





# Supplemental Financial Data and GAAP to Non-GAAP Reconciliations

First Quarter 2012 April 26, 2012



# Fidelity National Information Services, Inc. Earnings Release Supplemental Financial Information April 26, 2012

Exhibit A	Consolidated Statements of Earnings - Unaudited for the three months ended March 31, 2012 and 2011
Exhibit B	Consolidated Balance Sheets - Unaudited as of March 31, 2012 and December 31, 2011
Exhibit C	Consolidated Statements of Cash Flows - Unaudited for the three months ended March 31, 2012 and 2011
Exhibit D	Supplemental Non-GAAP Financial Information - Unaudited for the three months ended March 31, 2012 and 2011
Exhibit E	Supplemental GAAP to Non-GAAP Reconciliation - Unaudited for the three months ended March 31, 2012 and 2011

#### FIDELITY NATIONAL INFORMATION SERVICES, INC. AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF EARNINGS - UNAUDITED (In millions, except per share data)

#### Exhibit A

Processing and services revenues \$ Cost of revenues Gross profit Selling, general and administrative expenses Operating income	2012 1,446.9 1,010.3 436.6 207.1 229.5	\$ 011 1,383.4 996.0 387.4 173.5
Cost of revenues Gross profit Selling, general and administrative expenses	1,010.3 436.6 207.1	\$ 996.0 387.4
Gross profit Selling, general and administrative expenses	436.6 207.1	 387.4
Selling, general and administrative expenses	207.1	
		 173 5
Operating income	229.5	175.5
		 213.9
Other income (expense):		
Interest expense, net	(59.4)	(68.0)
Other income (expense), net	(20.9)	 3.3
Total other income (expense)	(80.3)	(64.7)
Earnings from continuing operations before income taxes	149.2	149.2
Provision for income taxes	50.4	52.3
Earnings from continuing operations, net of tax	98.8	96.9
Earnings (loss) from discontinued operations, net of tax	(8.7)	(3.3)
Net earnings	90.1	93.6
Net (earnings) loss attributable to noncontrolling interest	(3.0)	 (0.8)
Net earnings attributable to FIS common stockholders	87.1	\$ 92.8
Net earnings per share-basic from continuing operations attributable to FIS common stockholders * \$	0.33	\$ 0.32
Net earnings (loss) per share-basic from discontinued operations attributable to FIS common stockholders*	(0.03)	 (0.01)
Net earnings per share-basic attributable to FIS common stockholders *	0.30	\$ 0.31
Weighted average shares outstanding-basic	289.7	301.5
Net earnings per share-diluted from continuing operations attributable to FIS common stockholders * \$	0.32	\$ 0.31
Net earnings (loss) per share-diluted from discontinued operations attributable to FIS common stockholders *	(0.03)	(0.01)
Net earnings per share-diluted attributable to FIS common stockholders *	0.29	\$ 0.30
Weighted average shares outstanding-diluted	295.4	 308.7
Amounts attributable to FIS common stockholders:		 
Earnings from continuing operations, net of tax \$	95.8	\$ 96.1
Earnings (loss) from discontinued operations, net of tax	(8.7)	 (3.3)
Net earnings attributable to FIS common stockholders	87.1	\$ 92.8

\* Amounts may not sum due to rounding.

## FIDELITY NATIONAL INFORMATION SERVICES, INC. AND SUBSIDIARIES CONSOLIDATED BALANCE SHEETS — UNAUDITED (In millions, except per share data)

