



# **Supplemental Financial Data and GAAP to Non-GAAP Reconciliation**

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Second Quarter 2025

Fidelity National Information Services, Inc.  
Earnings Release Supplemental Financial Information  
August 5, 2025

Exhibit A	Condensed Consolidated Statements of Earnings (Loss) - Unaudited for the three and six months ended June 30, 2025 and 2024
Exhibit B	Condensed Consolidated Balance Sheets - Unaudited as of June 30, 2025, and December 31, 2024
Exhibit C	Condensed Consolidated Statements of Cash Flows - Unaudited for the six months ended June 30, 2025 and 2024
Exhibit D	Supplemental Non-GAAP Adjusted Revenue Growth - Unaudited for the three and six months ended June 30, 2025 and 2024
Exhibit E	Supplemental Disaggregation of Revenue - Recast and Unaudited for the three and six months ended June 30, 2025 and 2024
Exhibit F	Supplemental Non-GAAP Adjusted Free Cash Flow Measures - Unaudited for the three and six months ended June 30, 2025 and 2024
Exhibit G	Supplemental GAAP to Non-GAAP Reconciliations - Unaudited for the three and six months ended June 30, 2025 and 2024
Exhibit H	Supplemental Financial Information of Worldpay Holdco, LLC - Unaudited for the three months ended June 30, 2025 and 2024, six months ended June 30, 2025, and five months ended June 30, 2024

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**CONDENSED CONSOLIDATED STATEMENTS OF EARNINGS (LOSS)— UNAUDITED**  
(In millions, except per share amounts)

Exhibit A

	Three months ended June 30,		Six months ended June 30,	
	2025	2024	2025	2024
Revenue	\$ 2,616	\$ 2,490	\$ 5,148	\$ 4,958
Cost of revenue	1,664	1,546	3,317	3,106
Gross profit	952	944	1,831	1,852
Selling, general, and administrative expenses	572	609	1,130	1,182
Asset impairments	—	4	2	18
Other operating (income) expense, net - related party	(28)	(40)	(56)	(73)
Operating income	408	371	755	725
Other income (expense):				
Interest expense, net	(110)	(43)	(190)	(120)
Other income (expense), net	(159)	(13)	(195)	(184)
Total other income (expense), net	(269)	(56)	(385)	(304)
Earnings (loss) before income taxes and equity method investment earnings (loss)	139	315	370	421
Provision (benefit) for income taxes	10	87	93	108
Equity method investment earnings (loss), net of tax	(598)	10	(669)	(76)
Net earnings (loss) from continuing operations	(469)	238	(392)	237
Earnings (loss) from discontinued operations, net of tax	—	1	—	709
Net earnings (loss)	(469)	239	(392)	946
Net (earnings) loss attributable to noncontrolling interest from continuing operations	(1)	(1)	(1)	(1)
Net earnings (loss) attributable to FIS	\$ (470)	\$ 238	\$ (393)	\$ 945
<b>Net earnings (loss) attributable to FIS:</b>				
Continuing operations	\$ (470)	\$ 237	\$ (393)	\$ 236
Discontinued operations	—	1	—	709
Total	\$ (470)	\$ 238	\$ (393)	\$ 945
<b>Basic earnings (loss) per common share attributable to FIS:</b>				
Continuing operations	\$ (0.90)	\$ 0.43	\$ (0.75)	\$ 0.42
Discontinued operations	—	—	—	1.25
Total	\$ (0.90)	\$ 0.43	\$ (0.75)	\$ 1.67
<b>Diluted earnings (loss) per common share attributable to FIS:</b>				
Continuing operations	\$ (0.90)	\$ 0.43	\$ (0.75)	\$ 0.42
Discontinued operations	—	—	—	1.25
Total	\$ (0.90)	\$ 0.43	\$ (0.75)	\$ 1.67
<b>Weighted average common shares outstanding:</b>				
Basic	525	554	527	565
Diluted	525	557	527	567

Prior-year 2024 amounts have been revised to correct certain immaterial misstatements. For more information, see footnote 24 to the Company's Annual Report for the year ended December 31, 2024, filed with the SEC on Form 10-K on February 13, 2025.

