



Supplemental Financial Data and GAAP to Non-GAAP Reconciliation

Fourth Quarter 2025

Fidelity National Information Services, Inc.
Earnings Release Supplemental Financial Information
February 24, 2026

- Exhibit A Condensed Consolidated Statements of Earnings (Loss) - Unaudited for the three months and years ended December 31, 2025 and 2024

- Exhibit B Condensed Consolidated Balance Sheets - Unaudited as of December 31, 2025 and 2024

- Exhibit C Condensed Consolidated Statements of Cash Flows - Unaudited for the years ended December 31, 2025 and 2024

- Exhibit D Supplemental Non-GAAP Adjusted Revenue Growth - Unaudited for the three months and years ended December 31, 2025 and 2024

- Exhibit E Supplemental Disaggregation of Revenue - Recast and Unaudited for the three months and years ended December 31, 2025 and 2024

- Exhibit F Supplemental Non-GAAP Adjusted Free Cash Flow Measures - Unaudited for the three months and years ended December 31, 2025 and 2024

- Exhibit G Supplemental GAAP to Non-GAAP Reconciliations - Unaudited for the three months and years ended December 31, 2025 and 2024

- Exhibit H Supplemental Financial Information of Worldpay Holdco, LLC - Unaudited for the three and eleven months ended December 31, 2025

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONDENSED CONSOLIDATED STATEMENTS OF EARNINGS (LOSS) — UNAUDITED
(In millions, except per share amounts)

Exhibit A

	Three months ended		Years ended	
	December 31,		December 31,	
	2025	2024	2025	2024
Revenue	\$ 2,812	\$ 2,599	\$ 10,677	\$ 10,127
Cost of revenue	1,736	1,622	6,741	6,323
Gross profit	1,076	977	3,936	3,804
Selling, general and administrative expenses	549	483	2,263	2,185
Asset impairments	14	32	18	52
Other operating (income) expense, net - related party	(16)	(32)	(86)	(142)
Operating income	529	494	1,741	1,709
Other income (expense):				
Interest expense, net	(88)	(67)	(367)	(250)
Other income (expense), net	(10)	60	(198)	(162)
Total other income (expense), net	(98)	(7)	(565)	(412)
Earnings (loss) before income taxes and equity method investment earnings (loss)	431	487	1,176	1,297
Provision (benefit) for income taxes	85	146	265	362
Equity method investment earnings (loss), net of tax	166	(36)	(526)	(145)
Net earnings (loss) from continuing operations	512	305	385	790
Earnings (loss) from discontinued operations, net of tax	—	(23)	—	663
Net earnings (loss)	512	282	385	1,453
Net (earnings) loss attributable to noncontrolling interest from continuing operations	(1)	(1)	(3)	(3)
Net earnings (loss) attributable to FIS	<u>\$ 511</u>	<u>\$ 281</u>	<u>\$ 382</u>	<u>\$ 1,450</u>
Net earnings (loss) attributable to FIS:				
Continuing operations	\$ 511	\$ 304	\$ 382	\$ 787
Discontinued operations	—	(23)	—	663
Total	<u>\$ 511</u>	<u>\$ 281</u>	<u>\$ 382</u>	<u>\$ 1,450</u>
Basic earnings (loss) per common share attributable to FIS:				
Continuing operations	\$ 0.99	\$ 0.57	\$ 0.73	\$ 1.42
Discontinued operations	—	(0.04)	—	1.20
Total	<u>\$ 0.99</u>	<u>\$ 0.52</u>	<u>\$ 0.73</u>	<u>\$ 2.62</u>
Diluted earnings (loss) per common share attributable to FIS:				
Continuing operations	\$ 0.98	\$ 0.56	\$ 0.73	\$ 1.42
Discontinued operations	—	(0.04)	—	1.19
Total	<u>\$ 0.98</u>	<u>\$ 0.52</u>	<u>\$ 0.73</u>	<u>\$ 2.61</u>
Weighted average common shares outstanding:				
Basic	517	536	523	553
Diluted	<u>519</u>	<u>540</u>	<u>525</u>	<u>555</u>

