Disclosure

Forward-looking Statements
Our discussions today, including this presentation and any comments made by management, contain forward-looking statements within the meaning of the U.S. federal securities laws. Any statements that refer to future events or circumstances, including our future strategies or results, or that are not historical facts, are forward-looking statements. Actual results could differ materially from those projected in forward-looking statements due to a variety of factors, including the risks and uncertainties set forth in our earnings press release dated May 3, 2016, our annual report on Form 10-K for 2015 and our other filings with the SEC. We undertake no obligation to update or revise any forward-looking statements.

Non-GAAP Measures
This presentation will reference certain non-GAAP financial information. For a description and reconciliation of non-GAAP measures presented in this document, please see the Appendix attached to this presentation or visit the Investor Relations section of the FIS website at www.fisglobal.com.
STRATEGIC OVERVIEW
Gary Norcross | President and Chief Executive Officer
Why Invest in FIS?

- Mission Critical Systems
- Deep Client Relationships
- Investment in Innovation
- Solution and Delivery Scale
- Diversified Markets

Competitive Differentiation • Predictable Growth • Diversification • Lower Risk
STRAEGIC OVERVIEW

FIS TODAY

EXECUTING OUR STRATEGY
FIS Today: Empowering the Financial World

- **Revenue**: $9B+ (FY 2015 Adj. Combined)
- **Clients**: 20K+
- **Employees**: 55K+
- **Countries**: 100+
- **Revenue**: $9B+ (1)
- **Clients**: 20K+
- **Employees**: 55K+
- **Countries**: 100+

Other key figures:
- **Moneymoved globally**: $9T+
- **Cards processed**: 848M+
- **Mobile banking users**: 36M+
- **Transactions processed**: 27B+
- **Shares per year traded through network**: 420B+
- **Underlying fund accounting**: $28T+
- **Financial trade records processed per hour**: 10B+
- **Hedge fund assets processed**: $800B+

(1) FY 2015 Adj. Combined

Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items.
## FIS Today: Solutions Covering the FinTech Landscape

### Banking and Wealth
- Core Banking
- Image and Output Solutions
- Wealth Management
- Enterprise Governance, Risk and Compliance

### Corporate and Digital
- Internet Banking
- Mobile Banking
- Bill Payment
- Corporate Treasury

### Payments
- Issuer Services
- Network Services
- Prepaid Services
- Loyalty

### Institutional and Wholesale
- Post-Trade Processing
- Global Trading
- Buy Side
- Risk and Compliance

---

**Consulting**

---

**Most Complete Global Financial Solution Set**
FIS Today: Global Footprint with a Focused Business Model

NORTH AMERICA

Primary Countries

- United States
- Canada

Key Solutions

- Banking and Wealth Management
- Corporate and Digital
- Payments
- Buy Side
- Capital Markets
- Trading
- Capco Consulting

Est. Market Size

$118B*

Est. CAGR '14 –'19

5%

* 2017


Includes: Internal, Software, Systems integration, Professional services, Outsourcing
Excludes: Hardware

(1) FY 2015 Adj. Combined

Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items
FIS Today: Global Footprint with a Focused Business Model

EMEA

Primary Countries
- United Kingdom
- Germany
- France

Key Solutions
- Banking and Wealth Management
- Payments
- Buy Side
- Capital Markets
- Trading
- Capco Consulting

Est. Market Size
$105B*

Est. CAGR ’14 – ’19
4%

10% Revenue

Includes: Internal, Software, Systems integration, Professional services, Outsourcing Excludes: Hardware
(1) FY 2015 Adj. Combined
Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items
FIS Today: Global Footprint with a Focused Business Model

ASIA PACIFIC

Primary Countries
- India
- Thailand
- Singapore
- Hong Kong
- Australia
- Philippines

Key Solutions
- Banking
- Payments
- Capital Markets
- Trading

Est. Market Size
$59B*

Est. CAGR '14 –'19
6%

Includes: Internal, Software, Systems integration, Professional services, Outsourcing
Excludes: Hardware
(1) FY 2015 Adj. Combined

Revenue

~$500M

* 2017

Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items
LATIN AMERICA

Primary Countries

- Brazil

Key Solutions

- Payments
- Banking
- Digital

Est. Market Size

$10B*

Est. CAGR '14 –'19

5%

* 2017


(1) FY 2015 Adj. Combined

Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items
FIS Today: Expanding Relationships

RELATIONSHIP HAS GROWN BY 125%

Increasing IP-led revenue for GFS clients
FIS Today: Recognized Leader

BEST SOLUTIONS

Aite
Best of the Best in Origination IT
Best of the Best in Servicing IT

CELENT
Global Leader
Issuer Processor and Packaged Software

RiskTech
100
2016

Best outsourcing provider to the buy side
Winner
Sungard

INNOVATION
PROJECT 2015

Best of the Best in Origination IT
Best of the Best in Servicing IT

BEST PEOPLE

FIS
Captive Delivery Centers in India

Fortune
World's Most Admired Companies 2016

Global Leader
Issuer Processor and Packaged Software

Best outsourcing provider to the buy side
Winner
Sungard

Top 5 Best Companies to Work for in India
Large Organizations

STRONG FOUNDATION FOR LONG-TERM GROWTH

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FIS Today: Strong Historical Performance

HIGH RECURRING REVENUE

6% CAGR

CONSISTENT EPS GROWTH

10% CAGR

DIVIDENDS

9% CAGR

(1) Adjusted

(2) 3-Year CAGR (2012-2015)

Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items.
Executing Our Strategy
**Our Growth Strategy**

<table>
<thead>
<tr>
<th>EXECUTION</th>
<th>INNOVATION</th>
<th>INORGANIC</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>BASE BUSINESS GROWTH</strong></td>
<td><strong>UNLOCK ENTERPRISE VALUE</strong></td>
<td><strong>ACQUISITIONS</strong></td>
</tr>
<tr>
<td>Effectively sell, deliver and service existing clients</td>
<td>Strategic investment to leverage solution portfolio, create new white space</td>
<td>Continue to strategically expand solution portfolio, client base and talent</td>
</tr>
</tbody>
</table>

**FINANCIAL DISCIPLINE**
Focus on strong balance sheet, strengthen cash flow, pay down debt
Evolving with Technology – Growing Our Base Business
Technology disruption continues to challenge financial institutions

“With so much change in technology taking place now, it takes commitment to the industry and a sharp focus on bringing effective technology. They’re [FIS] clearly doing something right.”

Jerry Silva, Research Director of Global Banking, IDC Financial Insights

(1) FY 2015 Adj. Combined
Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items
Our Growth Strategy

**EXECUTION**

**BASE BUSINESS GROWTH**

Effectively sell, deliver and service existing clients

**INNOVATION**

**UNLOCK ENTERPRISE VALUE**

Strategic investment to leverage solution portfolio, create new white space

**INORGANIC**

**ACQUISITIONS**

Continue to strategically expand solution portfolio, client base and talent

**FINANCIAL DISCIPLINE**

Focus on strong balance sheet, strengthen cash flow, pay down debt
Unlocking Enterprise Value: Multi-faceted Approach to Innovation

1. Research & Development
   We put ~6% of revenue back into development to fuel growth.

2. Venture Investments
   Early round funding approach to invest ahead of demand bringing new solutions to early-adopter clients.

3. Disruptive Technologies
   By looking at a future view 5+ years out, we help forward-thinking clients be “the disruptor.”

