
United States
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported):

November 6, 2007

Fidelity National Information Services, Inc.

(Exact name of Registrant as Specified in its Charter)

1-16427

(Commission File Number)

Georgia

(State or Other Jurisdiction of Incorporation or Organization)

58-2606325

(IRS Employer Identification Number)

601 Riverside Avenue
Jacksonville, Florida 32204

(Addresses of Principal Executive Offices)

(904) 854-8100

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure.

On November 6, 2007, FIS made available presentation materials (the “Presentation Materials”) to be used by FIS in certain presentations by management. A copy of the Presentation Materials are attached as Exhibit 99.1 and is incorporated herein by reference and is also available on the Company’s website www.fidelityinfoservices.com.

The information in this report, including the Presentation Materials incorporated herein by reference, is being “furnished” pursuant to General Instruction F to Current Report on Form 8-K, and shall not be deemed “filed” for the purposes of Section 18 of the Securities and Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that Section. The information in this report, including the Presentation Materials incorporated herein by reference, shall not be incorporated by reference into any registration statement or other documents pursuant to the Securities Act of 1933, as amended, or into any filing or other document pursuant to the Exchange Act except as otherwise expressly stated in any such filing.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1 Investor Presentation-November 2007*

* As described in Item 7.01 above of the Current Report, this exhibit is “furnished” and not “filed” with this Current Report.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Fidelity National Information Services, Inc.

Date: November 6, 2007

By: /s/ Jeffrey S. Carbiener

Name: Jeffrey S. Carbiener

Title: Executive Vice President and
Chief Financial Officer

EXHIBIT INDEX

Exhibit	Description
99.1	Investor Presentation-November 2007*

* As described in Item 7.01 of the Current Report, this exhibit is “furnished” and not “filed” with this Current Report.



Fidelity National Information Services

November 2007

Forward-Looking Statements

This presentation contains forward-looking statements that involve a number of risks and uncertainties and may not occur. Statements that are not historical facts, including statements about our beliefs and expectations, are forward-looking statements. Forward-looking statements are based on management's beliefs, as well as assumptions made by, and information currently available to, management. Because such statements are based on expectations as to future events and are not statements of fact, actual results may differ materially from those projected. We undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise. The risks and uncertainties which forward-looking statements are subject to include, but are not limited to risks associated with the ability of FIS to contribute LPS assets and liabilities to Newco; the ability of LPS to obtain debt on acceptable terms and exchange that debt with certain holders of the FIS debt; obtaining government approvals; obtaining FIS Board of Directors approval; market conditions for the spin-off; the risk that the spin-off will not be beneficial once accomplished, including as a result of unexpected dis-synergies resulting from the separation or unfavorable reaction from customers, rating agencies or other constituencies; changes in general economic, business and political conditions, including changes in the financial markets; the effects of our substantial leverage (both at FIS prior to the spin-off and at the separate companies after the spin-off); the risks of reduction in revenue from the elimination of existing and potential customers due to consolidation in the banking, retail and financial services industries; failures to adapt our services to changes in technology or in the marketplace; adverse changes in the level of real estate activity, which would adversely affect certain of our businesses; our potential inability to find suitable acquisition candidates or difficulties in integrating acquisitions; significant competition that our operating subsidiaries face; the risks and uncertainties related to our recently announced data theft, which continues to be investigated, and which includes the potential for fines, increased operating costs and loss of business; the possibility that our acquisition of EFD/eFunds may not be accretive to our earnings due to undisclosed liabilities, management or integration issues, loss of customers, the inability to achieve targeted cost savings, or other factors; and other risks detailed in the "Statement Regarding Forward-Looking Information," "Risk Factors" and other sections of the Company's Form 10-K and other filings with the Securities and Exchange Commission.



Lender Processing Services Proposed Spin-Off



Strategic Rationale

Operational Considerations

- **Unique and distinct businesses**
 - *Different customers*
 - *Different markets*
 - *Different management*
- **Limited ability to leverage operations, technology and product development**
- **Competing investment and resource needs**