Amounts in table may not sum or calculate due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONDENSED CONSOLIDATED BALANCE SHEETS — UNAUDITED
(In millions, except per share amounts)

Exhibit B

	December 31,	
	2025	2024
ASSETS		
Current assets:		
Cash and cash equivalents	\$ 599	\$ 834
Settlement assets	515	479
Trade receivables, net	1,944	1,876
Other receivables	432	160
Receivables from related party	39	84
Prepaid expenses and other current assets	959	638
Current assets held for sale	—	1,115
Total current assets	4,488	5,186
Property and equipment, net	691	646
Goodwill	17,762	17,260
Intangible assets, net	959	1,318
Software, net	2,876	2,526
Equity method investment	3,681	3,858
Other noncurrent assets	1,710	1,749
Deferred contract costs, net	1,321	1,241
Total assets	\$ 33,488	\$ 33,784
LIABILITIES AND EQUITY		
Current liabilities:		
Accounts payable, accrued and other liabilities	\$ 2,097	\$ 1,994
Settlement payables	549	500
Deferred revenue	957	902
Short-term borrowings	2,729	636
Current portion of long-term debt	1,284	968
Current liabilities held for sale	—	1,094
Total current liabilities	7,616	6,094
Long-term debt, excluding current portion	9,069	9,686
Deferred income taxes	1,215	863
Other noncurrent liabilities	1,686	1,441
Total liabilities	19,586	18,084
Equity:		
FIS stockholders' equity:		
Preferred stock \$0.01 par value	—	—
Common stock \$0.01 par value	6	6
Additional paid in capital	47,317	47,129
(Accumulated deficit) retained earnings	(22,718)	(22,257)
Accumulated other comprehensive earnings (loss)	(504)	(364)
Treasury stock, at cost	(10,202)	(8,816)
Total FIS stockholders' equity	13,899	15,698
Noncontrolling interest	3	2
Total equity	13,902	15,700
Total liabilities and equity	\$ 33,488	\$ 33,784

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED
(In millions)

Exhibit C

	Years ended December 31,	
	2025	2024
Cash flows from operating activities from continuing operations:		
Net earnings (loss)	\$ 385	\$ 1,453
Less earnings (loss) from discontinued operations, net of tax	—	663
Net earnings (loss) from continuing operations	385	790
Adjustments to reconcile net earnings (loss) from continuing operations to net cash provided by operating activities:		
Depreciation and amortization	1,883	1,737
Amortization of debt issuance costs	37	20
Asset impairments	18	52
Loss on extinguishment of debt	—	174
Loss (gain) on sale of businesses, investments and other	119	62
Stock-based compensation	181	186
Loss from equity method investment	526	145
Deferred income taxes	(31)	(204)
Net changes in assets and liabilities, net of effects from acquisitions and foreign currency:		
Trade and other receivables	(246)	(94)
Receivable from related party	44	(84)
Settlement activity	14	2
Prepaid expenses and other assets	(135)	(205)
Deferred contract costs	(469)	(509)
Deferred revenue	64	31
Accounts payable, accrued liabilities and other liabilities	218	72
Net cash provided by operating activities	2,608	2,175
Cash flows from investing activities from continuing operations:		
Additions to property and equipment	(154)	(97)
Additions to software	(835)	(720)
Settlement of net investment hedge cross-currency interest rate swaps	—	(8)
Acquisitions, net of cash acquired	(573)	(514)
Net proceeds from sale of businesses and investments	—	12,833
Cash divested from sale of business	(1,417)	(3,150)
Coupon payments on interest rate swaps	(112)	(122)
Distributions from equity method investments	147	47
Other investing activities, net	(98)	(91)
Net cash provided by (used in) investing activities	(3,042)	8,178
Cash flows from financing activities from continuing operation:		
Borrowings	55,428	25,430
Repayment of borrowings and other financing arrangements	(54,348)	(33,175)
Debt issuance costs	(30)	(6)
Net proceeds from stock issued under stock-based compensation plans	8	3
Treasury stock activity	(1,425)	(4,045)
Dividends paid	(847)	(800)
Other financing activities, net	35	43
Net cash provided by (used in) financing activities	(1,179)	(12,550)
Cash flows from discontinued operations:		
Net cash provided by (used in) operating activities	208	(104)
Net cash provided by (used in) investing activities	—	(39)
Net cash provided by (used in) financing activities	—	(65)
Net cash provided by (used in) discontinued operations	208	(208)
Effect of foreign currency exchange rate changes on cash from continuing operations	58	(31)
Effect of foreign currency exchange rate changes on cash from discontinued operations	—	(32)
Net increase (decrease) in cash, cash equivalents and restricted cash	(1,347)	(2,468)
Cash, cash equivalents and restricted cash, beginning of year	1,946	4,414
Cash, cash equivalents and restricted cash, end of year	\$ 599	\$ 1,946

