



SUPPLEMENTAL FINANCIAL DATA AND GAAP TO NON-GAAP RECONCILIATIONS

Second Quarter 2014

July 29, 2014



Fidelity National Information Services, Inc.
Earnings Release Supplemental Financial Information
July 29, 2014

Exhibit A	Consolidated Statements of Earnings - Unaudited for the three and six months ended June 30, 2014 and 2013
Exhibit B	Consolidated Balance Sheets - Unaudited as of June 30, 2014 and December 31, 2013
Exhibit C	Consolidated Statements of Cash Flows - Unaudited for the six months ended June 30, 2014 and 2013
Exhibit D	Supplemental Non-GAAP Financial Information - Unaudited for the three and six months ended June 30, 2014 and 2013
Exhibit E	Supplemental GAAP to Non-GAAP Reconciliation - Unaudited for the three and six months ended June 30, 2014 and 2013

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONSOLIDATED STATEMENTS OF EARNINGS — UNAUDITED
(In millions, except per share data)

	Three months ended June 30,		Six months ended June 30,	
	2014	2013	2014	2013
Processing and services revenues	\$ 1,599.1	\$ 1,512.8	\$ 3,119.4	\$ 2,990.1
Cost of revenues	1,092.8	1,031.5	2,140.4	2,040.9
Gross profit	506.3	481.3	979.0	949.2
Selling, general and administrative expenses	196.6	232.6	383.2	424.7
Operating income	309.7	248.7	595.8	524.5
Other income (expense):				
Interest expense, net	(41.9)	(49.4)	(83.0)	(101.1)
Other income (expense), net	(1.2)	(61.9)	(1.7)	(56.8)
Total other income (expense), net	(43.1)	(111.3)	(84.7)	(157.9)
Earnings from continuing operations before income taxes	266.6	137.4	511.1	366.6
Provision for income taxes	80.4	41.2	161.6	116.6
Earnings from continuing operations, net of tax	186.2	96.2	349.5	250.0
Earnings (loss) from discontinued operations, net of tax	(0.9)	12.8	(3.1)	8.4
Net earnings	185.3	109.0	346.4	258.4
Net earnings attributable to noncontrolling interest	(6.5)	(4.2)	(13.1)	(9.5)
Net earnings attributable to FIS common stockholders	\$ 178.8	\$ 104.8	\$ 333.3	\$ 248.9
Net earnings per share-basic from continuing operations attributable to FIS common stockholders	\$ 0.63	\$ 0.32	\$ 1.17	\$ 0.83
Net earnings (loss) per share-basic from discontinued operations attributable to FIS common stockholders	—	0.04	(0.01)	0.03
Net earnings per share-basic attributable to FIS common stockholders *	\$ 0.63	\$ 0.36	\$ 1.16	\$ 0.86
Weighted average shares outstanding-basic	285.5	289.9	286.7	290.5
Net earnings per share-diluted from continuing operations attributable to FIS common stockholders	\$ 0.62	\$ 0.31	\$ 1.16	\$ 0.82
Net earnings (loss) per share-diluted from discontinued operations attributable to FIS common stockholders	—	0.04	(0.01)	0.03
Net earnings per share-diluted attributable to FIS common stockholders *	\$ 0.62	\$ 0.36	\$ 1.15	\$ 0.84
Weighted average shares outstanding-diluted	289.2	294.3	290.5	294.8
Amounts attributable to FIS common stockholders:				
Earnings from continuing operations, net of tax	\$ 179.7	\$ 92.0	\$ 336.4	\$ 240.5
Earnings (loss) from discontinued operations, net of tax	(0.9)	12.8	(3.1)	8.4
Net earnings attributable to FIS common stockholders	\$ 178.8	\$ 104.8	\$ 333.3	\$ 248.9

* Amounts may not sum due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONSOLIDATED BALANCE SHEETS — UNAUDITED
(In millions, except per share data)

