



SUPPLEMENTAL FINANCIAL DATA AND GAAP TO NON-GAAP RECONCILIATIONS

Third Quarter 2015

November 3, 2015



Fidelity National Information Services, Inc.
Earnings Release Supplemental Financial Information
November 3, 2015

- Exhibit A Consolidated Statements of Earnings - Unaudited for the three and nine months ended September 30, 2015 and 2014
- Exhibit B Consolidated Balance Sheets - Unaudited as of September 30, 2015 and December 31, 2014
- Exhibit C Consolidated Statements of Cash Flows - Unaudited for the nine months ended September 30, 2015 and 2014
- Exhibit D Supplemental Non-GAAP Financial Information - Unaudited for the three and nine months ended September 30, 2015 and 2014
- Exhibit E Supplemental GAAP to Non-GAAP Reconciliation - Unaudited for the three and nine months ended September 30, 2015 and 2014

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONSOLIDATED STATEMENTS OF EARNINGS — UNAUDITED
(In millions, except per share data)

Exhibit A

	Three months ended September 30,		Nine months ended September 30,	
	2015	2014	2015	2014
Processing and services revenues	\$ 1,578.8	\$ 1,605.3	\$ 4,720.4	\$ 4,724.7
Cost of revenues	1,021.3	1,074.5	3,160.6	3,211.4
Gross profit	557.5	530.8	1,559.8	1,513.3
Selling, general and administrative expenses	219.2	207.1	719.4	593.8
Operating income	338.3	323.7	840.4	919.5
Other income (expense):				
Interest expense, net	(35.6)	(37.7)	(108.8)	(120.7)
Other income (expense), net	(21.2)	(54.8)	129.5	(56.5)
Total other income (expense), net	(56.8)	(92.5)	20.7	(177.2)
Earnings from continuing operations before income taxes	281.5	231.2	861.1	742.3
Provision for income taxes	100.0	72.1	314.2	233.7
Earnings from continuing operations, net of tax	181.5	159.1	546.9	508.6
Earnings (loss) from discontinued operations, net of tax	(1.7)	(1.2)	(7.0)	(4.3)
Net earnings	179.8	157.9	539.9	504.3
Net earnings attributable to noncontrolling interest	(4.6)	(7.4)	(13.6)	(20.5)
Net earnings attributable to FIS common stockholders	\$ 175.2	\$ 150.5	\$ 526.3	\$ 483.8
Net earnings per share-basic from continuing operations attributable to FIS common stockholders	\$ 0.63	\$ 0.54	\$ 1.89	\$ 1.71
Net earnings (loss) per share-basic from discontinued operations attributable to FIS common stockholders	(0.01)	—	(0.02)	(0.02)
Net earnings per share-basic attributable to FIS common stockholders *	\$ 0.62	\$ 0.53	\$ 1.87	\$ 1.69
Weighted average shares outstanding-basic	280.4	283.1	281.5	285.5
Net earnings per share-diluted from continuing operations attributable to FIS common stockholders	\$ 0.62	\$ 0.53	\$ 1.87	\$ 1.69
Net earnings (loss) per share-diluted from discontinued operations attributable to FIS common stockholders	(0.01)	—	(0.02)	(0.01)
Net earnings per share-diluted attributable to FIS common stockholders *	\$ 0.62	\$ 0.52	\$ 1.85	\$ 1.67
Weighted average shares outstanding-diluted	283.8	287.0	285.0	289.3
Amounts attributable to FIS common stockholders:				
Earnings from continuing operations, net of tax	\$ 176.9	\$ 151.7	\$ 533.3	\$ 488.1
Earnings (loss) from discontinued operations, net of tax	(1.7)	(1.2)	(7.0)	(4.3)
Net earnings attributable to FIS common stockholders	\$ 175.2	\$ 150.5	\$ 526.3	\$ 483.8

* Amounts may not sum due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONSOLIDATED BALANCE SHEETS — UNAUDITED
(In millions, except per share data)