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP ADJUSTED REVENUE GROWTH — UNAUDITED
(In millions)

Exhibit D

	Three months ended December 31,				
	2025		2024		Adjusted Growth (1)
	Revenue	FX	Constant Currency Revenue	Revenue	
Banking Solutions	\$ 1,866	\$ (7)	\$ 1,859	\$ 1,717	8 %
Capital Market Solutions	883	(17)	866	821	6 %
Operating segment total	2,749	(23)	2,725	2,538	7 %
Corporate and Other	63	(1)	62	61	
Consolidated FIS	\$ 2,812	\$ (24)	\$ 2,787	\$ 2,599	

	Years ended December 31,				
	2025		2024		Adjusted Growth (1)
	Revenue	FX	Constant Currency Revenue	Revenue	
Banking Solutions	\$ 7,285	\$ (6)	\$ 7,280	\$ 6,892	6 %
Capital Market Solutions	3,196	(29)	3,166	2,979	6 %
Operating segment total	10,481	(35)	10,446	9,871	6 %
Corporate and Other	196	—	195	256	
Consolidated FIS	\$ 10,677	\$ (35)	\$ 10,641	\$ 10,127	

Amounts in table may not sum or calculate due to rounding.

(1) Adjusted growth excludes Corporate and Other, which includes certain non-strategic businesses.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL DISAGGREGATION OF REVENUE — RECAST AND UNAUDITED
(In millions)

Exhibit E

In the following tables, revenue is disaggregated by primary geographical market and type of revenue. The tables also include a reconciliation of the disaggregated revenue with the Company's reportable segments.

For the three months ended December 31, 2025 (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
Primary Geographical Markets:				
North America	\$ 1,603	\$ 507	\$ 43	\$ 2,153
All others	263	376	20	659
Total	\$ 1,866	\$ 883	\$ 63	\$ 2,812
Type of Revenue:				
Recurring revenue:				
Transaction processing and services	\$ 1,378	\$ 394	\$ 33	\$ 1,805
Software maintenance	98	156	1	255
Other recurring	86	26	—	112
Total recurring	1,562	576	34	2,172
Software license	57	205	—	262
Professional services	124	97	1	222
Other non-recurring	123	5	28	156
Total	\$ 1,866	\$ 883	\$ 63	\$ 2,812

For the three months ended December 31, 2024 (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
Primary Geographical Markets:				
North America	\$ 1,469	\$ 490	\$ 28	\$ 1,987
All others	248	331	33	612
Total	\$ 1,717	\$ 821	\$ 61	\$ 2,599
Type of Revenue:				
Recurring revenue:				
Transaction processing and services	\$ 1,275	\$ 382	\$ 49	\$ 1,706
Software maintenance	95	144	1	240
Other recurring	61	16	1	78
Total recurring	1,431	542	51	2,024
Software license	54	175	—	229
Professional services	146	103	1	250
Other non-recurring	86	1	9	96
Total	\$ 1,717	\$ 821	\$ 61	\$ 2,599

