

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): **September 4, 2003**

CERTEGY INC.

(Exact name of Registrant as Specified in its Charter)

Georgia

001-16427

58-2606325

(State or other Jurisdiction of
Incorporation or Organization)

(Commission File
Number)

(IRS Employer
Identification No.)

**11720 Amber Park Drive
Suite 600
Alpharetta, Georgia**

30004

(Address of principal executive offices)

(Zip code)

Registrant's telephone number, including area code: **(678) 867-8000**

Not Applicable

(Former name or former address, if changed since last report)

TABLE OF CONTENTS

[SIGNATURES](#)

[Exhibit Index](#)

[EX-99.1 PRESS RELEASE DATED SEPTEMBER 4, 2003](#)

[Table of Contents](#)

Item 5. Other Events.

On September 4, 2003, Certegy Inc. issued a press release announcing that it intends to issue \$200 million aggregate principal amount of unsecured 4.75% notes (priced to yield 4.82%) due 2008 in a private placement. The debt securities to be issued in the private placement will not be registered under the Securities Act of 1933 and will not be offered or sold in the United States absent registration or an applicable exemption from registration requirements. A copy of the press release, which was issued in accordance with Rule 135c under the Securities Act of 1933, as amended, is attached hereto as Exhibit 99.1.

Item 7. Financial Statements and Exhibits.

(a) Financial Statements of Businesses Acquired:

None.

(b) Pro Forma Financial Information:

None.

(c) Exhibits:

Exhibit No.	Description
99.1	Certegy Inc. press release dated September 4, 2003 announcing proposed note issuance.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CERTEGY INC.

By: /s/ Michael T. Vollkommer

Name: Michael T. Vollkommer
Title: Corporate Vice President and
Chief Financial Officer

Dated: September 4, 2003

Exhibit Index

The following exhibit is being filed with this report:

Exhibit No.	Description
99.1	Certegy Inc. press release dated September 4, 2003 announcing proposed note issuance.

PRESS RELEASE

Certegy Inc.
11720 Amber Park Drive
Suite 600
Alpharetta, Georgia 30004

Date: September 4, 2003

Phone: 678-867-8000
Fax: 678-867-8100

Contact: Mary Waggoner
Certegy Inc.
VP - Investor and Public Relations
678-867-8004

FOR IMMEDIATE RELEASE

CERTEGY ANNOUNCES PROPOSED DEBT OFFERING AND
NEW \$200 MILLION CREDIT FACILITY

ALPHARETTA, Georgia, September 4, 2003 -- Certegy Inc. (NYSE: CEY) today announced that it intends to issue \$200 million aggregate principal amount of unsecured 4.75% notes (priced to yield 4.82%) due 2008 in a private placement. Completion of the private placement is expected to occur on September 10, 2003, and is subject to satisfaction of customary closing conditions. Certegy intends to use the net proceeds from the sale of the notes to pay off the outstanding indebtedness under Certegy's \$300 million revolving credit facility, which upon completion of the private placement will be cancelled and replaced with a new \$200 million revolving credit facility, and for general corporate purposes. The new \$200 million revolving credit facility will have substantially the same terms as the former facility, except there will be no subsidiary guarantees.

This press release does not constitute an offer to sell or the solicitation of an offer to buy the notes. Any offers of the notes will be made only by means of a private offering memorandum. The notes will not be registered under the Securities Act of 1933, as amended, or any state securities law. Therefore, the notes may not be offered or sold in the United States absent registration or an applicable exemption from such registration requirements.

The statements in this release include forward-looking statements that are based on current expectations, assumptions, estimates, and projections about Certegy and our industry. They are not guarantees of future performance and are subject to risks and uncertainties, many of which are outside of Certegy's control, that may cause actual results to differ significantly from what is expressed in those statements. The factors that could, either individually or in the aggregate, affect our performance include the following, which are described in greater detail in the section entitled "Certain Factors Affecting Forward-Looking Statements" in our 2002 Annual Report on Form 10-K and our Quarterly Report for the period ended June 30, 2003 on Form 10-Q, filed with the SEC: Our ability to maintain or improve our competitive positions against current and potential competitors; the level of economic growth or other factors affecting demand for our products and services; loss of key customer contracts or strategic relationships; changes in

[CERTEGY LOGO]

regulation or industry standards applicable to our businesses or those of our customers; risks associated with investments and operations in foreign countries, including exchange rate fluctuations and local political, social, and economic factors, and those other risks listed in the above-referenced sections of our Form 10-K and Form 10-Q.

(CERTEGY LOGO)