Exhibit B

	<u>As of June 30, 2014</u>	<u>As of December 31, 2013</u>
Assets		
Current assets:		
Cash and cash equivalents	\$ 793.7	\$ 547.5
Settlement deposits	439.5	327.4
Trade receivables, net	1,018.2	987.9
Settlement receivables	262.4	178.2
Other receivables	41.2	62.1
Due from Brazilian venture partner	38.2	35.8
Prepaid expenses and other current assets	167.7	154.1
Deferred income taxes	65.7	58.9
Assets held for sale	8.3	—
Total current assets	<u>2,834.9</u>	<u>2,351.9</u>
Property and equipment, net	459.0	439.0
Goodwill	8,517.7	8,500.0
Intangible assets, net	1,246.5	1,339.3
Computer software, net	869.7	856.5
Deferred contract costs, net	212.2	206.8
Other noncurrent assets	300.8	266.6
Total assets	<u>\$ 14,440.8</u>	<u>\$ 13,960.1</u>
Liabilities and Equity		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 648.5	\$ 768.0
Settlement payables	730.7	518.6
Deferred revenues	276.0	243.6
Current portion of long-term debt	23.0	128.8
Due to Brazilian venture partner	20.1	13.7
Liabilities held for sale	3.0	—
Total current liabilities	<u>1,701.3</u>	<u>1,672.7</u>
Long-term debt, excluding current portion	4,900.5	4,339.8
Deferred income taxes	816.4	823.6
Due to Brazilian venture partner	32.7	34.5
Deferred revenues	28.2	27.2
Other long-term liabilities	261.6	325.0
Total liabilities	<u>7,740.7</u>	<u>7,222.8</u>
Equity:		
FIS stockholders' equity:		
Preferred stock \$0.01 par value	—	—
Common stock \$0.01 par value	3.9	3.9
Additional paid in capital	7,286.5	7,247.6
Retained earnings	2,538.0	2,341.9
Accumulated other comprehensive earnings (loss)	12.9	(9.9)
Treasury stock \$0.01 par value	(3,319.2)	(3,003.0)
Total FIS stockholders' equity	<u>6,522.1</u>	<u>6,580.5</u>
Noncontrolling interest	178.0	156.8
Total equity	<u>6,700.1</u>	<u>6,737.3</u>
Total liabilities and equity	<u>\$ 14,440.8</u>	<u>\$ 13,960.1</u>

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED
(In millions)

Exhibit C

	Six months ended June 30,	
	2014	2013
Cash flows from operating activities:		
Net earnings	\$ 346.4	\$ 258.4
Adjustment to reconcile net earnings to net cash provided by operating activities:		
Depreciation and amortization	309.1	305.5
Amortization of debt issue costs	6.7	14.6
Gain on sale of assets	—	(26.8)
Gain on mFoundry	—	(9.2)
Stock-based compensation	26.6	26.4
Deferred income taxes	(19.0)	(24.7)
Excess income tax benefit from exercise of stock options	(10.1)	(14.5)
Other operating activities, net	(1.9)	1.7
Net changes in assets and liabilities, net of effects from acquisitions and foreign currency:		
Trade receivables	(22.4)	(26.1)
Settlement activity	15.8	(3.6)
Prepaid expenses and other assets	(35.7)	(60.7)
Deferred contract costs	(40.4)	(37.3)
Deferred revenue	30.9	(26.0)
Accounts payable, accrued liabilities and other liabilities	(126.9)	(12.9)
Net cash provided by operating activities	479.1	364.8
Cash flows from investing activities:		
Additions to property and equipment	(77.3)	(59.5)
Additions to computer software	(109.3)	(97.5)
Proceeds from sale of assets	—	26.8
Acquisitions, net of cash acquired and equity investments	(29.0)	(130.1)
Other investing activities, net	9.3	(22.8)
Net cash used in investing activities	(206.3)	(283.1)
Cash flows from financing activities:		
Borrowings	4,430.1	7,151.6
Repayment of borrowings and capital lease obligations	(3,976.6)	(6,776.0)
Debt issuance costs	(6.6)	(17.0)
Excess income tax benefit from exercise of stock options	10.1	14.5
Proceeds from exercise of stock options	15.5	72.9
Treasury stock activity	(355.6)	(230.8)
Dividends paid	(137.9)	(127.9)
Other financing activities, net	(18.3)	(11.8)
Net cash (used in) provided by financing activities	(39.3)	75.5
Effect of foreign currency exchange rate changes on cash	12.7	(21.7)
Net increase in cash and cash equivalents	246.2	135.5
Cash and cash equivalents, at beginning of period	547.5	517.6
Cash and cash equivalents, at end of period	\$ 793.7	\$ 653.1

