loss) from discontinued operations, net of tax	(2.2)	(0.9)	(5.3)	(3.1)
Net earnings attributable to FIS common stockholders	\$ 240.2	\$ 178.8	\$ 351.1	\$ 333.3

\* Amounts may not sum due to rounding.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**CONSOLIDATED BALANCE SHEETS — UNAUDITED**  
(In millions, except per share data)

**Exhibit B**

	As of June 30, 2015	As of December 31, 2014
<b>Assets</b>		
Current assets:		
Cash and cash equivalents	\$ 446.4	\$ 492.8
Settlement deposits	239.2	393.9
Trade receivables, net	1,127.3	1,126.4
Settlement receivables	330.3	153.7
Other receivables	30.3	31.5
Due from Brazilian venture partner	34.9	33.6
Prepaid expenses and other current assets	204.0	167.0
Deferred income taxes	70.2	67.4
Assets held for sale	—	6.8
Total current assets	2,482.6	2,473.1
Property and equipment, net	495.0	483.3
Goodwill	8,751.8	8,877.6
Intangible assets, net	1,123.3	1,268.0
Computer software, net	905.6	893.4
Deferred contract costs, net	232.3	213.2
Other noncurrent assets	312.9	311.9
Total assets	\$ 14,303.5	\$ 14,520.5
<b>Liabilities and Equity</b>		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 794.6	\$ 730.3
Settlement payables	539.3	558.4
Deferred revenues	318.9	279.4
Current portion of long-term debt	13.5	13.1
Due to Brazilian venture partner	11.0	13.3
Liabilities held for sale	—	4.4
Total current liabilities	1,677.3	1,598.9
Long-term debt, excluding current portion	5,029.8	5,054.6
Deferred income taxes	837.7	874.4
Due to Brazilian venture partner	26.3	29.6
Deferred revenues	28.1	26.1
Other long-term liabilities	173.0	245.4
Total liabilities	7,772.2	7,829.0
Equity:		
FIS stockholders' equity:		
Preferred stock \$0.01 par value	—	—
Common stock \$0.01 par value	3.9	3.9
Additional paid in capital	7,386.0	7,336.8
Retained earnings	2,950.9	2,746.8
Accumulated other comprehensive earnings (loss)	(198.1)	(107.2)
Treasury stock \$0.01 par value	(3,702.2)	(3,423.6)
Total FIS stockholders' equity	6,440.5	6,556.7
Noncontrolling interest	90.8	134.8
Total equity	6,531.3	6,691.5
Total liabilities and equity	\$ 14,303.5	\$ 14,520.5

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED**  
(In millions)

**Exhibit C**

	Six months ended June 30,	
	2015	2014
<b>Cash flows from operating activities:</b>		
Net earnings	\$ 360.1	\$ 346.4
Adjustments to reconcile net earnings to net cash provided by operating activities:		
Depreciation and amortization	307.9	309.1
Amortization of debt issue costs	4.4	6.7
Gain on sale of assets	(150.4)	—
Stock-based compensation	35.8	26.6
Deferred income taxes	(37.5)	(19.0)
Excess income tax benefit from exercise of stock options	(12.3)	(10.1)
Other operating activities, net	1.6	(1.9)
Net changes in assets and liabilities, net of effects from acquisitions and foreign currency:		
Trade receivables	(26.0)	(22.4)
Settlement activity	(29.5)	15.8
Prepaid expenses and other assets	(33.7)	(35.7)
Deferred contract costs	(55.4)	(40.4)
Deferred revenue	39.7	30.9
Accounts payable, accrued liabilities and other liabilities	37.8	(126.9)
Net cash provided by operating activities	442.5	479.1
<b>Cash flows from investing activities:</b>		
Additions to property and equipment	(80.7)	(77.3)
Additions to computer software	(137.9)	(109.3)
Proceeds from sale of assets	240.7	—
Acquisitions, net of cash acquired and equity investments	—	(29.0)
Other investing activities, net	1.0	9.3
Net cash provided by (used in) investing activities	23.1	(206.3)
<b>Cash flows from financing activities:</b>		
Borrowings	3,493.0	4,430.1
Repayment of borrowings and capital lease obligations	(3,519.8)	(3,976.6)
Debt issuance costs	—	(6.6)
Excess income tax benefit from exercise of stock options	12.3	10.1
Proceeds from exercise of stock options	27.0	15.5
Treasury stock activity	(307.3)	(355.6)
Dividends paid	(146.5)	(137.9)
Distribution to Brazilian Venture partner	(23.6)	—
Other financing activities, net	(18.9)	(18.3)
Net cash (used in) provided by financing activities	(483.8)	(39.3)
Effect of foreign currency exchange rate changes on cash	(28.2)	12.7
Net (decrease) increase in cash and cash equivalents	(46.4)	246.2
Cash and cash equivalents, at beginning of period	492.8	547.5
Cash and cash equivalents, at end of period	\$ 446.4	\$ 793.7

