



Supplemental Financial Data and GAAP to Non-GAAP Reconciliations

First Quarter 2012

April 26, 2012



Fidelity National Information Services, Inc.
Earnings Release Supplemental Financial Information
April 26, 2012

Exhibit A	Consolidated Statements of Earnings - Unaudited for the three months ended March 31, 2012 and 2011
Exhibit B	Consolidated Balance Sheets - Unaudited as of March 31, 2012 and December 31, 2011
Exhibit C	Consolidated Statements of Cash Flows - Unaudited for the three months ended March 31, 2012 and 2011
Exhibit D	Supplemental Non-GAAP Financial Information - Unaudited for the three months ended March 31, 2012 and 2011
Exhibit E	Supplemental GAAP to Non-GAAP Reconciliation - Unaudited for the three months ended March 31, 2012 and 2011

FIDELITY NATIONAL INFORMATION SERVICES, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF EARNINGS - UNAUDITED
(In millions, except per share data)

Exhibit A

	Three months ended March 31,	
	2012	2011
Processing and services revenues	\$ 1,446.9	\$ 1,383.4
Cost of revenues	1,010.3	996.0
Gross profit	436.6	387.4
Selling, general and administrative expenses	207.1	173.5
Operating income	229.5	213.9
Other income (expense):		
Interest expense, net	(59.4)	(68.0)
Other income (expense), net	(20.9)	3.3
Total other income (expense)	(80.3)	(64.7)
Earnings from continuing operations before income taxes	149.2	149.2
Provision for income taxes	50.4	52.3
Earnings from continuing operations, net of tax	98.8	96.9
Earnings (loss) from discontinued operations, net of tax	(8.7)	(3.3)
Net earnings	90.1	93.6
Net (earnings) loss attributable to noncontrolling interest	(3.0)	(0.8)
Net earnings attributable to FIS common stockholders	<u>\$ 87.1</u>	<u>\$ 92.8</u>
Net earnings per share-basic from continuing operations attributable to FIS common stockholders *	\$ 0.33	\$ 0.32
Net earnings (loss) per share-basic from discontinued operations attributable to FIS common stockholders*	(0.03)	(0.01)
Net earnings per share-basic attributable to FIS common stockholders *	<u>\$ 0.30</u>	<u>\$ 0.31</u>
Weighted average shares outstanding-basic	<u>289.7</u>	<u>301.5</u>
Net earnings per share-diluted from continuing operations attributable to FIS common stockholders *	\$ 0.32	\$ 0.31
Net earnings (loss) per share-diluted from discontinued operations attributable to FIS common stockholders *	(0.03)	(0.01)
Net earnings per share-diluted attributable to FIS common stockholders *	<u>\$ 0.29</u>	<u>\$ 0.30</u>
Weighted average shares outstanding-diluted	<u>295.4</u>	<u>308.7</u>
Amounts attributable to FIS common stockholders:		
Earnings from continuing operations, net of tax	\$ 95.8	\$ 96.1
Earnings (loss) from discontinued operations, net of tax	(8.7)	(3.3)
Net earnings attributable to FIS common stockholders	<u>\$ 87.1</u>	<u>\$ 92.8</u>

* Amounts may not sum due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC. AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS — UNAUDITED
(In millions, except per share data)