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit D

Three months ended June 30, 2014

	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 629.0	\$ 623.6	\$ 346.8	\$ (0.3)	\$ 1,599.1
Operating income (loss)	\$ 208.0	\$ 232.9	\$ 51.7	\$ (182.9)	\$ 309.7
Non-GAAP adjustments:					
Purchase price amortization	—	—	—	54.0	54.0
Non-GAAP operating income (loss)	208.0	232.9	51.7	(128.9)	363.7
Depreciation and amortization from continuing operations	41.0	20.5	21.5	19.5	102.5
Adjusted EBITDA	\$ 249.0	\$ 253.4	\$ 73.2	\$ (109.4)	\$ 466.2
Non-GAAP operating margin	33.1 %	37.3 %	14.9 %	N/M	22.7 %
Adjusted EBITDA margin	39.6 %	40.6 %	21.1 %	N/M	29.2 %

Three months ended June 30, 2013

	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 587.0	\$ 623.1	\$ 303.8	\$ (1.1)	\$ 1,512.8
Operating income (loss)	\$ 190.8	\$ 242.8	\$ 47.4	\$ (232.3)	\$ 248.7
Non-GAAP adjustments:					
Capco acquisition adjustment	—	—	—	50.2	50.2
Purchase price amortization	—	—	—	57.3	57.3
Non-GAAP operating income (loss)	190.8	242.8	47.4	(124.8)	356.2
Depreciation and amortization from continuing operations	40.4	20.1	18.7	15.8	95.0
Adjusted EBITDA	\$ 231.2	\$ 262.9	\$ 66.1	\$ (109.0)	\$ 451.2
Non-GAAP operating margin	32.5 %	39.0 %	15.6 %	N/M	23.5 %
Adjusted EBITDA margin	39.4 %	42.2 %	21.8 %	N/M	29.8 %
Total revenue growth from prior year period					
Three months ended June 30, 2014	7.2 %	0.1 %	14.2 %	N/M	5.7 %

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit D

Six months ended June 30, 2014

	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 1,215. ₈	\$ 1,243. ₁	\$ 661.2	\$ (0.7)	\$ 3,119.4
Non-GAAP adjustments:					
Contract settlement	—	9.0	—	—	9.0
Adjusted processing and services revenue	\$ 1,215. ₈	\$ 1,252. ₁	\$ 661.2	\$ (0.7)	\$ 3,128.4
Operating income (loss)	\$ 395.0	\$ 468.4	\$ 93.5	\$ (361.1)	\$ 595.8
Non-GAAP adjustments:					
Contract settlement	—	9.0	—	—	9.0
Purchase price amortization	—	—	0.1	108.8	108.9
Non-GAAP operating income (loss)	395.0	477.4	93.6	(252.3)	713.7
Depreciation and amortization from continuing operations	80.9	40.4	41.0	37.9	200.2
Adjusted EBITDA	\$ 475.9	\$ 517.8	\$ 134.6	\$ (214.4)	\$ 913.9
Non-GAAP operating margin	32.5 %	38.1 %	14.2 %	N/M	22.8 %
Adjusted EBITDA margin	39.1 %	41.4 %	20.4 %	N/M	29.2 %

Six months ended June 30, 2013

	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 1,162. ₂	\$ 1,234. ₀	\$ 594.7	\$ (1.8)	\$ 2,990.1
Operating income (loss)	\$ 379.2	\$ 481.3	\$ 88.4	\$ (424.4)	\$ 524.5
Non-GAAP adjustments:					
Capco acquisition adjustment	—	—	—	50.2	50.2
Purchase price amortization	—	—	0.1	117.5	117.6
Non-GAAP operating income (loss)	379.2	481.3	88.5	(256.7)	692.3
Depreciation and amortization from continuing operations	79.6	39.9	37.4	31.0	187.9
Adjusted EBITDA	\$ 458.8	\$ 521.2	\$ 125.9	\$ (225.7)	\$ 880.2
Non-GAAP operating margin	32.6 %	39.0 %	14.9 %	N/M	23.2 %
Adjusted EBITDA margin	39.5 %	42.2 %	21.2 %	N/M	29.4 %
Total revenue growth from prior year period					
Six months ended June 30, 2014	4.6 %	1.4 %	11.2 %	N/M	4.6 %

