



Supplemental Financial Data and GAAP to Non-GAAP Reconciliations

Third Quarter 2012
November 5, 2012



Fidelity National Information Services, Inc.
Earnings Release Supplemental Financial Information
November 5, 2012

Exhibit A	Consolidated Statements of Earnings - Unaudited for the three and nine months ended September 30, 2012 and 2011
Exhibit B	Consolidated Balance Sheets - Unaudited as of September 30, 2012 and December 31, 2011
Exhibit C	Consolidated Statements of Cash Flows - Unaudited for the nine months ended September 30, 2012 and 2011
Exhibit D	Supplemental Non-GAAP Financial Information - Unaudited for the three and nine months ended September 30, 2012 and 2011
Exhibit E	Supplemental GAAP to Non-GAAP Reconciliation - Unaudited for the three and nine months ended September 30, 2012 and 2011

FIDELITY NATIONAL INFORMATION SERVICES, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF EARNINGS - UNAUDITED
(In millions, except per share data)

Exhibit A

	Three months ended September 30,		Nine months ended September 30,	
	2012	2011	2012	2011
Processing and services revenues	\$ 1,436.9	\$ 1,398.2	\$ 4,307.5	\$ 4,164.3
Cost of revenues	968.8	965.3	2,939.4	2,931.0
Gross profit	468.1	432.9	1,368.1	1,233.3
Selling, general and administrative expenses	180.2	159.7	575.0	495.8
Operating income	287.9	273.2	793.1	737.5
Other income (expense):				
Interest expense, net	(54.0)	(60.5)	(170.0)	(194.3)
Other income (expense), net	(1.5)	(0.8)	(24.2)	2.3
Total other income (expense)	(55.5)	(61.3)	(194.2)	(192.0)
Earnings from continuing operations before income taxes	232.4	211.9	598.9	545.5
Provision for income taxes	79.0	64.6	192.0	175.5
Earnings from continuing operations, net of tax	153.4	147.3	406.9	370.0
Earnings (loss) from discontinued operations, net of tax	(61.0)	(7.1)	(70.6)	(10.9)
Net earnings	92.4	140.2	336.3	359.1
Net (earnings) loss attributable to noncontrolling interest	(5.6)	(3.9)	(11.8)	(6.5)
Net earnings attributable to FIS common stockholders	\$ 86.8	\$ 136.3	\$ 324.5	\$ 352.6
Net earnings per share-basic from continuing operations attributable to FIS common stockholders *	\$ 0.51	\$ 0.48	\$ 1.35	\$ 1.20
Net earnings (loss) per share-basic from discontinued operations attributable to FIS common stockholders*	(0.21)	(0.02)	(0.24)	(0.04)
Net earnings per share-basic attributable to FIS common stockholders *	\$ 0.30	\$ 0.45	\$ 1.11	\$ 1.17
Weighted average shares outstanding-basic	292.4	300.9	291.6	302.0
Net earnings per share-diluted from continuing operations attributable to FIS common stockholders *	\$ 0.50	\$ 0.47	\$ 1.33	\$ 1.18
Net earnings (loss) per share-diluted from discontinued operations attributable to FIS common stockholders *	(0.20)	(0.02)	(0.24)	(0.04)
Net earnings per share-diluted attributable to FIS common stockholders *	\$ 0.29	\$ 0.44	\$ 1.09	\$ 1.14
Weighted average shares outstanding-diluted	297.9	306.8	297.2	308.8
Amounts attributable to FIS common stockholders:				
Earnings from continuing operations, net of tax	\$ 147.8	\$ 143.4	\$ 395.1	\$ 363.5
Earnings (loss) from discontinued operations, net of tax	(61.0)	(7.1)	(70.6)	(10.9)
Net earnings attributable to FIS common stockholders	\$ 86.8	\$ 136.3	\$ 324.5	\$ 352.6

* Amounts may not sum due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC. AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS — UNAUDITED
(In millions, except per share data)