#### Exhibit B

Current assets:         \$         481.7         \$         415.5           Settlement deposits         31.7         43.9         Trade receivables, net         889.3         858.5           Settlement receivables         87.4         78.1         Other receivables         35.5         40.1           Due from related parties         59.4         56.9         Prepaid expenses and other current assets         127.4         117.1           Deferred income taxes         55.2         72.66         1.682.7           Propaid expenses and other current assets         1.767.6         1.682.7           Property and equipment, net         414.4         444.5           Computer software, net         1.842.7         1.90.3           Computer software, net         878.0         881.5           Deferred contract costs         207.0         177.1           Total assets         207.0         177.1           Total assets         \$         52.3         \$           Accounts payable and accrued liabilities         \$         52.3         \$           Accounts payable and accrued fiabilities         1.104.6         1.354.9           Deferred contract costs         28.7.0         276.5           Total current liabilities         1.104		As of March 31, 2012		As of December 31, 2011		
Cash and cash equivalents       \$       481.7       \$       415.5         Settlement deposits $31.7$ $43.9$ Trade receivables, net $889.3$ $888.5$ Settlement receivables $87.4$ $78.1$ Other receivables $87.4$ $78.1$ Other receivables $35.5$ $40.1$ Due from related parties $59.4$ $56.9$ Prepaid expenses and other current assets $127.4$ $117.1$ Deferred income taxes $55.2$ $72.6$ Total current assets $1.767.6$ $1.682.7$ Property and equipment, net $414.4$ $414.5$ Goodwill $8.545.5$ $8.542.8$ Intangible assets, net $1.842.7$ $1.903.3$ Computer software, net $878.0$ $881.5$ Deferred contract costs $249.2$ $2464$ Other noncurrent assets $207.0$ $177.1$ Total assets $$207.0$ $177.1$ Total assets $$23.3$ $$641.5$ Due from contruce pather $$37.7$ $365.5$ Settlement payables $141.0$ <	Assets					
Settlement deposits         31.7         43.9           Trade receivables, net         889.3         888.5           Settlement receivables         37.4         78.1           Other receivables         35.5         40.1           Due from related parties         59.4         66.9           Prepaid expenses and other current assets         127.4         117.1           Deferred income taxes         55.2         72.6           Total current assets         1,76.6         1,682.7           Property and equipment, net         414.4         414.5           Godwill         8,545.5         8,542.8           Intangible assets, net         1,842.7         1,903.3           Computer software, net         878.0         881.5           Deferred contract costs         249.2         246.4           Other noncurrent assets         20070         177.1           Total assets         \$ 13,904.4         \$ 13,848.3           Due to Brazilian venture partner         37.7         36.5           Settlement payables         140.9         141.2           Current portion of fong-term debt         115.7         2292.2           Deferred revenues         287.0         276.5           Total current		¢	491 7	¢	415 5	
Trade receivables, net       889.3       858.5         Settlement receivables       87.4       78.1         Other receivables       35.5       40.1         Due from related parties       59.4       56.9         Prepaid expenses and other current assets       127.4       117.1         Deferred income taxes       55.2       72.6         Total current assets       1,767.6       1,682.7         Property and equipment, net       414.4       444.5         Coodwill       85.45.5       8.542.8         Intangible assets, net       1,842.7       1,903.3         Computer software, net       878.0       881.5         Deferred contract costs       249.2       246.4         Other noncurrent assets       207.0       177.1         Total assets       207.0       177.1         Total assets       207.0       177.1         Current liabilities       \$ 52.3       \$ 641.5         Due to Brazilian venture partner       37.7       36.5         Settlement payables       140.9       141.2         Current portion of long-term debt       115.7       259.2         Deferred revenues       51.0       55.9         Total current tiabilities	-	\$		Э		