Exhibit B

	<u>As of</u> <u>March 31,</u> <u>2012</u>	<u>As of</u> <u>December 31,</u> <u>2011</u>
Assets		
Current assets:		
Cash and cash equivalents	\$ 481.7	\$ 415.5
Settlement deposits	31.7	43.9
Trade receivables, net	889.3	858.5
Settlement receivables	87.4	78.1
Other receivables	35.5	40.1
Due from related parties	59.4	56.9
Prepaid expenses and other current assets	127.4	117.1
Deferred income taxes	55.2	72.6
Total current assets	<u>1,767.6</u>	<u>1,682.7</u>
Property and equipment, net	414.4	414.5
Goodwill	8,545.5	8,542.8
Intangible assets, net	1,842.7	1,903.3
Computer software, net	878.0	881.5
Deferred contract costs	249.2	246.4
Other noncurrent assets	207.0	177.1
Total assets	<u><u>\$ 13,904.4</u></u>	<u><u>\$ 13,848.3</u></u>
Liabilities and Equity		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 523.3	\$ 641.5
Due to Brazilian venture partner	37.7	36.5
Settlement payables	140.9	141.2
Current portion of long-term debt	115.7	259.2
Deferred revenues	287.0	276.5
Total current liabilities	<u>1,104.6</u>	<u>1,354.9</u>
Deferred revenues	51.0	55.9
Deferred income taxes	878.2	872.5
Long-term debt, excluding current portion	4,728.4	4,550.6
Due to Brazilian venture partner	50.3	50.6
Other long-term liabilities	324.8	312.6
Total liabilities	<u>7,137.3</u>	<u>7,197.1</u>
Equity:		
FIS stockholders' equity:		
Preferred stock \$0.01 par value	—	—
Common stock \$0.01 par value	3.8	3.8
Additional paid in capital	7,202.5	7,224.7
Retained earnings	1,908.7	1,880.4
Accumulated other comprehensive earnings	63.0	36.3
Treasury stock	<u>(2,563.0)</u>	<u>(2,642.2)</u>
Total FIS stockholders' equity	<u>6,615.0</u>	<u>6,503.0</u>
Noncontrolling interest	152.1	148.2
Total equity	<u>6,767.1</u>	<u>6,651.2</u>
Total liabilities and equity	<u><u>\$ 13,904.4</u></u>	<u><u>\$ 13,848.3</u></u>

FIDELITY NATIONAL INFORMATION SERVICES, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED
(In millions)

Exhibit C

	Three months ended March 31,	
	2012	2011
Cash flows from operating activities:		
Net earnings	\$ 90.1	\$ 93.6
Adjustment to reconcile net earnings to net cash provided by operating activities:		
Depreciation and amortization	158.1	154.4
Amortization of debt issue costs	21.4	3.6
Stock-based compensation	26.3	15.4
Deferred income taxes	19.0	21.4
Excess income tax benefit from exercise of stock options	(7.0)	(4.9)
Other operating activities, net	—	(4.5)
Net changes in assets and liabilities, net of effects from acquisitions:		
Trade receivables	(21.1)	—
Settlement activity	2.4	58.3
Prepaid expenses and other assets	(6.1)	(17.6)
Deferred contract costs	(17.9)	(18.2)
Deferred revenue	3.3	1.3
Accounts payable, accrued liabilities and other liabilities	(64.7)	(42.6)
Net cash provided by operating activities	203.8	260.2
Cash flows from investing activities:		
Additions to property and equipment	(24.2)	(20.4)
Additions to computer software	(40.8)	(51.2)
Net proceeds from sale of assets	—	5.9
Acquisitions, net of cash acquired	—	(12.8)
Net cash used in investing activities	(65.0)	(78.5)
Cash flows from financing activities:		
Borrowings	4,631.7	2,732.2
Repayment of borrowings and capital lease obligations	(4,598.5)	(2,912.7)
Debt issuance costs	(44.5)	—
Excess income tax benefit from exercise of stock options	7.0	4.9
Proceeds from exercise of stock options, net of tax withholding	124.7	51.5
Treasury stock purchases	(136.0)	—
Dividends paid	(58.8)	(15.2)
Other financing activities, net	(1.4)	(0.8)
Net cash used in financing activities	(75.8)	(140.1)
Effect of foreign currency exchange rate changes on cash	3.2	4.5
Net increase (decrease) in cash and cash equivalents	66.2	46.1
Cash and cash equivalents, at beginning of period	415.5	338.0
Cash and cash equivalents, at end of period	\$ 481.7	\$ 384.1

