



# **Supplemental Financial Data and GAAP to Non-GAAP Reconciliation**

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First Quarter 2026

Fidelity National Information Services, Inc.  
Earnings Release Supplemental Financial Information  
May 8, 2026

Exhibit A	Condensed Consolidated Statements of Earnings (Loss) - Unaudited for the three months ended March 31, 2026 and 2025
Exhibit B	Condensed Consolidated Balance Sheets - Unaudited as of March 31, 2026, and December 31, 2025
Exhibit C	Condensed Consolidated Statements of Cash Flows - Unaudited for the three months ended March 31, 2026 and 2025
Exhibit D	Supplemental Non-GAAP Adjusted Revenue Growth - Unaudited for the three months ended March 31, 2026 and 2025
Exhibit E	Supplemental Disaggregation of Revenue - Unaudited for the three months ended March 31, 2026 and 2025
Exhibit F	Supplemental Non-GAAP Adjusted Free Cash Flow Measures - Unaudited for the three months ended March 31, 2026 and 2025
Exhibit G	Supplemental GAAP to Non-GAAP Reconciliations - Unaudited for the three months ended March 31, 2026 and 2025

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**CONDENSED CONSOLIDATED STATEMENTS OF EARNINGS (LOSS) — UNAUDITED**  
(In millions, except per share amounts)

**Exhibit A**

	Three months ended March 31,	
	2026	2025
Revenue	\$ 3,295	\$ 2,532
Cost of revenue	2,187	1,653
Gross profit	1,108	879
Selling, general, and administrative expenses	605	558
Asset impairments	104	2
Other operating (income) expense, net (including related party transactions of \$- and \$28 million)	(24)	(28)
Operating income	423	347
Other income (expense):		
Interest expense, net	(197)	(80)
Other income (expense), net	33	(37)
Total other income (expense), net	(164)	(117)
Earnings (loss) before income taxes and equity method investment earnings (loss)	259	230
Provision (benefit) for income taxes	106	81
Equity method investment earnings (loss), net of tax	2,214	(71)
Net earnings (loss)	2,367	78
Net (earnings) loss attributable to noncontrolling interest	(1)	(1)
Net earnings (loss) attributable to FIS	\$ 2,366	\$ 77
Net earnings (loss) per share-basic attributable to FIS	\$ 4.59	\$ 0.15
Weighted average shares outstanding-basic	515	528
Net earnings (loss) per share-diluted attributable to FIS	\$ 4.58	\$ 0.15
Weighted average shares outstanding-diluted	517	531

Amounts in table may not sum or calculate due to rounding.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**CONDENSED CONSOLIDATED BALANCE SHEETS — UNAUDITED**  
(In millions, except per share amounts)

**Exhibit B**

<b>ASSETS</b>	March 31, 2026	December 31, 2025
Current assets:		
Cash and cash equivalents	\$ 755	\$ 599
Settlement assets	610	515
Trade receivables, net	2,269	1,944
Other receivables	113	432
Receivable from related party	—	39
Prepaid expenses and other current assets	1,234	959
Total current assets	4,981	4,488
Property and equipment, net	1,113	691
Goodwill	24,585	17,762
Intangible assets, net	4,450	959
Software, net	5,220	2,876
Equity method investment	13	3,681
Other noncurrent assets	1,831	1,710
Deferred contract costs, net	1,291	1,321
Total assets	\$ 43,484	\$ 33,488
<b>LIABILITIES AND EQUITY</b>		
Current liabilities:		
Accounts payable, accrued and other liabilities	\$ 2,446	\$ 2,097
Settlement payables	676	549
Deferred revenue	1,084	957
Short-term borrowings	4,164	2,729
Current portion of long-term debt	101	1,284
Total current liabilities	8,471	7,616
Long-term debt, excluding current portion	16,791	9,069
Deferred income taxes	327	1,215
Other noncurrent liabilities	1,915	1,686
Total liabilities	27,504	19,586
Equity:		
FIS stockholders' equity:		
Preferred stock \$0.01 par value	—	—
Common stock \$0.01 par value	6	6
Additional paid in capital	47,444	47,317
(Accumulated deficit) retained earnings	(20,581)	(22,718)
Accumulated other comprehensive earnings (loss)	(628)	(504)
Treasury stock, at cost	(10,264)	(10,202)
Total FIS stockholders' equity	15,977	13,899
Noncontrolling interest	3	3
Total equity	15,980	13,902
Total liabilities and equity	\$ 43,484	\$ 33,488