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Settlement payables $140.9$ $141.2$ Current portion of long-term debt $115.7$ $259.2$ Deferred revenues $287.0$ $276.5$ Total current liabilities $1,104.6$ $1,354.9$ Deferred revenues $51.0$ $55.9$ Deferred income taxes $878.2$ $872.5$ Long-term debt, excluding current portion $4,728.4$ $4,550.6$ Due to Brazilian venture partner $50.3$ $50.6$ Other long-term liabilities $324.8$ $312.6$ Total liabilities $7,137.3$ $7,197.1$ Equity:FIS stockholders' equity: $-$ Preferred stock $$0.01$ par value $3.8$ $3.8$ Additional paid in capital $7,202.5$ $7,224.7$ Retained earnings $1,908.7$ $1,880.4$ Accumulated other comprehensive earnings $63.0$ $36.3$ Treasury stock $(2,563.0)$ $(2,642.2)$ Total FIS stockholders' equity $6,615.0$ $6,503.0$ Noncontrolling interest $152.1$ $148.2$ Total equity $6,676.1$ $6,651.2$			37.7		36.5	
Current portion of long-term debt $115.7$ $259.2$ Deferred revenues $287.0$ $276.5$ Total current liabilities $1,104.6$ $1,354.9$ Deferred revenues $51.0$ $55.9$ Deferred income taxes $878.2$ $872.5$ Long-term debt, excluding current portion $4,728.4$ $4,550.6$ Due to Brazilian venture partner $50.3$ $50.6$ Other long-term liabilities $324.8$ $312.6$ Total liabilities $7,137.3$ $7,197.1$ Equity: $7137.3$ $7,197.1$ Equity: $7202.5$ $7,224.7$ Retained earnings $1,908.7$ $1,880.4$ Accumulated other comprehensive earnings $63.0$ $36.3$ Treasury stock $(2,563.0)$ $(2,642.2)$ Total FIS stockholders' equity $6,615.0$ $6,503.0$ Noncontrolling interest $152.1$ $148.2$ Total equity $6,661.2$ $6,651.2$			140.9		141.2	
Deferred revenues $287.0$ $276.5$ Total current liabilities $1,104.6$ $1,354.9$ Deferred revenues $51.0$ $55.9$ Deferred income taxes $878.2$ $872.5$ Long-term debt, excluding current portion $4,728.4$ $4,550.6$ Due to Brazilian venture partner $50.3$ $50.6$ Other long-term liabilities $324.8$ $312.6$ Total liabilities $7,137.3$ $7,197.1$ Equity: $7153$ $7,197.1$ FIS stockholders' equity: $ -$ Preferred stock \$0.01 par value $3.8$ $3.8$ Additional paid in capital $7,202.5$ $7,224.7$ Retained earnings $63.0$ $36.3$ Treasury stock $(2,563.0)$ $(2,642.2)$ Total FIS stockholders' equity $6,615.0$ $6,503.0$ Noncontrolling interest $152.1$ $148.2$ Total equity $6,615.0$ $6,503.0$			115.7		259.2	
Deferred revenues $51.0$ $55.9$ Deferred income taxes $878.2$ $872.5$ Long-term debt, excluding current portion $4,728.4$ $4,550.6$ Due to Brazilian venture partner $50.3$ $50.6$ Other long-term liabilities $324.8$ $312.6$ Total liabilities $7,137.3$ $7,197.1$ Equity: $7,137.3$ $7,197.1$ Equity: $7,202.5$ $7,224.7$ Retained earnings $1,908.7$ $1,880.4$ Accumulated other comprehensive earnings $63.0$ $36.3$ Treasury stock $(2,563.0)$ $(2,642.2)$ Total FIS stockholders' equity $6,615.0$ $6,503.0$ Noncontrolling interest $152.1$ $148.2$ Total equity $6,767.1$ $6,651.2$			287.0		276.5	
Deferred revenues $51.0$ $55.9$ Deferred income taxes $878.2$ $872.5$ Long-term debt, excluding current portion $4,728.4$ $4,550.6$ Due to Brazilian venture partner $50.3$ $50.6$ Other long-term liabilities $324.8$ $312.6$ Total liabilities $7,137.3$ $7,197.1$ Equity: $7,137.3$ $7,197.1$ Equity: $7,202.5$ $7,224.7$ Retained earnings $1,908.7$ $1,880.4$ Accumulated other comprehensive earnings $63.0$ $36.3$ Treasury stock $(2,563.0)$ $(2,642.2)$ Total FIS stockholders' equity $6,615.0$ $6,503.0$ Noncontrolling interest $152.1$ $148.2$ Total equity $6,767.1$ $6,651.2$	Total current liabilities					
Long-term debt, excluding current portion $4,728.4$ $4,550.6$ Due to Brazilian venture partner $50.3$ $50.6$ Other long-term liabilities $324.8$ $312.6$ Total liabilities $7,137.3$ $7,197.1$ Equity:FIS stockholders' equity: $-$ Preferred stock \$0.01 par value $3.8$ $3.8$ Additional paid in capital $7,202.5$ $7,224.7$ Retained earnings $1,908.7$ $1,880.4$ Accumulated other comprehensive earnings $63.0$ $36.3$ Treasury stock $(2,563.0)$ $(2,642.2)$ Total FIS stockholders' equity $6,615.0$ $6,503.0$ Noncontrolling interest $152.1$ $148.2$ Total equity $6,767.1$ $6,651.2$	Deferred revenues					
Due to Brazilian venture partner $50.3$ $50.6$ Other long-term liabilities $324.8$ $312.6$ Total liabilities $7,137.3$ $7,197.1$ Equity: $7,137.3$ $7,197.1$ Equity:Preferred stock \$0.01 par value $-$ Common stock \$0.01 par value $3.8$ $3.8$ Additional paid in capital $7,202.5$ $7,224.7$ Retained earnings $1,908.7$ $1,880.4$ Accumulated other comprehensive earnings $63.0$ $36.3$ Treasury stock $(2,563.0)$ $(2,642.2)$ Total FIS stockholders' equity $6,615.0$ $6,503.0$ Noncontrolling interest $152.1$ $148.2$ Total equity $6,767.1$ $6,651.2$	Deferred income taxes		878.2		872.5	
Due to Brazilian venture partner $50.3$ $50.6$ Other long-term liabilities $324.8$ $312.6$ Total liabilities $7,137.3$ $7,197.1$ Equity: $7,137.3$ $7,197.1$ Equity:Preferred stock \$0.01 par value $-$ Common stock \$0.01 par value $3.8$ $3.8$ Additional paid in capital $7,202.5$ $7,224.7$ Retained earnings $1,908.7$ $1,880.4$ Accumulated other comprehensive earnings $63.0$ $36.3$ Treasury stock $(2,563.0)$ $(2,642.2)$ Total FIS stockholders' equity $6,615.0$ $6,503.0$ Noncontrolling interest $152.1$ $148.2$ Total equity $6,767.1$ $6,651.2$	Long-term debt, excluding current portion		4,728.4		4,550.6	