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit D

	Three months ended March 31, 2012				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 538.9	\$ 630.6	\$ 276.8	\$ 0.6	\$ 1,446.9
Operating income (loss)	\$ 168.3	\$ 226.1	\$ 33.0	\$ (197.9)	\$ 229.5
Stock and other compensation charges	—	—	—	18.5	18.5
Purchase price amortization	—	—	0.1	63.1	63.2
Non GAAP operating income (loss)	168.3	226.1	33.1	(116.3)	311.2
Depreciation and amortization from continuing operations	40.7	23.3	18.3	12.6	94.9
Adjusted EBITDA	\$ 209.0	\$ 249.4	\$ 51.4	\$ (103.7)	\$ 406.1
Non GAAP operating margin	31.2%	35.9%	12.0%	N/M	21.5%
Adjusted EBITDA margin	38.8%	39.5%	18.6%	N/M	28.1%
	Three months ended March 31, 2011				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue, as adjusted	\$ 503.7	\$ 614.5	\$ 268.1	\$ (2.9)	\$ 1,383.4
Operating income (loss)	\$ 156.2	\$ 196.0	\$ 30.5	\$ (168.8)	\$ 213.9
Purchase price amortization	0.1	0.1	0.1	63.7	64.0
Non GAAP operating income (loss)	156.3	196.1	30.6	(105.1)	277.9
Depreciation and amortization from continuing operations	38.8	23.2	18.3	10.1	90.4
Adjusted EBITDA	\$ 195.1	\$ 219.3	\$ 48.9	\$ (95.0)	\$ 368.3
Non GAAP operating margin	31.0%	31.9%	11.4%	N/M	20.1%
Adjusted EBITDA margin	38.7%	35.7%	18.2%	N/M	26.6%
Total revenue growth from prior year period					
Three months ended March 31, 2012	7.0%	2.6%	3.2%	N/M	4.6%

FIDELITY NATIONAL INFORMATION SERVICES, INC.
RECONCILIATION OF CASH FLOW MEASURES - UNAUDITED
(In millions)

Exhibit D (continued)

	Three months ended	
	March 31, 2012	March 31, 2011
Cash flows from operating activities:		
Net cash provided by operating activities	\$ 203.8	\$ 260.2
Capital expenditures	(65.0)	(71.6)
	138.8	188.6
Settlement activity	(2.4)	(58.3)
Free cash flow (1)	\$ 136.4	\$ 130.3

(1) Free cash flow is defined as cash flow from operating activities less capital expenditures and excludes the net change in settlement assets and obligations.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E

	Three months ended	
	March 31,	
	<u>2012</u>	<u>2011</u>
Net earnings from continuing operations attributable to FIS	\$ 95.8	\$ 96.1
Plus provision for income taxes	50.4	52.3
Interest expense, net	59.4	68.0
Other, net	<u>23.9</u>	<u>(2.5)</u>
Operating income	229.5	213.9
Stock and other compensation charges	18.5	—
Purchase price amortization	<u>63.2</u>	<u>64.0</u>
Non GAAP operating income	311.2	277.9
Depreciation and amortization from continuing operations	94.9	90.4
Adjusted EBITDA	<u>\$ 406.1</u>	<u>\$ 368.3</u>

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

Three months ended March 31, 2012

	GAAP	Stock and Other Compensation Charges (1)	Long-term Debt Refinance (2)	Subtotal	Purchase Price Amort. (3)	Non-GAAP
Processing and services revenue	\$ 1,446.9	\$ —	\$ —	\$ 1,446.9	\$ —	\$ 1,446.9
Cost of revenues	1,010.3	—	—	1,010.3	(63.2)	947.1
Gross profit	436.6	—	—	436.6	63.2	499.8
Selling, general and administrative	207.1	(18.5)	—	188.6	—	188.6
Operating income (loss)	229.5	18.5	—	248.0	63.2	311.2
Other income (expense):						
Interest income (expense), net	(59.4)	—	—	(59.4)	—	(59.4)
Other income (expense), net	(20.9)	—	18.4	(2.5)	—	(2.5)
Total other income (expense)	(80.3)	—	18.4	(61.9)	—	(61.9)
Earnings (loss) from continuing operations before income taxes	149.2	18.5	18.4	186.1	63.2	249.3
Provision for income taxes	50.4	6.2	6.2	62.8	21.3	84.1
Earnings (loss) from continuing operations, net of tax	98.8	12.3	12.2	123.3	41.9	165.2
Earnings (loss) from discontinued operations, net of tax (4)	(8.7)	—	—	(8.7)	—	(8.7)
Net earnings (loss)	90.1	12.3	12.2	114.6	41.9	156.5
Net (earnings) loss attributable to noncontrolling interest	(3.0)	—	—	(3.0)	—	(3.0)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 87.1</u>	<u>\$ 12.3</u>	<u>\$ 12.2</u>	<u>\$ 111.6</u>	<u>\$ 41.9</u>	<u>\$ 153.5</u>
Amounts attributable to FIS common stockholders						
Earnings (loss) from continuing operations, net of tax	\$ 95.8	\$ 12.3	\$ 12.2	\$ 120.3	\$ 41.9	\$ 162.2
Earnings (loss) from discontinued operations, net of tax (4)	(8.7)	—	—	(8.7)	—	(8.7)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 87.1</u>	<u>\$ 12.3</u>	<u>\$ 12.2</u>	<u>\$ 111.6</u>	<u>\$ 41.9</u>	<u>\$ 153.5</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 0.32</u>	<u>\$ 0.04</u>	<u>\$ 0.04</u>	<u>\$ 0.41</u>	<u>\$ 0.14</u>	<u>\$ 0.55</u>
Weighted average shares outstanding — diluted	<u>295.4</u>	<u>295.4</u>	<u>295.4</u>	<u>295.4</u>	<u>295.4</u>	<u>295.4</u>
Effective tax rate	<u>34%</u>					<u>34%</u>
Supplemental information:						
Depreciation and amortization				<u>\$ 158.1</u>	<u>(63.2)</u>	<u>\$ 94.9</u>
Stock compensation expense, excluding acceleration charges						\$ 18.0
Stock acceleration charges						8.3
Total stock compensation expense						<u>\$ 26.3</u>