Amounts in table may not sum or calculate due to rounding.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**CONDENSED CONSOLIDATED BALANCE SHEETS — UNAUDITED**  
(In millions, except per share amounts)

**Exhibit B**

	June 30, 2025	December 31, 2024
<b>ASSETS</b>		
Current assets:		
Cash and cash equivalents	\$ 581	\$ 834
Settlement assets	774	479
Trade receivables, net	2,075	1,876
Other receivables	128	160
Receivable from related party	43	84
Prepaid expenses and other current assets	769	638
Current assets held for sale	—	1,115
Total current assets	4,370	5,186
Property and equipment, net	692	646
Goodwill	17,577	17,260
Intangible assets, net	1,172	1,318
Software, net	2,639	2,526
Equity method investment	3,873	3,858
Other noncurrent assets	1,805	1,749
Deferred contract costs, net	1,245	1,241
Total assets	\$ 33,373	\$ 33,784
<b>LIABILITIES AND EQUITY</b>		
Current liabilities:		
Accounts payable, accrued and other liabilities	\$ 1,698	\$ 1,994
Settlement payables	795	500
Deferred revenue	918	902
Short-term borrowings	1,719	636
Current portion of long-term debt	2,318	968
Current liabilities held for sale	—	1,094
Total current liabilities	7,448	6,094
Long-term debt, excluding current portion	8,868	9,686
Deferred income taxes	1,203	863
Other noncurrent liabilities	1,682	1,441
Total liabilities	19,201	18,084
Equity:		
FIS stockholders' equity:		
Preferred stock \$0.01 par value	—	—
Common stock \$0.01 par value	6	6
Additional paid in capital	47,229	47,129
(Accumulated deficit) retained earnings	(23,075)	(22,257)
Accumulated other comprehensive earnings (loss)	(399)	(364)
Treasury stock, at cost	(9,593)	(8,816)
Total FIS stockholders' equity	14,168	15,698
Noncontrolling interest	4	2
Total equity	14,172	15,700
Total liabilities and equity	\$ 33,373	\$ 33,784

Prior-year 2024 amounts have been revised to correct certain immaterial misstatements. For more information, see footnote 24 to the Company's Annual Report for the year ended December 31, 2024, filed with the SEC on Form 10-K on February 13, 2025.

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**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED (In millions)**

Exhibit C

	Six months ended June 30,	
	2025	2024
<b>Cash flows from operating activities from continuing operations:</b>		
Net earnings (loss)	\$ (392)	\$ 946
Less earnings (loss) from discontinued operations, net of tax	—	709
Net earnings (loss) from continuing operations	(392)	237
Adjustment to reconcile net earnings (loss) from continuing operations to net cash provided by operating activities:		
Depreciation and amortization	936	859
Amortization of debt issuance costs	29	11
Asset impairments	2	18
Loss on extinguishment of debt	—	174
Loss (gain) on sale of businesses, investments and other	100	32
Stock-based compensation	96	87
Loss from equity method investment	669	76
Deferred income taxes	(42)	(118)
Net changes in assets and liabilities, net of effects from acquisitions and foreign currency:		
Trade and other receivables	(142)	126
Receivable from related party	40	(169)
Settlement activity	1	(3)
Prepaid expenses and other assets	65	(122)
Deferred contract costs	(180)	(234)
Deferred revenue	5	(6)
Accounts payable, accrued liabilities and other liabilities	(348)	(216)
Net cash provided by operating activities from continuing operations	839	752
<b>Cash flows from investing activities from continuing operations:</b>		
Additions to property and equipment	(76)	(43)
Additions to software	(375)	(342)
Settlement of net investment hedge cross-currency interest rate swaps	—	(8)
Net proceeds from sale of businesses and investments	—	12,796
Cash divested from sale of business	(1,417)	(3,137)
Acquisitions, net of cash acquired	(197)	(56)
Coupon payments on interest rate swaps	(64)	(54)
Distributions from equity method investments	66	29
Other investing activities, net	(63)	(17)
Net cash provided by (used in) investing activities from continuing operations	(2,126)	9,168
<b>Cash flows from financing activities from continuing operations:</b>		
Borrowings	24,757	13,441
Repayment of borrowings and other financing arrangements	(23,832)	(21,396)
Debt issuance costs	(27)	—
Net proceeds from stock issued under stock-based compensation plans	8	1
Treasury stock activity	(824)	(2,522)
Dividends paid	(432)	(409)
Other financing activities, net	—	40
Net cash provided by (used in) financing activities from continuing operations	(350)	(10,845)
<b>Cash flows from discontinued operations:</b>		
Net cash provided by (used in) operating activities	208	(345)
Net cash provided by (used in) investing activities	—	(39)
Net cash provided by (used in) financing activities	—	(65)
Net cash provided by (used in) discontinued operations	208	(449)
Effect of foreign currency exchange rate changes on cash from continuing operations	64	(19)
Effect of foreign currency exchange rate changes on cash from discontinued operations	—	(26)
Net increase (decrease) in cash, cash equivalents and restricted cash	(1,365)	(1,419)
Cash, cash equivalents and restricted cash, beginning of period	1,946	4,414
Cash, cash equivalents and restricted cash, end of period	\$ 581	\$ 2,995