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED**  
(In millions)

**Exhibit D**

	Three months ended June 30, 2015			
	Integrated Financial Solutions	Global Financial Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 968.9	\$ 618.9	\$ (1.0)	\$ 1,586.8
Operating income (loss)	\$ 321.0	\$ 81.4	\$ (115.4)	\$ 287.0
Non-GAAP adjustments:				
Acquisition, integration and severance costs (1)	—	—	11.4	11.4
Purchase price amortization	—	—	49.7	49.7
Non-GAAP operating income (loss)	321.0	81.4	(54.3)	348.1
Depreciation and amortization from continuing operations	56.9	41.1	6.8	104.8
Adjusted EBITDA	\$ 377.9	\$ 122.5	\$ (47.5)	\$ 452.9
Non-GAAP operating margin	33.1%	13.2 %	N/M	21.9 %
Adjusted EBITDA margin	39.0%	19.8 %	N/M	28.5 %
	Three months ended June 30, 2014			
	Integrated Financial Solutions	Global Financial Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 968.7	\$ 630.6	\$ (0.2)	\$ 1,599.1
Operating income (loss)	\$ 325.9	\$ 86.0	\$ (102.2)	\$ 309.7
Non-GAAP adjustments:				
Purchase price amortization	—	—	54.0	54.0
Non-GAAP operating income (loss)	325.9	86.0	(48.2)	363.7
Depreciation and amortization from continuing operations	53.6	40.1	8.8	102.5
Adjusted EBITDA	\$ 379.5	\$ 126.1	\$ (39.4)	\$ 466.2
Non-GAAP operating margin	33.6%	13.6 %	N/M	22.7 %
Adjusted EBITDA margin	39.2%	20.0 %	N/M	29.2 %
<b>Total revenue growth from prior year period</b>				
Three months ended June 30, 2015	—%	(1.9)%	N/M	(0.8)%

(1) See note (1) to exhibit E.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED**  
**Exhibit D (continued)**

	Six months ended June 30, 2015			
	Integrated Financial Solutions	Global Financial Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 1,937.8	\$ 1,205.8	\$ (2.0)	\$ 3,141.6
Operating income (loss)	\$ 647.4	\$ 128.4	\$ (273.7)	\$ 502.1
Non-GAAP adjustments:				
Acquisition, integration and severance costs (1)	—	—	23.6	23.6
Global restructure (2)	—	—	44.6	44.6
Purchase price amortization	—	—	100.0	100.0
Non-GAAP operating income (loss)	647.4	128.4	(105.5)	670.3
Depreciation and amortization from continuing operations	109.3	84.3	14.3	207.9
Adjusted EBITDA	\$ 756.7	\$ 212.7	\$ (91.2)	\$ 878.2
Non-GAAP operating margin	33.4%	10.6 %	N/M	21.3%
Adjusted EBITDA margin	39.0%	17.6 %	N/M	28.0%
	Six months ended June 30, 2014			
	Integrated Financial Solutions	Global Financial Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 1,905.9	\$ 1,214.1	\$ (0.6)	\$ 3,119.4
Non-GAAP adjustments:				
Contract settlement (3)	9.0	—	—	9.0
Adjusted processing and services revenue	\$ 1,914.9	\$ 1,214.1	\$ (0.6)	\$ 3,128.4
Operating income (loss)	\$ 645.9	\$ 153.0	\$ (203.1)	\$ 595.8
Non-GAAP adjustments:				
Contract settlement (3)	9.0	—	—	9.0
Purchase price amortization	—	0.1	108.8	108.9
Non-GAAP operating income (loss)	654.9	153.1	(94.3)	713.7
Depreciation and amortization from continuing operations	105.2	78.2	16.8	200.2
Adjusted EBITDA	\$ 760.1	\$ 231.3	\$ (77.5)	\$ 913.9
Non-GAAP operating margin	34.2%	12.6 %	N/M	22.8%
Adjusted EBITDA margin	39.7%	19.1 %	N/M	29.2%
<b>Total adjusted revenue growth from prior year period</b>				
Six months ended June 30, 2015	1.2%	(0.7)%	N/M	0.4%