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP ORGANIC REVENUE MEASURES — UNAUDITED
(In millions)

Exhibit D (continued)

Three months ended June 30,

	2014			2013			
	Revenue	FX	Constant	Revenue	In Year	Adjusted	Organic
			Currency			Base	Revenue
			Revenue	Acquisitions		Growth	
Financial Solutions	\$ 629.0	\$ 0.6	\$ 629.6	\$ 587.0	\$ 4.5	\$ 591.5	6.4 %
Payment Solutions	623.6	0.4	624.0	623.1	—	623.1	0.1 %
International Solutions	346.8	0.1	346.9	303.8	5.8	309.6	12.0 %
Corporate and Other	(0.3)	—	(0.3)	(1.1)	—	(1.1)	N/M
Total processing and services revenue	\$ 1,599.1	\$ 1.1	\$ 1,600.2	\$ 1,512.8	\$ 10.3	\$ 1,523.1	5.1 %

Six months ended June 30,

	2014			2013			
	Revenue (1)	FX	Constant	Revenue	In Year	Adjusted	Organic
			Currency			Base	Revenue
			Revenue	Acquisitions		Growth	
Financial Solutions	\$ 1,215.8	\$ 1.8	\$ 1,217.6	\$ 1,162.3	\$ 8.3	\$ 1,170.6	4.0 %
Payment Solutions	1,252.1	0.9	1,253.0	1,234.9	—	1,234.9	1.5 %
International Solutions	661.2	14.1	675.3	594.7	11.6	606.3	11.4 %
Corporate and Other	(0.7)	—	(0.7)	(1.8)	—	(1.8)	N/M
Total processing and services revenue	\$ 3,128.4	\$ 16.8	\$ 3,145.2	\$ 2,990.1	\$ 19.9	\$ 3,010.0	4.5 %

(1) As adjusted. See note (1) for exhibit E.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP CASH FLOW MEASURES — UNAUDITED
(In millions)

Exhibit D (continued)

	Three months ended June 30, 2014	Six months ended June 30, 2014
Net cash provided by operating activities	\$ 256.5	\$ 479.1
Non-GAAP adjustments:		
Capco acquisition related payments (1)	2.1	30.1
Settlement activity	(13.3)	(15.8)
Adjusted cash flows from operations	<u>245.3</u>	<u>493.4</u>
Capital expenditures	(96.7)	(186.6)
Free cash flow	<u>\$ 148.6</u>	<u>\$ 306.8</u>

	Three months ended June 30, 2013	Six months ended June 30, 2013
Net cash provided by operating activities	\$ 157.3	\$ 364.8
Non-GAAP adjustments:		
Settlement activity	(10.3)	3.6
Bond premium payment (2)	51.6	51.6
Adjusted cash flows from operations	<u>198.6</u>	<u>420.0</u>
Capital expenditures	(83.3)	(157.0)
Free cash flow	<u>\$ 115.3</u>	<u>\$ 263.0</u>

- (1) Free cash flow for the three and six months ended June 30, 2014 excludes payments for contingent purchase price and the New Hires and Promotions Incentive Plan associated with the 2010 acquisition of Capco. In accordance with the accounting guidance, contingent purchase price payments are included in other financing activities on the Statement of Cash Flows only to the extent they represent the original liability established at the acquisition date. Payments related to subsequent adjustments to the contingent purchase price are included in the net cash provided by operating activities.
- (2) Free cash flow for the three and six months ended June 30, 2013 is adjusted for the one time bond premium payment on our 2017 senior notes that were redeemed in May 2013.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E