Market Considerations

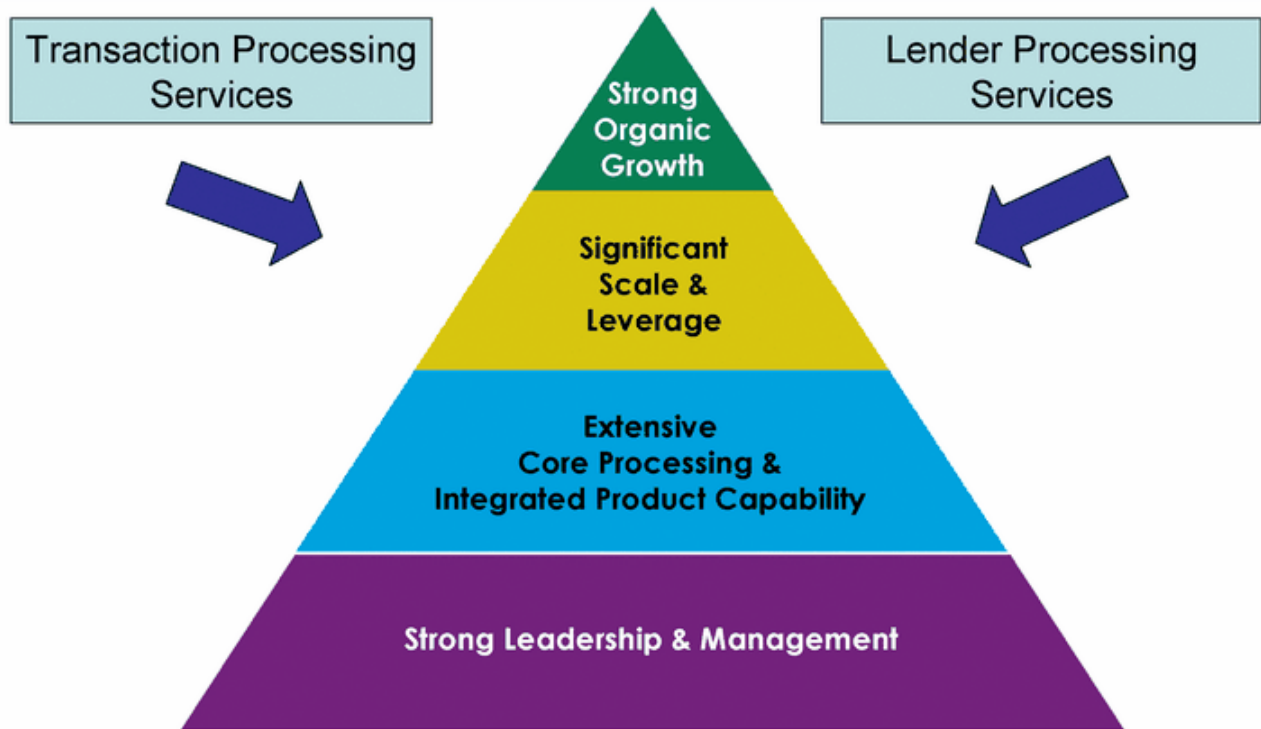
- **Perceived exposure to mortgage market**
 - *Stock price volatility*
 - *Investor base volatility*
- **Pure play advantages**
 - *Reduce complexity*
 - *Optimize relative holdings based on investment criteria*
- **Provides strategic flexibility**

Each Business is Well Positioned to Succeed as Stand-Alone Public Company

Business Characteristics

- **Lender Processing Services**
 - Category-leading outsource provider
 - Uniquely balanced operating model driven by integrated technology, data, and outsourcing services
 - Strong revenue growth, margin and cash flow profile
 - Benchmarked against other category leading outsource providers with similar operating metrics
- **Transaction Processing Services**
 - Pure-play core processing and payments company
 - Attractive business model
 - Strong organic revenue growth
 - Benchmarked against similar financial institution processing companies

Strong Competitive Positions in Each Business



Strong Organic Revenue Growth*

	<u>CAGR</u> <u>2004 – 2007(F)</u>	<u>Average</u> <u>2006 - 2007(F)</u>
Transaction Processing Services	7.7%	10.0%
Lender Processing Services	9.3%	9.9%

*Pro forma for Aurum, Sanchez, Intercept and Certegy acquisitions; and Property Insight and FNRES divestitures.
Excludes eFunds, Watterson Prime and Applied Financial Technology.

Lender Processing Services

Selected Publicly Traded Companies Analysis

LPS growth and margins compare favorably to its publicly traded peers

Company	Market Value (\$MM)	Price / 2008E Cash EPS	Enterprise Value / '08E EBITDA	Organic Rev. Growth 2008E	2008E EBITDA Margin	% Recurring Revenue
Experian	\$9,560	13.7x	9.0x	11%	29%	100%
Fiserv	9,073	16.5	8.9	5%	22%	72%
Equifax	5,360	13.5	8.8	13%	34%	100%
Jack Henry	2,503	18.8	10.5	11%	30%	64%
Metavante	2,959	18.8	9.9	5%	28%	84%
Median		16.5x	9.0x	11%	29%	84%
LPS				13%	(a) 33%	90%
FIS		15.6x	8.9x			

Note: Market data as of 10/30/2007.

Source: First Call, I/B/E/S or Wall Street research.

(a) 2007, based on Company's FY revenue and EBITDA guidance

Lender Processing Services

Peer Comparison

LPS is a well diversified business with leading market position

Characteristics of Comparable Companies	Characteristics of LPS
<ul style="list-style-type: none">• Leading market position	<ul style="list-style-type: none">• 60% market share of US mortgage processing
<ul style="list-style-type: none">• Exposure to mortgage industry	<ul style="list-style-type: none">• 16% of revenues related to origination (cyclical)• 26% processing (non-cyclical)• 22% valuation (quasi-cyclical)• 32% default services (counter-cyclical)
<ul style="list-style-type: none">• Significant portion of revenues are recurring	<ul style="list-style-type: none">• 90% recurring relationship revenue (recurring contracts)
<ul style="list-style-type: none">• Median 2008E Revenue growth of 11%	<ul style="list-style-type: none">• 2007E revenue growth of 10% (13% organic*)
<ul style="list-style-type: none">• Median 2008E EBITDA margin of 30%	<ul style="list-style-type: none">• 2007E EBITDA margin of 33%