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL DISAGGREGATION OF REVENUE — RECAST AND UNAUDITED
(In millions)

Exhibit E (continued)

For the year ended December 31, 2025 (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
Primary Geographical Markets:				
North America	\$ 6,283	\$ 1,916	\$ 107	\$ 8,306
All others	1,002	1,280	89	2,371
Total	\$ 7,285	\$ 3,196	\$ 196	\$ 10,677
Type of Revenue:				
Recurring revenue:				
Transaction processing and services	\$ 5,412	\$ 1,578	\$ 146	\$ 7,136
Software maintenance	389	607	2	998
Other recurring	309	99	1	409
Total recurring	6,110	2,284	149	8,543
Software license	176	499	—	675
Professional services	522	385	5	912
Other non-recurring	477	28	42	547
Total	\$ 7,285	\$ 3,196	\$ 196	\$ 10,677

For the year ended December 31, 2024 (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
Primary Geographical Markets:				
North America	\$ 5,893	\$ 1,839	\$ 117	\$ 7,849
All others	999	1,140	139	2,278
Total	\$ 6,892	\$ 2,979	\$ 256	\$ 10,127
Type of Revenue:				
Recurring revenue:				
Transaction processing and services	\$ 5,146	\$ 1,507	\$ 207	\$ 6,860
Software maintenance	362	576	2	940
Other recurring	244	62	3	309
Total recurring	5,752	2,145	212	8,109
Software license	196	431	1	628
Professional services	551	399	4	954
Other non-recurring	393	4	39	436
Total	\$ 6,892	\$ 2,979	\$ 256	\$ 10,127

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP ADJUSTED FREE CASH FLOW MEASURES — UNAUDITED
(In millions)

Exhibit F

	Three months ended December 31, 2025	Year ended December 31, 2025
Net cash provided by operating activities	\$ 757	\$ 2,608
Capital expenditures	(324)	(989)
Free cash flow	433	1,619
Non-GAAP adjustments:		
Acquisition, integration and other payments (1)	155	562
Settlement activity	(10)	(14)
Adjusted free cash flow	<u>\$ 578</u>	<u>\$ 2,167</u>

	Three months ended December 31, 2024	Year ended December 31, 2024
Net cash provided by operating activities	\$ 782	\$ 2,175
Capital expenditures	(189)	(817)
Free cash flow	593	1,358
Non-GAAP adjustments:		
Acquisition, integration and other payments (1)	114	475
Settlement activity	(5)	(2)
Adjusted free cash flow	<u>\$ 702</u>	<u>\$ 1,831</u>

- (1) Adjusted free cash flow for the three months and years ended December 31, 2025 and 2024, excludes cash payments for certain acquisition, integration and other costs (see Note 2 to Exhibit G), net of related tax impact. The related tax impact totaled \$14 million and \$25 million for the three months and \$69 million and \$87 million for years ended December 31, 2025 and 2024, respectively.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

Exhibit G

	Three months ended December 31,		Years ended December 31,	
	2025	2024	2025	2024
Net earnings (loss) attributable to FIS from continuing operations	\$ 511	\$ 304	\$ 382	\$ 787
Provision (benefit) for income taxes	85	146	265	362
Interest expense, net	88	67	367	250
Equity method investment (earnings) loss, net of tax	(166)	36	526	145
Other, net	11	(59)	201	165
Operating income (loss), as reported	529	494	1,741	1,709
Depreciation and amortization, excluding purchase accounting amortization	316	273	1,215	1,062
Non-GAAP adjustments:				
Purchase accounting amortization (1)	151	173	668	675
Acquisition, integration and other costs (2)	186	143	689	624
Asset impairments (3)	14	32	18	52
Indirect Worldpay business support costs (4)	—	—	—	14
Adjusted EBITDA from continuing operations	\$ 1,196	\$ 1,115	\$ 4,331	\$ 4,136
Net earnings (loss) attributable to FIS from discontinued operations	\$ —	\$ (23)	\$ —	\$ 663
Provision (benefit) for income taxes	—	(68)	—	(1,062)
Interest expense, net	—	(1)	(1)	(3)
Other, net	—	—	(1)	6
Operating income (loss)	—	(92)	(2)	(396)
Depreciation and amortization, excluding purchase accounting amortization	—	3	—	3
Non-GAAP adjustments:				
Acquisition, integration and other costs (2)	—	—	—	13
Loss on sale of disposal group (10)	—	87	—	578
Indirect Worldpay business support costs (4)	—	—	—	(14)
Adjusted EBITDA from discontinued operations	\$ —	\$ (2)	\$ (2)	\$ 184
Adjusted EBITDA	\$ 1,196	\$ 1,113	\$ 4,329	\$ 4,320