Other long-term liabilities $324.8$ $312.6$ Total liabilities $7,137.3$ $7,197.1$ Equity:FIS stockholders' equity: $ -$ Preferred stock \$0.01 par value $  -$ Common stock \$0.01 par value $3.8$ $3.8$ $3.8$ Additional paid in capital $7,202.5$ $7,224.7$ Retained earnings $1,908.7$ $1,880.4$ Accumulated other comprehensive earnings $63.0$ $36.3$ Treasury stock $(2,563.0)$ $(2,642.2)$ Total FIS stockholders' equity $6,615.0$ $6,503.0$ Noncontrolling interest $152.1$ $148.2$ Total equity $6,767.1$ $6,651.2$						
Total liabilities $7,137.3$ $7,197.1$ Equity:FIS stockholders' equity:Preferred stock \$0.01 par value $-$ Common stock \$0.01 par value $3.8$ Additional paid in capital $7,202.5$ Retained earnings $1,908.7$ Accumulated other comprehensive earnings $63.0$ Treasury stock $(2,563.0)$ Total FIS stockholders' equity $6,615.0$ Noncontrolling interest $152.1$ Total equity $6,767.1$					312.6	
FIS stockholders' equity: $ -$ Preferred stock \$0.01 par value $3.8$ $3.8$ Additional paid in capital $7,202.5$ $7,224.7$ Retained earnings $1,908.7$ $1,880.4$ Accumulated other comprehensive earnings $63.0$ $36.3$ Treasury stock $(2,563.0)$ $(2,642.2)$ Total FIS stockholders' equity $6,615.0$ $6,503.0$ Noncontrolling interest $152.1$ $148.2$ Total equity $6,767.1$ $6,651.2$	5					
FIS stockholders' equity: $ -$ Preferred stock \$0.01 par value $3.8$ $3.8$ Additional paid in capital $7,202.5$ $7,224.7$ Retained earnings $1,908.7$ $1,880.4$ Accumulated other comprehensive earnings $63.0$ $36.3$ Treasury stock $(2,563.0)$ $(2,642.2)$ Total FIS stockholders' equity $6,615.0$ $6,503.0$ Noncontrolling interest $152.1$ $148.2$ Total equity $6,767.1$ $6,651.2$	Equity:		<u> </u>		<u>,                                     </u>	
Common stock \$0.01 par value       3.8       3.8         Additional paid in capital       7,202.5       7,224.7         Retained earnings       1,908.7       1,880.4         Accumulated other comprehensive earnings       63.0       36.3         Treasury stock       (2,563.0)       (2,642.2)         Total FIS stockholders' equity       6,615.0       6,503.0         Noncontrolling interest       152.1       148.2         Total equity       6,767.1       6,651.2						
Additional paid in capital       7,202.5       7,224.7         Retained earnings       1,908.7       1,880.4         Accumulated other comprehensive earnings       63.0       36.3         Treasury stock       (2,563.0)       (2,642.2)         Total FIS stockholders' equity       6,615.0       6,503.0         Noncontrolling interest       152.1       148.2         Total equity       6,767.1       6,651.2	Preferred stock \$0.01 par value				_	
Additional paid in capital       7,202.5       7,224.7         Retained earnings       1,908.7       1,880.4         Accumulated other comprehensive earnings       63.0       36.3         Treasury stock       (2,563.0)       (2,642.2)         Total FIS stockholders' equity       6,615.0       6,503.0         Noncontrolling interest       152.1       148.2         Total equity       6,767.1       6,651.2	·		3.8		3.8	
Retained earnings       1,908.7       1,880.4         Accumulated other comprehensive earnings       63.0       36.3         Treasury stock       (2,563.0)       (2,642.2)         Total FIS stockholders' equity       6,615.0       6,503.0         Noncontrolling interest       152.1       148.2         Total equity       6,767.1       6,651.2	· · · · · · · · · · · · · · · · · · ·		7,202.5		7,224.7	
Accumulated other comprehensive earnings       63.0       36.3         Treasury stock       (2,563.0)       (2,642.2)         Total FIS stockholders' equity       6,615.0       6,503.0         Noncontrolling interest       152.1       148.2         Total equity       6,767.1       6,651.2	Retained earnings		1,908.7		1,880.4	
Treasury stock       (2,563.0)       (2,642.2)         Total FIS stockholders' equity       6,615.0       6,503.0         Noncontrolling interest       152.1       148.2         Total equity       6,767.1       6,651.2						
Total FIS stockholders' equity         6,615.0         6,503.0           Noncontrolling interest         152.1         148.2           Total equity         6,767.1         6,651.2	· -		(2,563.0)		(2,642.2)	
Noncontrolling interest         152.1         148.2           Total equity         6,767.1         6,651.2	-					
Total equity         6,767.1         6,651.2						
Total liabilities and equity         \$ 13,904.4         \$ 13,848.3	Total liabilities and equity	\$		\$		