*Excludes FNRES, Property Insight, Watterson Prime and Applied Financial Technology

Transaction Processing Services

Selected Publicly Traded Companies Analysis

TPS growth and margins compare favorably to its publicly traded peers

Company	Market Value (\$MM)	Price / 2008E Cash EPS	Enterprise Value / '08E EBITDA	Organic Rev. Growth 2008E	2008E EBITDA Margin	% Payments Revenue	% Recurring Revenue
MasterCard	\$21,243	24.2x	16.4x	12%	28%	100%	100%
Fiserv	9,073	16.5	8.9	5%	22%	25%	72%
TSYS	5,769	20.4	9.8	6%	30%	100%	88%
Global Payments	3,676	21.0	11.4	13%	23%	100%	100%
Jack Henry	2,503	18.8	10.5	11%	30%	15%	64%
Euronet	1,500	19.2	11.1	20%	15%	100%	100%
Heartland	1,090	23.8	13.1	19%	5%	100%	100%
Metavante	2,959	18.8	9.9	5%	28%	48%	84%
Median		19.8x	10.8x	11%	26%	100%	89%
TPS				10% (a)	26%	45%	88%
FIS		15.6x	8.9x				

Note: Market data as of 10/30/2007.

Source: First Call, I/B/E/S or Wall Street research.

(a) 2007, based on Company's FY revenue and EBITDA guidance, excluding eFunds

Transaction Processing Services








Peer Comparison

TPS shows similar or better characteristics than its publicly traded peers

Characteristics of Comparable Companies	Characteristics of TPS
<ul style="list-style-type: none">• Leading market position	<ul style="list-style-type: none">• #1 or #2 in majority of core IFS product lines• #1 Tier 1 domestic financial institutions• Strong and growing international presence
<ul style="list-style-type: none">• Relationships with marquee financial institutions	<ul style="list-style-type: none">• Relationships with 35 of top 50 global banks• 10,000 financial institutions globally• Customers in 80 countries
<ul style="list-style-type: none">• Exposure to fast growing payments industry	<ul style="list-style-type: none">• 45% of revenue related to payments
<ul style="list-style-type: none">• Significant portion of revenues are recurring	<ul style="list-style-type: none">• 88% recurring revenue
<ul style="list-style-type: none">• Median 2008E revenue growth of 11%	<ul style="list-style-type: none">• 2007E revenue growth of 10%
<ul style="list-style-type: none">• Median 2008E EBITDA margin of 26%	<ul style="list-style-type: none">• 2007E EBITDA margin of 26%

Selected Publicly Traded Companies

Industry-focused category-leading outsourcers tend to trade at a premium

Company	Industry Focus	Price / 2008E EPS	Enterprise Value / 2008E EBITDA
 Computershare	Transfer Agency	19.6x	13.3x
 EXPRESS SCRIPTS	Healthcare Services	20.3	13.6
 GENPACT <small>Global Business Impact</small>	Business Process Outsourcer	16.3	18.2
 HEALTHWAYS	Disease Management	19.6	13.3
 MasterCard Worldwide	Payment Processor	20.6	16.4
 PAYCHEX	Payroll Processor	19.7	15.6
 Solera	Claims Processing	22.0	12.0
Median		19.7x	13.6x

Note: Market data as of 10/30/2007.
Source: First Call, I/B/E/S or Wall Street research