See notes to Exhibit G.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

Exhibit G (continued)

	Three months ended December 31,		Years ended December 31,	
	2025	2024	2025	2024
Earnings (loss) attributable to FIS from continuing operations	\$ 511	\$ 304	\$ 382	\$ 787
Equity method investment (earnings) loss, net of tax	(166)	36	526	145
Earnings (loss) attributable to FIS from continuing operations, excluding equity method investment earnings (loss)	345	340	908	932
Non-GAAP adjustments from continuing operations:				
Purchase accounting amortization (1)	151	173	668	675
Acquisition, integration and other costs (2)	186	143	709	624
Asset impairments (3)	14	32	18	52
Indirect Worldpay business support costs (4)	—	—	—	14
Non-operating (income) expense (5)	10	(60)	198	162
Non-GAAP tax (provision) benefit (6)	18	9	(39)	(73)
Total non-GAAP adjustments from continuing operations	379	297	1,554	1,454
Adjusted net earnings attributable to FIS from continuing operations, excluding equity method investment earnings (loss)	724	637	2,462	2,386
Equity method investment earnings (loss), net of tax (7)	166	(36)	(526)	(145)
Non-GAAP adjustments on equity method investment earnings (loss), net of related (provision) benefit for income taxes (7) (8)	(16)	153	1,087	656
Adjusted equity method investment (earnings) loss (7)	150	117	561	511
Adjusted net earnings attributable to FIS from continuing operations	<u>\$ 874</u>	<u>\$ 754</u>	<u>\$ 3,023</u>	<u>\$ 2,897</u>
Earnings (loss) attributable to FIS from discontinued operations, net of tax	\$ —	\$ (23)	\$ —	\$ 663
Non-GAAP adjustments from discontinued operations:				
Acquisition, integration and other costs (2)	—	—	—	13
Loss on sale of disposal group (10)	—	87	—	578
Indirect Worldpay business support costs (4)	—	—	—	(14)
Amortization on long-lived assets held for sale (9)	—	—	—	(30)
Non-operating (income) expense (5)	—	—	—	6
Non-GAAP tax (provision) benefit (6)	—	(67)	—	(1,084)
Total non-GAAP adjustments from discontinued operations	—	20	—	(531)
Adjusted net earnings attributable to FIS from discontinued operations	<u>\$ —</u>	<u>\$ (3)</u>	<u>\$ —</u>	<u>\$ 132</u>
Adjusted net earnings attributable to FIS common stockholders	<u>\$ 874</u>	<u>\$ 751</u>	<u>\$ 3,023</u>	<u>\$ 3,029</u>

Amounts in table may not sum or calculate due to rounding.

See notes to Exhibit G.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

Exhibit G (continued)