EMPOWERING CLIENTS TO STAY RELEVANT WITHIN THEIR MARKETS
## Our Growth Strategy

### EXECUTION
**BASE BUSINESS GROWTH**
- Effectively sell, deliver and service existing clients

### INNOVATION
**UNLOCK ENTERPRISE VALUE**
- Strategic investment to leverage solution portfolio, create new white space

### INORGANIC
**ACQUISITIONS**
- Continue to strategically expand solution portfolio, client base and talent

### FINANCIAL DISCIPLINE
Focus on strong balance sheet, strengthen cash flow, pay down debt
SunGard Is a Natural Extension of the FIS Strategy

STRATEGIC ACQUISITION CRITERIA …

1. Financial services focused
2. New products to extend to markets served
3. New clients or enhanced relationships
4. New market extension
5. New leadership talent
6. Clear path to shareholder value

… ENHANCING SHAREHOLDER VALUE

INCREASES offerings and new markets for whitespace
ENHANCES client base with deeper relationships
IMPROVES IP-led solution concentration
DRIVES financial performance through synergies
STRENGTHENS talent and leadership
ACCRETIVE to adjusted earnings per share
Delivering Shareholder Value via Transformational Acquisitions

<table>
<thead>
<tr>
<th>Company</th>
<th>Acquisition Date</th>
<th>Synergy Target ($M)</th>
<th>Exceeded</th>
</tr>
</thead>
<tbody>
<tr>
<td>SUNGARD®</td>
<td>Nov. 2015</td>
<td>200</td>
<td>✔️</td>
</tr>
<tr>
<td>Metavante</td>
<td>Oct. 2009</td>
<td>260</td>
<td>✔️</td>
</tr>
<tr>
<td>EFD</td>
<td>Sep. 2007</td>
<td>65</td>
<td>✔️</td>
</tr>
<tr>
<td>Certegy</td>
<td>Feb. 2006</td>
<td>50</td>
<td>✔️</td>
</tr>
<tr>
<td>InterCept</td>
<td>Dec. 2004</td>
<td>25</td>
<td>✔️</td>
</tr>
<tr>
<td>NYCE</td>
<td>Jul. 2004</td>
<td>24</td>
<td>✔️</td>
</tr>
<tr>
<td>Aurum Technology</td>
<td>Mar. 2004</td>
<td>15</td>
<td>✔️</td>
</tr>
</tbody>
</table>

HISTORICALLY EXCEEDED TARGETS BY AN AVERAGE OF 30%
Operating Segments

Integrated Financial Solutions

Global Financial Solutions
Operating Segments

Key Characteristics

• North American community & regional financial institutions
• One-to-many outsourcing model
• Highly recurring
• Long-term contracts
• Strong margins with continued expansion

MARKET DEMANDS BROAD SOLUTION SUITE
Operating Segments

Key Characteristics

- Global and international clients
- Mission critical applications
- Growing trend from build to buy
- Diverse markets; scale in key geographies
- Higher growth potential with margin expansion

Sungard expands IP-LED revenue to ~85%
Leadership Introductions

ANTHONY JABBOUR
Co-Chief Operating Officer

Global accountability for solution development, sales and delivery of banking and payments offerings.

Joined FIS in 2004. Prior to FIS, held executive leadership positions at IBM Global Services Group and CIBC.

MARIANNE BROWN
Co-Chief Operating Officer

Global accountability for solution development, sales and delivery of institutional and wholesale offerings.

Joined SunGard Financial Systems as COO in 2014. Prior to FIS, held executive leadership positions at Omgeo, Securities Industry Automation Corporation and ADP.

LANCE LEVY
Chief Executive Officer, Capco

Global accountability for sales and delivery of management consulting offerings.

Joined Capco/FIS in 2015. Prior to FIS, held senior executive positions at Accenture where he was a member of the Financial Services Leadership Team and the Accenture Leadership Council.
Integrated Financial Solutions

Anthony Jabbour, Co-Chief Operating Officer
Integrated Financial Solutions (IFS) Today

INTEGRATED PLATFORM provider to U.S. community and regional FIs

ONE-to-MANY significant operating leverage

HIGHLY RECURRING long-term contracts

STRONG MARGINS with continued expansion

REVENUES

~$4.3B

RECURRING REVENUES

~86%

EBITDA MARGIN CONTRIBUTED

~40%

~14,000 CLIENT RELATIONSHIPS

MOST COMPLETE SOLUTION SET

POSITIONED TO BENEFIT FROM MARKET TRENDS

LEADERSHIP • SCALE • PREDICTABLE PERFORMANCE

(1) FY 2015 Adj. Combined

Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items
Key Domains and Solutions

Our portfolio of integrated solutions uniquely positions FIS to capitalize on today’s market trends

### BANKING & WEALTH
- Core Banking
- Image and Output Solutions
- Enterprise Governance, Risk and Compliance
- Wealth Management
- REVENUE ~$1.9B(1)

### PAYMENTS
- Issuer Services
- Network Services
- Prepaid Services
- Loyalty
- REVENUE ~$1.7B(1)

### CORPORATE & DIGITAL
- Mobile Banking
- Internet Banking
- Bill Payment
- Corporate Treasury
- REVENUE ~$750M(1)

#### EXAMPLE REVENUE DRIVERS:

<table>
<thead>
<tr>
<th>Core Accounts Processed</th>
<th>Payment Volumes (Debit/Credit)</th>
<th>Mobile Banking Accounts</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>42M</strong> Outsourced Core Accounts</td>
<td><strong>$5.6T</strong> Annual Money Movement</td>
<td><strong>36M+</strong> Mobile Users</td>
</tr>
<tr>
<td><strong>370M</strong> Cards</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(1) FY 2015 Adj. Combined

Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items.
## Market Dynamics
Market trends drive organic growth

### Run the Bank
- Modernize systems and processes
- Improve efficiencies
- Managed IT
- Risk, compliance and information security

### Grow the Bank
- Digital and analytics
- Wealth management
- Treasury

### FIS Growth Levers

<table>
<thead>
<tr>
<th>MARKET DRIVERS</th>
<th>FIS GROWTH LEVERS</th>
<th>BUSINESS MODEL</th>
</tr>
</thead>
<tbody>
<tr>
<td>Run the Bank</td>
<td>Increase core market share</td>
<td>DEVELOP ONCE/DELIVER MANY</td>
</tr>
<tr>
<td>Grow the Bank</td>
<td>Leverage existing client relationships to cross-sell complete solution suite</td>
<td>FINE-TUNED CROSS SELL ENGINE</td>
</tr>
<tr>
<td></td>
<td>Focused solution expansion through innovation and partnerships</td>
<td>LONG TERM Contracts</td>
</tr>
<tr>
<td></td>
<td>Operational excellence to expand margins</td>
<td>~90% of new sales to existing clients</td>
</tr>
</tbody>
</table>

### Market Drivers
- Increase core market share
- Leverage existing client relationships to cross-sell complete solution suite
- Focused solution expansion through innovation and partnerships
- Operational excellence to expand margins

### Business Model
- DEVELOP ONCE/DELIVER MANY
- FINE-TUNED CROSS SELL ENGINE
- LONG TERM Contracts

### Strategic Overview
- Shareholder Value

### Segment Updates
- Integrated Financial Solutions
Empowerment in Action

EXTENDING RELATIONSHIPS

POWERING GROWTH
- DATA & ANALYTICS SOLUTIONS
  Providing core clients with a holistic view of customers, targeting analytics, real-time reporting and dashboards

ENABLING ADOPTION
- CARDLESS CASH
  Recognizing an unsolved opportunity; deployed at more than 30 early adopter institutions across the U.S.

LEVERAGING SCALE
- REAL-TIME PAYMENTS
  Leader in facilitating real-time payments for financial institutions, continuing to invest and innovate; PayNet now has more than 750 clients.

ENABLING COMPLIANCE
- RISK-AS-A-SERVICE
  Leveraging FIS’ internal investments over the last four years; delivering clients a managed service solution for risk and compliance

INNOVATIVE SOLUTIONS DRIVE HIGHER RATES OF GROWTH
Growth through Client Empowerment

INTEGRATED BANKING SUITE

- The $6B bank is moving from a highly customized set of applications to the FIS integrated suite of banking solutions to streamline its vendor relationships and remove the burden of running a highly customized core banking platform.
- FIS is also providing a full suite of digital and mobile banking technologies as well as enhanced risk and fraud solutions.