Exhibit B

	September 30, 2015	December 31, 2014
Assets		
Current assets:		
Cash and cash equivalents	\$ 441.5	\$ 492.8
Settlement deposits	309.2	393.9
Trade receivables, net	1,125.1	1,126.4
Settlement receivables	239.9	153.7
Other receivables	24.5	31.5
Due from Brazilian venture partner	29.7	33.6
Prepaid expenses and other current assets	186.8	167.0
Deferred income taxes	79.6	67.4
Assets held for sale	—	6.8
Total current assets	2,436.3	2,473.1
Property and equipment, net	481.0	483.3
Goodwill	8,761.5	8,877.6
Intangible assets, net	1,053.9	1,268.0
Computer software, net	902.1	893.4
Deferred contract costs, net	238.4	213.2
Other noncurrent assets	314.6	311.9
Total assets	\$ 14,187.8	\$ 14,520.5
Liabilities and Equity		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 722.3	\$ 730.3
Settlement payables	555.9	558.4
Deferred revenues	273.5	279.4
Current portion of long-term debt	13.4	13.1
Due to Brazilian venture partner	9.0	13.3
Liabilities held for sale	—	4.4
Total current liabilities	1,574.1	1,598.9
Long-term debt, excluding current portion	4,957.0	5,054.6
Deferred income taxes	843.9	874.4
Due to Brazilian venture partner	23.1	29.6
Deferred revenues	27.9	26.1
Other long-term liabilities	165.5	245.4
Total liabilities	7,591.5	7,829.0
Equity:		
FIS stockholders' equity:		
Preferred stock \$0.01 par value	—	—
Common stock \$0.01 par value	3.9	3.9
Additional paid in capital	7,408.5	7,336.8
Retained earnings	3,053.1	2,746.8
Accumulated other comprehensive earnings (loss)	(261.4)	(107.2)
Treasury stock \$0.01 par value	(3,683.3)	(3,423.6)
Total FIS stockholders' equity	6,520.8	6,556.7
Noncontrolling interest	75.5	134.8
Total equity	6,596.3	6,691.5
Total liabilities and equity	\$ 14,187.8	\$ 14,520.5

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED
(In millions)

Exhibit C

	Nine months ended September 30,	
	2015	2014
Cash flows from operating activities:		
Net earnings	\$ 539.9	\$ 504.3
Adjustments to reconcile net earnings to net cash provided by operating activities:		
Depreciation and amortization	464.3	466.1
Amortization of debt issue costs	6.7	15.2
Gain on sale of assets	(149.5)	—
Stock-based compensation	58.8	40.5
Deferred income taxes	(41.2)	(14.2)
Excess income tax benefit from exercise of stock options	(21.0)	(24.2)
Other operating activities, net	3.7	15.7
Net changes in assets and liabilities, net of effects from acquisitions and foreign currency:		
Trade receivables	(34.0)	(53.1)
Settlement activity	7.4	(30.7)
Prepaid expenses and other assets	(19.1)	(24.2)
Deferred contract costs	(85.3)	(63.4)
Deferred revenue	(3.9)	15.8
Accounts payable, accrued liabilities and other liabilities	(29.3)	(160.7)
Net cash provided by operating activities	697.5	687.1
Cash flows from investing activities:		
Additions to property and equipment	(106.0)	(110.5)
Additions to computer software	(199.7)	(162.1)
Proceeds from sale of assets	240.7	—
Acquisitions, net of cash acquired and equity investments	(16.8)	(133.6)
Other investing activities, net	(0.5)	7.5
Net cash used in investing activities	(82.3)	(398.7)
Cash flows from financing activities:		
Borrowings	4,662.0	6,089.1
Repayment of borrowings and capital lease obligations	(4,762.4)	(5,586.3)
Debt issuance costs	(2.6)	(7.9)
Excess income tax benefit from exercise of stock options	21.0	24.2
Proceeds from exercise of stock options	45.5	41.3
Treasury stock activity	(307.7)	(506.2)
Dividends paid	(219.5)	(205.7)
Distribution to Brazilian Venture partner	(23.6)	(34.8)
Other financing activities, net	(24.0)	(21.8)
Net cash used in financing activities	(611.3)	(208.1)
Effect of foreign currency exchange rate changes on cash	(55.2)	(16.0)
Net (decrease) increase in cash and cash equivalents	(51.3)	64.3
Cash and cash equivalents, at beginning of period	492.8	547.5
Cash and cash equivalents, at end of period	\$ 441.5	\$ 611.8