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL NON-GAAP ADJUSTED REVENUE GROWTH — UNAUDITED**  
(In millions)

**Exhibit D**

	Three months ended June 30,				
	2025		2024		
	Revenue	FX	Constant Currency Revenue	Revenue	Adjusted Growth (1)
Banking Solutions	\$ 1,808	\$ (2)	\$ 1,806	\$ 1,711	6 %
Capital Market Solutions	765	(8)	757	722	5 %
<b>Operating segment total</b>	<b>2,573</b>	<b>(10)</b>	<b>2,563</b>	<b>2,433</b>	<b>5 %</b>
Corporate and Other	43	(1)	42	57	
<b>Consolidated FIS</b>	<b>\$ 2,616</b>	<b>\$ (11)</b>	<b>\$ 2,605</b>	<b>\$ 2,490</b>	

	Six months ended June 30,				
	2025		2024		
	Revenue	FX	Constant Currency Revenue	Revenue	Adjusted Growth (1)
Banking Solutions	\$ 3,526	\$ 4	\$ 3,530	\$ 3,395	4 %
Capital Market Solutions	1,529	(6)	1,523	1,428	7 %
<b>Operating segment total</b>	<b>5,055</b>	<b>(2)</b>	<b>5,053</b>	<b>4,823</b>	<b>5 %</b>
Corporate and Other	93	1	94	135	
<b>Consolidated FIS</b>	<b>\$ 5,148</b>	<b>\$ (1)</b>	<b>\$ 5,147</b>	<b>\$ 4,958</b>	

Prior-year 2024 amounts have been revised to correct certain immaterial misstatements. For more information, see footnote 24 to the Company's Annual Report for the year ended December 31, 2024, filed with the SEC on Form 10-K on February 13, 2025.

Amounts in table may not sum or calculate due to rounding.

- (1) Adjusted growth excludes Corporate and Other. The Corporate and Other segment includes certain non-strategic businesses that we plan to wind down or sell.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL DISAGGREGATION OF REVENUE — UNAUDITED**  
(In millions)

**Exhibit E**

In the following tables, revenue is disaggregated by primary geographical market and type of revenue. The tables also include a reconciliation of the disaggregated revenue with the Company's reportable segments.

For the three months ended June 30, 2025 (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
<b>Primary Geographical Markets:</b>				
North America	\$ 1,564	\$ 452	\$ 23	\$ 2,039
All others	244	313	20	577
<b>Total</b>	<b>\$ 1,808</b>	<b>\$ 765</b>	<b>\$ 43</b>	<b>\$ 2,616</b>
<b>Type of Revenue:</b>				
<b>Recurring revenue:</b>				
Transaction processing and services	\$ 1,351	\$ 390	\$ 35	\$ 1,776
Software maintenance	98	150	—	248
Other recurring	74	21	1	96
<b>Total recurring</b>	<b>1,523</b>	<b>561</b>	<b>36</b>	<b>2,120</b>
Software license	48	96	—	144
Professional services	128	102	1	231
Other non-recurring	109	6	6	121
<b>Total</b>	<b>\$ 1,808</b>	<b>\$ 765</b>	<b>\$ 43</b>	<b>\$ 2,616</b>

For the three months ended June 30, 2024 (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
<b>Primary Geographical Markets:</b>				
North America	\$ 1,471	\$ 452	\$ 23	\$ 1,946
All others	240	270	34	544
<b>Total</b>	<b>\$ 1,711</b>	<b>\$ 722</b>	<b>\$ 57</b>	<b>\$ 2,490</b>
<b>Type of Revenue:</b>				
<b>Recurring revenue:</b>				
Transaction processing and services (1)	\$ 1,273	\$ 373	\$ 51	\$ 1,697
Software maintenance	90	143	1	234
Other recurring (1)	63	15	1	79
<b>Total recurring</b>	<b>1,426</b>	<b>531</b>	<b>53</b>	<b>2,010</b>
Software license	37	91	—	128
Professional services	136	99	1	236
Other non-recurring	112	1	3	116
<b>Total</b>	<b>\$ 1,711</b>	<b>\$ 722</b>	<b>\$ 57</b>	<b>\$ 2,490</b>

- (1) Revenue related primarily to software licenses requiring frequent, integral updates has been classified as Transaction processing and services revenue commencing in the quarter ended December 31, 2024, and related prior-period amounts have been reclassified from Other recurring revenue to Transaction processing and services for comparability. Revenue reclassified for the three months ended June 30, 2024, was \$5 million, \$7 million and \$9 million within Banking, Capital Markets and Corporate and Other, respectively.