Exhibit B

	<u>As of</u> September 30, 2012	<u>As of</u> December 31, 2011
Assets		
Current assets:		
Cash and cash equivalents	\$ 576.6	\$ 415.5
Settlement deposits	28.8	43.9
Trade receivables, net	886.0	858.5
Settlement receivables	94.6	78.1
Other receivables	43.6	40.1
Due from related parties	66.1	56.9
Prepaid expenses and other current assets	130.1	117.1
Deferred income taxes	49.6	72.6
Total current assets	<u>1,875.4</u>	<u>1,682.7</u>
Property and equipment, net	424.4	414.5
Goodwill	8,377.3	8,542.8
Intangible assets, net	1,641.9	1,903.3
Computer software, net	852.1	881.5
Deferred contract costs	225.3	232.7
Other noncurrent assets	229.6	190.8
Total assets	<u><u>\$ 13,626.0</u></u>	<u><u>\$ 13,848.3</u></u>
Liabilities and Equity		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 674.9	\$ 641.5
Due to Brazilian venture partner	18.7	36.5
Settlement payables	135.6	141.2
Current portion of long-term debt	140.3	259.2
Deferred revenues	241.3	276.5
Total current liabilities	<u>1,210.8</u>	<u>1,354.9</u>
Deferred revenues	43.7	55.9
Deferred income taxes	819.6	872.5
Long-term debt, excluding current portion	4,391.7	4,550.6
Due to Brazilian venture partner	40.1	50.6
Other long-term liabilities	343.4	312.6
Total liabilities	<u>6,849.3</u>	<u>7,197.1</u>
Equity:		
FIS stockholders' equity:		
Preferred stock \$0.01 par value	—	—
Common stock \$0.01 par value	3.8	3.8
Additional paid in capital	7,218.8	7,224.7
Retained earnings	2,028.5	1,880.4
Accumulated other comprehensive earnings	35.4	36.3
Treasury stock	<u>(2,654.9)</u>	<u>(2,642.2)</u>
Total FIS stockholders' equity	6,631.6	6,503.0
Noncontrolling interest	145.1	148.2
Total equity	<u>6,776.7</u>	<u>6,651.2</u>
Total liabilities and equity	<u><u>\$ 13,626.0</u></u>	<u><u>\$ 13,848.3</u></u>

FIDELITY NATIONAL INFORMATION SERVICES, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED
(In millions)

Exhibit C

	Nine months ended September 30,	
	2012	2011
Cash flows from operating activities:		
Net earnings	\$ 336.3	\$ 359.1
Adjustment to reconcile net earnings to net cash provided by operating activities:		
Depreciation and amortization	473.2	471.6
Amortization of debt issue costs	27.0	10.6
Gain on sale of assets	(22.0)	—
Stock-based compensation	60.5	46.0
Deferred income taxes	(28.9)	(13.2)
Excess income tax benefit from exercise of stock options	(11.4)	(7.2)
Other operating activities, net	2.1	(4.5)
Net changes in assets and liabilities, net of effects from acquisitions:		
Trade receivables	(40.7)	31.4
Settlement activity	(16.1)	68.9
Prepaid expenses and other assets	(24.4)	(5.7)
Deferred contract costs	(49.7)	(46.6)
Deferred revenue	(54.6)	(42.6)
Accounts payable, accrued liabilities and other liabilities	66.7	(68.7)
Net cash provided by operating activities	718.0	799.1
Cash flows from investing activities:		
Additions to property and equipment	(96.9)	(88.2)
Additions to computer software	(129.4)	(133.6)
Net proceeds from sale of assets	336.5	—
Acquisitions, net of cash acquired	(40.0)	(12.7)
Other investing activities, net	(3.0)	5.9
Net cash provided by (used in) investing activities	67.2	(228.6)
Cash flows from financing activities:		
Borrowings	8,886.0	6,908.9
Repayment of borrowings and capital lease obligations	(9,165.4)	(7,266.5)
Debt issuance costs	(47.6)	—
Excess income tax benefit from exercise of stock options	11.4	7.2
Proceeds from exercise of stock options, net of tax withholding	160.3	72.0
Treasury stock purchases	(285.8)	(188.5)
Dividends paid	(176.4)	(48.0)
Other financing activities, net	(5.8)	1.5
Net cash used in financing activities	(623.3)	(513.4)
Effect of foreign currency exchange rate changes on cash	(0.8)	(8.3)
Net increase in cash and cash equivalents	161.1	48.8
Cash and cash equivalents, at beginning of period	415.5	338.0
Cash and cash equivalents, at end of period	\$ 576.6	\$ 386.8

