



Supplemental Financial Data and GAAP to Non-GAAP Reconciliation

First Quarter 2025

Fidelity National Information Services, Inc.
Earnings Release Supplemental Financial Information
May 6, 2025

Exhibit A	Condensed Consolidated Statements of Earnings (Loss) - Unaudited for the three months ended March 31, 2025 and 2024
Exhibit B	Condensed Consolidated Balance Sheets - Unaudited as of March 31, 2025, and December 31, 2024
Exhibit C	Condensed Consolidated Statements of Cash Flows - Unaudited for the three months ended March 31, 2025 and 2024
Exhibit D	Supplemental Non-GAAP Adjusted Revenue Growth - Unaudited for the three months ended March 31, 2025 and 2024
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FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONDENSED CONSOLIDATED STATEMENTS OF EARNINGS (LOSS)— UNAUDITED
(In millions, except per share amounts)

Exhibit A

	Three months ended March 31,	
	2025	2024
Revenue	\$ 2,532	\$ 2,468
Cost of revenue	1,653	1,559
Gross profit	879	909
Selling, general, and administrative expenses	558	573
Asset impairments	2	14
Other operating (income) expense, net - related party	(28)	(33)
Operating income	347	355
Other income (expense):		
Interest expense, net	(80)	(77)
Other income (expense), net	(37)	(172)
Total other income (expense), net	(117)	(249)
Earnings (loss) before income taxes and equity method investment earnings (loss)	230	106
Provision (benefit) for income taxes	81	20
Equity method investment earnings (loss), net of tax	(71)	(86)
Net earnings (loss) from continuing operations	78	—
Earnings (loss) from discontinued operations, net of tax	—	707
Net earnings (loss)	78	707
Net (earnings) loss attributable to noncontrolling interest from continuing operations	(1)	(1)
Net earnings (loss) attributable to FIS	<u>\$ 77</u>	<u>\$ 706</u>
Net earnings (loss) attributable to FIS:		
Continuing operations	\$ 77	\$ (1)
Discontinued operations	—	707
Total	<u>\$ 77</u>	<u>\$ 706</u>
Basic earnings (loss) per common share attributable to FIS:		
Continuing operations	\$ 0.15	\$ —
Discontinued operations	—	1.23
Total	<u>\$ 0.15</u>	<u>\$ 1.23</u>
Diluted earnings (loss) per common share attributable to FIS:		
Continuing operations	\$ 0.15	\$ —
Discontinued operations	—	1.22
Total	<u>\$ 0.15</u>	<u>\$ 1.22</u>
Weighted average common shares outstanding:		
Basic	<u>528</u>	<u>576</u>
Diluted	<u>531</u>	<u>578</u>

Prior-year 2024 amounts have been revised to correct certain immaterial misstatements. For more information, see footnote 24 to the Company's Annual Report for the year ended December 31, 2024, filed with the SEC on Form 10-K on February 13, 2025.

Amounts in table may not sum or calculate due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONDENSED CONSOLIDATED BALANCE SHEETS — UNAUDITED
(In millions, except per share amounts)

Exhibit B

	March 31, 2025	December 31, 2024
ASSETS		
Current assets:		
Cash and cash equivalents	\$ 805	\$ 834
Settlement assets	789	479
Trade receivables, net	1,920	1,876
Other receivables	164	160
Receivable from related party	28	84
Prepaid expenses and other current assets	704	638
Current assets held for sale	—	1,115
Total current assets	4,410	5,186
Property and equipment, net	689	646
Goodwill	17,328	17,260
Intangible assets, net	1,211	1,318
Software, net	2,560	2,526
Equity method investment	3,795	3,858
Other noncurrent assets	1,619	1,749
Deferred contract costs, net	1,229	1,241
Total assets	\$ 32,841	\$ 33,784
LIABILITIES AND EQUITY		
Current liabilities:		
Accounts payable, accrued and other liabilities	\$ 1,829	\$ 1,994
Settlement payables	799	500
Deferred revenue	964	902
Short-term borrowings	1,108	636
Current portion of long-term debt	2,254	968
Current liabilities held for sale	—	1,094
Total current liabilities	6,954	6,094
Long-term debt, excluding current portion	8,658	9,686
Deferred income taxes	790	863
Other noncurrent liabilities	1,371	1,441
Total liabilities	17,773	18,084
Equity:		
FIS stockholders' equity:		
Preferred stock \$0.01 par value	—	—
Common stock \$0.01 par value	6	6
Additional paid in capital	47,174	47,129
(Accumulated deficit) retained earnings	(22,392)	(22,257)
Accumulated other comprehensive earnings (loss)	(381)	(364)
Treasury stock, at cost	(9,343)	(8,816)
Total FIS stockholders' equity	15,064	15,698
Noncontrolling interest	4	2
Total equity	15,068	15,700
Total liabilities and equity	\$ 32,841	\$ 33,784