Prior-year 2024 amounts have been revised to correct certain immaterial misstatements. For more information, see footnote 24 to the Company's Annual Report for the year ended December 31, 2024, filed with the SEC on Form 10-K on February 13, 2025.

Amounts in table may not sum or calculate due to rounding.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL DISAGGREGATION OF REVENUE — UNAUDITED**  
(In millions)

**Exhibit E (continued)**

For the six months ended June 30, 2025 (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
<b>Primary Geographical Markets:</b>				
North America	\$ 3,056	\$ 927	\$ 44	\$ 4,027
All others	470	602	49	1,121
<b>Total</b>	<b>\$ 3,526</b>	<b>\$ 1,529</b>	<b>\$ 93</b>	<b>\$ 5,148</b>
<b>Type of Revenue:</b>				
<b>Recurring revenue:</b>				
Transaction processing and services	\$ 2,641	\$ 783	\$ 78	\$ 3,502
Software maintenance	193	298	1	492
Other recurring	143	45	2	190
<b>Total recurring</b>	<b>2,977</b>	<b>1,126</b>	<b>81</b>	<b>4,184</b>
Software license	75	198	—	273
Professional services	252	193	2	447
Other non-recurring	222	12	10	244
<b>Total</b>	<b>\$ 3,526</b>	<b>\$ 1,529</b>	<b>\$ 93</b>	<b>\$ 5,148</b>

For the six months ended June 30, 2024 (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
<b>Primary Geographical Markets:</b>				
North America	\$ 2,903	\$ 897	\$ 64	\$ 3,864
All others	492	531	71	1,094
<b>Total</b>	<b>\$ 3,395</b>	<b>\$ 1,428</b>	<b>\$ 135</b>	<b>\$ 4,958</b>
<b>Type of Revenue:</b>				
<b>Recurring revenue:</b>				
Transaction processing and services (1)	\$ 2,539	\$ 751	\$ 107	\$ 3,397
Software maintenance	180	286	1	467
Other recurring (1)	123	30	2	155
<b>Total recurring</b>	<b>2,842</b>	<b>1,067</b>	<b>110</b>	<b>4,019</b>
Software license	87	165	—	252
Professional services	268	195	2	465
Other non-recurring	198	1	23	222
<b>Total</b>	<b>\$ 3,395</b>	<b>\$ 1,428</b>	<b>\$ 135</b>	<b>\$ 4,958</b>

- (1) Revenue related primarily to software licenses requiring frequent, integral updates has been classified as Transaction processing and services revenue commencing in the quarter ended December 31, 2024, and related prior-period amounts have been reclassified from Other recurring revenue to Transaction processing and services for comparability. Revenue reclassified for the six months ended June 30, 2024, was \$9 million, \$14 million and \$18 million within Banking, Capital Markets and Corporate and Other, respectively.

Prior-year 2024 amounts have been revised to correct certain immaterial misstatements. For more information, see footnote 24 to the Company's Annual Report for the year ended December 31, 2024, filed with the SEC on Form 10-K on February 13, 2025.

Amounts in table may not sum or calculate due to rounding.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL NON-GAAP ADJUSTED FREE CASH FLOW MEASURES — UNAUDITED**  
(In millions)

**Exhibit F**

	Three months ended June 30, 2025	Six months ended June 30, 2025
Net cash provided by operating activities	\$ 382	\$ 839
Non-GAAP adjustments:		
Acquisition, integration and other payments (1)	139	273
Settlement activity	(11)	(1)
Adjusted cash flows from operations	510	1,111
Capital expenditures	(218)	(451)
Adjusted free cash flow	<u>\$ 292</u>	<u>\$ 660</u>
	Three months ended June 30, 2024	Six months ended June 30, 2024
Net cash provided by operating activities	\$ 546	\$ 752
Non-GAAP adjustments:		
Acquisition, integration and other payments (1)	126	230
Settlement activity	15	3
Adjusted cash flows from operations	687	985
Capital expenditures	(183)	(385)
Adjusted free cash flow	<u>\$ 504</u>	<u>\$ 600</u>

Adjusted free cash flow reflects adjusted cash flows from operations less capital expenditures (additions to property and equipment and additions to software from the statement of cash flows). Adjusted free cash flow does not represent our residual cash flows available for discretionary expenditures, since we have mandatory debt service requirements and other non-discretionary expenditures that are not deducted from the measure. Adjusted free cash flow as presented in this earnings release excludes cash flows from discontinued operations.