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit D

	Three months ended September 30, 2012				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 565.7	\$ 576.1	\$ 295.5	\$ (0.4)	\$ 1,436.9
Operating income (loss)	\$ 183.6	\$ 213.1	\$ 53.4	\$ (162.2)	\$ 287.9
Purchase price amortization	—	—	—	60.2	60.2
Non-GAAP operating income (loss)	183.6	213.1	53.4	(102.0)	348.1
Depreciation and amortization from continuing operations	40.8	21.5	18.0	13.8	94.1
Adjusted EBITDA	\$ 224.4	\$ 234.6	\$ 71.4	\$ (88.2)	\$ 442.2
Non-GAAP operating margin	32.5%	37.0%	18.1 %	N/M	24.2%
Adjusted EBITDA margin	39.7%	40.7%	24.2 %	N/M	30.8%
	Three months ended September 30, 2011				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue, as adjusted	\$ 523.2	\$ 575.7	\$ 297.7	\$ 1.6	\$ 1,398.2
Operating income (loss)	\$ 182.7	\$ 200.4	\$ 47.3	\$ (157.2)	\$ 273.2
Purchase price amortization	—	—	0.1	60.3	60.4
Non-GAAP operating income (loss)	182.7	200.4	47.4	(96.9)	333.6
Depreciation and amortization from continuing operations	41.3	20.7	19.6	15.0	96.6
Adjusted EBITDA	\$ 224.0	\$ 221.1	\$ 67.0	\$ (81.9)	\$ 430.2
Non-GAAP operating margin	34.9%	34.8%	15.9 %	N/M	23.9%
Adjusted EBITDA margin	42.8%	38.4%	22.5 %	N/M	30.8%
Total revenue growth from prior year period					
Three months ended September 30, 2012	8.1%	0.1%	(0.7)%	N/M	2.8%

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit D (continued)

	Nine months ended September 30, 2012				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$1,668.0	\$1,779.3	\$ 859.6	\$ 0.6	\$ 4,307.5
Operating income (loss)	\$ 523.1	\$ 656.9	\$ 131.1	\$ (518.0)	\$ 793.1
Stock and other compensation charges	—	—	—	18.5	18.5
Purchase price amortization	—	—	0.1	180.8	180.9
Non-GAAP operating income (loss)	523.1	656.9	131.2	(318.7)	992.5
Depreciation and amortization from continuing operations	124.2	65.2	54.9	38.1	282.4
Adjusted EBITDA	\$ 647.3	\$ 722.1	\$ 186.1	\$ (280.6)	\$ 1,274.9
Non-GAAP operating margin	31.4%	36.9%	15.3%	N/M	23.0%
Adjusted EBITDA margin	38.8%	40.6%	21.6%	N/M	29.6%
	Nine months ended September 30, 2011				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue, as adjusted	\$1,543.4	\$1,763.2	\$ 858.8	\$ (1.1)	\$ 4,164.3
Operating income (loss)	\$ 507.7	\$ 597.3	\$ 119.3	\$ (486.8)	\$ 737.5
Purchase price amortization	0.1	0.1	0.3	182.1	182.6
Non-GAAP operating income (loss)	507.8	597.4	119.6	(304.7)	920.1
Depreciation and amortization from continuing operations	119.6	63.8	57.5	36.0	276.9
Adjusted EBITDA	\$ 627.4	\$ 661.2	\$ 177.1	\$ (268.7)	\$ 1,197.0
Non-GAAP operating margin	32.9%	33.9%	13.9%	N/M	22.1%
Adjusted EBITDA margin	40.7%	37.5%	20.6%	N/M	28.7%
Total revenue growth from prior year period					
Nine months ended September 30, 2012	8.1%	0.9%	0.1%	N/M	3.4%

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit D (continued)

	Three months ended September 30, 2012	Nine months ended September 30, 2012
Cash flows from operating activities:		
Net cash provided by operating activities	\$ 255.4	\$ 718.0
Capital expenditures	(70.7)	(226.3)
	<u>184.7</u>	<u>491.7</u>
Settlement activity	8.5	16.1
Free cash flow (1)	<u>\$ 193.2</u>	<u>\$ 507.8</u>