Prior-year 2024 amounts have been revised to correct certain immaterial misstatements. For more information, see footnote 24 to the Company's Annual Report for the year ended December 31, 2024, filed with the SEC on Form 10-K on February 13, 2025.

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FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED (In millions)

Exhibit C

	Three months ended March 31,	
	2025	2024
Cash flows from operating activities from continuing operations:		
Net earnings (loss)	\$ 78	\$ 707
Less earnings (loss) from discontinued operations, net of tax	—	707
Net earnings (loss) from continuing operations	78	—
Adjustment to reconcile net earnings (loss) from continuing operations to net cash provided by operating activities:		
Depreciation and amortization	456	428
Amortization of debt issuance costs	4	6
Asset impairments	2	14
Loss on extinguishment of debt	—	174
Loss (gain) on sale of businesses, investments and other	31	14
Stock-based compensation	47	31
Loss from equity method investment	71	86
Deferred income taxes	(9)	(64)
Net changes in assets and liabilities, net of effects from acquisitions and foreign currency:		
Trade and other receivables	(9)	136
Receivable from related party	55	(153)
Settlement activity	(10)	12
Prepaid expenses and other assets	(34)	(116)
Deferred contract costs	(71)	(115)
Deferred revenue	65	45
Accounts payable, accrued liabilities and other liabilities	(219)	(292)
Net cash provided by operating activities from continuing operations	457	206
Cash flows from investing activities from continuing operations:		
Additions to property and equipment	(37)	(27)
Additions to software	(196)	(175)
Settlement of net investment hedge cross-currency interest rate swaps	—	5
Net proceeds from sale of businesses and investments	—	12,795
Cash divested from sale of business	(1,417)	(3,137)
Acquisitions, net of cash acquired	(1)	(56)
Coupon payments on interest rate swaps	(22)	(22)
Other investing activities, net	(3)	(2)
Net cash provided by (used in) investing activities from continuing operations	(1,676)	9,381
Cash flows from financing activities from continuing operations:		
Borrowings	12,488	13,441
Repayment of borrowings and other financing arrangements	(12,029)	(21,379)
Treasury stock activity	(537)	(1,342)
Dividends paid	(220)	(209)
Other financing activities, net	33	43
Net cash provided by (used in) financing activities from continuing operations	(265)	(9,446)
Cash flows from discontinued operations:		
Net cash provided by (used in) operating activities	303	(241)
Net cash provided by (used in) investing activities	—	(39)
Net cash provided by (used in) financing activities	—	(65)
Net cash provided by (used in) discontinued operations	303	(345)
Effect of foreign currency exchange rate changes on cash from continuing operations	40	(17)
Effect of foreign currency exchange rate changes on cash from discontinued operations	—	(25)
Net increase (decrease) in cash, cash equivalents and restricted cash	(1,141)	(246)
Cash, cash equivalents and restricted cash, beginning of period	1,946	4,414
Cash, cash equivalents and restricted cash, end of period	\$ 805	\$ 4,168

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP ADJUSTED REVENUE GROWTH — UNAUDITED
(In millions)

Exhibit D

	Three months ended March 31,				
	2025		2024		
	Revenue	FX	Constant Currency Revenue	Revenue	Adjusted Growth (1)
Banking Solutions	\$ 1,718	\$ 6	\$ 1,724	\$ 1,685	2 %
Capital Market Solutions	764	2	767	706	9 %
Operating segment total	2,482	8	2,490	2,391	4 %
Corporate and Other	50	2	52	77	
Consolidated FIS	\$ 2,532	\$ 10	\$ 2,542	\$ 2,468	

Prior-year 2024 amounts have been revised to correct certain immaterial misstatements. For more information, see footnote 24 to the Company's Annual Report for the year ended December 31, 2024, filed with the SEC on Form 10-K on February 13, 2025.