	Three months ended December 31,		Years ended December 31,	
	2025	2024	2025	2024
Earnings (loss) attributable to FIS from continuing operations	\$ 0.98	\$ 0.56	\$ 0.73	\$ 1.42
Equity method investment (earnings) loss, net of tax	(0.32)	0.07	1.00	0.26
Earnings (loss) attributable to FIS from continuing operations, excluding equity method investment earnings (loss)	0.66	0.63	1.73	1.68
Non-GAAP adjustments from continuing operations:				
Purchase accounting amortization (1)	0.29	0.32	1.27	1.22
Acquisition, integration and other costs (2)	0.36	0.26	1.35	1.12
Asset impairments (3)	0.03	0.06	0.03	0.09
Indirect Worldpay business support costs (4)	—	—	—	0.03
Non-operating (income) expense (5)	0.02	(0.11)	0.38	0.29
Non-GAAP tax (provision) benefit (6)	0.03	0.02	(0.07)	(0.13)
Total non-GAAP adjustments from continuing operations	0.73	0.55	2.96	2.62
Adjusted net earnings attributable to FIS from continuing operations, excluding equity method investment earnings (loss)	1.39	1.18	4.69	4.30
Equity method investment earnings (loss), net of tax (7)	0.32	(0.07)	(1.00)	(0.26)
Non-GAAP adjustments on equity method investment earnings (loss), net of related (provision) benefit for income taxes (7) (8)	(0.03)	0.28	2.07	1.18
Adjusted equity method investment (earnings) loss (7)	0.29	0.22	1.07	0.92
Adjusted net earnings attributable to FIS from continuing operations	<u>\$ 1.68</u>	<u>\$ 1.40</u>	<u>\$ 5.75</u>	<u>\$ 5.22</u>
Earnings (loss) attributable to FIS from discontinued operations, net of tax	\$ —	\$ (0.04)	\$ —	\$ 1.19
Non-GAAP adjustments from discontinued operations:				
Purchase accounting amortization (1)	—	—	—	—
Acquisition, integration and other costs (2)	—	—	—	0.02
Loss on sale of disposal group (10)	—	0.16	—	1.04
Indirect Worldpay business support costs (4)	—	—	—	(0.03)
Amortization on long-lived assets held for sale (9)	—	—	—	(0.05)
Non-operating (income) expense (5)	—	—	—	0.01
Non-GAAP tax (provision) benefit (6)	—	(0.12)	—	(1.95)
Total non-GAAP adjustments from discontinued operations	—	0.04	—	(0.96)
Adjusted net earnings attributable to FIS from discontinued operations	<u>\$ —</u>	<u>\$ (0.01)</u>	<u>\$ —</u>	<u>\$ 0.24</u>
Adjusted net earnings attributable to FIS common stockholders	<u>\$ 1.68</u>	<u>\$ 1.39</u>	<u>\$ 5.75</u>	<u>\$ 5.46</u>
Weighted average shares outstanding diluted	<u>519</u>	<u>540</u>	<u>525</u>	<u>555</u>

Amounts in table may not sum or calculate due to rounding.

See notes to Exhibit G.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

Exhibit G (continued)

Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliations for the three months and years ended December 31, 2025 and 2024.

(1) This item represents purchase price amortization expense on all intangible assets acquired through various Company acquisitions, including customer relationships, contract value, technology assets, trademarks and trade names. The Company has excluded the impact of purchase price amortization expense as such amounts can be significantly impacted by the timing and/or size of acquisitions. Although the Company excludes these amounts from its non-GAAP expenses, the Company believes that it is important for investors to understand that such intangible assets contribute to revenue generation. Amortization of assets that relate to past acquisitions will recur in future periods until such assets have been fully amortized. Any future acquisitions may result in the amortization of future assets.

(2) This item represents costs comprised of the following:

	Three months ended		Years ended	
	December 31,		December 31,	
	2025	2024	2025	2024
Continuing operations:				
Acquisition and integration	\$ 51	\$ 18	\$ 136	\$ 88
Enterprise transformation, including Future Forward and platform modernization	56	57	157	262
Severance and other termination expenses	43	22	247	56
Separation of the Worldpay Merchant Solutions business	1	30	54	148
Incremental stock compensation directly attributable to specific programs	6	12	33	58
Other, including divestiture-related expenses and enterprise cost control and other initiatives	29	4	62	12
Subtotal	186	143	689	624
Financing fees - Issuer Solutions acquisition (a)	—	—	20	—
Total	\$ 186	\$ 143	\$ 709	\$ 624
Discontinued operations:				
Acquisition and integration	\$ —	\$ —	\$ —	\$ —
Enterprise transformation, including Future Forward and platform modernization	—	—	—	1
Severance and other termination expenses	—	—	—	1
Separation of the Worldpay Merchant Solutions business	—	—	—	8
Other, including divestiture-related expenses and enterprise cost control and other initiatives	—	—	—	3
Total from discontinued operations	—	—	—	13
Total consolidated	\$ 186	\$ 143	\$ 709	\$ 637