- (1) See note (1) to exhibit E.  
(2) See note (3) to exhibit E.  
(3) See note (4) to exhibit E.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL NON-GAAP CONSTANT CURRENCY REVENUE — UNAUDITED**  
**(In millions)**

**Exhibit D (continued)**

	Three months ended June 30,				
	2015			2014	
	Revenue	FX	Constant Currency Revenue	Revenue	Constant Currency Growth
Integrated Financial Solutions	\$ 968.9	\$ 0.5	\$ 969.4	\$ 968.7	0.1%
Global Financial Solutions	618.9	62.9	681.8	630.6	8.1%
Corporate and Other	(1.0)	(0.2)	(1.2)	(0.2)	N/M
Total processing and services revenue	\$ 1,586.8	\$ 63.2	\$ 1,650.0	\$ 1,599.1	3.2%

	Six months ended June 30,				
	2015			2014	
	Revenue	FX	Constant Currency Revenue	Revenue (1)	Constant Currency Growth
Integrated Financial Solutions	\$ 1,937.8	\$ 1.3	\$ 1,939.1	\$ 1,914.9	1.3%
Global Financial Solutions	1,205.8	107.8	1,313.6	1,214.1	8.2%
Corporate and Other	(2.0)	(0.3)	(2.3)	(0.6)	N/M
Total processing and services revenue	\$ 3,141.6	\$ 108.8	\$ 3,250.4	\$ 3,128.4	3.9%

(1) As adjusted. See note (4) to exhibit E.



**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL NON-GAAP CASH FLOW MEASURES — UNAUDITED**  
(In millions)

**Exhibit D (continued)**

	Three months ended June 30, 2015	Six months ended June 30, 2015
Net cash provided by operating activities	\$ 211.4	\$ 442.5
Non-GAAP adjustments:		
Capco acquisition related payments (1)	2.1	31.4
Severance payments (2)	7.8	14.5
Settlement activity	(24.8)	29.5
Adjusted cash flows from operations	<u>196.5</u>	<u>517.9</u>
Capital expenditures	(117.4)	(218.6)
Free cash flow	<u>\$ 79.1</u>	<u>\$ 299.3</u>

	Three months ended June 30, 2014	Six months ended June 30, 2014
Net cash provided by operating activities	\$ 256.5	\$ 479.1
Non-GAAP adjustments:		
Capco acquisition related payments (1)	2.1	30.1
Settlement activity	(13.3)	(15.8)
Adjusted cash flows from operations	<u>245.3</u>	<u>493.4</u>
Capital expenditures	(96.7)	(186.6)
Free cash flow	<u>\$ 148.6</u>	<u>\$ 306.8</u>

- (1) Adjusted cash flow from operations for the three and six months ended June 30, 2015 and 2014 excludes payments for contingent purchase price and the New Hires and Promotions Incentive Plan associated with the 2010 acquisition of Capco. In accordance with the accounting guidance, contingent purchase price payments are included in other financing activities on the Statement of Cash Flows only to the extent they represent the original liability established at the acquisition date. Payments related to subsequent adjustments to the contingent purchase price are included in the net cash provided by operating activities.
- (2) Adjusted cash flow from operations for the three months ended June 30, 2015 excludes certain severance payments, net of the related tax impact. Adjusted cash flow from operations for the six months ended June 30, 2015 reflects a change to exclude certain severance payments from the previously reported first quarter presentation.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED**  
(In millions)

**Exhibit E**

	Three months ended		Six months ended	
	June 30,		June 30,	
	2015	2014	2015	2014
Net earnings from continuing operations attributable to FIS	\$ 242.4	\$ 179.7	\$ 356.4	\$ 336.4
Plus provision for income taxes	156.4	80.4	214.2	161.6
Interest expense, net	35.8	41.9	73.2	83.0
Other, net	(147.6)	7.7	(141.7)	14.8
Operating income	287.0	309.7	502.1	595.8
Non-GAAP adjustments:				
Acquisition, integration and severance (1)	11.4	—	23.6	—
Global restructure (2)	—	—	44.6	—
Contract settlement (3)	—	—	—	9.0
Purchase price amortization	49.7	54.0	100.0	108.9
Non-GAAP operating income	348.1	363.7	670.3	713.7
Depreciation and amortization from continuing operations	104.8	102.5	207.9	200.2
Adjusted EBITDA	<u>\$ 452.9</u>	<u>\$ 466.2</u>	<u>\$ 878.2</u>	<u>\$ 913.9</u>