- (1) Adjusted cash flows from operations and adjusted free cash flow for the three and six months ended June 30, 2025 and 2024, exclude cash payments for certain acquisition, integration and other costs (see Note 2 to Exhibit G), net of related tax impact. The related tax impact totaled \$19 million and \$21 million for the three months and \$37 million and \$39 million for the six months ended June 30, 2025 and 2024, respectively.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED**  
(In millions, except per share amounts)

Exhibit G

	Three months ended June 30,		Six months ended June 30,	
	2025	2024	2025	2024
Net earnings (loss) attributable to FIS from continuing operations	\$ (470)	\$ 237	\$ (393)	\$ 236
Provision (benefit) for income taxes	10	87	93	108
Interest expense, net	110	43	190	120
Equity method investment (earnings) loss, net of tax	598	(10)	669	76
Other, net	160	14	196	185
Operating income (loss), as reported	408	371	755	725
Depreciation and amortization, excluding purchase accounting amortization	309	263	596	525
Non-GAAP adjustments:				
Purchase accounting amortization (1)	172	168	340	334
Acquisition, integration and other costs (2)	152	186	306	344
Asset impairments (3)	—	4	2	18
Indirect Worldpay business support costs (4)	—	—	—	14
Adjusted EBITDA from continuing operations	\$ 1,041	\$ 992	\$ 1,999	\$ 1,960
Net earnings (loss) attributable to FIS from discontinued operations	\$ —	\$ 1	\$ —	\$ 709
Provision (benefit) for income taxes	—	—	—	(991)
Interest expense, net	—	—	(1)	(1)
Other, net	—	1	(1)	470
Operating income (loss)	—	2	(2)	187
Depreciation and amortization, excluding purchase accounting amortization	—	—	—	1
Non-GAAP adjustments:				
Acquisition, integration and other costs (2)	—	—	—	13
Indirect Worldpay business support costs (4)	—	—	—	(14)
Adjusted EBITDA from discontinued operations	\$ —	\$ 2	\$ (2)	\$ 187
Adjusted EBITDA	\$ 1,041	\$ 994	\$ 1,997	\$ 2,147

See Notes to Exhibit G.

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**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED**  
(In millions, except per share amounts)

Exhibit G (continued)

	Three months ended June 30,		Six months ended June 30,	
	2025	2024	2025	2024
Earnings (loss) attributable to FIS from continuing operations	\$ (470)	\$ 237	\$ (393)	\$ 236
Equity method investment (earnings) loss, net of tax	598	(10)	669	76
Earnings (loss) attributable to FIS from continuing operations, excluding equity method investment earnings (loss)	128	227	276	312
Non-GAAP adjustments from continuing operations:				
Purchase accounting amortization (1)	172	168	340	334
Acquisition, integration and other costs (2)	172	186	326	344
Asset impairments (3)	—	4	2	18
Indirect Worldpay business support costs (4)	—	—	—	14
Non-operating (income) expense (5)	159	13	195	184
Non-GAAP tax (provision) benefit (6)	(67)	(12)	(54)	(83)
Total non-GAAP adjustments from continuing operations	436	359	809	811
Adjusted net earnings attributable to FIS from continuing operations, excluding equity method investment earnings (loss)	564	586	1,085	1,123
Equity method investment earnings (loss), net of tax (7)	(598)	10	(669)	(76)
Non-GAAP adjustments on equity method investment earnings (loss), net of related (provision) benefit for income taxes (7) (8)	750	152	944	331
Adjusted equity method investment earnings (loss) (7)	152	162	275	255
Adjusted net earnings attributable to FIS from continuing operations	<u>\$ 716</u>	<u>\$ 748</u>	<u>\$ 1,360</u>	<u>\$ 1,378</u>
Earnings (loss) attributable to FIS from discontinued operations, net of tax				
	\$ —	\$ 1	\$ —	\$ 709
Non-GAAP adjustments from discontinued operations:				
Acquisition, integration and other costs (2)	—	—	—	13
Loss on sale of disposal group (10)	—	—	—	466
Indirect Worldpay business support costs (4)	—	—	—	(14)
Amortization on long-lived assets held for sale (9)	—	—	—	(30)
Non-operating (income) expense (5)	—	1	—	7
Non-GAAP tax (provision) benefit (6)	—	—	—	(1,015)
Total non-GAAP adjustments from discontinued operations	—	1	—	(573)
Adjusted net earnings attributable to FIS from discontinued operations	<u>\$ —</u>	<u>\$ 2</u>	<u>\$ —</u>	<u>\$ 136</u>
Adjusted net earnings attributable to FIS common stockholders	<u>\$ 716</u>	<u>\$ 750</u>	<u>\$ 1,360</u>	<u>\$ 1,514</u>

See Notes to Exhibit G.