DIGITAL BANKING SOLUTIONS

- Community bank based in the Midwest
- Win based upon FIS’ full digital offering spanning internet banking and mobile fully integrated with billpay, money movement and remote deposit.
- Complete integration from a single provider was the key differentiator, replacing several third-party and internally developed applications.
# Key Operating Characteristics

<table>
<thead>
<tr>
<th>MISSION CRITICAL SYSTEMS</th>
<th>HIGHLY RECURRING REVENUES</th>
<th>MARGIN EXPANSION</th>
<th>GROWTH LEVERS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Our integrated solutions perform the core processing of banking and payments for North American-based financial institutions.</td>
<td>Long-term recurring contracts and sticky relationships as replacement is a major business disruption. Clients rely on FIS expertise companion services – implementations, integration and upgrades.</td>
<td>Increase adoption and transaction volumes in high-margin businesses. Continued opportunity to increase margins via our significant operating leverage. Integration: delivering on synergy commitments.</td>
<td>Deliver transformative next-generation digital and payments solutions. Leverage the strength of our relationships to continue to cross-sell new solutions. Lead in real-time payments to capture growing demand.</td>
</tr>
</tbody>
</table>

### Predictable revenue; operating leverage driving margin expansion

**HIGHLY RECURRING REVENUES**

Increase adoption and transaction volumes in high-margin businesses.

**MARGIN EXPANSION**

Continued opportunity to increase margins via our significant operating leverage.

**GROWTH LEVERS**

Deliver transformative next-generation digital and payments solutions.

**MISSION CRITICAL SYSTEMS**

Our integrated solutions perform the core processing of banking and payments for North American-based financial institutions.

Leveraged service support and process discipline.
Global Financial Solutions (GFS) Today

- **MISSION CRITICAL**: IP-led solutions; driving sales momentum
- **LEVERAGE**: portfolio; build once and package
- **LOCALIZE**: for market; create solution passports
- **SCALE**: is substantial; built from investments

---

**GLOBAL FINANCIAL SOLUTIONS**

**IMPROVED REVENUE QUALITY**

**MARGIN EXPANSION OPPORTUNITY**

**MARKET DIVERSITY**

**DE-RISK CLIENT CONCENTRATION**

---

**Mission Critical Technology Solutions & Complementary Consulting**

---

**~$4.1B**

**REVENUES(1)**

**~85%**

**IP-CENTRIC REVENUES(1)**

**~27%**

**EBITDA MARGIN CONTRIBUTED(1)**

---

(1) FY 2015 Adj. Combined

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Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items.
Key Domains and Solutions
Well positioned to capitalize on increasing demand for outsourcing

BANKING AND PAYMENTS
Banking Payments
REVENUE ~$1.6B\(^{(1)}\)

INSTITUTIONAL AND WHOLESALE
Buy Side
Capital Markets
Global Trading
REVENUE ~$2.0B\(^{(1)}\)

CONSULTING
North America
Europe
REVENUE ~550M\(^{(1)}\)

\(^{(1)}\) FY 2015 Adj. Combined

Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items
Key Domains and Solutions

BANKING AND PAYMENTS
- Core Banking
- Channel
- Issuer Services
- Prepaid

BUY SIDE
- Fund Accounting
- Middle Office
- Risk Management
- Private Equity
- Reconciliation

CAPITAL MARKETS
- Back Office Processing
- Risk and Compliance
- Tax Reporting
- Securities Finance and Collateral
- Corporate Actions

GLOBAL TRADING
- Trade Execution
- Order Management
- Position Risk Management
- Real-time and Historical Data
- Global Connectivity

CUSTOMERS SERVED:
- Banks
- Investment Banks
- Asset Managers
- Hedge Funds
- Private Equity
- Trading Desks
### GFS – Institutional and Wholesale

Key capabilities

#### BUY SIDE

- **Record keeping and investment accounting**
  - Investment accounting
  - NAV creation
  - Books and records processing
  - Underlying fund accounting for more than $28 trillion in assets

- **Trade enablement**
  - Trade life cycle solutions
  - Access to global trading venues

- **Securities, futures & transaction processing**
  - Post-trade processing
  - Securities and derivatives
  - Global trading network linked to 150 trading venues; connecting more than 2,000 buy sides to 500 sell side firms
  - Processing more than 325 million securities finance accounting transactions per year

- **Risk measurement and management**
  - Risk management solutions (investment, trading and portfolio risk)
  - Risk solutions that are the standard of choice for the largest global banks

- **Regulatory reporting and compliance**
  - Market surveillance
  - Trade compliance
  - U.S. tax processing
  - Meet the demands of the ever-changing global regulatory environment

---

**Strategic Overview**

**Shareholder Value**

**Global Financial Solutions**

**Operational Leverage Driving Robust Margin Expansion**
Serving Clients across the Spectrum of Financial Services
Growth through Client Empowerment

**CROSS SELL**

Tier 1 Multinational Investment Firm

- Integrated three FIS solutions: Corporate Actions, Fund Accounting and Collateral
- Aligned superior technology with streamlined operations to achieve cost efficiencies

**OUTSOURCING**

- Post-trade derivatives processing and related services
- FIS’ IP and deep subject matter expertise enabled Barclays to leverage industry best practices, new technologies and stay ahead of changing regulation.

**FINANCIAL INCLUSION**

- FIS’ second new bank implementation in India
- Combines FIS core solutions with innovative hand-held field force enablement technology to bring banking to rural consumers

**DISRUPTOR**

- The UK’s first “app-only” bank
- High profile implementation reinforcing our leadership position with disruptive challengers
Global Financial Solutions

**MISSION CRITICAL SYSTEMS**
Account processing and record keeping for buy side and capital markets
Account processing and payments for international financial institutions
Long-term client relationships

**RECURRING REVENUES**
Highly renewable – sticky applications
Strong pull-through of companion solutions and services
Recurring revenue enables predictability

**MARGIN EXPANSION**
IP-led solution offerings
Operational efficiencies; process improvements and operating leverage
Accelerate and exceed synergy commitments

**GROWTH LEVERS**
Innovation aligned to market opportunity
Leverage IP and scale into growth markets
Leverage power of FIS and Capco solutions and client relationships

Predictable performance, improved revenue quality and margin expansion
## GFS Consulting – Capco Today

Strong market presence focused on the same domains as FIS

### Key Domains Served

<table>
<thead>
<tr>
<th>Banking and Payments</th>
<th>Institutional and Wholesale</th>
</tr>
</thead>
<tbody>
<tr>
<td>Retail Banking and Distribution</td>
<td>Post-Trade Operations</td>
</tr>
<tr>
<td>Commercial and SME</td>
<td>Finance, Risk and Treasury</td>
</tr>
<tr>
<td>Corporate and Institutional</td>
<td>Buy Side</td>
</tr>
<tr>
<td>Wealth</td>
<td>Sourcing Solutions</td>
</tr>
</tbody>
</table>

### Capabilities and Solutions

<table>
<thead>
<tr>
<th>Business Consulting</th>
<th>Digital</th>
<th>Technology</th>
<th>Sourcing Solutions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Business Strategy</td>
<td>Defining Strategies</td>
<td>IT Strategy &amp; Solution Architecture</td>
<td>Complex Transition Leadership</td>
</tr>
<tr>
<td>Program Management</td>
<td>Creating Experiences</td>
<td>Engineering</td>
<td>Utilities</td>
</tr>
<tr>
<td>Business Analysis</td>
<td>Delivering Platforms</td>
<td>Information Management</td>
<td>Run Services</td>
</tr>
<tr>
<td>Change Management</td>
<td>Analytics</td>
<td>Platforms and Software</td>
<td>Training and Development</td>
</tr>
<tr>
<td></td>
<td>Next Generation Technology</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Delivery

- **3,100+ Financial Services Professionals**
- **Nearshore and Offshore Operating Centers**

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(1) FY 2015 Adj. Combined

Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items

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~$550M Revenues

Deep domain experience, thought leadership and unique culture

Shared clients and complementary focus on key domains and growth segments support growth of FIS

---

GFS – Consulting
Capco Journey
Evolution from thought leadership niche provider, to focused, high-value transformational consulting capability to complement FIS offerings

2012
CAPITAL MARKETS ADVISORY

2013 – 2015
EXPANSION

2016
FOCUSED GROWTH

Thought Leadership.
Innovation.
Change.
Transformation.