* Amounts may not sum due to rounding.
See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Three months ended March 31, 2011

	Purchase		Non-GAAP
	GAAP	Price Amort. (3)	
Processing and services revenue	\$1,383.4	\$ —	\$ 1,383.4
Cost of revenues	996.0	(64.0)	932.0
Gross profit	387.4	64.0	451.4
Selling, general and administrative	173.5	—	173.5
Operating income	213.9	64.0	277.9
Other income (expense):			
Interest income (expense), net	(68.0)	—	(68.0)
Other income (expense), net	3.3	—	3.3
Total other income (expense)	(64.7)	—	(64.7)
Earnings (loss) from continuing operations before income taxes	149.2	64.0	213.2
Provision for income taxes	52.3	22.4	74.7
Earnings (loss) from continuing operations, net of tax	96.9	41.6	138.5
Earnings (loss) from discontinued operations, net of tax (4)	(3.3)	—	(3.3)
Net earnings (loss)	93.6	41.6	135.2
Net (earnings) loss attributable to noncontrolling interest	(0.8)	—	(0.8)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 92.8</u>	<u>\$ 41.6</u>	<u>\$ 134.4</u>
Amounts attributable to FIS common stockholders			
Earnings (loss) from continuing operations, net of tax	\$ 96.1	\$ 41.6	\$ 137.7
Earnings (loss) from discontinued operations, net of tax (4)	(3.3)	—	(3.3)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 92.8</u>	<u>\$ 41.6</u>	<u>\$ 134.4</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 0.31</u>	<u>\$ 0.13</u>	<u>\$ 0.45</u>
Weighted average shares outstanding — diluted	<u>308.7</u>	<u>308.7</u>	<u>308.7</u>
Effective tax rate	<u>35%</u>		<u>35%</u>
Supplemental information:			
Depreciation and amortization	<u>\$ 154.4</u>	<u>(64.0)</u>	<u>\$ 90.4</u>
Stock compensation expense, excluding acceleration charges			\$ 15.4
Stock acceleration charges			—
Total stock compensation expense			<u>\$ 15.4</u>

* Amounts may not sum due to rounding.

See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliation for the three months ended March 31, 2012 and 2011.

The adjustments are as follows:

- (1) Charges for accelerated vesting of certain stock option and restricted stock grants as of March 30, 2012 pursuant to the changes in roles of William P. Foley II, Vice Chairman, and Brent B. Bickett, Executive Vice President of Corporate Finance, and for a non-compete and change in role cash payment to Mr. Foley.
- (2) This column represents the write-off of certain previously capitalized debt issuance costs and transaction expenses incurred as a result of the early pay down of certain debt and the refinancing of our credit facility in the first quarter of 2012.
- (3) This column represents purchase price amortization expense on intangible assets acquired through various Company acquisitions.
- (4) During the 2012 and 2011 periods, certain operations are classified as discontinued. Reporting for discontinued operations classifies revenues and expenses as one line item net of tax in the consolidated statements of earnings. During the third quarter 2010, we determined that Fidelity National Participacoes Ltda. ("Participacoes"), our item processing and remittance services business in Brazil, should be treated as a discontinued operation. Participacoes had losses, net of tax of \$8.7 million and \$3.3 million during the three months ended March 31, 2012 and 2011.