- (1) See note (1) to exhibit E.  
(2) See note (3) to exhibit E.  
(3) See note (4) to exhibit E.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED**  
**(In millions)**

Exhibit E (continued)

Three months ended June 30, 2015

	GAAP	Acquisition, Integration, and Severance Costs (1)	Sale of Gaming Contracts (2)	Subtotal	Purchase Price Amort. (5)	Non-GAAP
Processing and services revenue	\$ 1,586.8	\$ —	\$ —	\$ 1,586.8	\$ —	\$ 1,586.8
Cost of revenues	1,069.0	—	—	1,069.0	(49.7)	1,019.3
Gross profit	517.8	—	—	517.8	49.7	567.5
Selling, general and administrative	230.8	(11.4)	—	219.4	—	219.4
Operating income	287.0	11.4	—	298.4	49.7	348.1
Other income (expense):						
Interest income (expense), net	(35.8)	—	—	(35.8)	—	(35.8)
Other income (expense), net	152.1	—	(140.4)	11.7	—	11.7
Total other income (expense)	116.3	—	(140.4)	(24.1)	—	(24.1)
Earnings (loss) from continuing operations before income taxes	403.3	11.4	(140.4)	274.3	49.7	324.0
Provision for income taxes	156.4	3.8	(68.6)	91.6	16.6	108.2
Earnings (loss) from continuing operations, net of tax	246.9	7.6	(71.8)	182.7	33.1	215.8
Earnings (loss) from discontinued operations, net of tax (6)	(2.2)	—	—	(2.2)	—	(2.2)
Net earnings (loss)	244.7	7.6	(71.8)	180.5	33.1	213.6
Net (earnings) loss attributable to noncontrolling interest	(4.5)	—	—	(4.5)	—	(4.5)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 240.2</u>	<u>\$ 7.6</u>	<u>\$ (71.8)</u>	<u>\$ 176.0</u>	<u>\$ 33.1</u>	<u>\$ 209.1</u>
<b>Amounts attributable to FIS common stockholders</b>						
Earnings (loss) from continuing operations, net of tax	\$ 242.4	\$ 7.6	\$ (71.8)	\$ 178.2	\$ 33.1	\$ 211.3
Earnings (loss) from discontinued operations, net of tax (6)	(2.2)	—	—	(2.2)	—	(2.2)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 240.2</u>	<u>\$ 7.6</u>	<u>\$ (71.8)</u>	<u>\$ 176.0</u>	<u>\$ 33.1</u>	<u>\$ 209.1</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 0.85</u>	<u>\$ 0.03</u>	<u>\$ (0.25)</u>	<u>\$ 0.63</u>	<u>\$ 0.12</u>	<u>\$ 0.74</u>
Weighted average shares outstanding — diluted	<u>284.4</u>	<u>284.4</u>	<u>284.4</u>	<u>284.4</u>	<u>284.4</u>	<u>284.4</u>
Effective tax rate	<u>39%</u>					<u>33%</u>
Supplemental information:						
Depreciation and amortization				<u>\$ 154.5</u>	<u>(49.7)</u>	<u>\$ 104.8</u>
Stock compensation expense						<u>\$ 16.4</u>

\* Amounts may not sum due to rounding.

See accompanying notes.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED**  
(In millions)

Exhibit E (continued)