Refocus on high-value consulting
Independent, focused and collaboration with FIS
Thought leadership and transformation capability
Disciplined global sales and delivery
Focus on higher growth segments
Growth through Client Empowerment

LONG-STANDING FIS CLIENT LAUNCHING DIGITAL BANK AIMED AT MILLENNIALS

**STRONG FOUNDATIONS**
Client strategy to launch new digital mobile-only bank
Client intimacy through thought leadership, deep domain expertise and agile operational approach

**DIGITAL INNOVATION**
Bespoke, innovative digital platform, designed around the customer
Digital innovation supported through APIs as a tool for rapid business reconfiguration and future growth from next-generation customers

**EXECUTION EXCELLENCE**
Support client in end-to-end program execution
Global delivery model centered around digital and technology hubs in New York, Toronto and London
SHAREHOLDER VALUE

Woody Woodall
Chief Financial Officer

FIS BUSINESS MODEL
OPERATING SEGMENTS
CAPITAL ALLOCATION
2016 – 2018 OUTLOOK
WHY INVEST IN FIS?
### FIS Business Model: Maximizes Industry Opportunity

<table>
<thead>
<tr>
<th>Industry Characteristics</th>
<th>Investors Value</th>
<th>FIS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Long-term Contracts</td>
<td></td>
<td>✔️</td>
</tr>
<tr>
<td>Mission Critical Applications</td>
<td></td>
<td>✔️</td>
</tr>
<tr>
<td>Cash Flow Generation</td>
<td></td>
<td>✔️</td>
</tr>
<tr>
<td>Consistent Earnings Growth</td>
<td></td>
<td>✔️</td>
</tr>
<tr>
<td>IP-centric Solution Set</td>
<td></td>
<td>✔️</td>
</tr>
</tbody>
</table>
FIS Business Model: Compelling Business Model

- High-quality revenue
- Expanding margins
- Strong cash generation
- Sustainable EPS growth

SunGard fits these qualities
Operating Segments: IFS
Adjusted Combined FY 2015

Drivers of Growth

- Revenue from long-term contractual relationships
- Need for increased use of technology to remain competitive
- Leveraged scale drives industry-leading margins

Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items.
Operating Segments: GFS
Adjusted Combined FY 2015

Drivers of Growth

• Compelling value proposition of combined intellectual property and professional services
• Increase in technology spending is attributed to growing client need for efficiencies
• Operational excellence plus synergies drive margin expansion

Drivers of Growth:

- ~$4.1B in revenues
- ~85% IP-LED revenue
- ~70% recurring revenues
- ~27% EBITDA margin contributed

Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items
Operating Segments: Corporate and Other
Adjusted Combined FY 2015

<table>
<thead>
<tr>
<th>Adj. Combined FY 2015</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue</td>
<td>$ 651M</td>
</tr>
<tr>
<td>EBITDA</td>
<td>$(189)M</td>
</tr>
</tbody>
</table>

The Corporate and Other segment is inclusive of corporate expenses of $342M.

Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items.
Capital Allocation: Consistent Capital Allocation Practices

- **Investing for Growth**
  - Internal investment for organic growth
  - Acquisitions accretive to future EPS growth

- **Strong Balance Sheet**
  - Aggressively pay down debt
  - Preserve investment grade credit ratings

- **Return Capital to Shareholders**
  - Continued focus on improving cash flow
  - Maintain dividends
Capital Allocation: Commitment to Debt Reduction

$ Billions

- Total Debt
- Leverage Ratio

Targeting to exit 2017 at approximately 2.5x leverage

(1) December 31, 2015 debt is adjusted to include debt issuance costs. Per FASB issued Accounting Standard Update 2015-03, as of January 2016, debt issuance costs are recorded as a reduction to debt. All calculations related to debt are based on debt gross of debt issuance costs.

(2) Adds back stock option expense to EBITDA and run-rate synergies in 2015 and 2016
Capital Allocation: M&A Principles

**Acquisition Principles**
- Buy products to cross sell/up sell
- Expand market opportunities
- Gain additional operational scale

**Divestiture Principles**
- End customers not aligned to long-term FIS strategy
- Minimal disruption to broader portfolio

**STRATEGIC RATIONALE**
- Risk-adjusted returns meet strategic criteria
- Solid financial performance and outlook
- Accretive to revenue growth and cash EPS

**TARGETED FINANCIAL MEASURES**
- Strategic use of net proceeds
- Attractive valuation for current market
- Maintain balance sheet strength
## Capital Allocation: SunGard Integration Overview

### INTEGRATION PLAYBOOK

| Internal value enhancements | • External vendor savings  
|                           | • Scale of organizational structures |
| Enhance operating model    | • Global delivery model  
|                           | • Sales force and marketing efficiency |
| Leveraged infrastructure   | • Data center consolidation  
|                           | • Effective facilities management |

### OVERACHIEVING FORECASTED SYNERGIES

| SunGard update | • Accelerated run-rate forecast for 2016  
|               | • We will exit 2017 over $200M run-rate savings |
| Exceeding forecasted synergy targets | • Set clear and aggressive targets  
|                                      | • Historically exceed targets |
| Consistency | • 10+ years acquisition experience |

### ANNUAL ORGANIC REVENUE GROWTH SCENARIOS

<table>
<thead>
<tr>
<th>Low Growth: + 3%</th>
<th>High Growth: + 6%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Macro-economic softness (payment volumes)</td>
<td>Cross-sale and up-sale execution</td>
</tr>
<tr>
<td>Accelerated bank consolidation</td>
<td>FinTech macro spend exceeds expectations</td>
</tr>
<tr>
<td>Softness in professional services</td>
<td>Enhanced growth in mobile / digital solutions</td>
</tr>
</tbody>
</table>

### ANNUAL MARGIN EXPANSION SCENARIOS (WITH SYNERGIES)

<table>
<thead>
<tr>
<th>Low: + 10 bps</th>
<th>High: + 30 bps</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current revenue mix continues</td>
<td>Improved revenue mix</td>
</tr>
<tr>
<td></td>
<td>Exceed synergy expectations</td>
</tr>
</tbody>
</table>

Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items.

**ANNUAL ORGANIC REVENUE GROWTH SCENARIOS**

**Low Growth: + 3%**
- Professional services volatility continues
- Ongoing weakness of global economy
- Lack of revenue synergies

**High Growth: + 8%**
- Ramp in Consulting recovery
- Improved international markets
- Revenue synergies

**ANNUAL MARGIN EXPANSION SCENARIOS (WITH SYNERGIES)**

**Low: + 100 bps**
- Negative revenue mix-shift
e.g., accelerated Consulting growth

**High: + 150 bps**
- Continue to exceed synergy expectations
- Continued leveraging of scale

Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items.
### Consolidated FIS Outlook: 2016 – 2018

<table>
<thead>
<tr>
<th>Strategic Overview</th>
<th>2016 – 2018 Outlook ANNUAL</th>
</tr>
</thead>
<tbody>
<tr>
<td>Organic Revenue</td>
<td>3% to 7%</td>
</tr>
<tr>
<td>EBITDA Margin Expansion <em>(synergies included)</em></td>
<td>75 to 125 bps</td>
</tr>
<tr>
<td>Adjusted Net Earnings*(1)</td>
<td>13% to 18%</td>
</tr>
</tbody>
</table>

*(1)* Refers to Adjusted net earnings from continuing operations

Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items
Consolidated FIS Outlook: 2016 – 2018 Earnings Growth Drivers

3% - 7%  
~6%  
~2%  
2% - 3%  
13% - 18%

Organic Revenue Growth  
Margin Expansion (BAU + Synergies)  
Debt Paydown  
Effective Tax Rate Reduction  
Adjusted Net Earnings Growth\(^{(1)}\)

Implied 2018 EPS: $4.70 - $5.10

Assumes no M&A activity

\(^{(1)}\) Refers to Adjusted net earnings from continuing operations
Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items
Why Invest in FIS?: Attractive Valuation Relative to Peers