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit D

Three months ended September 30, 2015				
	Integrated Financial Solutions	Global Financial Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 970.7	\$ 609.1	\$ (1.0)	\$ 1,578.8
Operating income (loss)	\$ 348.9	\$ 116.9	\$ (127.5)	\$ 338.3
Non-GAAP adjustments:				
Acquisition, integration and severance costs (1)	—	—	35.6	35.6
Purchase price amortization	—	0.1	50.6	50.7
Non-GAAP operating income (loss)	348.9	117.0	(41.3)	424.6
Depreciation and amortization from continuing operations	58.7	40.2	6.8	105.7
Adjusted EBITDA	<u>\$ 407.6</u>	<u>\$ 157.2</u>	<u>\$ (34.5)</u>	<u>\$ 530.3</u>
Non-GAAP operating margin	<u>35.9%</u>	<u>19.2 %</u>	N/M	<u>26.9 %</u>
Adjusted EBITDA margin	<u>42.0%</u>	<u>25.8 %</u>	N/M	<u>33.6 %</u>
Three months ended September 30, 2014				
	Integrated Financial Solutions	Global Financial Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 963.6	\$ 642.2	\$ (0.5)	\$ 1,605.3
Operating income (loss)	\$ 331.5	\$ 101.8	\$ (109.6)	\$ 323.7
Non-GAAP adjustments:				
Acquisition, integration and severance costs (1)	—	—	7.2	7.2
Purchase price amortization	—	—	54.0	54.0
Non-GAAP operating income (loss)	331.5	101.8	(48.4)	384.9
Depreciation and amortization from continuing operations	54.3	39.5	9.2	103.0
Adjusted EBITDA	<u>\$ 385.8</u>	<u>\$ 141.3</u>	<u>\$ (39.2)</u>	<u>\$ 487.9</u>
Non-GAAP operating margin	<u>34.4%</u>	<u>15.9 %</u>	N/M	<u>24.0 %</u>
Adjusted EBITDA margin	<u>40.0%</u>	<u>22.0 %</u>	N/M	<u>30.4 %</u>
Total revenue growth from prior year period				
Three months ended September 30, 2015	<u>0.7%</u>	<u>(5.2)%</u>	N/M	<u>(1.7)%</u>

(1) See note (1) to exhibit E.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit D (continued)

	Nine months ended September 30, 2015			
	Integrated Financial Solutions	Global Financial Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 2,908.5	\$ 1,814.9	\$ (3.0)	\$ 4,720.4
Operating income (loss)	\$ 996.3	\$ 245.3	\$ (401.2)	\$ 840.4
Non-GAAP adjustments:				
Acquisition, integration and severance costs (1)	—	—	59.2	59.2
Global restructure (2)	—	—	44.6	44.6
Purchase price amortization	—	0.1	150.6	150.7
Non-GAAP operating income (loss)	996.3	245.4	(146.8)	1,094.9
Depreciation and amortization from continuing operations	168.0	124.5	21.1	313.6
Adjusted EBITDA	<u>\$ 1,164.3</u>	<u>\$ 369.9</u>	<u>\$ (125.7)</u>	<u>\$ 1,408.5</u>
Non-GAAP operating margin	<u>34.3%</u>	<u>13.5 %</u>	<u>N/M</u>	<u>23.2 %</u>
Adjusted EBITDA margin	<u>40.0%</u>	<u>20.4 %</u>	<u>N/M</u>	<u>29.8 %</u>
	Nine months ended September 30, 2014			
	Integrated Financial Solutions	Global Financial Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 2,869.5	\$ 1,856.3	\$ (1.1)	\$ 4,724.7
Non-GAAP adjustments:				
Contract settlement (3)	9.0	—	—	9.0
Adjusted processing and services revenue	<u>\$ 2,878.5</u>	<u>\$ 1,856.3</u>	<u>\$ (1.1)</u>	<u>\$ 4,733.7</u>
Operating income (loss)	\$ 977.4	\$ 254.8	\$ (312.7)	\$ 919.5
Non-GAAP adjustments:				
Acquisition, integration and severance costs (1)	—	—	7.2	7.2
Contract settlement (3)	9.0	—	—	9.0
Purchase price amortization	—	0.1	162.8	162.9
Non-GAAP operating income (loss)	986.4	254.9	(142.7)	1,098.6
Depreciation and amortization from continuing operations	159.5	117.7	26.0	303.2
Adjusted EBITDA	<u>\$ 1,145.9</u>	<u>\$ 372.6</u>	<u>\$ (116.7)</u>	<u>\$ 1,401.8</u>
Non-GAAP operating margin	<u>34.3%</u>	<u>13.7 %</u>	<u>N/M</u>	<u>23.2 %</u>
Adjusted EBITDA margin	<u>39.8%</u>	<u>20.1 %</u>	<u>N/M</u>	<u>29.6 %</u>
Total adjusted revenue growth from prior year period				
Nine months ended September 30, 2015	<u>1.0%</u>	<u>(2.2)%</u>	<u>N/M</u>	<u>(0.3)%</u>