	Six months ended June 30, 2015						
	Acquisition, Integration, and Severance Costs (1)	Sale of Gaming Contracts (2)	Global Restructure (3)	Subtotal	Purchase Price Amort. (5)	Non-GAAP	
	GAAP						
Processing and services revenue	\$3,141.6	\$ —	\$ —	\$ —	\$ 3,141.6	\$ —	\$ 3,141.6
Cost of revenues	2,139.3	—	—	—	2,139.3	(100.0)	2,039.3
Gross profit	1,002.3	—	—	—	1,002.3	100.0	1,102.3
Selling, general and administrative	500.2	(23.6)	—	(44.6)	432.0	—	432.0
Operating income	502.1	23.6	—	44.6	570.3	100.0	670.3
Other income (expense):							
Interest income (expense), net	(73.2)	—	—	—	(73.2)	—	(73.2)
Other income (expense), net	150.7	—	(140.4)	—	10.3	—	10.3
Total other income (expense)	77.5	—	(140.4)	—	(62.9)	—	(62.9)
Earnings (loss) from continuing operations before income taxes	579.6	23.6	(140.4)	44.6	507.4	100.0	607.4
Provision for income taxes	214.2	7.8	(68.6)	14.6	168.0	33.1	201.1
Earnings (loss) from continuing operations, net of tax	365.4	15.8	(71.8)	30.0	339.4	66.9	406.3
Earnings (loss) from discontinued operations, net of tax (6)	(5.3)	—	—	—	(5.3)	—	(5.3)
Net earnings (loss)	360.1	15.8	(71.8)	30.0	334.1	66.9	401.0
Net (earnings) loss attributable to noncontrolling interest	(9.0)	—	—	—	(9.0)	—	(9.0)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 351.1</u>	<u>\$ 15.8</u>	<u>\$ (71.8)</u>	<u>\$ 30.0</u>	<u>\$ 325.1</u>	<u>\$ 66.9</u>	<u>\$ 392.0</u>
<b>Amounts attributable to FIS common stockholders</b>							
Earnings (loss) from continuing operations, net of tax	\$ 356.4	\$ 15.8	\$ (71.8)	\$ 30.0	\$ 330.4	\$ 66.9	\$ 397.3
Earnings (loss) from discontinued operations, net of tax (6)	(5.3)	—	—	—	(5.3)	—	(5.3)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 351.1</u>	<u>\$ 15.8</u>	<u>\$ (71.8)</u>	<u>\$ 30.0</u>	<u>\$ 325.1</u>	<u>\$ 66.9</u>	<u>\$ 392.0</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 1.25</u>	<u>\$ 0.06</u>	<u>\$ (0.25)</u>	<u>\$ 0.11</u>	<u>\$ 1.16</u>	<u>\$ 0.23</u>	<u>\$ 1.39</u>
Weighted average shares outstanding — diluted	<u>285.6</u>	<u>285.6</u>	<u>285.6</u>	<u>285.6</u>	<u>285.6</u>	<u>285.6</u>	<u>285.6</u>
Effective tax rate	<u>37%</u>						<u>33%</u>
Supplemental information:							
Depreciation and amortization					<u>\$ 307.9</u>	<u>(100.0)</u>	<u>\$ 207.9</u>
Stock compensation expense							<u>\$ 35.8</u>

\* Amounts may not sum due to rounding.

See accompanying notes.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED**  
**(In millions)**

**Exhibit E (continued)**

Three months ended June 30, 2014

	GAAP	Purchase Price Amort. (5)	Non-GAAP
Processing and services revenue	\$ 1,599.1	\$ —	\$ 1,599.1
Cost of revenues	1,092.5	(54.0)	1,038.5
Gross profit	506.6	54.0	560.6
Selling, general and administrative	196.9	—	196.9
Operating income	309.7	54.0	363.7
Other income (expense):			
Interest income (expense), net	(41.9)	—	(41.9)
Other income (expense), net	(1.2)	—	(1.2)
Total other income (expense)	(43.1)	—	(43.1)
Earnings (loss) from continuing operations before income taxes	266.6	54.0	320.6
Provision for income taxes	80.4	16.3	96.7
Earnings (loss) from continuing operations, net of tax	186.2	37.7	223.9
Earnings (loss) from discontinued operations, net of tax (6)	(0.9)	—	(0.9)
Net earnings (loss)	185.3	37.7	223.0
Net (earnings) loss attributable to noncontrolling interest	(6.5)	—	(6.5)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 178.8</u>	<u>\$ 37.7</u>	<u>\$ 216.5</u>
<b>Amounts attributable to FIS common stockholders</b>			
Earnings (loss) from continuing operations, net of tax	\$ 179.7	\$ 37.7	\$ 217.4
Earnings (loss) from discontinued operations, net of tax (6)	(0.9)	—	(0.9)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 178.8</u>	<u>\$ 37.7</u>	<u>\$ 216.5</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 0.62</u>	<u>\$ 0.13</u>	<u>\$ 0.75</u>
Weighted average shares outstanding — diluted	<u>289.2</u>	<u>289.2</u>	<u>289.2</u>
Effective tax rate	<u>30%</u>		<u>30%</u>
Supplemental information:			
Depreciation and amortization	<u>\$ 156.5</u>	<u>(54.0)</u>	<u>\$ 102.5</u>
Stock compensation expense			<u>\$ 13.3</u>

\* Amounts may not sum due to rounding.