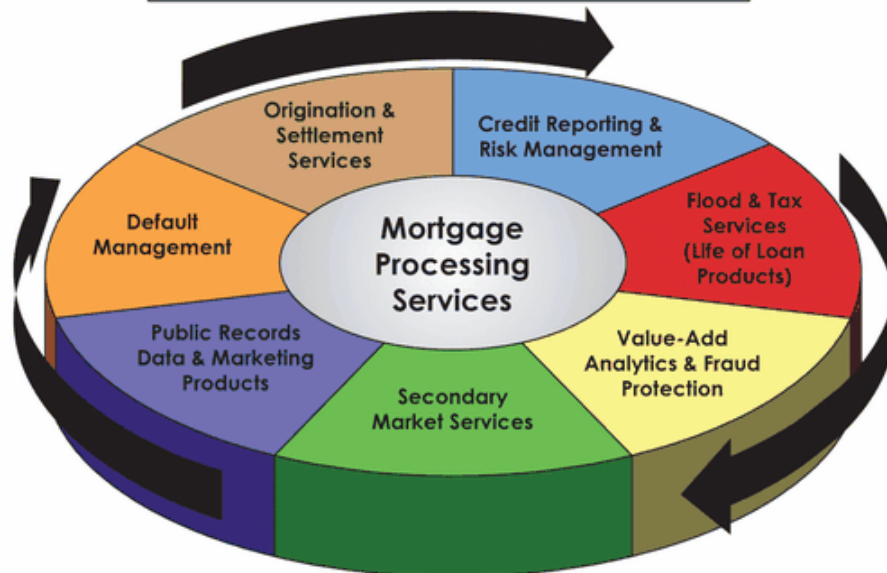


Lender Processing Services



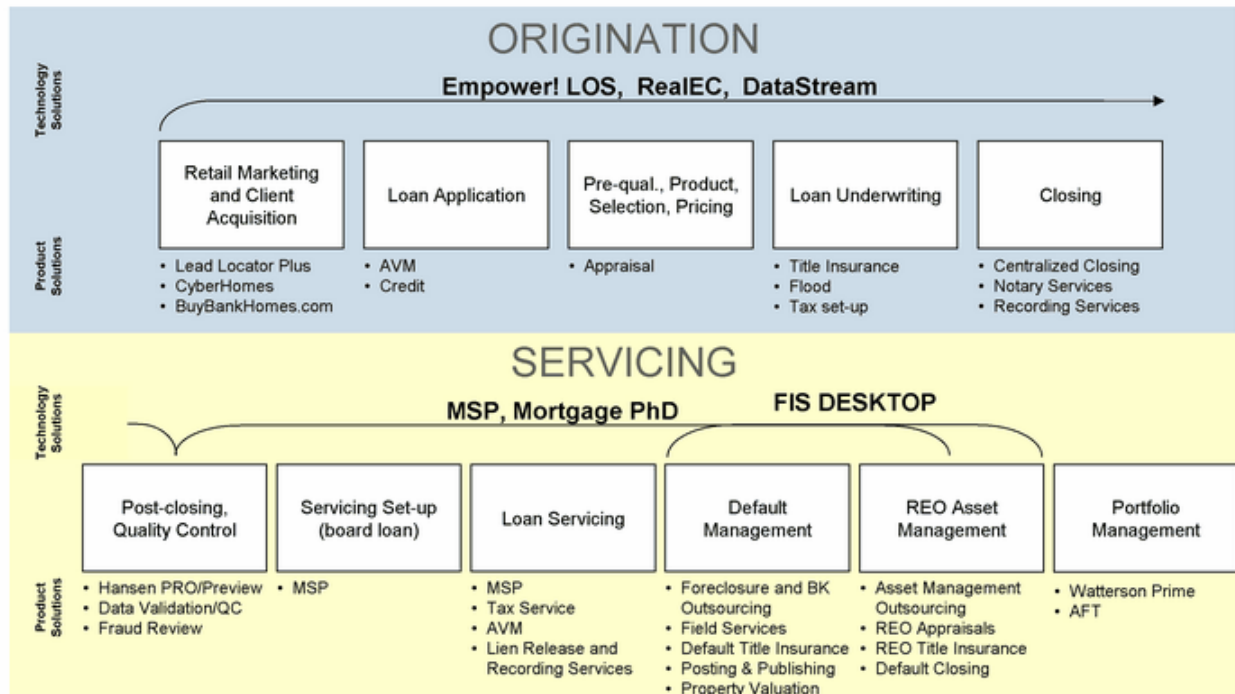
Leveraging the Core Lender Processing Services

LTM Revenue: \$1.7 Billion (34%)
LTM EBITDA: \$560 Million (39%)



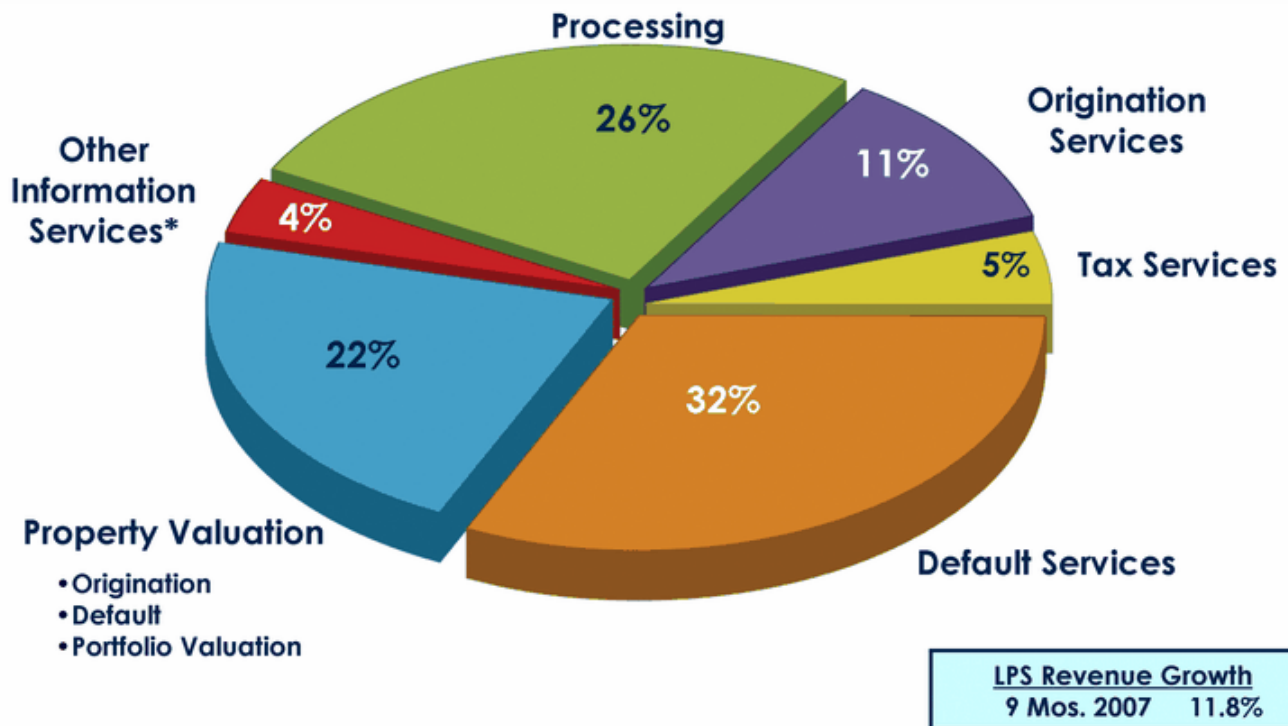
Improved Operating Efficiency & Enhanced Customer Service