	Three months ended September 30, 2011	Nine months ended September 30, 2011
Cash flows from operating activities:		
Net cash provided by operating activities	\$ 275.5	\$ 799.1
Capital expenditures	(82.1)	(221.8)
	<u>193.4</u>	<u>577.3</u>
Settlement activity	(0.3)	(68.9)
Free cash flow (1)	<u>\$ 193.1</u>	<u>\$ 508.4</u>

- (1) Free cash flow is defined as cash flow from operating activities less capital expenditures and excludes the net change in settlement assets and obligations.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E

	Three months ended		Nine months ended	
	September 30,		September 30,	
	2012	2011	2012	2011
Net earnings from continuing operations attributable to FIS	\$ 147.8	\$ 143.4	\$ 395.1	\$ 363.5
Plus provision for income taxes	79.0	64.6	192.0	175.5
Interest expense, net	54.0	60.5	170.0	194.3
Other, net	7.1	4.7	36.0	4.2
Operating income	287.9	273.2	793.1	737.5
Stock and other compensation charges	—	—	18.5	—
Purchase price amortization	60.2	60.4	180.9	182.6
Non-GAAP operating income	348.1	333.6	992.5	920.1
Depreciation and amortization from continuing operations	94.1	96.6	282.4	276.9
Adjusted EBITDA	<u>\$ 442.2</u>	<u>\$ 430.2</u>	<u>\$ 1,274.9</u>	<u>\$ 1,197.0</u>

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions, except per share data)

Exhibit E (continued)

Three months ended September 30, 2012

	Purchase		
	GAAP	Price Amort. (3)	Non-GAAP
Processing and services revenue	\$ 1,436.9	\$ —	\$ 1,436.9
Cost of revenues	968.8	(60.2)	908.6
Gross profit	468.1	60.2	528.3
Selling, general and administrative	180.2	—	180.2
Operating income (loss)	287.9	60.2	348.1
Other income (expense):			
Interest income (expense), net	(54.0)	—	(54.0)
Other income (expense), net	(1.5)	—	(1.5)
Total other income (expense)	(55.5)	—	(55.5)
Earnings (loss) from continuing operations before income taxes	232.4	60.2	292.6
Provision for income taxes	79.0	20.5	99.5
Earnings (loss) from continuing operations, net of tax	153.4	39.7	193.1
Earnings (loss) from discontinued operations, net of tax (4)	(61.0)	—	(61.0)
Net earnings (loss)	92.4	39.7	132.1
Net (earnings) loss attributable to noncontrolling interest	(5.6)	—	(5.6)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 86.8</u>	<u>\$ 39.7</u>	<u>\$ 126.5</u>
Amounts attributable to FIS common stockholders			
Earnings (loss) from continuing operations, net of tax	\$ 147.8	\$ 39.7	\$ 187.5
Earnings (loss) from discontinued operations, net of tax (4)	(61.0)	—	(61.0)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 86.8</u>	<u>\$ 39.7</u>	<u>\$ 126.5</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 0.50</u>	<u>\$ 0.13</u>	<u>\$ 0.63</u>
Weighted average shares outstanding — diluted	<u>297.9</u>	<u>297.9</u>	<u>297.9</u>
Effective tax rate	<u>34%</u>		<u>34%</u>
Supplemental information:			
Depreciation and amortization	<u>\$ 154.3</u>	<u>(60.2)</u>	<u>\$ 94.1</u>
Stock compensation expense, excluding acceleration charges			<u>\$ 16.9</u>
Stock acceleration charges			<u>—</u>
Total stock compensation expense			<u>\$ 16.9</u>

* Amounts may not sum due to rounding.
See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions, except per share data)

Exhibit E (continued)