3 YEAR PRICE / EARNINGS

- FIS valued at **20% discount** to Peer Average
- Valuation trending **positively**
- Focus on consistent quality earnings growth to drive **long-term shareholder value**

Source: 5/4/16 FactSet, Peer Group of ACIW, ACN, FISV, G, INFY, JKHY, SSNC, TEMN, TSS, WIT
Why Invest in FIS?: Positioned for Long-term Shareholder Returns

- **Continued Market Leadership**
- **High-Quality Recurring Revenue**
- **Predictable and Consistent EPS Growth**
- **Strong Cash Flow Generation**
- **Compelling Valuation Gap**

**Q&A**
Why Invest in FIS?

MISSION CRITICAL SYSTEMS

DEEP CLIENT RELATIONSHIPS

INVESTMENT IN INNOVATION

SOLUTION AND DELIVERY SCALE

DIVERSIFIED MARKETS

COMPETITIVE DIFFERENTIATION • PREDICTABLE GROWTH • DIVERSIFICATION • LOWER RISK
APPENDIX
Forward-Looking Statements

This presentation and today’s webcast contain “forward-looking statements” within the meaning of the U.S. federal securities laws. Statements that are not historical facts, including statements about anticipated financial outcomes, including any earnings guidance of the Company, business and market conditions, outlook, foreign currency exchange rates, expected dividends and share repurchases, the Company’s sales pipeline and anticipated profitability and growth, as well as other statements about our expectations, hopes, intentions, or strategies regarding the future, are forward-looking statements. These statements relate to future events and our future results, and involve a number of risks and uncertainties. Forward-looking statements are based on management’s beliefs, as well as assumptions made by, and information currently available to, management. Any statements that refer to beliefs, expectations, projections or other characterizations of future events or circumstances and other statements that are not historical facts are forward-looking statements.

Actual results, performance or achievement could differ materially from those contained in these forward-looking statements. The risks and uncertainties that forward-looking statements are subject to include, without limitation:

- the risk that acquired businesses will not be integrated successfully, or that the integration will be more costly or more time-consuming and complex than anticipated;
- the risk that cost savings and other synergies anticipated to be realized from acquisitions may not be fully realized or may take longer to realize than expected;
- the risk of doing business internationally;
- changes in general economic, business and political conditions, including the possibility of intensified international hostilities, acts of terrorism, and changes in either or both the United States and international lending, capital and financial markets;
- the effect of legislative initiatives or proposals, statutory changes, governmental or other applicable regulations and/or changes in industry requirements, including privacy regulations;
• the risks of reduction in revenue from the elimination of existing and potential customers due to consolidation in, or new laws or regulations affecting, the banking, retail and financial services industries or due to financial failures or other setbacks suffered by firms in those industries;
• changes in the growth rates of the markets for our solutions;
• failures to adapt our solutions to changes in technology or in the marketplace;
• internal or external security breaches of our systems, including those relating to unauthorized access, theft, corruption or loss of personal information and computer viruses and other malware affecting our software or platforms, and the reactions of customers, card associations, government regulators and others to any such events;
• the risk that implementation of software (including software updates) for customers or at customer locations may result in the corruption or loss of data or customer information, interruption of business operations, exposure to liability claims or loss of customers;
• the reaction of current and potential customers to communications from us or regulators regarding information security, risk management, internal audit or other matters;
• competitive pressures on pricing related to our solutions including the ability to attract new, or retain existing, customers;
• an operational or natural disaster at one of our major operations centers; and
• other risks detailed under “Risk Factors” and other sections of our Annual Report on Form 10-K for the fiscal year ended December 31, 2015 and other filings with the SEC.

Other unknown or unpredictable factors also could have a material adverse effect on our business, financial condition, results of operations and prospects. Accordingly, readers should not place undue reliance on these forward-looking statements. These forward-looking statements are inherently subject to uncertainties, risks and changes in circumstances that are difficult to predict. Except as required by applicable law or regulation, we do not undertake (and expressly disclaim) any obligation and do not intend to publicly update or review any of these forward-looking statements, whether as a result of new information, future events or otherwise.
Generally Accepted Accounting Principles (GAAP) is the term used to refer to the standard framework of guidelines for financial accounting. GAAP includes the standards, conventions, and rules accountants follow in recording and summarizing transactions and in the preparation of financial statements. In addition to reporting financial results in accordance with GAAP, the company has provided non-GAAP financial measures, which it believes are useful to help investors better understand its financial performance, competitive position and prospects for the future. For these reasons, management also uses these measures in part to assess its performance.

These non-GAAP measures include: adjusted revenue, adjusted EBITDA, adjusted EBITDA margin, adjusted combined revenue, adjusted combined EBITDA, adjusted combined EBITDA margin, EBITDA, constant currency revenue, organic revenue growth, adjusted net earnings from continuing operations (including per share amounts), adjusted cash flow from operations, and free cash flow. These non-GAAP measures may be used in this presentation and/or in the applicable supplemental financial information.

Any non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP measures. Further, FIS’ non-GAAP measures may be calculated differently from similarly titled measures of other companies. Reconciliations of these non-GAAP measures to related GAAP measures, including footnotes describing the specific adjustments, are provided in the attached schedules and in the Investor Relations section of the FIS web site, www.fisglobal.com.
Definitions of Non-GAAP Financial Measures

Adjusted revenue includes reported revenue and is increased to adjust for the purchase accounting deferred revenue adjustment to estimated fair value, determined as fulfillment cost plus a normal profit margin. The deferred revenue adjustment represents revenue that would have been recognized in the normal course of business by SunGard but was not recognized due to GAAP purchase accounting adjustments.

Adjusted EBITDA excludes certain costs and other transactions which management deems non-recurring or unusual in nature, the removal of which improves comparability of operating results across reporting periods.

Adjusted EBITDA margin reflects adjusted EBITDA divided by adjusted revenue.

Adjusted combined revenue includes reported revenue for FIS and SunGard combined for periods in 2014 and 2015 and excludes the impacts of SunGard businesses that were divested prior to being purchased by FIS.

Adjusted combined EBITDA includes EBITDA for FIS and SunGard combined for periods in 2014 and 2015 and excludes certain costs and other transactions which management deems non-recurring or unusual in nature, such as purchase accounting amortization, acquisition, integration and severance costs and restructuring costs, the removal of which improves comparability of operating results across reporting periods.

Adjusted combined EBITDA margin reflects adjusted combined EBITDA divided by adjusted combined revenue.
Definitions of Non-GAAP Financial Measures

EBITDA reflects earnings from continuing operations before interest, taxes, depreciation and amortization.

Constant currency revenue is reported revenue excluding the impact of fluctuations in foreign currency exchange rates in the current period.

Organic revenue growth includes reported revenue, adjusted to exclude revenue of any divestitures, include pre-acquisition revenue for companies acquired during the applicable reporting period and exclude the impact of foreign currency fluctuations.

Adjusted net earnings from continuing operations excludes the after tax impact of certain costs and other transactions which management deems non-recurring or unusual in nature, the removal of which improves comparability of operating results across reporting periods. It also excludes the after tax impact of acquisition-related purchase accounting amortization, which is recurring.

Adjusted net earnings per diluted share, or adjusted EPS, reflects adjusted net earnings from continuing operations divided by weighted average diluted shares outstanding.

Adjusted cash flow from operations reflects GAAP cash flow from operations as adjusted for the net change in settlement assets and obligations, and excludes certain transactions that are closely associated with non-operating activities or are otherwise non-recurring or unusual in nature and not indicative of future operating cash flows.