(a) This item represents bridge facility fees incurred to secure funding for the pending Issuer Solutions business acquisition from Global Payments. These fees are recorded as a component of Interest expense, net on our consolidated statements of earnings (loss). Accordingly, this item is included in Acquisition, integration and other costs for purposes of calculating Adjusted net earnings but not Adjusted EBITDA.

(3) There were no material impairments during the three months and year ended December 31, 2025. For the three months and year ended December 31, 2024, this item primarily includes an estimated loss recorded on the expected sale of a non-strategic business. For the year ended December 31, 2024, this item also includes impairments primarily related to the termination of certain internally developed software projects.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

Exhibit G (continued)

- (4) This item represents costs that were incurred in support of the Worldpay Merchant Solutions business prior to the separation but are not directly attributable to it and thus were not recorded in discontinued operations. The Company was being reimbursed for these expenses during 2025 as part of Transition Services Agreements with the buyer and/or eliminated them post separation; therefore, the expenses have been adjusted out of continuing operations and added to discontinued operations.
- (5) Non-operating (income) expense primarily consists of other income and expense items outside of the Company's operating activities, including fair value adjustments on certain non-operating assets and liabilities and foreign currency transaction remeasurement gains and losses. For the year ended December 31, 2025, earnings from continuing operations also includes a \$108 million write down, triggered by the Worldpay Minority Interest Sale agreement, of the contingent consideration included as part of the 2024 sale of a 55% ownership interest in its Worldpay Merchant Solutions business (the "2024 Worldpay Sale"). For the year ended December 31, 2024, non-operating (income) expense from continuing operations also includes loss on extinguishment of debt of approximately \$174 million relating to tender discounts and fees; the write-off of unamortized bond discounts, debt issuance costs and fair value basis adjustments; and gains on related derivatives instruments.
- (6) This adjustment is based on an average adjusted effective tax rate of 11% and 15.4% for the annual periods ended December 31, 2025 and 2024, respectively, which reflects adjustments to our GAAP effective tax rate to take into account primarily certain cash tax benefits from our equity method investment in Worldpay. For the year ended December 31, 2024, the Company recorded a tax benefit of \$1.1 billion in its earnings from discontinued operations primarily from the write-off of U.S. deferred tax liabilities that were not transferred in the 2024 Worldpay Sale, net of the estimated U.S. tax cost that the Company expects to incur as a result of the 2024 Worldpay Sale. This adjustment includes the removal of the impact of this tax benefit from our earnings from discontinued operations for this period.
- (7) FIS completed the separation of Worldpay on January 31, 2024, retaining a non-controlling 45% ownership interest that is recorded under the equity method of accounting, net of investor-level tax. FIS' share of Worldpay's results under the equity method of accounting reflects activity beginning on February 1, 2024. Our investor-level tax benefit (expense) was \$206 million and \$(17) million for the three months ended December 31, 2025 and 2024, and \$(307) million and \$67 million for the year ended December 31, 2025, and the eleven months ended December 31, 2024, respectively. Our investor-level taxes for the three months and year ended December 31, 2025, include the impact of remeasurements of deferred tax liabilities and valuation allowances on our U.S. capital loss carryforward.
- (8) This item represents FIS' proportionate share of Worldpay's non-GAAP adjustments on its earnings (loss) consistent with FIS' non-GAAP measures and is comprised of the following:

	Three months ended December 31,		Year ended December 31,	Eleven months ended December 31,
	2025	2024	2025	2024
FIS' share of Worldpay:				
Purchase accounting amortization	\$ 157	\$ 165	\$ 632	\$ 607
Acquisition, integration and other costs (a)	36	43	153	182
Non-operating (income) expense	9	(48)	38	(19)
Non-GAAP tax (provision) benefit	(218)	(7)	264	(114)
Non-GAAP adjustments on equity method investment earnings (loss), net of related (provision) benefit for income taxes	<u>\$ (16)</u>	<u>\$ 153</u>	<u>\$ 1,087</u>	<u>\$ 656</u>

Amounts in table may not sum due to rounding.