(1) See note (1) to exhibit E.

(2) See note (3) to exhibit E.

(3) See note (5) to exhibit E.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP CONSTANT CURRENCY REVENUE — UNAUDITED
(In millions)

Exhibit D (continued)

	Three months ended September 30,				
	2015			2014	
			Constant Currency		Constant Currency
	Revenue	FX	Revenue	Revenue	Growth
Integrated Financial Solutions	\$ 970.7	\$ 0.3	\$ 971.0	\$ 963.6	0.8%
Global Financial Solutions	609.1	70.9	680.0	642.2	5.9%
Corporate and Other	(1.0)	—	(1.0)	(0.5)	N/M
Total processing and services revenue	\$ 1,578.8	\$ 71.2	\$ 1,650.0	\$ 1,605.3	2.8%

	Nine months ended September 30,				
	2015			2014	
			Constant Currency		Constant Currency
	Revenue	FX	Revenue	Revenue (1)	Growth
Integrated Financial Solutions	\$ 2,908.5	\$ 1.6	\$ 2,910.1	\$ 2,878.5	1.1%
Global Financial Solutions	1,814.9	178.7	1,993.6	1,856.3	7.4%
Corporate and Other	(3.0)	(0.3)	(3.3)	(1.1)	N/M
Total processing and services revenue	\$ 4,720.4	\$ 180.0	\$ 4,900.4	\$ 4,733.7	3.5%

(1) As adjusted. See note (5) to exhibit E.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP CASH FLOW MEASURES — UNAUDITED
(In millions)

Exhibit D (continued)

	Three months ended September 30, 2015	Nine months ended September 30, 2015
Net cash provided by operating activities	\$ 255.0	\$ 697.5
Non-GAAP adjustments:		
Capco acquisition related payments (1)	4.8	36.2
Severance payments (2)	6.5	21.0
Tax payment for Gaming sale (3)	65.7	65.7
SunGard acquisition expenses (4)	14.5	14.5
Settlement activity	(36.9)	(7.4)
Adjusted cash flows from operations	<u>309.6</u>	<u>827.5</u>
Capital expenditures	(87.1)	(305.7)
Free cash flow	<u>\$ 222.5</u>	<u>\$ 521.8</u>

	Three months ended September 30, 2014	Nine months ended September 30, 2014
Net cash provided by operating activities	\$ 208.0	\$ 687.1
Non-GAAP adjustments:		
Capco acquisition related payments (1)	2.7	32.8
Bond premium payment (5)	29.5	29.5
Settlement activity	46.5	30.7
Adjusted cash flows from operations	<u>286.7</u>	<u>780.1</u>
Capital expenditures	(86.0)	(272.6)
Free cash flow	<u>\$ 200.7</u>	<u>\$ 507.5</u>