#### FIDELITY NATIONAL INFORMATION SERVICES, INC. AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED (In millions)

#### Exhibit C

	Three months en		ded March 31,	
		2012		2011
Cash flows from operating activities:				
Net earnings	\$	90.1	\$	93.6
Adjustment to reconcile net earnings to net cash provided by operating activities:				
Depreciation and amortization		158.1		154.4
Amortization of debt issue costs		21.4		3.6
Stock-based compensation		26.3		15.4
Deferred income taxes		19.0		21.4
Excess income tax benefit from exercise of stock options		(7.0)		(4.9)
Other operating activities, net		_		(4.5)
Net changes in assets and liabilities, net of effects from acquisitions:				
Trade receivables		(21.1)		_
Settlement activity		2.4		58.3
Prepaid expenses and other assets		(6.1)		(17.6)
Deferred contract costs		(17.9)		(18.2)
Deferred revenue		3.3		1.3
Accounts payable, accrued liabilities and other liabilities		(64.7)		(42.6)
Net cash provided by operating activities		203.8		260.2
Cash flows from investing activities:				
Additions to property and equipment		(24.2)		(20.4)
Additions to computer software		(40.8)		(51.2)
Net proceeds from sale of assets		_		5.9
Acquisitions, net of cash acquired		_		(12.8)
Net cash used in investing activities		(65.0)		(78.5)
Cash flows from financing activities:				
Borrowings		4,631.7		2,732.2
Repayment of borrowings and capital lease obligations		(4,598.5)		(2,912.7)
Debt issuance costs		(44.5)		_
Excess income tax benefit from exercise of stock options		7.0		4.9
Proceeds from exercise of stock options, net of tax withholding		124.7		51.5
Treasury stock purchases		(136.0)		_
Dividends paid		(58.8)		(15.2)
Other financing activities, net		(1.4)		(0.8)
Net cash used in financing activities		(75.8)		(140.1)
Effect of foreign currency exchange rate changes on cash		3.2		4.5
Net increase (decrease) in cash and cash equivalents		66.2		46.1
Cash and cash equivalents, at beginning of period		415.5		338.0
Cash and cash equivalents, at end of period	\$	481.7	\$	384.1

#### FIDELITY NATIONAL INFORMATION SERVICES, INC. SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED (In millions)

#### Exhibit D

	Three months ended March 31, 2012					
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated	
Processing and services revenue	\$ 538.9	\$ 630.6	\$ 276.8	\$ 0.6	\$ 1,446.9	
Operating income (loss)	\$ 168.3	\$ 226.1	\$ 33.0	\$ (197.9)	\$ 229.5	
Stock and other compensation charges	—			18.5	18.5	
Purchase price amortization	—		0.1	63.1	63.2	
Non GAAP operating income (loss)	168.3	226.1	33.1	(116.3)	311.2	
Depreciation and amortization from continuing operations Adjusted EBITDA	40.7 \$ 209.0	23.3 \$ 249.4	18.3 \$ 51.4	12.6 \$ (103.7)	94.9 \$ 406.1	
Non GAAP operating margin	31.2%	35.9%	12.0%	N/M	21.5%	
Adjusted EBITDA margin	38.8%	39.5%	18.6%	N/M	28.1%	