- (a) Worldpay acquisition, integration, and other costs for the three months December 31, 2025 and 2024, year ended December 31, 2025, and eleven months ended December 31, 2024, consist primarily of transaction and transition costs related to the separation from FIS.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

Exhibit G (continued)

- (9) The Company stopped recording depreciation and amortization on the long-lived assets classified as held for sale beginning July 5, 2023. The amount of depreciation and amortization that would have been recorded in discontinued operations had these assets not been classified as held for sale has been deducted from adjusted net earnings for year ended December 31, 2024, for comparability purposes.

- (10) As a result of the 2024 Worldpay Sale, during the year ended December 31, 2024, we recorded a loss on sale of disposal group of \$578 million, including the impact of post-closing adjustments recorded to date, \$87 million of which were recorded in the fourth quarter.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL FINANCIAL INFORMATION OF WORLDPAY HOLDCO, LLC — UNAUDITED
(In millions)

Exhibit H

Summary Worldpay Holdco, LLC financial information is as follows:

	Three months ended December 31,		Year ended December 31,	Eleven months ended December 31,
	2025	2024	2025	2024 (1)
Revenue	\$ 1,357	\$ 1,303	\$ 5,476	\$ 4,732
Gross profit	\$ 668	\$ 651	\$ 2,687	\$ 2,422
Earnings (loss) before income taxes	\$ (89)	\$ (15)	\$ (434)	\$ (342)
Net earnings (loss) attributable to Worldpay Holdco, LLC	\$ (92)	\$ (13)	\$ (496)	\$ (444)
FIS share of net earnings (loss) attributable to Worldpay Holdco, LLC, net of tax (2)	\$ 166	\$ (36)	\$ (526)	\$ (145)

The following is a GAAP to Non-GAAP reconciliation of Adjusted EBITDA for Worldpay Holdco LLC.

	Three months ended December 31,		Year ended December 31,	Eleven months ended December 31,
	2025	2024	2025	2024 (1)
Net earnings (loss) attributable to Worldpay Holdco, LLC	\$ (92)	\$ (13)	\$ (496)	\$ (444)
Provision (benefit) for income taxes	3	(4)	62	98
Interest expense, net	144	136	581	545
Other, net	20	(105)	86	(39)
Operating income (loss)	75	14	233	160
Depreciation and amortization, excluding purchase accounting amortization	66	38	223	90
Non-GAAP adjustments:				
Purchase accounting amortization	351	369	1,405	1,351
Transition, acquisition, integration and other costs (3)	80	96	340	404
Adjusted EBITDA	<u>\$ 572</u>	<u>\$ 517</u>	<u>\$ 2,201</u>	<u>\$ 2,005</u>

- (1) FIS completed the separation of Worldpay on January 31, 2024. Accordingly, Worldpay's results reflects activity beginning on February 1, 2024.
- (2) Amount includes our share of the net income attributable to Worldpay and our investor-level tax benefit (expense) of \$206 million and \$(17) million for the three months ended December 31, 2025 and 2024, and \$(307) million and \$67 million for the year ended December 31, 2025, and the eleven months ended December 31, 2024, respectively, as well as the impact of intra-entity eliminations. This is reported as equity method investment earnings (loss), net of tax on our consolidated statement of earnings. Our investor-level taxes for the three months and year ended December 31, 2025, include the impact of remeasurements of deferred tax liabilities and valuation allowances on our U.S. capital loss carryforward.
- (3) This item represents primarily transaction and transition costs associated with the separation of Worldpay from FIS.