Amounts in table may not sum or calculate due to rounding.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED**  
(In millions)

	Exhibit C	
	Three months ended March 31,	
	2026	2025
<b>Cash flows from operating activities:</b>		
Net earnings (loss)	\$ 2,367	\$ 78
Adjustment to reconcile net earnings (loss) to net cash provided by operating activities:		
Depreciation and amortization	628	456
Amortization of debt issuance costs	16	4
Asset impairments	104	2
Loss (gain) on sale of businesses, investments and other	(15)	31
Stock-based compensation	44	47
Loss (gain) from equity method investment	(2,214)	71
Deferred income taxes	(5)	(9)
Net changes in assets and liabilities, net of effects from acquisitions and foreign currency:		
Trade and other receivables	(8)	(9)
Receivable from related party	38	55
Settlement activity	19	(10)
Prepaid expenses and other assets	(140)	(34)
Deferred contract costs	(88)	(71)
Deferred revenue	66	65
Accounts payable, accrued liabilities and other liabilities	(99)	(219)
Net cash provided by operating activities	<u>713</u>	<u>457</u>
<b>Cash flows from investing activities:</b>		
Additions to property and equipment	(50)	(37)
Additions to software	(211)	(196)
Cash divested from sale of business	—	(1,417)
Acquisitions, net of cash acquired	(7,859)	(1)
Coupon payments on interest rate swaps	(23)	(22)
Distributions from equity method investments	32	44
Other investing activities, net	(60)	(47)
Net cash provided by (used in) investing activities	<u>(8,171)</u>	<u>(1,676)</u>
<b>Cash flows from financing activities:</b>		
Borrowings	35,992	12,488
Repayment of borrowings and other financing arrangements	(27,982)	(12,029)
Debt issuance costs	(57)	—
Net proceeds from stock issued under stock-based compensation plans	1	—
Treasury stock activity	(67)	(537)
Dividends paid	(232)	(220)
Other financing activities, net	(1)	33
Net cash provided by (used in) financing activities	<u>7,654</u>	<u>(265)</u>
Net cash provided by (used in) operating activities from discontinued operations (1)	<u>—</u>	<u>303</u>
Effect of foreign currency exchange rate changes on cash	(16)	40
Net increase (decrease) in cash, cash equivalents and restricted cash	<u>180</u>	<u>(1,141)</u>
Cash, cash equivalents and restricted cash, beginning of period	599	1,946
Cash, cash equivalents and restricted cash, end of period	<u>\$ 779</u>	<u>\$ 805</u>

Amounts in table may not sum or calculate due to rounding.

- (1) As discussed in Note 1 to our consolidated financial statements, the Company completed the 2024 Worldpay Sale on January 31, 2024. Certain assets included as part of the 2024 Worldpay Sale did not convey until the first quarter of 2025 after receiving all required regulatory approvals. These assets generated operating cash flows from discontinued operations but did not generate any net earnings from discontinued operations during the three months ended March 31, 2025.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL NON-GAAP ADJUSTED REVENUE GROWTH — UNAUDITED**  
(In millions)

**Exhibit D**

	Three months ended March 31,				
	2026		2025		
	Revenue	FX	Constant Currency Revenue	Revenue (1)	Adjusted Growth (2)
Banking Solutions	\$ 2,374	\$ (25)	\$ 2,350	\$ 1,633	44 %
Capital Market Solutions	823	(12)	811	787	3 %
<b>Operating segment total</b>	<b>3,197</b>	<b>(37)</b>	<b>3,160</b>	<b>2,420</b>	<b>31 %</b>
Corporate and Other	98	(2)	96	112	
<b>Consolidated FIS</b>	<b>\$ 3,295</b>	<b>\$ (39)</b>	<b>\$ 3,256</b>	<b>\$ 2,532</b>	

Amounts in table may not sum or calculate due to rounding.