	Three months ended March 31, 2011					
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated	
Processing and services revenue, as adjusted	\$ 503.7	\$ 614.5	\$ 268.1	\$ (2.9)	\$ 1,383.4	
Operating income (loss)	\$ 156.2	\$ 196.0	\$ 30.5	\$ (168.8)	\$ 213.9	
Purchase price amortization	0.1	0.1	0.1	63.7	64.0	
Non GAAP operating income (loss)	156.3	196.1	30.6	(105.1)	277.9	
Depreciation and amortization from continuing operations	38.8	23.2	18.3	10.1	90.4	
Adjusted EBITDA	\$ 195.1	\$ 219.3	\$ 48.9	\$ (95.0)	\$ 368.3	
Non GAAP operating margin	31.0%	31.9%	11.4%	<u>N/M</u>	20.1%	
Adjusted EBITDA margin	38.7%	35.7%	18.2%	N/M	26.6%	
<b>Total revenue growth from prior year period</b> Three months ended March 31, 2012	7.0%	2.6%	3.2%	<u>N/M</u>	4.6%	

#### FIDELITY NATIONAL INFORMATION SERVICES, INC. RECONCILIATION OF CASH FLOW MEASURES - UNAUDITED (In millions)

# Exhibit D (continued)

	Three months ended				
	March	n 31, 2012	Marc	h 31, 2011	
Cash flows from operating activities:					
Net cash provided by operating activities	\$	203.8	\$	260.2	
Capital expenditures		(65.0)		(71.6)	
		138.8		188.6	
Settlement activity		(2.4)		(58.3)	
Free cash flow (1)	\$	136.4	\$	130.3	

(1) Free cash flow is defined as cash flow from operating activities less capital expenditures and excludes the net change in settlement assets and obligations.

#### Exhibit E

	Three months ended March 31,		
	2012	2011	
Net earnings from continuing operations attributable to FIS Plus provision for income taxes	\$ 95.8 50.4	\$ 96.1 52.3	
Interest expense, net Other, net	59.4 23.9	68.0 (2.5)	
Operating income	229.5	213.9	
Stock and other compensation charges Purchase price amortization	18.5 63.2	64.0	
Non GAAP operating income	311.2	277.9	
Depreciation and amortization from continuing operations Adjusted EBITDA	94.9 \$ 406.1	90.4 \$ 368.3	

Exhibit E (continued)

		Th	ee months ended	March 31, 20	12	
		Stock and Other	Long-term		Purchase	
		Compensation	Debt		Price	
	GAAP	Charges (1)	Refinance (2)	Subtotal	Amort. (3)	Non-GAAP
Processing and services revenue	\$ 1,446.9	\$	\$ —	\$ 1,446.9	\$ —	\$ 1,446.9
Cost of revenues	1,010.3	—	—	1,010.3	(63.2)	947.1
Gross profit	436.6			436.6	63.2	499.8
Selling, general and administrative	207.1	(18.5)	—	188.6	_	188.6
Operating income (loss)	229.5	18.5		248.0	63.2	311.2
Other income (expense):						
Interest income (expense), net	(59.4)	—	—	(59.4)	—	(59.4)
Other income (expense), net	(20.9)	—	18.4	(2.5)	—	(2.5)
Total other income (expense)	(80.3)		18.4	(61.9)		(61.9)
Earnings (loss) from continuing operations before income taxes	149.2	18.5	18.4	186.1	63.2	249.3
Provision for income taxes	50.4	6.2	6.2	62.8	21.3	84.1
Earnings (loss) from continuing operations, net of tax	98.8	12.3	12.2	123.3	41.9	165.2
Earnings (loss) from discontinued operations, net of tax (4)	(8.7)	_	_	(8.7)	_	(8.7)
Net earnings (loss)	90.1	12.3	12.2	114.6	41.9	156.5
Net (earnings) loss attributable to noncontrolling interest	(3.0)			(3.0)		(3.0)
Net earnings (loss) attributable to FIS common stockholders	\$ 87.1	\$ 12.3	\$ 12.2	\$ 111.6	\$ 41.9	\$ 153.5
Amounts attributable to FIS common stockholders						
Earnings (loss) from continuing operations, net of tax	\$ 95.8	\$ 12.3	\$ 12.2	\$ 120.3	\$ 41.9	\$ 162.2
Earnings (loss) from discontinued operations, net of tax (4)	(8.7)			(8.7)		(8.7)
Net earnings (loss) attributable to FIS common stockholders	\$ 87.1	\$ 12.3	\$ 12.2	\$ 111.6	\$ 41.9	\$ 153.5
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	\$ 0.32	\$ 0.04	\$ 0.04	\$ 0.41	\$ 0.14	\$ 0.55
Weighted average shares outstanding — diluted	295.4	295.4	295.4	295.4	295.4	295.4
Effective tax rate	34%					34%
Supplemental information:						
Depreciation and amortization				\$ 158.1	(63.2)	\$ 94.9
Stock compensation expense, excluding acceleration charges						\$ 18.0
Stock acceleration charges						8.3