Nine months ended September 30, 2012

	GAAP	Stock and Other Compensation Charges (1)	Long-term Debt Refinance (2)	Subtotal	Purchase Price Amort. (3)	Non-GAAP
Processing and services revenue	\$ 4,307.5	\$ —	\$ —	\$ 4,307.5	\$ —	\$ 4,307.5
Cost of revenues	2,939.4	—	—	2,939.4	(180.9)	2,758.5
Gross profit	1,368.1	—	—	1,368.1	180.9	1,549.0
Selling, general and administrative	575.0	(18.5)	—	556.5	—	556.5
Operating income (loss)	793.1	18.5	—	811.6	180.9	992.5
Other income (expense):						
Interest income (expense), net	(170.0)	—	—	(170.0)	—	(170.0)
Other income (expense), net	(24.2)	—	18.4	(5.8)	—	(5.8)
Total other income (expense)	(194.2)	—	18.4	(175.8)	—	(175.8)
Earnings (loss) from continuing operations before income taxes	598.9	18.5	18.4	635.8	180.9	816.7
Provision for income taxes	192.0	6.2	6.2	204.4	58.3	262.7
Earnings (loss) from continuing operations, net of tax	406.9	12.3	12.2	431.4	122.6	554.0
Earnings (loss) from discontinued operations, net of tax (4)	(70.6)	—	—	(70.6)	2.7	(67.9)
Net earnings (loss)	336.3	12.3	12.2	360.8	125.3	486.1
Net (earnings) loss attributable to noncontrolling interest	(11.8)	—	—	(11.8)	—	(11.8)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 324.5</u>	<u>\$ 12.3</u>	<u>\$ 12.2</u>	<u>\$ 349.0</u>	<u>\$ 125.3</u>	<u>\$ 474.3</u>
Amounts attributable to FIS common stockholders						
Earnings (loss) from continuing operations, net of tax	\$ 395.1	\$ 12.3	\$ 12.2	\$ 419.6	\$ 122.6	\$ 542.2
Earnings (loss) from discontinued operations, net of tax (4)	(70.6)	—	—	(70.6)	2.7	(67.9)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 324.5</u>	<u>\$ 12.3</u>	<u>\$ 12.2</u>	<u>\$ 349.0</u>	<u>\$ 125.3</u>	<u>\$ 474.3</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 1.33</u>	<u>\$ 0.04</u>	<u>\$ 0.04</u>	<u>\$ 1.41</u>	<u>\$ 0.41</u>	<u>\$ 1.82</u>
Weighted average shares outstanding — diluted	<u>297.2</u>	<u>297.2</u>	<u>297.2</u>	<u>297.2</u>	<u>297.2</u>	<u>297.2</u>
Effective tax rate	<u>32%</u>					<u>32%</u>
Supplemental information:						
Depreciation and amortization				<u>\$ 463.3</u>	<u>(180.9)</u>	<u>\$ 282.4</u>
Stock compensation expense, excluding acceleration charges						\$ 51.5
Stock acceleration charges						8.3
Total stock compensation expense						<u>\$ 59.8</u>

* Amounts may not sum due to rounding.
See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions, except per share data)

Exhibit E (continued)

	Three months ended September 30, 2011		
	GAAP	Purchase	
		Amort. (3)	Non-GAAP
Processing and services revenue	\$ 1,398.2	\$ —	\$ 1,398.2
Cost of revenues	965.3	(60.4)	904.9
Gross profit	432.9	60.4	493.3
Selling, general and administrative	159.7	—	159.7
Operating income	273.2	60.4	333.6
Other income (expense):			
Interest income (expense), net	(60.5)	—	(60.5)
Other income (expense), net	(0.8)	—	(0.8)
Total other income (expense)	(61.3)	—	(61.3)
Earnings (loss) from continuing operations before income taxes	211.9	60.4	272.3
Provision for income taxes	64.6	18.3	82.9
Earnings (loss) from continuing operations, net of tax	147.3	42.1	189.4
Earnings (loss) from discontinued operations, net of tax (4)	(7.1)	1.3	(5.8)
Net earnings (loss)	140.2	43.4	183.6
Net (earnings) loss attributable to noncontrolling interest	(3.9)	—	(3.9)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 136.3</u>	<u>\$ 43.4</u>	<u>\$ 179.7</u>
Amounts attributable to FIS common stockholders			
Earnings (loss) from continuing operations, net of tax	\$ 143.4	\$ 42.1	\$ 185.5
Earnings (loss) from discontinued operations, net of tax (4)	(7.1)	1.3	(5.8)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 136.3</u>	<u>\$ 43.4</u>	<u>\$ 179.7</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 0.47</u>	<u>\$ 0.14</u>	<u>\$ 0.60</u>
Weighted average shares outstanding — diluted	<u>306.8</u>	<u>306.8</u>	<u>306.8</u>
Effective tax rate	<u>30%</u>		<u>30%</u>
Supplemental information:			
Depreciation and amortization	<u>\$ 157.0</u>	<u>(60.4)</u>	<u>\$ 96.6</u>
Stock compensation expense, excluding acceleration charges			\$ 14.9
Stock acceleration charges			—
Total stock compensation expense			<u>\$ 14.9</u>