Mortgage Life Cycle



Lender Services Revenue Composition

3rd Quarter 2007



Competitive Landscape

End-to-End Mortgage Solutions

	FIS	First American	LandAM	Fiserv	Credit Bureaus
<i>Title Underwriting</i>		✓	✓		
<i>AVM</i>	✓	✓		✓	✓
<i>Appraisal</i>	✓	✓	✓	✓	✓
<i>Title & Closing Services</i>	✓	✓	✓	✓	✓
<i>Data Services</i>	✓	✓			✓
<i>Credit Services</i>	✓	✓	✓		✓
<i>Tax Services</i>	✓	✓	✓		
<i>Flood Services</i>	✓	✓	✓	✓	✓
<i>Default Management Outsource</i>	✓	✓	✓		
<i>Portfolio Analytics/ Due Diligence</i>	✓	✓		✓	
<i>Loan Origination Software</i>	✓			✓	
<i>Mortgage Servicing Technology</i>	✓			✓	
<i>Workflow Management Technology</i>	✓		✓		

FIS Success

Key Relationship Expansion

MSP Centric

	Bank of America	Wachovia	Washington Mutual	EMC Mortgage	JPMorgan Chase
<i>Loan Origination Software</i>		✓		✓	
<i>AVM</i>	✓	✓	✓	✓	✓
<i>Appraisal</i>	✓	✓	✓	✓	✓
<i>Title & Closing Services</i>	✓	✓	✓		✓
<i>Tax Services</i>	✓			✓	✓
<i>Flood Services</i>	✓	✓		✓	✓
<i>MSP</i>	✓	✓	✓	✓	*
<i>Default Management</i>	✓	✓	✓	✓	
<i>Portfolio Analytics/ Due Diligence</i>	✓	✓		✓	✓
<i>YTD 2007 Total FIS Mortgage Products (28)</i>	23	22	19	16	15
<i>YE 2006 Total FIS Mortgage Products (28)</i>	23	19	18	8	10