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- (1) Adjusted growth excludes Corporate and Other. The Corporate and Other segment includes certain non-strategic businesses that we plan to wind down or sell.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL DISAGGREGATION OF REVENUE — UNAUDITED
(In millions)

Exhibit E

In the following tables, revenue is disaggregated by primary geographical market and type of revenue. The tables also include a reconciliation of the disaggregated revenue with the Company's reportable segments.

For the three months ended March 31, 2025 (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
Primary Geographical Markets:				
North America	\$ 1,491	\$ 475	\$ 22	\$ 1,988
All others	227	289	28	544
Total	\$ 1,718	\$ 764	\$ 50	\$ 2,532
Type of Revenue:				
Recurring revenue:				
Transaction processing and services	\$ 1,290	\$ 394	\$ 43	\$ 1,727
Software maintenance	95	147	1	243
Other recurring	69	24	1	94
Total recurring	1,454	565	45	2,064
Software license	28	102	—	130
Professional services	123	91	1	215
Other non-recurring	113	6	4	123
Total	\$ 1,718	\$ 764	\$ 50	\$ 2,532

For the three months ended March 31, 2024 (in millions):

	Banking Solutions	Capital Market Solutions	Corporate and Other	Total
Primary Geographical Markets:				
North America	\$ 1,432	\$ 445	\$ 41	\$ 1,918
All others	253	261	36	550
Total	\$ 1,685	\$ 706	\$ 77	\$ 2,468
Type of Revenue:				
Recurring revenue:				
Transaction processing and services (1)	\$ 1,267	\$ 378	\$ 56	\$ 1,701
Software maintenance	90	143	—	233
Other recurring (1)	60	15	1	76
Total recurring	1,417	536	57	2,010
Software license	50	74	—	124
Professional services	132	96	1	229
Other non-recurring	86	—	19	105
Total	\$ 1,685	\$ 706	\$ 77	\$ 2,468

- (1) Revenue related primarily to software licenses requiring frequent, integral updates has been classified as Transaction processing and services revenue commencing in the quarter ended December 31, 2024, and related prior-period amounts have been reclassified from Other recurring revenue to Transaction processing and services for comparability. Revenue reclassified for the three months ended March 31, 2024, was \$4 million, \$7 million and \$9 million within Banking, Capital Markets and Corporate and Other, respectively.

Prior-year 2024 amounts have been revised to correct certain immaterial misstatements. For more information, see footnote 24 to the Company's Annual Report for the year ended December 31, 2024, filed with the SEC on Form 10-K on February 13, 2025. Amounts in table may not sum or calculate due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP ADJUSTED FREE CASH FLOW MEASURES — UNAUDITED
(In millions)

Exhibit F

	Three months ended	
	March 31, 2025	March 31, 2024
Net cash provided by operating activities	\$ 457	\$ 206
Non-GAAP adjustments:		
Acquisition, integration and other payments (1)	134	103
Settlement activity	10	(12)
Adjusted cash flows from operations	601	297
Capital expenditures	(233)	(202)
Adjusted free cash flow	<u>\$ 368</u>	<u>\$ 95</u>

Adjusted free cash flow reflects adjusted cash flows from operations less capital expenditures (additions to property and equipment and additions to software from the statement of cash flows). Adjusted free cash flow does not represent our residual cash flows available for discretionary expenditures, since we have mandatory debt service requirements and other non-discretionary expenditures that are not deducted from the measure. Adjusted free cash flow as presented in this earnings release excludes cash flows from discontinued operations.

- (1) Adjusted free cash flows from operations and free cash flow for the three months ended March 31, 2025 and 2024, exclude cash payments for certain acquisition, integration and other costs (see Note 2 to Exhibit G), net of related tax impact. The related tax impact totaled \$18 million and \$18 million for the three months ended March 31, 2025 and 2024, respectively.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