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**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED**  
(In millions, except per share amounts)

Exhibit G (continued)

	Three months ended June 30,		Six months ended June 30,	
	2025	2024	2025	2024
Earnings (loss) attributable to FIS from continuing operations	\$ (0.89)	\$ 0.43	\$ (0.74)	\$ 0.42
Equity method investment (earnings) loss, net of tax	1.13	(0.02)	1.26	0.13
Earnings (loss) attributable to FIS from continuing operations, excluding equity method investment earnings (loss)	0.24	0.41	0.52	0.55
Non-GAAP adjustments from continuing operations:				
Purchase accounting amortization (1)	0.33	0.30	0.64	0.59
Acquisition, integration and other costs (2)	0.33	0.33	0.62	0.61
Asset impairments (3)	—	0.01	—	0.03
Indirect Worldpay business support costs (4)	—	—	—	0.02
Non-operating (income) expense (5)	0.30	0.02	0.37	0.32
Non-GAAP tax (provision) benefit (6)	(0.13)	(0.02)	(0.10)	(0.15)
Total non-GAAP adjustments from continuing operations	0.83	0.64	1.53	1.43
Adjusted net earnings attributable to FIS from continuing operations, excluding equity method investment earnings (loss)	1.07	1.05	2.05	1.98
Equity method investment earnings (loss) (7)	(1.13)	0.02	(1.26)	(0.13)
Non-GAAP adjustments on equity method investment earnings (loss), net of related (provision) benefit for income taxes (7) (8)	1.42	0.27	1.78	0.58
Adjusted equity method investment earnings (loss) (7)	0.29	0.29	0.52	0.45
Adjusted net earnings attributable to FIS from continuing operations	<u>\$ 1.36</u>	<u>\$ 1.34</u>	<u>\$ 2.57</u>	<u>\$ 2.43</u>
Earnings (loss) attributable to FIS from discontinued operations, net of tax				
	\$ —	\$ —	\$ —	\$ 1.25
Non-GAAP adjustments from discontinued operations:				
Acquisition, integration and other costs (2)	—	—	—	0.02
Loss on sale of disposal group (10)	—	—	—	0.82
Indirect Worldpay business support costs (4)	—	—	—	(0.02)
Amortization on long-lived assets held for sale (9)	—	—	—	(0.05)
Non-operating (income) expense (5)	—	—	—	0.01
Non-GAAP tax (provision) benefit (6)	—	—	—	(1.79)
Total non-GAAP adjustments from discontinued operations	—	—	—	(1.01)
Adjusted net earnings attributable to FIS from discontinued operations	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 0.24</u>
Adjusted net earnings attributable to FIS common stockholders	<u>\$ 1.36</u>	<u>\$ 1.34</u>	<u>\$ 2.57</u>	<u>\$ 2.67</u>
Weighted average shares outstanding-diluted (11)	<u>527</u>	<u>557</u>	<u>529</u>	<u>567</u>

See Notes to Exhibit G.

Prior-year 2024 amounts have been revised to correct certain immaterial misstatements. For more information, see footnote 24 to the Company's Annual Report for the year ended December 31, 2024, filed with the SEC on Form 10-K on February 13, 2025.

Amounts in table may not sum or calculate due to rounding.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED**  
(In millions, except per share amounts)

**Exhibit G (continued)**

**Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliations for the three and six months ended June 30, 2025 and 2024.**

(1) This item represents purchase price amortization expense on all intangible assets acquired through various Company acquisitions, including customer relationships, contract value, technology assets, trademarks and trade names. The Company has excluded the impact of purchase price amortization expense as such amounts can be significantly impacted by the timing and/or size of acquisitions. Although the Company excludes these amounts from its non-GAAP expenses, the Company believes that it is important for investors to understand that such intangible assets contribute to revenue generation. Amortization of assets that relate to past acquisitions will recur in future periods until such assets have been fully amortized. Any future acquisitions may result in the amortization of future assets.