¹⁸ * Conversion to be complete in 2008

FIS Success

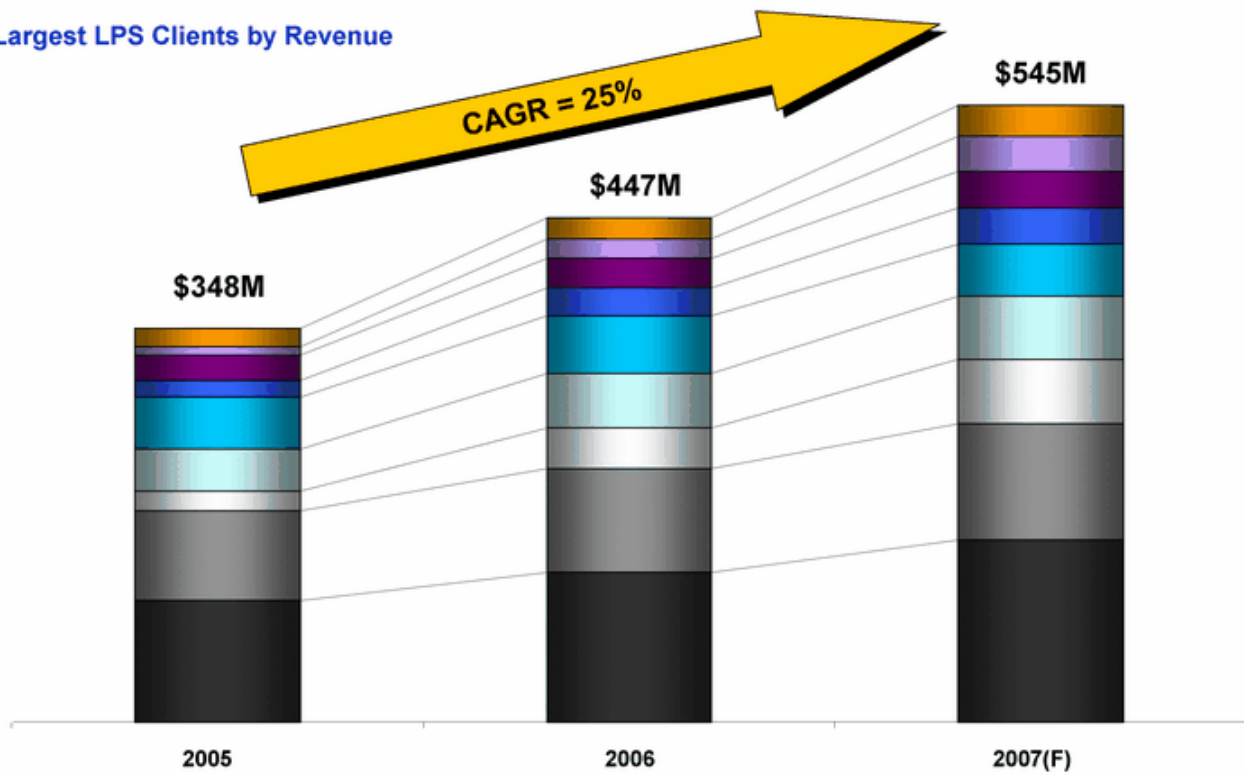
Key Relationship Expansion

Non-MSP Centric

	Morgan Stanley	Countrywide	GMAC	CitiGroup
<i>Loan Origination Software</i>				
<i>AVM</i>	✓	✓		✓
<i>Appraisal</i>	✓	✓	✓	✓
<i>Title & Closing Services</i>	✓	✓		✓
<i>Tax Services</i>	✓			
<i>Flood Services</i>	✓	✓	✓	✓
<i>MSP</i>		✓		✓
<i>Default Management</i>	✓	✓	✓	✓
<i>Portfolio Analytics/ Due Diligence</i>	✓	✓	✓	✓
YTD 2007 Total FIS Mortgage Products (28)	17	16	15	15
YE 2006 Total FIS Mortgage Products (28)	13	10	13	8

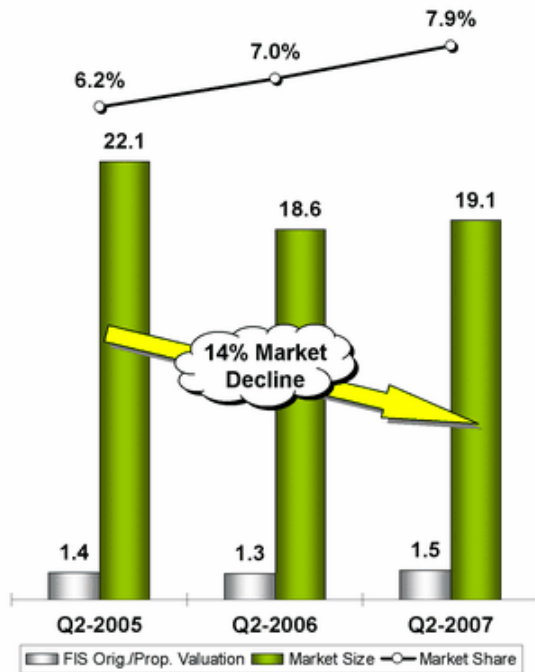
Increasing LPS Client Penetration

Largest LPS Clients by Revenue

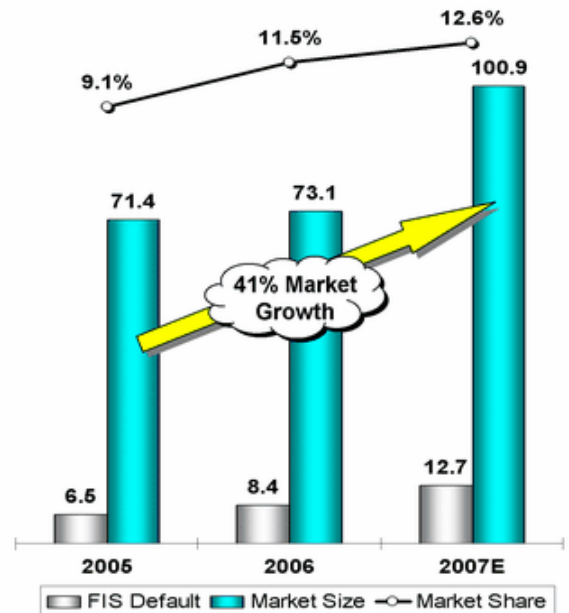


Market Share Growth

**Origination/ Property Valuation⁽¹⁾
Orders (in millions)**



**Default⁽²⁾
Orders (in millions)**



Notes: (1) Originations includes Title, Property Valuations, Tax, Flood, and Credit

(2) Default includes Default Title, ASAP, FIS Desktop, Foreclosure & Bankruptcy, Field Services, and Asset Management

Favorable Market Dynamics

FIS will continue to target the centralized retail market and the servicing and default management segments

Consolidation

- Large Banks are gaining market share
- Capacity/willingness to portfolio high quality non-conforming products (e.g. jumbos)