	Three months ended		Six months ended	
	June 30,		June 30,	
	2014	2013	2014	2013
Net earnings from continuing operations attributable to FIS	\$ 179.7	\$ 92.0	\$ 336.4	\$ 240.5
Plus provision for income taxes	80.4	41.2	161.6	116.6
Interest expense, net	41.9	49.4	83.0	101.1
Other, net	7.7	66.1	14.8	66.3
	<u>309.7</u>	<u>248.7</u>	<u>595.8</u>	<u>524.5</u>
Operating income				
Non-GAAP adjustments:				
Contract settlement	—	—	9.0	—
Capco acquisition adjustment	—	50.2	—	50.2
Purchase price amortization	54.0	57.3	108.9	117.6
	<u>363.7</u>	<u>356.2</u>	<u>713.7</u>	<u>692.3</u>
Non-GAAP operating income				
Depreciation and amortization from continuing operations	102.5	95.0	200.2	187.9
Adjusted EBITDA	<u>\$ 466.2</u>	<u>\$ 451.2</u>	<u>\$ 913.9</u>	<u>\$ 880.2</u>

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

	Three months ended June 30, 2014		
	Purchase		
	Price		
	GAAP	Amort. (5)	Non-GAAP
Processing and services revenue	\$ 1,599.1	\$ —	\$ 1,599.1
Cost of revenues	1,092.8	(54.0)	1,038.8
Gross profit	506.3	54.0	560.3
Selling, general and administrative	196.6	—	196.6
Operating income	309.7	54.0	363.7
Other income (expense):			
Interest income (expense), net	(41.9)	—	(41.9)
Other income (expense), net	(1.2)	—	(1.2)
Total other income (expense)	(43.1)	—	(43.1)
Earnings (loss) from continuing operations before income taxes	266.6	54.0	320.6
Provision for income taxes	80.4	16.3	96.7
Earnings (loss) from continuing operations, net of tax	186.2	37.7	223.9
Earnings (loss) from discontinued operations, net of tax (6)	(0.9)	—	(0.9)
Net earnings (loss)	185.3	37.7	223.0
Net (earnings) loss attributable to noncontrolling interest	(6.5)	—	(6.5)
Net earnings (loss) attributable to FIS common stockholders	\$ 178.8	\$ 37.7	\$ 216.5
Amounts attributable to FIS common stockholders			
Earnings (loss) from continuing operations, net of tax	\$ 179.7	\$ 37.7	\$ 217.4
Earnings (loss) from discontinued operations, net of tax (6)	(0.9)	—	(0.9)
Net earnings (loss) attributable to FIS common stockholders	\$ 178.8	\$ 37.7	\$ 216.5
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	\$ 0.62	\$ 0.13	\$ 0.75
Weighted average shares outstanding — diluted	289.2	289.2	289.2
Effective tax rate	30 %		30 %
Supplemental information:			
Depreciation and amortization	\$ 156.5	(54.0)	\$ 102.5
Stock compensation expense			\$ 13.3

* Amounts may not sum due to rounding.

See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

	Six months ended June 30, 2014				
	GAAP	Contract Settlement (1)	Subtotal	Purchase Price Amort. (5)	Non-GAAP
	Processing and services revenue	\$ 3,119.4	\$ 9.0	\$ 3,128.4	\$ —
Cost of revenues	2,140.4	—	2,140.4	(108.9)	2,031.5
Gross profit	979.0	9.0	988.0	108.9	1,096.9
Selling, general and administrative	383.2	—	383.2	—	383.2
Operating income	595.8	9.0	604.8	108.9	713.7
Other income (expense):					
Interest income (expense), net	(83.0)	—	(83.0)	—	(83.0)
Other income (expense), net	(1.7)	—	(1.7)	—	(1.7)
Total other income (expense)	(84.7)	—	(84.7)	—	(84.7)
Earnings (loss) from continuing operations before income taxes	511.1	9.0	520.1	108.9	629.0
Provision for income taxes	161.6	3.0	164.6	34.7	199.3
Earnings (loss) from continuing operations, net of tax	349.5	6.0	355.5	74.2	429.7
Earnings (loss) from discontinued operations, net of tax (6)	(3.1)	—	(3.1)	—	(3.1)
Net earnings (loss)	346.4	6.0	352.4	74.2	426.6
Net (earnings) loss attributable to noncontrolling interest	(13.1)	—	(13.1)	—	(13.1)
Net earnings (loss) attributable to FIS common stockholders	\$ 333.3	\$ 6.0	\$ 339.3	\$ 74.2	\$ 413.5
Amounts attributable to FIS common stockholders					
Earnings (loss) from continuing operations, net of tax	\$ 336.4	\$ 6.0	\$ 342.4	\$ 74.2	\$ 416.6
Earnings (loss) from discontinued operations, net of tax (6)	(3.1)	—	(3.1)	—	(3.1)
Net earnings (loss) attributable to FIS common stockholders	\$ 333.3	\$ 6.0	\$ 339.3	\$ 74.2	\$ 413.5
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	\$ 1.16	\$ 0.02	\$ 1.18	\$ 0.26	\$ 1.43
Weighted average shares outstanding — diluted	290.5	290.5	290.5	290.5	290.5
Effective tax rate	32 %				32 %
Supplemental information:					
Depreciation and amortization			\$ 309.1	(108.9)	\$ 200.2
Stock compensation expense					\$ 26.6