- (1) Adjusted cash flow from operations for the three and nine months ended September 30, 2015 and 2014 excludes payments for contingent purchase price and the New Hires and Promotions Incentive Plan associated with the 2010 acquisition of Capco. In accordance with the accounting guidance, contingent purchase price payments are included in financing activities on the Statement of Cash Flows only to the extent they represent the original liability established at the acquisition date. Payments related to subsequent adjustments to the contingent purchase price are included in the net cash provided by operating activities.
- (2) Adjusted cash flow from operations for the three and nine months ended September 30, 2015 excludes certain severance payments, net of the related tax impact.
- (3) Adjusted cash flow from operations excludes the third quarter tax payment related to the gain on the sale of check warranty contracts in the gaming industry, which was recognized during the second quarter.
- (4) Adjusted cash flow from operations excludes cash payments associated with the Company's planned acquisition of SunGard, net of the related tax impact.
- (5) Free cash flow for the three and nine months ended September 30, 2014 is adjusted for the one time bond premium payment on our 2020 senior notes that were redeemed in July 2014.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E

	Three months ended		Nine months ended	
	September 30,		September 30,	
	2015	2014	2015	2014
Net earnings from continuing operations attributable to FIS	\$ 176.9	\$ 151.7	\$ 533.3	\$ 488.1
Plus provision for income taxes	100.0	72.1	314.2	233.7
Interest expense, net	35.6	37.7	108.8	120.7
Other, net	25.8	62.2	(115.9)	77.0
Operating income	338.3	323.7	840.4	919.5
Non-GAAP adjustments:				
Acquisition, integration and severance (1)	35.6	7.2	59.2	7.2
Global restructure (2)	—	—	44.6	—
Contract settlement (3)	—	—	—	9.0
Purchase price amortization	50.7	54.0	150.7	162.9
Non-GAAP operating income	424.6	384.9	1,094.9	1,098.6
Depreciation and amortization from continuing operations	105.7	103.0	313.6	303.2
Adjusted EBITDA	<u>\$ 530.3</u>	<u>\$ 487.9</u>	<u>\$ 1,408.5</u>	<u>\$ 1,401.8</u>

- (1) See note (1) to exhibit E.
(2) See note (3) to exhibit E.
(3) See note (5) to exhibit E.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

Three months ended September 30, 2015

	Acquisition, Integration, and Severance					Non-GAAP
	GAAP	Costs (1)	Sale of Contracts (2)	Subtotal	Purchase Price Amort. (6)	
Processing and services revenue	\$1,578.8	\$ —	\$ —	\$ 1,578.8	\$ —	\$ 1,578.8
Cost of revenues	1,021.3	—	—	1,021.3	(50.7)	970.6
Gross profit	557.5	—	—	557.5	50.7	608.2
Selling, general and administrative expenses	219.2	(35.6)	—	183.6	—	183.6
Operating income	338.3	35.6	—	373.9	50.7	424.6
Other income (expense):						
Interest income (expense), net	(35.6)	—	—	(35.6)	—	(35.6)
Other income (expense), net	(21.2)	17.0	1.0	(3.2)	—	(3.2)
Total other income (expense)	(56.8)	17.0	1.0	(38.8)	—	(38.8)
Earnings (loss) from continuing operations before income taxes	281.5	52.6	1.0	335.1	50.7	385.8
Provision for income taxes	100.0	17.6	(8.1)	109.5	17.0	126.5
Earnings (loss) from continuing operations, net of tax	181.5	35.0	9.1	225.6	33.7	259.3
Earnings (loss) from discontinued operations, net of tax (7)	(1.7)	—	—	(1.7)	—	(1.7)
Net earnings (loss)	179.8	35.0	9.1	223.9	33.7	257.6
Net (earnings) loss attributable to noncontrolling interest	(4.6)	—	—	(4.6)	—	(4.6)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 175.2</u>	<u>\$ 35.0</u>	<u>\$ 9.1</u>	<u>\$ 219.3</u>	<u>\$ 33.7</u>	<u>\$ 253.0</u>
Amounts attributable to FIS common stockholders						
Earnings (loss) from continuing operations, net of tax	\$ 176.9	\$ 35.0	\$ 9.1	\$ 221.0	\$ 33.7	\$ 254.7
Earnings (loss) from discontinued operations, net of tax (7)	(1.7)	—	—	(1.7)	—	(1.7)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 175.2</u>	<u>\$ 35.0</u>	<u>\$ 9.1</u>	<u>\$ 219.3</u>	<u>\$ 33.7</u>	<u>\$ 253.0</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 0.62</u>	<u>\$ 0.12</u>	<u>\$ 0.03</u>	<u>\$ 0.78</u>	<u>\$ 0.12</u>	<u>\$ 0.90</u>
Weighted average shares outstanding — diluted	<u>283.8</u>	<u>283.8</u>	<u>283.8</u>	<u>283.8</u>	<u>283.8</u>	<u>283.8</u>
Effective tax rate	<u>36%</u>					<u>33%</u>
Supplemental information:						
Depreciation and amortization				<u>\$ 156.4</u>	<u>(50.7)</u>	<u>\$ 105.7</u>
Stock compensation expense						<u>\$ 23.0</u>