\* Amounts may not sum due to rounding. See accompanying notes.

Three months ended March 31, 2011

		Purchase Price	
	GAAP	Amort. (3)	Non-GAAP
Processing and services revenue	\$1,383.4	\$ _	\$ 1,383.4
Cost of revenues	996.0	(64.0)	932.0
Gross profit	387.4	64.0	451.4
Selling, general and administrative	173.5	_	173.5
Operating income	213.9	64.0	277.9
Other income (expense):			
Interest income (expense), net	(68.0)	_	(68.0)
Other income (expense), net	3.3	_	3.3
Total other income (expense)	(64.7)		(64.7)
Earnings (loss) from continuing operations before income taxes	149.2	64.0	213.2
Provision for income taxes	52.3	22.4	74.7
Earnings (loss) from continuing operations, net of tax	96.9	41.6	138.5
Earnings (loss) from discontinued operations, net of tax (4)	(3.3)	_	(3.3)
Net earnings (loss)	93.6	41.6	135.2
Net (earnings) loss attributable to noncontrolling interest	(0.8)	_	(0.8)
Net earnings (loss) attributable to FIS common stockholders	\$ 92.8	\$ 41.6	\$ 134.4
Amounts attributable to FIS common stockholders			
Earnings (loss) from continuing operations, net of tax	\$ 96.1	\$ 41.6	\$ 137.7
Earnings (loss) from discontinued operations, net of tax (4)	(3.3)	_	(3.3)
Net earnings (loss) attributable to FIS common stockholders	\$ 92.8	\$ 41.6	\$ 134.4
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	\$ 0.31	\$ 0.13	\$ 0.45
Weighted average shares outstanding — diluted	308.7	308.7	308.7
Effective tax rate	35%		35%
Supplemental information:			
Depreciation and amortization	\$ 154.4	(64.0)	\$ 90.4
Stock compensation expense, excluding acceleration charges			\$ 15.4
Stock acceleration charges			
Total stock compensation expense			\$ 15.4

\* Amounts may not sum due to rounding.

See accompanying notes.

#### Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliation for the three months ended March 31, 2012 and 2011.

The adjustments are as follows:

- (1) Charges for accelerated vesting of certain stock option and restricted stock grants as of March 30, 2012 pursuant to the changes in roles of William P. Foley II, Vice Chairman, and Brent B. Bickett, Executive Vice President of Corporate Finance, and for a non-compete and change in role cash payment to Mr. Foley.
- (2) This column represents the write-off of certain previously capitalized debt issuance costs and transaction expenses incurred as a result of the early pay down of certain debt and the refinancing of our credit facility in the first quarter of 2012.
- (3) This column represents purchase price amortization expense on intangible assets acquired through various Company acquisitions.
- (4) During the 2012 and 2011 periods, certain operations are classified as discontinued. Reporting for discontinued operations classifies revenues and expenses as one line item net of tax in the consolidated statements of earnings. During the third quarter 2010, we determined that Fidelity National Participacoes Ltda. ("Participacoes"), our item processing and remittance services business in Brazil, should be treated as a discontinued operation. Participacoes had losses, net of tax of \$8.7 million and \$3.3 million during the three months ended March 31, 2012 and 2011.