Exhibit G

	Three months ended March 31,	
	2025	2024
Net earnings (loss) attributable to FIS from continuing operations	\$ 77	\$ (1)
Provision (benefit) for income taxes	81	20
Interest expense, net	80	77
Equity method investment (earnings) loss, net of tax	71	86
Other, net	38	173
Operating income (loss), as reported	347	355
Depreciation and amortization, excluding purchase accounting amortization	287	263
Non-GAAP adjustments:		
Purchase accounting amortization (1)	169	165
Acquisition, integration and other costs (2)	153	158
Asset impairments (3)	2	14
Indirect Worldpay business support costs (4)	—	14
Adjusted EBITDA from continuing operations	<u>\$ 958</u>	<u>\$ 969</u>
Net earnings (loss) attributable to FIS from discontinued operations	\$ —	\$ 707
Provision (benefit) for income taxes	—	(991)
Interest expense, net	(1)	(1)
Other, net	(1)	470
Operating income (loss)	(2)	185
Depreciation and amortization, excluding purchase accounting amortization	—	3
Non-GAAP adjustments:		
Acquisition, integration and other costs (2)	—	13
Indirect Worldpay business support costs (4)	—	(14)
Adjusted EBITDA from discontinued operations	<u>\$ (2)</u>	<u>\$ 187</u>
Adjusted EBITDA	<u><u>\$ 956</u></u>	<u><u>\$ 1,156</u></u>

See Notes to Exhibit G.

Prior-year 2024 amounts have been revised to correct certain immaterial misstatements. For more information, see footnote 24 to the Company's Annual Report for the year ended December 31, 2024, filed with the SEC on Form 10-K on February 13, 2025.

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FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

Exhibit G (continued)

	Three months ended March 31,	
	2025	2024
Earnings (loss) attributable to FIS from continuing operations	\$ 77	\$ (1)
Equity method investment (earnings) loss, net of tax	71	86
Earnings (loss) attributable to FIS from continuing operations, excluding equity method investment earnings (loss)	148	85
Non-GAAP adjustments from continuing operations:		
Purchase accounting amortization (1)	169	165
Acquisition, integration and other costs (2)	153	158
Asset impairments (3)	2	14
Indirect Worldpay business support costs (4)	—	14
Non-operating (income) expense (5)	37	172
Non-GAAP tax (provision) benefit (6)	10	(71)
Total non-GAAP adjustments from continuing operations	371	452
Adjusted net earnings attributable to FIS from continuing operations, excluding equity method investment earnings (loss)	519	537
Equity method investment earnings (loss), net of tax (7)	(71)	(86)
Non-GAAP adjustments on equity method investment earnings (loss), net of related (provision) benefit for income taxes (7) (8)	195	178
Adjusted equity method investment earnings (loss) (7)	124	92
Adjusted net earnings attributable to FIS from continuing operations	<u>\$ 643</u>	<u>\$ 629</u>
Earnings (loss) attributable to FIS from discontinued operations, net of tax	\$ —	\$ 707
Non-GAAP adjustments from discontinued operations:		
Acquisition, integration and other costs (2)	—	13
Loss on sale of disposal group (10)	—	466
Indirect Worldpay business support costs (4)	—	(14)
Amortization on long-lived assets held for sale (9)	—	(30)
Non-operating (income) expense (5)	—	6
Non-GAAP tax (provision) benefit (6)	—	(1,015)
Total non-GAAP adjustments from discontinued operations	—	(574)
Adjusted net earnings attributable to FIS from discontinued operations	<u>\$ —</u>	<u>\$ 133</u>
Adjusted net earnings attributable to FIS common stockholders	<u>\$ 643</u>	<u>\$ 762</u>

See Notes to Exhibit G.

Prior-year 2024 amounts have been revised to correct certain immaterial misstatements. For more information, see footnote 24 to the Company's Annual Report for the year ended December 31, 2024, filed with the SEC on Form 10-K on February 13, 2025.

Amounts in table may not sum or calculate due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

Exhibit G (continued)