Increased Market Share

- Established provider to the most likely consolidators
- Improved opportunity

Flight to Quality

- Changing credit market conditions are driving lenders to focus on higher quality borrowers
- Leading to more centralized processing and more stringent underwriting controls



Streamline Product Solutions

- Good fit for quality borrowers in a centralized environment
- AVMs, Streamlined Title, Web-Based Closings

Future Broker/Correspondent Market

- Anticipate significant consolidation with the "best in breed" brokers/correspondents expected to survive
- Opportunity for aggregators to better control over the process



Valuation Solutions

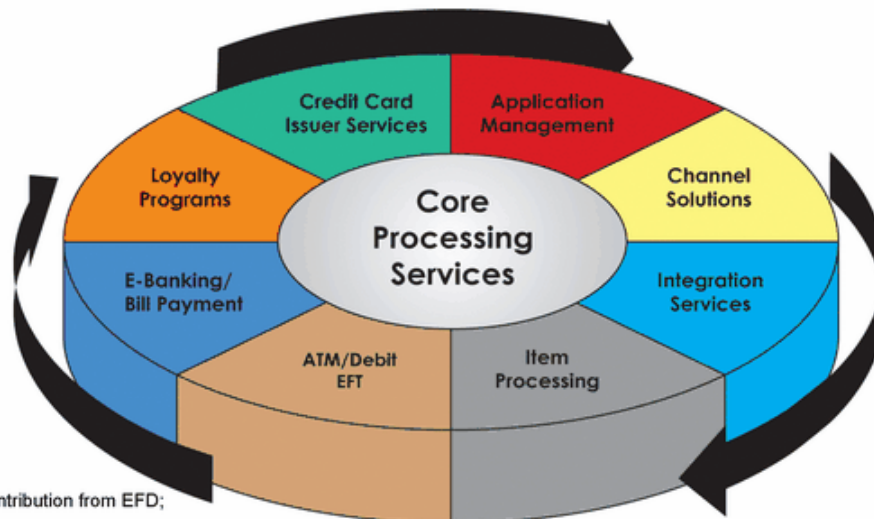
- Lender participants can require brokers to order product from sources that offer appraiser independence
 - FIS has the broadest array of valuation solutions in the industry
-



Transaction Processing Services

Leveraging the Core Transaction Processing Services

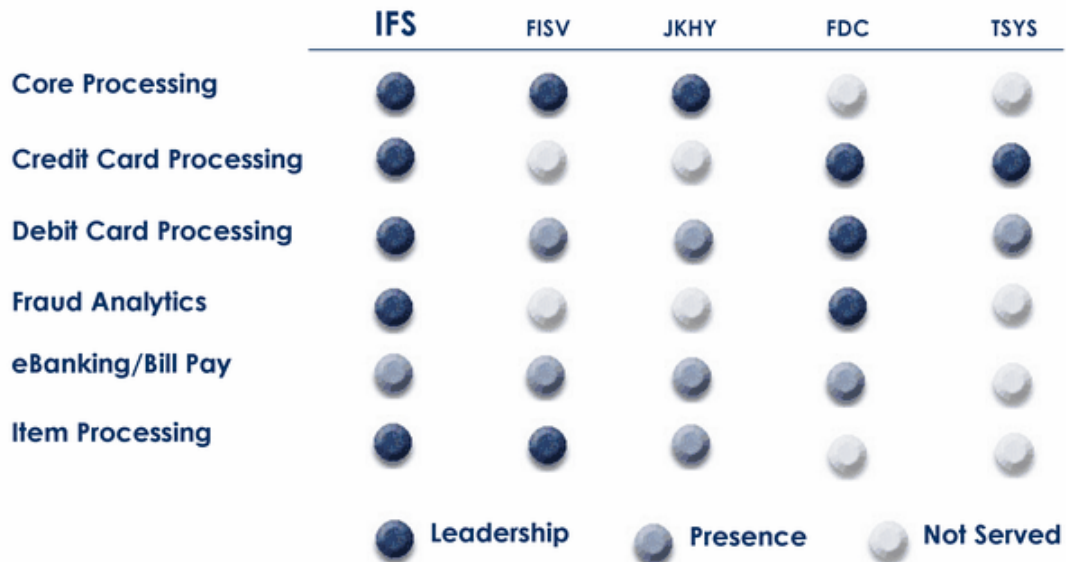
LTM Revenue*: \$3.3 Billion (66%)
LTM EBITDA*: \$823 Million (62%)