* Amounts may not sum due to rounding.

See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

Three months ended June 30, 2013

	GAAP	Long-term Debt Refinance (2)	Capco Acquisition Adjustments (3)	Subtotal	Purchase Price Amort. (5)	Non-GAAP
Processing and services revenue	\$ 1,512.8	\$ —	\$ —	\$ 1,512.8	\$ —	\$ 1,512.8
Cost of revenues	1,031.5	—	(6.3)	1,025.2	(57.3)	967.9
Gross profit	481.3	—	6.3	487.6	57.3	544.9
Selling, general and administrative	232.6	—	(43.9)	188.7	—	188.7
Operating income	248.7	—	50.2	298.9	57.3	356.2
Other income (expense):						
Interest income (expense), net	(49.4)	—	—	(49.4)	—	(49.4)
Other income (expense), net	(61.9)	60.9	—	(1.0)	—	(1.0)
Total other income (expense)	(111.3)	60.9	—	(50.4)	—	(50.4)
Earnings (loss) from continuing operations before income taxes	137.4	60.9	50.2	248.5	57.3	305.8
Provision for income taxes	41.2	18.3	15.1	74.6	17.2	91.8
Earnings (loss) from continuing operations, net of tax	96.2	42.6	35.1	173.9	40.1	214.0
Earnings (loss) from discontinued operations, net of tax (6)	12.8	—	—	12.8	—	12.8
Net earnings (loss)	109.0	42.6	35.1	186.7	40.1	226.8
Net (earnings) loss attributable to noncontrolling interest	(4.2)	—	—	(4.2)	—	(4.2)
Net earnings (loss) attributable to FIS common stockholders	\$ 104.8	\$ 42.6	\$ 35.1	\$ 182.5	\$ 40.1	\$ 222.6
Amounts attributable to FIS common stockholders						
Earnings (loss) from continuing operations, net of tax	\$ 92.0	\$ 42.6	\$ 35.1	\$ 169.7	\$ 40.1	\$ 209.8
Earnings (loss) from discontinued operations, net of tax (6)	12.8	—	—	12.8	—	12.8
Net earnings (loss) attributable to FIS common stockholders	\$ 104.8	\$ 42.6	\$ 35.1	\$ 182.5	\$ 40.1	\$ 222.6
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	\$ 0.31	\$ 0.14	\$ 0.12	\$ 0.58	\$ 0.14	\$ 0.71
Weighted average shares outstanding — diluted	294.3	294.3	294.3	294.3	294.3	294.3
Effective tax rate	30 %					30 %
Supplemental information:						
Depreciation and amortization				\$ 152.3	(57.3)	\$ 95.0
Stock compensation expense						\$ 13.2

* Amounts may not sum due to rounding.