See accompanying notes.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED**  
**(In millions)**

**Exhibit E (continued)**

Six months ended June 30, 2014

	GAAP	Contract Settlement (4)	Subtotal	Purchase Price Amort. (5)	Non-GAAP
Processing and services revenue	\$ 3,119.4	\$ 9.0	\$ 3,128.4	\$ —	\$ 3,128.4
Cost of revenues	2,136.9	—	2,136.9	(108.9)	2,028.0
Gross profit	982.5	9.0	991.5	108.9	1,100.4
Selling, general and administrative	386.7	—	386.7	—	386.7
Operating income	595.8	9.0	604.8	108.9	713.7
Other income (expense):					
Interest income (expense), net	(83.0)	—	(83.0)	—	(83.0)
Other income (expense), net	(1.7)	—	(1.7)	—	(1.7)
Total other income (expense)	(84.7)	—	(84.7)	—	(84.7)
Earnings (loss) from continuing operations before income taxes	511.1	9.0	520.1	108.9	629.0
Provision for income taxes	161.6	3.0	164.6	34.7	199.3
Earnings (loss) from continuing operations, net of tax	349.5	6.0	355.5	74.2	429.7
Earnings (loss) from discontinued operations, net of tax (6)	(3.1)	—	(3.1)	—	(3.1)
Net earnings (loss)	346.4	6.0	352.4	74.2	426.6
Net (earnings) loss attributable to noncontrolling interest	(13.1)	—	(13.1)	—	(13.1)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 333.3</u>	<u>\$ 6.0</u>	<u>\$ 339.3</u>	<u>\$ 74.2</u>	<u>\$ 413.5</u>
<b>Amounts attributable to FIS common stockholders</b>					
Earnings (loss) from continuing operations, net of tax	\$ 336.4	\$ 6.0	\$ 342.4	\$ 74.2	\$ 416.6
Earnings (loss) from discontinued operations, net of tax (6)	(3.1)	—	(3.1)	—	(3.1)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 333.3</u>	<u>\$ 6.0</u>	<u>\$ 339.3</u>	<u>\$ 74.2</u>	<u>\$ 413.5</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 1.16</u>	<u>\$ 0.02</u>	<u>\$ 1.18</u>	<u>\$ 0.26</u>	<u>\$ 1.43</u>
Weighted average shares outstanding — diluted	<u>290.5</u>	<u>290.5</u>	<u>290.5</u>	<u>290.5</u>	<u>290.5</u>
Effective tax rate	<u>32%</u>				<u>32%</u>
Supplemental information:					
Depreciation and amortization			<u>\$ 309.1</u>	<u>(108.9)</u>	<u>\$ 200.2</u>
Stock compensation expense					<u>\$ 26.6</u>

\* Amounts may not sum due to rounding.

See accompanying notes.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED**  
**(In millions)**

**Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliation for the three and six months ended June 30, 2015 and 2014.**

The adjustments are as follows:

- (1) This column represents non-recurring transaction and other costs, including integration activities, related to recent acquisitions and other severance costs.
- (2) Represents gain on the sale of check warranty contracts in the gaming industry. The sale did not meet the standard necessary to be reported as discontinued operations and, therefore, the gain and related prior period earnings remain reported within earnings from continuing operations.
- (3) Severance costs incurred in connection with the reorganization and streamlining of operations in our Global Financial Solutions segment in order to focus on growth and specific market demands of clientele in that market.
- (4) The revenue adjustment in this column represents a cash settlement for the extinguishment of certain contractual minimums with a reseller. Although the 2014 cash settlement has no contract performance obligation, revenue is amortized in this circumstance over the remaining relationship with the reseller.
- (5) This column represents purchase price amortization expense on intangible assets acquired through various Company acquisitions.
- (6) During the 2015 and 2014 periods, certain operations were classified as discontinued. Reporting for discontinued operations classifies revenues and expenses as one line item net of tax in the consolidated statements of earnings. The table below outlines the components of discontinued operations for the periods presented, net of tax. During the second quarter of 2014, management committed to a plan to sell our primary business operations in China because they do not align with our strategic plans. The activity for Fidelity National Participacoes Ltda. ("Participacoes"), our former item processing and remittance services business in Brazil, relates to the ongoing settlement of labor claims as a result of the dismissal of employees in that business.

	Three Months Ended June 30,		Six Months Ended June 30,	
	2015	2014	2015	2014
China business line	\$ (1.9)	\$ (0.4)	\$ (3.6)	\$ (2.2)
Participacoes	(0.3)	(0.5)	(1.7)	(0.9)
Total discontinued operations	<u>\$ (2.2)</u>	<u>\$ (0.9)</u>	<u>\$ (5.3)</u>	<u>\$ (3.1)</u>