*includes LTM pro forma contribution from EFD;
excludes corporate

Improved Operating Efficiency & Enhanced Customer Service

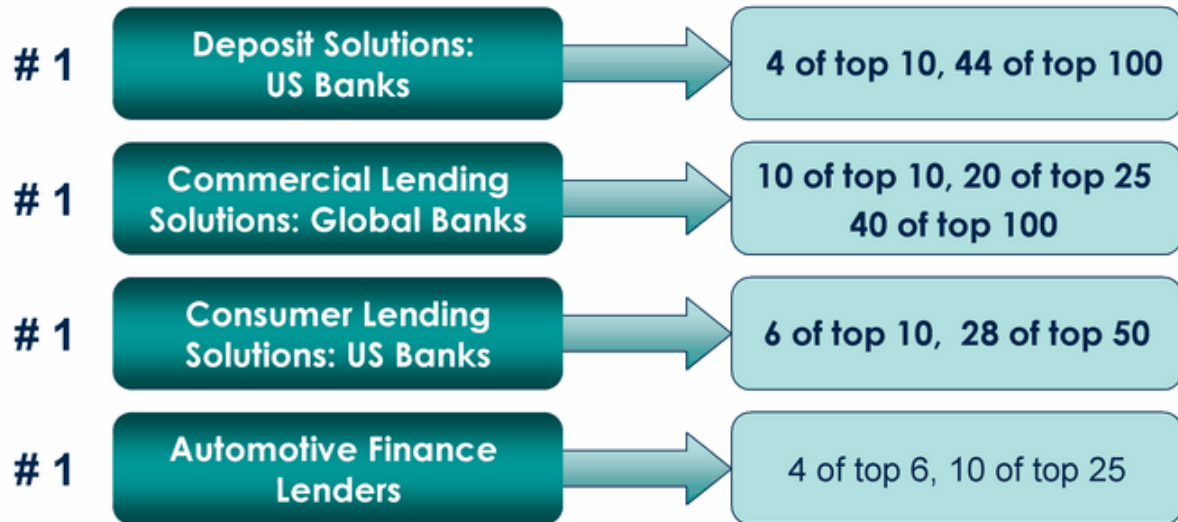
Competitive Position - IFS Community Institutions



Industry's Most Comprehensive Product Suite

Competitive Position - EBS

Top 100 U.S. Institutions



Competitive Position International

Region	Top 25	Top 100	Top 1000	% FIS Int'l Rev*
EMEA	14	49	269	49%
APAC	6	24	264	12%
LATAM	0	3	44	35%
Other	-	-	-	4%

2006 Ranking by Tier 1 capital
Source: The Banker Magazine

*3Q-07 revenue composition

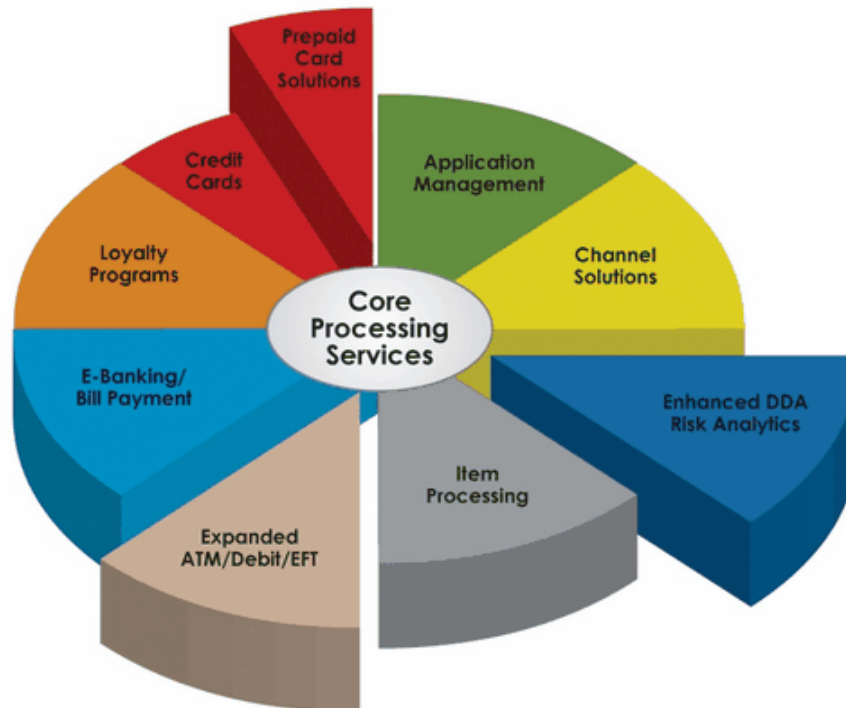


eFunds

eFunds

- **Strengthens competitive position**
 - Adds scale
 - Adds product capability
- **Provides strong cross-sell opportunities**
 - Core processing, card services, EFT
 - Enhance risk management product offering
- **Expands off-shore resource capability**

Greater Scale and Increased Product Capability



Expanded Customer Base

FIS

- Serving over 7,800 financial institutions in more than 60 countries worldwide
 - 35 of the top 50 global banks
 - 14 of the top 25 and 6 of the top 10 U.S. mortgage servicers
 - Top 20 U.S. mortgage lenders

eFunds

- Serving over 9,000 financial institutions in more than 80 countries worldwide
 - 10 of the 13 largest U.S. retail banks
 - All of the top 100 financial institutions
 - Government agencies in 20 states



Significant cross-selling opportunities

Projected Cost Savings

- **\$65 million in identified annual savings**
 - Corporate overhead
 - Technology and shared services
 - Facilities
 - Leveraged product management
 - Vendor management
- **\$0.05 to \$0.10 accretive to 2008 diluted cash EPS**

\$65 Million Run Rate by Year-end 2009