(2) This item represents costs comprised of the following:

	Three months ended		Six months ended	
	June 30,		June 30,	
	2025	2024	2025	2024
<b>Continuing operations:</b>				
Acquisition and integration	\$ 43	\$ 24	\$ 51	\$ 49
Enterprise transformation, including Future Forward and platform modernization	10	56	56	129
Severance and other termination expenses	46	9	105	27
Separation of the Worldpay Merchant Solutions business	21	80	42	109
Incremental stock compensation directly attributable to specific programs	14	15	24	26
Other, including divestiture-related expenses and enterprise cost control and other initiatives	18	2	28	4
Subtotal	152	186	306	344
Financing fees - Issuer Solutions acquisition (a)	20	—	20	—
Total	172	186	326	344
<b>Discontinued operations:</b>				
Acquisition and integration	\$ —	\$ —	\$ —	\$ —
Enterprise transformation, including Future Forward and platform modernization	—	—	—	1
Severance and other termination expenses	—	—	—	1
Separation of the Worldpay Merchant Solutions business	—	—	—	8
Other, including divestiture-related expenses and enterprise cost control and other initiatives	—	—	—	3
Total from discontinued operations	—	—	\$ —	\$ 13
Total consolidated	<u>\$ 172</u>	<u>\$ 186</u>	<u>\$ 326</u>	<u>\$ 357</u>

(a) This item represents bridge facility fees incurred to secure funding for the pending Issuer Solutions business acquisition from Global Payments. These fees are recorded as a component of Interest expense, net on our consolidated statements of earnings (loss). Accordingly, this item is included in Acquisition, integration and other costs for purposes of calculating Adjusted net earnings but not Adjusted EBITDA.

Amounts in table may not sum due to rounding.

(3) For the three and six months ended June 30, 2024, this item includes impairments primarily related to the termination of certain internally developed software projects.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED**  
(In millions, except per share amounts)

- (4) For the six months ended June 30, 2024, this item represents costs that were incurred in support of the Worldpay Merchant Solutions business prior to the separation but are not directly attributable to it and thus were not recorded in discontinued operations. The Company is being reimbursed for these expenses as part of Transition Services Agreements with the buyer and/or eliminated them post separation; therefore, the expenses have been adjusted out of continuing operations and added to discontinued operations.
- (5) Non-operating (income) expense primarily consists of other income and expense items outside of the Company's operating activities, including fair value adjustments on certain non-operating assets and liabilities and foreign currency transaction remeasurement gains and losses. For the three and six months ended June 30, 2025, earnings from continuing operations also includes a \$108 million write down, triggered by the Worldpay Minority Interest Sale agreement, of the contingent consideration included as part of the 2024 sale of a 55% ownership interest in its Worldpay Merchant Solutions business (the "2024 Worldpay Sale"). For the six months ended June 30, 2024, earnings from continuing operations also includes loss on extinguishment of debt of approximately \$174 million relating to tender discounts and fees; the write-off of unamortized bond discounts, debt issuance costs and fair value basis adjustments; and gains on related derivative instruments.
- (6) This adjustment is based on an adjusted effective tax rate of 12.0% and 14.5% for the periods ended June 30, 2025 and 2024, respectively, which reflects adjustments to our GAAP effective tax rate to take into account primarily certain cash tax benefits from our equity method investment in Worldpay. For the six months ended June 30, 2024, the Company recorded a tax benefit of \$991 million in its earnings from discontinued operations primarily from the write-off of U.S. deferred tax liabilities that were not transferred in the 2024 Worldpay Sale, net of the estimated U.S. tax cost that the Company expects to incur as a result of the 2024 Worldpay Sale. This adjustment includes the removal of the impact of this tax benefit from our earnings from discontinued operations for this period.
- (7) FIS completed the separation of Worldpay on January 31, 2024, retaining a non-controlling 45% ownership interest that is recorded under the equity method of accounting, net of investor-level tax. FIS' share of Worldpay's results under the equity method of accounting reflects activity beginning on February 1, 2024. For the three and six months ended June 30, 2025, our investor-level tax includes \$539 million of expense to reflect an increase in our deferred tax liability arising from our agreement to sell our remaining interest in Worldpay, which represented a change in our intent to hold the investment long term.
- (8) This item represents FIS' proportionate share of Worldpay's non-GAAP adjustments on its earnings (loss) consistent with FIS' non-GAAP measures and is comprised of the following:

	Three months ended June 30,		Six months ended June 30,		Five months ended June 30,	
	2025	2024	2025	2024	2025	2024
FIS' share of Worldpay:						
Purchase accounting amortization	\$ 158	\$ 174	\$ 316		\$ 309	
Acquisition, integration and other costs (a)	36	26	85		111	
Non-operating (income) expense	35	(11)	46		(19)	
Non-GAAP tax (provision) benefit	521	(37)	497		(70)	
Non-GAAP adjustments on equity method investment earnings (loss), net of related (provision) benefit for income taxes	<u>\$ 750</u>	<u>\$ 152</u>	<u>\$ 944</u>		<u>\$ 331</u>	

- (a) Worldpay acquisition, integration, and other costs for the three and six months ended June 30, 2025 and 2024, consist primarily of transaction and transition costs related to the separation from FIS.