- (1) As a result of the Company's acquisition of the Issuer Solutions Business, the Company reassessed its reportable segments and included the Issuer Solutions Business within the Banking Solutions segment. In connection with this reassessment, the Company also reclassified certain businesses among the Banking Solutions, Capital Market Solutions, and Corporate and Other segments. All prior-period segment information was recast to conform to the Company's revised reportable segment presentation.
- (2) Adjusted growth excludes Corporate and Other, which includes certain non-strategic businesses.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL DISAGGREGATION OF REVENUE — UNAUDITED**  
(In millions)

**Exhibit E**

In the following tables, revenue is disaggregated by primary geographical market and type of revenue. The tables also include a reconciliation of the disaggregated revenue with the Company's reportable segments.

For the three months ended March 31, 2026 (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
<b>Primary Geographical Markets:</b>				
North America	\$ 1,981	\$ 499	\$ 75	\$ 2,555
All others	393	324	23	740
<b>Total</b>	<b>\$ 2,374</b>	<b>\$ 823</b>	<b>\$ 98</b>	<b>\$ 3,295</b>
<b>Type of Revenue:</b>				
<b>Recurring revenue:</b>				
Transaction processing and services	\$ 1,820	\$ 416	\$ 80	\$ 2,316
Software maintenance	112	166	1	279
Other recurring	90	26	4	120
<b>Total recurring</b>	<b>2,022</b>	<b>608</b>	<b>85</b>	<b>2,715</b>
Software license	90	119	—	209
Professional services	134	94	2	230
Other non-recurring	128	2	11	141
<b>Total</b>	<b>\$ 2,374</b>	<b>\$ 823</b>	<b>\$ 98</b>	<b>\$ 3,295</b>

For the three months ended March 31, 2025 (1) (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
<b>Primary Geographical Markets:</b>				
North America	\$ 1,413	\$ 500	\$ 75	\$ 1,988
All others	220	287	37	544
<b>Total</b>	<b>\$ 1,633</b>	<b>\$ 787</b>	<b>\$ 112</b>	<b>\$ 2,532</b>
<b>Type of Revenue:</b>				
<b>Recurring revenue:</b>				
Transaction processing and services	\$ 1,230	\$ 401	\$ 96	\$ 1,727
Software maintenance	89	153	1	243
Other recurring	65	24	5	94
<b>Total recurring</b>	<b>1,384</b>	<b>578</b>	<b>102</b>	<b>2,064</b>
Software license	21	108	—	129
Professional services	117	94	5	216
Other non-recurring	111	7	5	123
<b>Total</b>	<b>\$ 1,633</b>	<b>\$ 787</b>	<b>\$ 112</b>	<b>\$ 2,532</b>

- (1) As a result of the Company's acquisition of the Issuer Solutions Business, the Company reassessed its reportable segments and included the Issuer Solutions Business within the Banking Solutions segment. In connection with this reassessment, the Company also reclassified certain businesses among the Banking Solutions, Capital Market Solutions, and Corporate and Other segments. All prior-period segment information was recast to conform to the Company's revised reportable segment presentation.

Amounts in table may not sum or calculate due to rounding.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL NON-GAAP ADJUSTED FREE CASH FLOW MEASURES — UNAUDITED**  
(In millions)

**Exhibit F**

	Three Months Ended March 31	
	2026	2025
Net cash provided by operating activities	\$ 713	\$ 457
Capital expenditures	(261)	(233)
Free cash flow	452	224
Cash transaction taxes on the Worldpay Sale	22	—
Free cash flow excluding cash transaction taxes on the Worldpay Sale	\$ 474	\$ 224

Amounts in table may not sum or calculate due to rounding.