* Amounts may not sum due to rounding.
See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions, except per share data)

Exhibit E (continued)

Nine months ended September 30, 2011

	Purchase Price		
	GAAP	Amort. (3)	Non-GAAP
Processing and services revenue	\$ 4,164.3	\$ —	\$ 4,164.3
Cost of revenues	2,931.0	(182.6)	2,748.4
Gross profit	1,233.3	182.6	1,415.9
Selling, general and administrative	495.8	—	495.8
Operating income	737.5	182.6	920.1
Other income (expense):			
Interest income (expense), net	(194.3)	—	(194.3)
Other income (expense), net	2.3	—	2.3
Total other income (expense)	(192.0)	—	(192.0)
Earnings (loss) from continuing operations before income taxes	545.5	182.6	728.1
Provision for income taxes	175.5	59.2	234.7
Earnings (loss) from continuing operations, net of tax	370.0	123.4	493.4
Earnings (loss) from discontinued operations, net of tax (4)	(10.9)	4.0	(6.9)
Net earnings (loss)	359.1	127.4	486.5
Net (earnings) loss attributable to noncontrolling interest	(6.5)	—	(6.5)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 352.6</u>	<u>\$ 127.4</u>	<u>\$ 480.0</u>
Amounts attributable to FIS common stockholders			
Earnings (loss) from continuing operations, net of tax	\$ 363.5	\$ 123.4	\$ 486.9
Earnings (loss) from discontinued operations, net of tax (4)	(10.9)	4.0	(6.9)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 352.6</u>	<u>\$ 127.4</u>	<u>\$ 480.0</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 1.18</u>	<u>\$ 0.40</u>	<u>\$ 1.58</u>
Weighted average shares outstanding — diluted	<u>308.8</u>	<u>308.8</u>	<u>308.8</u>
Effective tax rate	<u>32%</u>		<u>32%</u>
Supplemental information:			
Depreciation and amortization	<u>\$ 459.5</u>	<u>(182.6)</u>	<u>\$ 276.9</u>
Stock compensation expense, excluding acceleration charges			\$ 46.0
Stock acceleration charges			—
Total stock compensation expense			<u>\$ 46.0</u>

* Amounts may not sum due to rounding.
See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliation for the three and nine months ended September 30, 2012 and 2011.

The adjustments are as follows:

- (1) Charges for accelerated vesting of certain stock option and restricted stock grants as of March 30, 2012 pursuant to the changes in roles of William P. Foley II, Vice Chairman, and Brent B. Bickett, Executive Vice President of Corporate Finance, and for a non-compete and change in role cash payment to Mr. Foley.
- (2) This column represents the write-off of certain previously capitalized debt issuance costs and transaction expenses incurred as a result of the early pay down of certain debt and the refinancing of our credit facility in the first quarter of 2012.
- (3) This column represents purchase price amortization expense on intangible assets acquired through various Company acquisitions.
- (4) During the 2012 and 2011 periods, certain operations are classified as discontinued. Reporting for discontinued operations classifies revenues and expenses as one line item net of tax in the consolidated statements of earnings. During the second quarter of 2012 we entered into a definitive agreement to sell our Healthcare Benefit Solutions Business and accordingly have classified its results as discontinued operations. During the third quarter 2010, we determined that Fidelity National Participacoes Ltda. ("Participacoes"), our item processing and remittance services business in Brazil, should be treated as a discontinued operation.

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2012	2011	2012	2011
Healthcare Benefit Solutions Business	\$ (56.2)	\$ 2.0	\$ (47.8)	\$ 7.3
Participacoes	(4.8)	(9.1)	(22.8)	(18.2)
Total discontinued operations	\$ (61.0)	\$ (7.1)	\$ (70.6)	\$ (10.9)