Amounts in table may not sum due to rounding.

- (9) The Company stopped recording depreciation and amortization on the long-lived assets classified as held for sale beginning July 5, 2023. The amount of depreciation and amortization that would have been recorded in discontinued operations had these assets not been classified as held for sale has been deducted from adjusted net earnings for the three and six months ended June 30, 2024, for comparability purposes.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED**  
**(In millions, except per share amounts)**

- (10) During the six months ended June 30, 2024, an initial loss on sale of disposal group of \$466 million was recorded upon closing of the 2024 Worldpay Sale to reflect the impact of the excess of the carrying value of the disposal group over the estimated fair value less cost to sell.
  
- (11) For the three and six months ended June 30, 2025, Adjusted net earnings is a gain, while the corresponding GAAP amount for this period is a loss. As a result, in calculating Adjusted net earnings per share-diluted for this period, the weighted average shares outstanding-diluted amount of approximately 527 million and 529 million used in the calculation includes approximately 2 million and 2 million shares for the three and six months ended June 30, 2025, respectively, that in accordance with GAAP are excluded from the calculation of the GAAP Net loss per share-diluted for the periods, due to their anti-dilutive impact.

**FIDELITY NATIONAL INFORMATION SERVICES, INC.**  
**SUPPLEMENTAL FINANCIAL INFORMATION OF WORLDPAY HOLDCO, LLC — UNAUDITED**  
(In millions)

**Exhibit H**

Summary Worldpay Holdco, LLC financial information is as follows:

	Three months ended June 30,		Six months ended	Five months ended
	2025	2024	June 30,	June 30,
			2025	2024 (1)
Revenue	\$ 1,487	\$ 1,349	\$ 2,768	\$ 2,181
Gross profit	\$ 721	\$ 668	\$ 1,333	\$ 1,053
Earnings (loss) before income taxes	\$ (119)	\$ 3	\$ (300)	\$ (227)
Net earnings (loss) attributable to Worldpay Holdco, LLC	\$ (140)	\$ (28)	\$ (357)	\$ (271)
FIS share of net earnings (loss) attributable to Worldpay Holdco, LLC, net of tax (2)	\$ (598)	\$ 10	\$ (669)	\$ (76)

The following is a GAAP to Non-GAAP reconciliation of Adjusted EBITDA for Worldpay Holdco LLC.

	Three months ended June 30,		Six months ended	Five months ended
	2025	2024	June 30,	June 30,
			2025	2024 (1)
Net earnings (loss) attributable to Worldpay Holdco, LLC	\$ (140)	\$ (28)	\$ (357)	\$ (271)
Provision (benefit) for income taxes	21	30	57	42
Interest expense, net	146	148	290	264
Other, net	71	(24)	102	(41)
Operating income (loss)	98	126	92	(6)
Depreciation and amortization, excluding purchase accounting amortization	51	19	98	29
Non-GAAP adjustments:				
Purchase accounting amortization	351	386	702	687
Transition, acquisition, integration and other costs (3)	81	58	189	246
Adjusted EBITDA	<u>\$ 581</u>	<u>\$ 589</u>	<u>\$ 1,081</u>	<u>\$ 956</u>

- (1) FIS completed the separation of Worldpay on January 31, 2024. Accordingly, Worldpay's results reflect activity beginning on February 1, 2024.
- (2) Amounts include our share of the net income attributable to Worldpay and our investor-level tax (expense) benefit of \$(533) million and \$22 million for the three months ended June 30, 2025 and 2024, and \$(511) million and \$45 million for the six months ended June 30, 2025 and five months ended June 30, 2024, respectively, as well as, intra-entity eliminations, and is reported as equity method investment earnings (loss), net of tax on our consolidated statements of earnings (loss). For the three and six months ended June 30, 2025, our investor-level tax includes \$539 million of expense to reflect an increase in our deferred tax liability arising from our agreement to sell our remaining interest in Worldpay, which represented a change in our intent to hold the investment long term.
- (3) This item represents primarily transaction and transition costs associated with the separation of Worldpay from FIS.