Free cash flow reflects net cash provided by operating activities less capital expenditures (additions to property and equipment and additions to software from the statement of cash flows).

Neither Free cash flow nor Free cash flow excluding cash transaction taxes on the Worldpay sale represents our residual cash flows available for discretionary expenditures, as we have mandatory debt service requirements and other non-discretionary expenditures that are not deducted from the measure.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED**  
(In millions, except per share amounts)

Exhibit G

	Three months ended March 31,	
	2026	2025
Net earnings (loss) attributable to FIS from continuing operations	\$ 2,366	\$ 77
Provision (benefit) for income taxes	106	81
Interest expense, net	197	80
Equity method investment (earnings) loss, net of tax	(2,214)	71
Other, net	(32)	38
<b>Operating income (loss), as reported</b>	<b>423</b>	<b>347</b>
Depreciation and amortization, excluding purchase accounting amortization	339	287
Non-GAAP adjustments:		
Purchase accounting amortization (1)	290	169
Acquisition, integration and other costs (2)	148	153
Asset impairments (3)	104	2
<b>Adjusted EBITDA from continuing operations</b>	<b>\$ 1,304</b>	<b>\$ 958</b>
Net earnings (loss) attributable to FIS from discontinued operations	\$ —	\$ —
Interest expense, net	—	(1)
Other, net	—	(1)
<b>Operating income (loss)</b>	<b>—</b>	<b>(2)</b>
Adjusted EBITDA from discontinued operations	\$ —	\$ (2)
<b>Adjusted EBITDA</b>	<b>\$ 1,304</b>	<b>\$ 956</b>

See Notes to Exhibit G.

Amounts in table may not sum or calculate due to rounding.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED**  
(In millions, except per share amounts)

Exhibit G (continued)

	Three months ended March 31,	
	2026	2025
Earnings (loss) attributable to FIS	\$ 2,366	\$ 77
Equity method investment (earnings) loss, net of tax	(2,214)	71
Earnings (loss) attributable to FIS, excluding equity method investment earnings (loss)	152	148
Non-GAAP adjustments:		
Purchase accounting amortization (1)	290	169
Acquisition, integration and other costs (2)	167	153
Asset impairments (3)	104	2
Non-operating (income) expense (4)	(33)	37
Non-GAAP tax (provision) benefit (5)	14	10
Total non-GAAP adjustments	542	371
Adjusted net earnings attributable to FIS, excluding equity method investment earnings (loss)	694	519
Equity method investment earnings (loss), net of tax and gain on sale (6)	8	(71)
Non-GAAP adjustments on equity method investment earnings (loss), net of related (provision) benefit for income taxes (7)	3	195
Adjusted equity method investment earnings (loss)	11	124
Adjusted net earnings attributable to FIS	<u>\$ 705</u>	<u>\$ 643</u>

See Notes to Exhibit G.

Amounts in table may not sum or calculate due to rounding.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED**  
(In millions, except per share amounts)

Exhibit G (continued)

Three months ended  
March 31,

2026                      2025

Earnings (loss) attributable to FIS	\$ 4.58	\$ 0.15
Equity method investment (earnings) loss, net of tax	(4.28)	0.13
Earnings (loss) attributable to FIS, excluding equity method investment earnings (loss)	0.29	0.28
Non-GAAP adjustments:		
Purchase accounting amortization (1)	0.56	0.32
Acquisition, integration and other costs (2)	0.32	0.29
Asset impairments (3)	0.20	—
Non-operating (income) expense (4)	(0.06)	0.07
Non-GAAP tax (provision) benefit (5)	0.03	0.02
Total non-GAAP adjustments	1.05	0.70
Adjusted net earnings attributable to FIS, excluding equity method investment earnings (loss)	1.34	0.98
Equity method investment earnings (loss), net of tax and gain on sale (6)	0.02	(0.13)
Non-GAAP adjustments on equity method investment earnings (loss), net of related (provision) benefit for income taxes (7)	0.01	0.37
Adjusted equity method investment earnings (loss)	0.02	0.23
Adjusted net earnings attributable to FIS	\$ 1.36	\$ 1.21
Weighted average shares outstanding-diluted	517	531

See Notes to Exhibit G.