Free cash flow reflects adjusted cash flow from operations less capital expenditures. Free cash flow does not represent our residual cash flow available for discretionary expenditures, since we have mandatory debt service requirements and other non-discretionary expenditures that are not deducted from the measure.
Reconciliation of GAAP to Non-GAAP Financial Measures
(in Millions, Except Per Share Data) (Unaudited)

<table>
<thead>
<tr>
<th>GAAP to Non-GAAP Reconciliation - Consolidated Adjusted Combined (In millions)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Year ended December 31, 2015</td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td>Processing and services revenue, as reported</td>
</tr>
<tr>
<td>Historical SunGard revenue, as adjusted</td>
</tr>
<tr>
<td>FIS non-GAAP adjustments:</td>
</tr>
<tr>
<td>Acquisition deferred revenue adjustment</td>
</tr>
<tr>
<td>Adjusted combined revenue from continuing operations</td>
</tr>
<tr>
<td>Operating income (loss), as reported</td>
</tr>
<tr>
<td>Historical SunGard operating income, as adjusted</td>
</tr>
<tr>
<td>FIS non-GAAP adjustments:</td>
</tr>
<tr>
<td>Acquisition deferred revenue adjustment</td>
</tr>
<tr>
<td>Acquisition, integration and severance costs</td>
</tr>
<tr>
<td>Global restructure</td>
</tr>
<tr>
<td>Purchase accounting amortization</td>
</tr>
<tr>
<td>Adjusted combined operating income (loss)</td>
</tr>
<tr>
<td>FIS depreciation and amortization from continuing operations</td>
</tr>
<tr>
<td>Historical SunGard depreciation and amortization from continuing operations</td>
</tr>
<tr>
<td>Adjusted combined EBITDA</td>
</tr>
<tr>
<td>Non-GAAP combined operating margin</td>
</tr>
<tr>
<td>Adjusted combined EBITDA margin</td>
</tr>
</tbody>
</table>
Reconciliation of GAAP to Non-GAAP Financial Measures

(in Millions, Except Per Share Data) (Unaudited)

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Processing and services revenues</td>
<td>6,595.2</td>
<td>6,413.8</td>
<td>6,063.4</td>
<td>5,795.8</td>
<td>5,616.5</td>
<td>5,138.9</td>
</tr>
<tr>
<td>Acquisition deferred revenue adjustments</td>
<td>47.5</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>18.5</td>
</tr>
<tr>
<td>Brazilian Venture</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>(83.3)</td>
</tr>
<tr>
<td>Plus Contract Settlement</td>
<td>-</td>
<td>9.0</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Adjusted Revenue</td>
<td>6,642.7</td>
<td>6,422.8</td>
<td>6,063.4</td>
<td>5,795.8</td>
<td>5,616.5</td>
<td>5,074.1</td>
</tr>
</tbody>
</table>
Reconciliation of GAAP to Non-GAAP Financial Measures
(in Millions, Except Per Share Data) (Unaudited)

GAAP to Non-GAAP Reconciliation - Consolidated Adjusted EPS (In millions)

<table>
<thead>
<tr>
<th>GAAP to Non-GAAP</th>
<th>Adjusted Revenue</th>
<th>Acquisition</th>
<th>Integration,</th>
<th>Sale of Gaming</th>
<th>Global Restructure</th>
<th>Subtotal</th>
<th>Purchase Price</th>
<th>Non-GAAP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Processing and services revenue</td>
<td>6,595.2</td>
<td>47.5</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>6,642.7</td>
<td>-</td>
<td>6,642.7</td>
</tr>
<tr>
<td>Cost of revenues</td>
<td>4,393.2</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>4,393.2</td>
<td>(238.6)</td>
<td>4,154.6</td>
</tr>
<tr>
<td>Gross profit</td>
<td>2,202.0</td>
<td>47.5</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>2,249.5</td>
<td>238.6</td>
<td>2,488.1</td>
</tr>
<tr>
<td>Selling, general and administrative</td>
<td>1,102.8</td>
<td>-</td>
<td>(171.3)</td>
<td>-</td>
<td>(44.6)</td>
<td>886.9</td>
<td>-</td>
<td>886.9</td>
</tr>
<tr>
<td>Operating income</td>
<td>1,099.2</td>
<td>47.5</td>
<td>171.3</td>
<td>-</td>
<td>44.6</td>
<td>1362.6</td>
<td>238.6</td>
<td>1,601.2</td>
</tr>
<tr>
<td>Other income (expense), net</td>
<td>(183.4)</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>(183.4)</td>
<td>-</td>
<td>(183.4)</td>
</tr>
<tr>
<td>Other income (expense), net</td>
<td>121.1</td>
<td>-</td>
<td>20.1</td>
<td>(139.4)</td>
<td>-</td>
<td>1.8</td>
<td>-</td>
<td>1.8</td>
</tr>
<tr>
<td>Total other income (expense)</td>
<td>(62.3)</td>
<td>-</td>
<td>20.1</td>
<td>(139.4)</td>
<td>-</td>
<td>(181.6)</td>
<td>-</td>
<td>(181.6)</td>
</tr>
<tr>
<td>Earnings (loss) from continuing operations before income taxes</td>
<td>1,036.9</td>
<td>47.5</td>
<td>191.4</td>
<td>(139.4)</td>
<td>44.6</td>
<td>1,181.0</td>
<td>238.6</td>
<td>1,419.6</td>
</tr>
<tr>
<td>Provision for income taxes</td>
<td>378.8</td>
<td>17.4</td>
<td>62.1</td>
<td>(85.3)</td>
<td>14.6</td>
<td>387.6</td>
<td>82.9</td>
<td>469.9</td>
</tr>
<tr>
<td>Earnings (loss) from continuing operations, net of tax</td>
<td>658.1</td>
<td>30.1</td>
<td>129.3</td>
<td>(54.1)</td>
<td>30.0</td>
<td>793.4</td>
<td>156.3</td>
<td>949.7</td>
</tr>
<tr>
<td>Earnings (loss) from discontinued operations, net of tax</td>
<td>(7.3)</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>(7.3)</td>
<td>-</td>
<td>(7.3)</td>
</tr>
<tr>
<td>Net earnings (loss)</td>
<td>650.8</td>
<td>30.1</td>
<td>129.3</td>
<td>(54.1)</td>
<td>30.0</td>
<td>786.1</td>
<td>156.3</td>
<td>942.4</td>
</tr>
<tr>
<td>Net (earnings) loss attributable to noncontrolling interest</td>
<td>(19.3)</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>(19.3)</td>
<td>-</td>
<td>(19.3)</td>
</tr>
<tr>
<td>Net earnings (loss) attributable to FIS common stockholders</td>
<td>631.5</td>
<td>30.1</td>
<td>129.3</td>
<td>(54.1)</td>
<td>30.0</td>
<td>766.8</td>
<td>156.3</td>
<td>923.1</td>
</tr>
</tbody>
</table>

Amounts attributable to FIS common stockholders

| Earnings (loss) from continuing operations, net of tax | 638.8 | 30.1 | 129.3 | (54.1) | 30.0 | 774.1 | 156.3 | 930.4 |
| Earnings (loss) from discontinued operations, net of tax | (7.3) | - | - | - | - | (7.3) | - | (7.3) |
| Net earnings (loss) attributable to FIS common stockholders | 631.5 | 30.1 | 129.3 | (54.1) | 30.0 | 766.8 | 156.3 | 923.1 |

Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders

| 2.21 | 0.10 | 0.45 | (0.19) | 0.10 | 2.68 | 0.54 | 3.22 |

Weighted average shares outstanding — diluted

| 288.7 | 288.7 | 288.7 | 288.7 | 288.7 | 288.7 | 288.7 |

Effective tax rate

| 37% | 33% |
Reconciliation of GAAP to Non-GAAP Financial Measures
(in Millions, Except Per Share Data) (Unaudited)

GAAP to Non-GAAP Reconciliation - Consolidated Adjusted EPS
(In millions)