See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

Six months ended June 30, 2013

	GAAP	Long-term Debt Refinance (2)	Capco Acquisition Adjustments (3)	Gain on mFoundry (4)	Subtotal	Purchase Price Amort. (5)	Non-GAAP	
Processing and services revenue	\$ 2,990.1	\$ —	\$ —	\$ —	\$ 2,990.1	\$ —	\$ 2,990.1	
Cost of revenues	2,040.9	—	(6.3)	—	2,034.6	(117.6)	1,917.0	
Gross profit	949.2	—	6.3	—	955.5	117.6	1,073.1	
Selling, general and administrative	424.7	—	(43.9)	—	380.8	—	380.8	
Operating income	524.5	—	50.2	—	574.7	117.6	692.3	
Other income (expense):								
Interest income (expense), net	(101.1)	—	—	—	(101.1)	—	(101.1)	
Other income (expense), net	(56.8)	60.9	—	(9.2)	(5.1)	—	(5.1)	
Total other income (expense)	(157.9)	60.9	—	(9.2)	(106.2)	—	(106.2)	
Earnings (loss) from continuing operations before income taxes	366.6	60.9	50.2	(9.2)	468.5	117.6	586.1	
Provision for income taxes	116.6	18.3	15.1	(3.0)	147.0	37.0	184.0	
Earnings (loss) from continuing operations, net of tax	250.0	42.6	35.1	(6.2)	321.5	80.6	402.1	
Earnings (loss) from discontinued operations, net of tax (6)	8.4	—	—	—	8.4	—	8.4	
Net earnings (loss)	258.4	42.6	35.1	(6.2)	329.9	80.6	410.5	
Net (earnings) loss attributable to noncontrolling interest	(9.5)	—	—	—	(9.5)	—	(9.5)	
Net earnings (loss) attributable to FIS common stockholders	\$ 248.9	\$ 42.6	\$ 35.1	\$ (6.2)	\$ 320.4	\$ 80.6	\$ 401.0	
Amounts attributable to FIS common stockholders								
Earnings (loss) from continuing operations, net of tax	\$ 240.5	\$ 42.6	\$ 35.1	\$ (6.2)	\$ 312.0	\$ 80.6	\$ 392.6	
Earnings (loss) from discontinued operations, net of tax (6)	8.4	—	—	—	8.4	—	8.4	
Net earnings (loss) attributable to FIS common stockholders	\$ 248.9	\$ 42.6	\$ 35.1	\$ (6.2)	\$ 320.4	\$ 80.6	\$ 401.0	
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	\$ 0.82	\$ 0.14	\$ 0.12	\$ (0.02)	\$ 1.06	\$ 0.27	\$ 1.33	
Weighted average shares outstanding — diluted	294.8	294.8	294.8	294.8	294.8	294.8	294.8	
Effective tax rate	32 %						31 %	
Supplemental information:								
Depreciation and amortization						\$ 305.5	(117.6)	\$ 187.9
Stock compensation expense							\$ 26.4	

* Amounts may not sum due to rounding.

See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliation for the three and six months ended June 30, 2014 and 2013.

The adjustments are as follows:

- (1) The revenue adjustment in this column represents a cash settlement for the extinguishment of certain contractual minimums with a reseller. Although the 2014 cash settlement has no contract performance obligation, revenue is amortized in this circumstance over the remaining relationship with the reseller.
- (2) This column represents the write-off of certain previously capitalized debt issuance costs and transaction expenses related to refinancing activities undertaken in the second quarter of 2013, including a \$51.6 million bond premium incurred as a result of the early redemption of certain debt.
- (3) The adjustment in this column represents an increase in the liability established at the acquisition of Capco for contingent payments based on expected operating performance in 2013 through 2015.
- (4) Gain resulting from the purchase of the remaining shares of mFoundry, Inc., representing the difference between the fair value and carrying value of the minority interest investment previously held.
- (5) This column represents purchase price amortization expense on intangible assets acquired through various Company acquisitions.
- (6) During the 2014 and 2013 periods, certain operations were classified as discontinued. Reporting for discontinued operations classifies revenues and expenses as one line item net of tax in the consolidated statements of earnings. The table below outlines the components of discontinued operations for the periods presented, net of tax. During the second quarter of 2014, management committed to a plan to sell our primary business operations in China because they don't align with our strategic plans. The activity for Fidelity National Participacoes Ltda. ("Participacoes"), our former item processing and remittance services business in Brazil, relates to the ongoing settlement of labor claims as a result of the dismissal of employees in that business. In the second quarter of 2013, we received an earn-out payment related to the 2010 sale of our ClearPar business.

	Three Months Ended June 30,		Six Months Ended June 30,	
	2014	2013	2014	2013
China business line	\$ (0.4)	\$ (0.8)	\$ (2.2)	\$ (1.3)
ClearPar	—	16.7	—	16.7
Participacoes	(0.5)	(3.1)	(0.9)	(7.0)
Total discontinued operations	\$ (0.9)	\$ 12.8	\$ (3.1)	\$ 8.4