Amounts in table may not sum or calculate due to rounding.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED**  
(In millions, except per share amounts)

**Exhibit G (continued)**

**Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliations for the three months ended March 31, 2026 and 2025.**

(1) This item represents purchase price amortization expense on all intangible assets acquired through various Company acquisitions, including customer relationships, contract value, technology assets, trademarks and trade names. The Company has excluded the impact of purchase price amortization expense as such amounts can be significantly impacted by the timing and/or size of acquisitions. Although the Company excludes these amounts from its non-GAAP expenses, the Company believes that it is important for investors to understand that such intangible assets contribute to revenue generation. Amortization of assets that relate to past acquisitions will recur in future periods until such assets have been fully amortized. Any future acquisitions may result in the amortization of future assets.

(2) This item represents costs comprised of the following:

	Three months ended	
	March 31,	
	2026	2025
<b>Continuing operations:</b>		
M&A transaction and integration expenses	\$ 55	\$ 30
Enterprise transformation initiatives	93	113
Other	—	10
Subtotal	148	153
Financing costs - Issuer Solutions acquisition (a)	19	—
Total	\$ 167	\$ 153

(a) This item represents financing costs incurred primarily to secure funding for the Issuer Solutions Business acquisition from Global Payments. These costs are recorded as Interest expense, net on our consolidated statements of earnings (loss). Accordingly, this item is included in Acquisition, integration and other costs for purposes of calculating Adjusted net earnings but not Adjusted EBITDA.

Amounts in table may not sum due to rounding. 2025 amounts have been reclassified to conform to current-period presentation.

- (3) For the three months ended March 31, 2026 and 2025, this item included impairments primarily related to the abandonment or termination of certain internally developed software.
- (4) Non-operating (income) expense primarily consists of other income and expense items outside of the Company's operating activities, including fair value adjustments on certain non-operating assets and liabilities and foreign currency transaction remeasurement gains and losses.
- (5) This adjustment is based on an adjusted effective tax rate of 11.7% for the period ended March 31, 2026, primarily reflecting certain cash tax benefits from our acquisition of the Issuer Solutions Business, and 12.0% for the period ended March 31, 2025, primarily reflecting certain cash tax benefits from our equity method investment in Worldpay.
- (6) FIS completed the sale of its non-controlling 45% stake in Worldpay on January 9, 2026. For the three months ended March 31, 2026, this item reflects our share of the net earnings (loss), net of tax, attributable to Worldpay for the period from January 1 to January 8, 2026, and excludes the gain on sale, net of tax, which is recorded within Equity method investment earnings (loss), net of tax. For the three months ended March 31, 2025, this item reflects our share of net earnings (loss), net of tax, attributable to Worldpay.
- (7) This item represents FIS' proportionate share of Worldpay's non-GAAP adjustments on its net earnings (loss) consistent with FIS' non-GAAP measures and is comprised of the following:

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED**  
(In millions, except per share amounts)

	Three months ended March 31,	
	2026	2025
FIS' share of Worldpay:		
Purchase accounting amortization	\$ 14	\$ 158
Acquisition, integration and other costs (a)	4	49
Non-operating (income) expense	(1)	11
Non-GAAP tax (provision) benefit	(14)	(23)
Non-GAAP adjustments on equity method investment earnings (loss), net of related (provision) benefit for income taxes	<u>\$ 3</u>	<u>\$ 195</u>

(a) Worldpay acquisition, integration, and other costs consist primarily of transaction and transition costs related to the separation from FIS.

Amounts in table may not sum due to rounding.