<table>
<thead>
<tr>
<th></th>
<th>Acquisition, Integration, and Purchase</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>GAAP</td>
</tr>
<tr>
<td>Processing and services revenue</td>
<td>6,413.8</td>
</tr>
<tr>
<td>Cost of revenues</td>
<td>4,332.7</td>
</tr>
<tr>
<td>Gross profit</td>
<td>2,081.1</td>
</tr>
<tr>
<td>Selling, general and administrative</td>
<td>810.5</td>
</tr>
<tr>
<td>Operating income</td>
<td>1,270.6</td>
</tr>
<tr>
<td>Other income (expense):</td>
<td>(157.5)</td>
</tr>
<tr>
<td>Interest income (expense), net</td>
<td>(59.7)</td>
</tr>
<tr>
<td>Total other income (expense)</td>
<td>(217.2)</td>
</tr>
<tr>
<td>Earnings (loss) from continuing operations before income taxes</td>
<td>1,053.4</td>
</tr>
<tr>
<td>Provision for income taxes</td>
<td>335.1</td>
</tr>
<tr>
<td>Earnings (loss) from continuing operations, net of tax</td>
<td>718.3</td>
</tr>
<tr>
<td>Earnings (loss) from discontinued operations, net of tax</td>
<td>(11.4)</td>
</tr>
<tr>
<td>Net earnings (loss)</td>
<td>706.9</td>
</tr>
<tr>
<td>Net (earnings) loss attributable to noncontrolling interest</td>
<td>(27.8)</td>
</tr>
<tr>
<td>Net earnings (loss) attributable to FIS common stockholders</td>
<td>679.1</td>
</tr>
</tbody>
</table>

Amounts attributable to FIS common stockholders
Earnings (loss) from continuing operations, net of tax | 690.5 | 26.5 | 25.8 | 6.0 | 748.8 | 146.5 | 895.3 |
Earnings (loss) from discontinued operations, net of tax | (11.4) | - | - | - | (11.4) | - | (11.4) |
Net earnings (loss) attributable to FIS common stockholders | 679.1 | 26.5 | 25.8 | 6.0 | 737.4 | 146.5 | 883.9 |

Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders* | 2.39 | 0.09 | 0.09 | 0.02 | 2.59 | 0.51 | 3.10 |
Weighted average shares outstanding — diluted | 288.7 | 288.7 | 288.7 | 288.7 | 288.7 | 288.7 | 288.7 |
Effective tax rate | 32% | 32% |
## Reconciliation of GAAP to Non-GAAP Financial Measures

(in Millions, Except Per Share Data) (Unaudited)

<table>
<thead>
<tr>
<th>GAAP to Non-GAAP Reconciliation - Consolidated Adjusted EPS (In millions)</th>
<th>Year ended December 31, 2013</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>GAAP</strong></td>
<td><strong>Capco International</strong></td>
</tr>
<tr>
<td>Processing and services revenue</td>
<td>6,063.4</td>
</tr>
<tr>
<td>Cost of revenues</td>
<td>4,092.7</td>
</tr>
<tr>
<td>Gross profit</td>
<td>1,970.7</td>
</tr>
<tr>
<td>Selling, general and administrative expenses</td>
<td>907.8</td>
</tr>
<tr>
<td>Operating income</td>
<td>1,062.9</td>
</tr>
<tr>
<td>Other income (expense):</td>
<td></td>
</tr>
<tr>
<td>Interest income (expense), net</td>
<td>(188.2)</td>
</tr>
<tr>
<td>Other income (expense), net</td>
<td>(51.2)</td>
</tr>
<tr>
<td>Total other income (expense)</td>
<td>(239.4)</td>
</tr>
<tr>
<td>Earnings (loss) from continuing operations before income taxes</td>
<td>823.5</td>
</tr>
<tr>
<td>Provision for income taxes</td>
<td>308.9</td>
</tr>
<tr>
<td>Earnings (loss) from continuing operations, net of tax</td>
<td>514.6</td>
</tr>
<tr>
<td>Earnings (loss) from discontinued operations, net of tax</td>
<td>3.1</td>
</tr>
<tr>
<td>Net earnings (loss)</td>
<td>517.7</td>
</tr>
<tr>
<td>Net (earnings) loss attributable to noncontrolling interest</td>
<td>(24.6)</td>
</tr>
<tr>
<td>Net earnings (loss) attributable to FIS common stockholders</td>
<td>493.1</td>
</tr>
<tr>
<td>Amounts attributable to FIS common stockholders</td>
<td></td>
</tr>
<tr>
<td>Earnings (loss) from continuing operations, net of tax</td>
<td>490.0</td>
</tr>
<tr>
<td>Earnings (loss) from discontinued operations, net of tax</td>
<td>3.1</td>
</tr>
<tr>
<td>Net earnings (loss) attributable to FIS common stockholders</td>
<td>493.1</td>
</tr>
<tr>
<td>Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*</td>
<td>1.67</td>
</tr>
<tr>
<td>Weighted average shares outstanding — diluted</td>
<td>294.2</td>
</tr>
<tr>
<td>Effective tax rate</td>
<td>38%</td>
</tr>
</tbody>
</table>

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Reconciliation of GAAP to Non-GAAP Financial Measures
(in Millions, Except Per Share Data) (Unaudited)

GAAP to Non-GAAP Reconciliation - Consolidated Adjusted EPS
(In millions)

<table>
<thead>
<tr>
<th>Stock and Other Compensation Charges</th>
<th>Refinance Costs</th>
<th>Subtotal</th>
<th>Purchase Price Amort.</th>
<th>Non-GAAP</th>
</tr>
</thead>
<tbody>
<tr>
<td>GAAP</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Processing and services revenue</td>
<td>5,795.8</td>
<td>0</td>
<td>5,795.8</td>
<td>5,795.8</td>
</tr>
<tr>
<td>Cost of revenues</td>
<td>3,956.2</td>
<td>241.3</td>
<td>3,714.9</td>
<td></td>
</tr>
<tr>
<td>Gross profit</td>
<td>1,839.6</td>
<td>720.1</td>
<td>2,559.7</td>
<td></td>
</tr>
<tr>
<td>Selling, general and administrative</td>
<td>763.3</td>
<td>(43.2)</td>
<td>720.1</td>
<td></td>
</tr>
<tr>
<td>Operating income</td>
<td>1,076.3</td>
<td>432.2</td>
<td>1,119.5</td>
<td></td>
</tr>
<tr>
<td>Other income (expense):</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Interest income (expense), net</td>
<td>(222.7)</td>
<td></td>
<td>(222.7)</td>
<td></td>
</tr>
<tr>
<td>Other income (expense), net</td>
<td>(25.3)</td>
<td>18.4</td>
<td>(6.9)</td>
<td></td>
</tr>
<tr>
<td>Total other income (expense)</td>
<td>(248.0)</td>
<td>18.4</td>
<td>(229.6)</td>
<td></td>
</tr>
<tr>
<td>Earnings (loss) from continuing operations before income taxes</td>
<td>828.3</td>
<td>43.2</td>
<td>889.9</td>
<td>241.3</td>
</tr>
<tr>
<td>Provision for income taxes</td>
<td>270.1</td>
<td>14.6</td>
<td>294.7</td>
<td>78.9</td>
</tr>
<tr>
<td>Earnings (loss) from continuing operations, net of tax</td>
<td>558.2</td>
<td>28.6</td>
<td>586.8</td>
<td>162.4</td>
</tr>
<tr>
<td>Earnings (loss) from discontinued operations, net of tax</td>
<td>(77.1)</td>
<td>-</td>
<td>(77.1)</td>
<td>-</td>
</tr>
<tr>
<td>Net earnings (loss)</td>
<td>481.1</td>
<td>28.6</td>
<td>519.7</td>
<td>162.4</td>
</tr>
<tr>
<td>Net (earnings) loss attributable to noncontrolling interest</td>
<td>(19.9)</td>
<td>-</td>
<td>(19.9)</td>
<td>-</td>
</tr>
<tr>
<td>Net earnings (loss) attributable to FIS common stockholders</td>
<td>461.2</td>
<td>28.6</td>
<td>502.0</td>
<td>162.4</td>
</tr>
</tbody>
</table>

Amounts attributable to FIS common stockholders

| Earnings (loss) from continuing operations, net of tax | 538.3 | 28.6 | 566.9 | 162.4 | 729.3 |
| Earnings (loss) from discontinued operations, net of tax | (77.1) | - | (77.1) | - | (77.1) |
| Net earnings (loss) attributable to FIS common stockholders | 461.2 | 28.6 | 502.0 | 162.4 | 664.4 |

Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders* | 1.81 | 0.10 | 0.91 | 0.55 | 2.49 |
| Weighted average shares outstanding — diluted | 297.5 | 297.5 | 297.5 | 297.5 | 297.5 |

Effective tax rate | 33% | 33% |
Reconciliation of GAAP to Non-GAAP Financial Measures
(in Millions, Except Per Share Data) (Unaudited)

GAAP to Non-GAAP Reconciliation - Consolidated Adjusted EPS
(In millions)

<table>
<thead>
<tr>
<th>GAAP to Non-GAAP Reconciliation</th>
<th>Year ended December 31, 2011</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>GAAP</td>
</tr>
<tr>
<td>Processing and services revenue</td>
<td>5,616.5</td>
</tr>
<tr>
<td>Cost of revenues</td>
<td>3,924.5</td>
</tr>
<tr>
<td>Gross profit</td>
<td>1,692.0</td>
</tr>
<tr>
<td>Selling, general and administrative</td>
<td>636.8</td>
</tr>
<tr>
<td>Impairment Charges</td>
<td>9.1</td>
</tr>
<tr>
<td>Operating income</td>
<td>1,046.1</td>
</tr>
<tr>
<td>Interest income (expense), net</td>
<td>(258.8)</td>
</tr>
<tr>
<td>Other income (expense), net</td>
<td>(63.7)</td>
</tr>
<tr>
<td>Total other income (expense)</td>
<td>(322.5)</td>
</tr>
<tr>
<td>Earnings (loss) from continuing operations before income taxes</td>
<td>723.6</td>
</tr>
<tr>
<td>Provision for income taxes</td>
<td>231.6</td>
</tr>
<tr>
<td>Earnings (loss) from continuing operations, net of tax</td>
<td>492.0</td>
</tr>
<tr>
<td>Earnings (loss) from discontinued operations, net of tax</td>
<td>(10.9)</td>
</tr>
<tr>
<td>Net earnings (loss)</td>
<td>481.1</td>
</tr>
<tr>
<td>Net earnings (loss) attributable to noncontrolling interest</td>
<td>(11.5)</td>
</tr>
<tr>
<td>Net earnings (loss) attributable to FIS common stockholders</td>
<td>469.6</td>
</tr>
<tr>
<td>Amounts attributable to FIS common stockholders</td>
<td></td>
</tr>
<tr>
<td>Earnings (loss) from continuing operations, net of tax</td>
<td>480.5</td>
</tr>
<tr>
<td>Earnings (loss) from discontinued operations, net of tax</td>
<td>(10.9)</td>
</tr>
<tr>
<td>Net earnings (loss) attributable to FIS common stockholders</td>
<td>469.6</td>
</tr>
<tr>
<td>Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*</td>
<td>1.57</td>
</tr>
<tr>
<td>Weighted average shares outstanding — diluted</td>
<td>307.0</td>
</tr>
<tr>
<td>Effective tax rate</td>
<td></td>
</tr>
</tbody>
</table>

* Per share amounts reflect the effect of the Reverse Stock Split.
Reconciliation of GAAP to Non-GAAP Financial Measures
(in Millions, Except Per Share Data) (Unaudited)

GAAP to Non-GAAP Reconciliation - Consolidated Adjusted EPS
(In millions)

<table>
<thead>
<tr>
<th></th>
<th>GAAP</th>
<th>M&amp;A Acquisition</th>
<th>Brazilian Revenue</th>
<th>Deferred Purchase &amp; Integration</th>
<th>Brasilian Revenue</th>
<th>Non-GAAP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Processing and services revenue</td>
<td>5,138.9</td>
<td>-</td>
<td>(83.3)</td>
<td>18.5</td>
<td>5,074.1</td>
<td>5,074.1</td>
</tr>
<tr>
<td>Cost of revenues</td>
<td>3,559.6</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>3,559.6</td>
<td>(252.8)</td>
</tr>
<tr>
<td>Gross profit</td>
<td>1,579.3</td>
<td>(83.3)</td>
<td>18.5</td>
<td>1,514.5</td>
<td>252.8</td>
<td>1,767.3</td>
</tr>
<tr>
<td>Selling, general and administrative</td>
<td>641.6</td>
<td>(123.2)</td>
<td>-</td>
<td>518.4</td>
<td>-</td>
<td>518.4</td>
</tr>
<tr>
<td>Impairment Charges</td>
<td>154.9</td>
<td>-</td>
<td>(154.9)</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Operating income</td>
<td>782.8</td>
<td>123.2</td>
<td>71.6</td>
<td>18.5</td>
<td>996.1</td>
<td>252.8</td>
</tr>
<tr>
<td>Other income (expense), net</td>
<td>(173.4)</td>
<td>0.4</td>
<td>-</td>
<td>-</td>
<td>(173.0)</td>
<td>(173.0)</td>
</tr>
<tr>
<td>Total other income (expense)</td>
<td>(184.9)</td>
<td>37.4</td>
<td>(25.1)</td>
<td>-</td>
<td>(172.6)</td>
<td>(172.6)</td>
</tr>
<tr>
<td>Earnings (loss) from continuing operations before income taxes</td>
<td>597.9</td>
<td>160.6</td>
<td>46.5</td>
<td>18.5</td>
<td>823.5</td>
<td>252.8</td>
</tr>
<tr>
<td>Provision for income taxes</td>
<td>208.3</td>
<td>56.2</td>
<td>17.6</td>
<td>6.8</td>
<td>285.9</td>
<td>89.3</td>
</tr>
<tr>
<td>Earnings (loss) from continuing operations, net of tax</td>
<td>399.6</td>
<td>104.4</td>
<td>28.9</td>
<td>11.7</td>
<td>534.6</td>
<td>163.5</td>
</tr>
<tr>
<td>Earnings (loss) from discontinued operations, net of tax</td>
<td>(31.7)</td>
<td>-</td>
<td>-</td>
<td>(31.7)</td>
<td>(31.7)</td>
<td>(31.7)</td>
</tr>
<tr>
<td>Net earnings (loss)</td>
<td>357.9</td>
<td>104.4</td>
<td>28.9</td>
<td>11.7</td>
<td>502.9</td>
<td>163.5</td>
</tr>
<tr>
<td>Net earnings (loss) attributable to noncontrolling interest</td>
<td>46.6</td>
<td>-</td>
<td>(59.1)</td>
<td>-</td>
<td>(3.5)</td>
<td>(3.5)</td>
</tr>
<tr>
<td>Net earnings (loss) attributable to FIS common stockholders</td>
<td>404.5</td>
<td>104.4</td>
<td>(21.2)</td>
<td>11.7</td>
<td>499.4</td>
<td>163.5</td>
</tr>
<tr>
<td>Amounts attributable to FIS common stockholders</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Earnings (loss) from continuing operations, net of tax</td>
<td>436.2</td>
<td>104.4</td>
<td>(21.2)</td>
<td>11.7</td>
<td>531.1</td>
<td>163.5</td>
</tr>
<tr>
<td>Earnings (loss) from discontinued operations, net of tax</td>
<td>(31.7)</td>
<td>-</td>
<td>-</td>
<td>(31.7)</td>
<td>(31.7)</td>
<td>(31.7)</td>
</tr>
<tr>
<td>Net earnings (loss) attributable to FIS common stockholders</td>
<td>404.5</td>
<td>104.4</td>
<td>(21.2)</td>
<td>11.7</td>
<td>499.4</td>
<td>163.5</td>
</tr>
<tr>
<td>Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*</td>
<td>1.24</td>
<td>0.30</td>
<td>(0.06)</td>
<td>0.03</td>
<td>1.51</td>
<td>0.46</td>
</tr>
<tr>
<td>Weighted average shares outstanding — diluted</td>
<td>352.0</td>
<td>352.0</td>
<td>352.0</td>
<td>352.0</td>
<td>352.0</td>
<td>352.0</td>
</tr>
</tbody>
</table>

Effective tax rate: 35%