* Amounts may not sum due to rounding.

See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

Nine months ended September 30, 2015

	GAAP	Acquisition, Integration, and Severance Costs (1)	Sale of Gaming Contracts (2)	Global Restructure (3)	Subtotal	Purchase Price Amort. (6)	Non-GAAP
Processing and services revenue	\$4,720.4	\$ —	\$ —	\$ —	\$ 4,720.4	\$ —	\$ 4,720.4
Cost of revenues	3,160.6	—	—	—	3,160.6	(150.7)	3,009.9
Gross profit	1,559.8	—	—	—	1,559.8	150.7	1,710.5
Selling, general and administrative expenses	719.4	(59.2)	—	(44.6)	615.6	—	615.6
Operating income	840.4	59.2	—	44.6	944.2	150.7	1,094.9
Other income (expense):							
Interest income (expense), net	(108.8)	—	—	—	(108.8)	—	(108.8)
Other income (expense), net	129.5	17.0	(139.4)	—	7.1	—	7.1
Total other income (expense)	20.7	17.0	(139.4)	—	(101.7)	—	(101.7)
Earnings (loss) from continuing operations before income taxes	861.1	76.2	(139.4)	44.6	842.5	150.7	993.2
Provision for income taxes	314.2	25.4	(76.7)	14.6	277.5	50.1	327.6
Earnings (loss) from continuing operations, net of tax	546.9	50.8	(62.7)	30.0	565.0	100.6	665.6
Earnings (loss) from discontinued operations, net of tax (7)	(7.0)	—	—	—	(7.0)	—	(7.0)
Net earnings (loss)	539.9	50.8	(62.7)	30.0	558.0	100.6	658.6
Net (earnings) loss attributable to noncontrolling interest	(13.6)	—	—	—	(13.6)	—	(13.6)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 526.3</u>	<u>\$ 50.8</u>	<u>\$ (62.7)</u>	<u>\$ 30.0</u>	<u>\$ 544.4</u>	<u>\$ 100.6</u>	<u>\$ 645.0</u>
Amounts attributable to FIS common stockholders							
Earnings (loss) from continuing operations, net of tax	\$ 533.3	\$ 50.8	\$ (62.7)	\$ 30.0	\$ 551.4	\$ 100.6	\$ 652.0
Earnings (loss) from discontinued operations, net of tax (7)	(7.0)	—	—	—	(7.0)	—	(7.0)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 526.3</u>	<u>\$ 50.8</u>	<u>\$ (62.7)</u>	<u>\$ 30.0</u>	<u>\$ 544.4</u>	<u>\$ 100.6</u>	<u>\$ 645.0</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 1.87</u>	<u>\$ 0.18</u>	<u>\$ (0.22)</u>	<u>\$ 0.11</u>	<u>\$ 1.93</u>	<u>\$ 0.35</u>	<u>\$ 2.29</u>
Weighted average shares outstanding — diluted	<u>285.0</u>	<u>285.0</u>	<u>285.0</u>	<u>285.0</u>	<u>285.0</u>	<u>285.0</u>	<u>285.0</u>
Effective tax rate	<u>36%</u>						<u>33%</u>
Supplemental information:							
Depreciation and amortization					<u>\$ 464.3</u>	<u>(150.7)</u>	<u>\$ 313.6</u>
Stock compensation expense							<u>\$ 58.8</u>

* Amounts may not sum due to rounding.
See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

Three months ended September 30, 2014

	GAAP	Acquisition Integration and Severance Costs (1)	Refinance Costs (4)	Subtotal	Purchase Price Amort. (6)	Non-GAAP
Processing and services revenue	\$ 1,605.3	\$ —	\$ —	\$ 1,605.3	\$ —	\$ 1,605.3
Cost of revenues	1,074.5	—	—	1,074.5	(54.0)	1,020.5
Gross profit	530.8	—	—	530.8	54.0	584.8
Selling, general and administrative expenses	207.1	(7.2)	—	199.9	—	199.9
Operating income	323.7	7.2	—	330.9	54.0	384.9
Other income (expense):						
Interest income (expense), net	(37.7)	—	—	(37.7)	—	(37.7)
Other income (expense), net	(54.8)	16.2	35.4	(3.2)	—	(3.2)
Total other income (expense)	(92.5)	16.2	35.4	(40.9)	—	(40.9)
Earnings (loss) from continuing operations before income taxes	231.2	23.4	35.4	290.0	54.0	344.0
Provision for income taxes	72.1	7.3	11.0	90.4	16.8	107.2
Earnings (loss) from continuing operations, net of tax	159.1	16.1	24.4	199.6	37.2	236.8
Earnings (loss) from discontinued operations, net of tax (7)	(1.2)	—	—	(1.2)	—	(1.2)
Net earnings (loss)	157.9	16.1	24.4	198.4	37.2	235.6
Net (earnings) loss attributable to noncontrolling interest	(7.4)	—	—	(7.4)	—	(7.4)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 150.5</u>	<u>\$ 16.1</u>	<u>\$ 24.4</u>	<u>\$ 191.0</u>	<u>\$ 37.2</u>	<u>\$ 228.2</u>
Amounts attributable to FIS common stockholders						
Earnings (loss) from continuing operations, net of tax	\$ 151.7	\$ 16.1	\$ 24.4	\$ 192.2	\$ 37.2	\$ 229.4
Earnings (loss) from discontinued operations, net of tax (7)	(1.2)	—	—	(1.2)	—	(1.2)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 150.5</u>	<u>\$ 16.1</u>	<u>\$ 24.4</u>	<u>\$ 191.0</u>	<u>\$ 37.2</u>	<u>\$ 228.2</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 0.53</u>	<u>\$ 0.06</u>	<u>\$ 0.09</u>	<u>\$ 0.67</u>	<u>\$ 0.13</u>	<u>\$ 0.80</u>
Weighted average shares outstanding — diluted	<u>287.0</u>	<u>287.0</u>	<u>287.0</u>	<u>287.0</u>	<u>287.0</u>	<u>287.0</u>
Effective tax rate	<u>31%</u>					<u>31%</u>
Supplemental information:						
Depreciation and amortization				<u>\$ 157.0</u>	<u>(54.0)</u>	<u>\$ 103.0</u>
Stock compensation expense						<u>\$ 13.9</u>

* Amounts may not sum due to rounding.

See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

Nine months ended September 30, 2014

	Acquisition Integration and Severance		Refinance Costs (4)	Contract Settlement (5)	Subtotal	Purchase Price		Non-GAAP
	GAAP	Costs (1)				Amort. (6)		
Processing and services revenue	\$ 4,724.7	\$ —	\$ —	\$ 9.0	\$ 4,733.7	\$ —	\$ 4,733.7	
Cost of revenues	3,211.4	—	—	—	3,211.4	(162.9)	3,048.5	
Gross profit	1,513.3	—	—	9.0	1,522.3	162.9	1,685.2	
Selling, general and administrative expenses	593.8	(7.2)	—	—	586.6	—	586.6	
Operating income	919.5	7.2	—	9.0	935.7	162.9	1,098.6	
Other income (expense):								
Interest income (expense), net	(120.7)	—	—	—	(120.7)	—	(120.7)	
Other income (expense), net	(56.5)	16.2	35.4	—	(4.9)	—	(4.9)	
Total other income (expense)	(177.2)	16.2	35.4	—	(125.6)	—	(125.6)	
Earnings (loss) from continuing operations before income taxes	742.3	23.4	35.4	9.0	810.1	162.9	973.0	
Provision for income taxes	233.7	7.3	11.0	3.0	255.0	51.5	306.5	
Earnings (loss) from continuing operations, net of tax	508.6	16.1	24.4	6.0	555.1	111.4	666.5	
Earnings (loss) from discontinued operations, net of tax (7)	(4.3)	—	—	—	(4.3)	—	(4.3)	
Net earnings (loss)	504.3	16.1	24.4	6.0	550.8	111.4	662.2	
Net (earnings) loss attributable to noncontrolling interest	(20.5)	—	—	—	(20.5)	—	(20.5)	
Net earnings (loss) attributable to FIS common stockholders	\$ 483.8	\$ 16.1	\$ 24.4	\$ 6.0	\$ 530.3	\$ 111.4	\$ 641.7	
Amounts attributable to FIS common stockholders								
Earnings (loss) from continuing operations, net of tax	\$ 488.1	\$ 16.1	\$ 24.4	\$ 6.0	\$ 534.6	\$ 111.4	\$ 646.0	
Earnings (loss) from discontinued operations, net of tax (7)	(4.3)	—	—	—	(4.3)	—	(4.3)	
Net earnings (loss) attributable to FIS common stockholders	\$ 483.8	\$ 16.1	\$ 24.4	\$ 6.0	\$ 530.3	\$ 111.4	\$ 641.7	
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	\$ 1.69	\$ 0.06	\$ 0.08	\$ 0.02	\$ 1.85	\$ 0.39	\$ 2.23	
Weighted average shares outstanding — diluted	289.3	289.3	289.3	289.3	289.3	289.3	289.3	
Effective tax rate	31%						32%	
Supplemental information:								
Depreciation and amortization					\$ 466.1	(162.9)	\$ 303.2	
Stock compensation expense							\$ 40.5	

* Amounts may not sum due to rounding.

See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliation for the three and nine months ended September 30, 2015 and 2014.

The adjustments are as follows:

- (1) This column represents non-recurring transaction and other costs, including integration activities, related to acquisitions and other severance costs.
- (2) This column represents gain on the sale of check warranty contracts and other assets in the gaming industry. The sale did not meet the standard necessary to be reported as discontinued operations and, therefore, the gain and related prior period earnings remain reported within earnings from continuing operations. The income tax adjustment for the three months ended September 30, 2015 represents the current quarter tax rate impact of the gain recorded earlier in the year.
- (3) The Global Restructure column represents severance costs incurred in connection with the reorganization and streamlining of operations in our Global Financial Solutions segment in order to focus on growth and specific market demands of clientele in that market.
- (4) This column represents the write-off of certain previously capitalized debt issuance costs and the payment of a \$29.5 million bond premium associated with the early redemption of certain debt.
- (5) The revenue adjustment in this column represents a cash settlement for the extinguishment of certain contractual minimums with a reseller. Although the 2014 cash settlement has no contract performance obligation, revenue is amortized in this circumstance over the remaining relationship with the reseller.
- (6) This column represents purchase price amortization expense on intangible assets acquired through various Company acquisitions.
- (7) During the 2015 and 2014 periods, certain operations were classified as discontinued. Reporting for discontinued operations classifies revenues and expenses as one line item net of tax in the consolidated statements of earnings. The table below outlines the components of discontinued operations for the periods presented, net of tax. During the second quarter of 2014, management committed to a plan to sell our primary business operations in China because they do not align with our strategic plans. The activity for Fidelity National Participacoes Ltda. ("Participacoes"), our former item processing and remittance services business in Brazil, relates to the ongoing settlement of labor claims as a result of the dismissal of employees in that business.

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2015	2014	2015	2014
China business line	\$ (0.3)	\$ 0.2	\$ (3.9)	\$ (2.0)
Participacoes	(1.4)	(1.4)	(3.1)	(2.3)
Total discontinued operations	<u>\$ (1.7)</u>	<u>\$ (1.2)</u>	<u>\$ (7.0)</u>	<u>\$ (4.3)</u>