	Three months ended March 31,	
	2025	2024
Earnings (loss) attributable to FIS from continuing operations	\$ 0.15	\$ —
Equity method investment (earnings) loss, net of tax	0.13	0.15
Earnings (loss) attributable to FIS from continuing operations, excluding equity method investment earnings (loss)	0.28	0.15
Non-GAAP adjustments from continuing operations:		
Purchase accounting amortization (1)	0.32	0.29
Acquisition, integration and other costs (2)	0.29	0.27
Asset impairments (3)	—	0.02
Indirect Worldpay business support costs (4)	—	0.02
Non-operating (income) expense (5)	0.07	0.30
Non-GAAP tax (provision) benefit (6)	0.02	(0.12)
Total non-GAAP adjustments from continuing operations	0.70	0.78
Adjusted net earnings attributable to FIS from continuing operations, excluding equity method investment earnings (loss)	0.98	0.93
Equity method investment earnings (loss) (7)	(0.13)	(0.15)
Non-GAAP adjustments on equity method investment earnings (loss), net of related (provision) benefit for income taxes (7) (8)	0.37	\$ 0.31
Adjusted equity method investment earnings (loss) (7)	0.23	0.16
Adjusted net earnings attributable to FIS from continuing operations	\$ 1.21	\$ 1.09
Earnings (loss) attributable to FIS from discontinued operations, net of tax	\$ —	\$ 1.22
Non-GAAP adjustments from discontinued operations:		
Acquisition, integration and other costs (2)	—	0.02
Loss on sale of disposal group (10)	—	0.81
Indirect Worldpay business support costs (4)	—	(0.02)
Amortization on long-lived assets held for sale (9)	—	(0.05)
Non-operating (income) expense (5)	—	0.01
Non-GAAP tax (provision) benefit (6)	—	(1.76)
Total non-GAAP adjustments from discontinued operations	—	(0.99)
Adjusted net earnings attributable to FIS from discontinued operations	\$ —	\$ 0.23
Adjusted net earnings attributable to FIS common stockholders	\$ 1.21	\$ 1.32
Weighted average shares outstanding-diluted	531	578

See Notes to Exhibit G.

Prior-year 2024 amounts have been revised to correct certain immaterial misstatements. For more information, see footnote 24 to the Company's Annual Report for the year ended December 31, 2024, filed with the SEC on Form 10-K on February 13, 2025.

Amounts in table may not sum or calculate due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

Exhibit G (continued)

Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliations for the three months ended March 31, 2025 and 2024.

(1) This item represents purchase price amortization expense on all intangible assets acquired through various Company acquisitions, including customer relationships, contract value, technology assets, trademarks and trade names. The Company has excluded the impact of purchase price amortization expense as such amounts can be significantly impacted by the timing and/or size of acquisitions. Although the Company excludes these amounts from its non-GAAP expenses, the Company believes that it is important for investors to understand that such intangible assets contribute to revenue generation. Amortization of assets that relate to past acquisitions will recur in future periods until such assets have been fully amortized. Any future acquisitions may result in the amortization of future assets.

(2) This item represents costs comprised of the following:

	Three months ended	
	March 31,	
	2025	2024
Continuing operations:		
Acquisition and integration	\$ 8	\$ 24
Enterprise transformation, including Future Forward and platform modernization	46	73
Severance and other termination expenses	59	18
Separation of the Worldpay Merchant Solutions business	21	30
Incremental stock compensation directly attributable to specific programs	10	11
Other, including divestiture-related expenses and enterprise cost control and other initiatives	9	2
Total from continuing operations	\$ 153	\$ 158
Discontinued operations:		
Acquisition and integration	\$ —	\$ —
Enterprise transformation, including Future Forward and platform modernization	—	1
Severance and other termination expenses	—	1
Separation of the Worldpay Merchant Solutions business	—	8
Other, including divestiture-related expenses and enterprise cost control and other initiatives	—	3
Total from discontinued operations	—	13
Total consolidated	\$ 153	\$ 171

Amounts in table may not sum due to rounding.

- (3) For the three months ended March 31, 2024, this item includes impairments primarily related to the termination of certain internally developed software projects.
- (4) This item represents costs that were incurred in support of the Worldpay Merchant Solutions business prior to the separation but are not directly attributable to it and thus were not recorded in discontinued operations. The Company is being reimbursed for these expenses as part of Transition Services Agreements with the buyer and/or eliminated them post separation; therefore, the expenses have been adjusted out of continuing operations and added to discontinued operations.
- (5) Non-operating (income) expense primarily consists of other income and expense items outside of the Company's operating activities, including fair value adjustments on certain non-operating assets and liabilities and foreign currency transaction remeasurement gains and losses. For the three months ended March 31, 2024, earnings from continuing operations also includes loss on extinguishment of debt of approximately \$174 million relating to tender

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATIONS — UNAUDITED
(In millions, except per share amounts)

discounts and fees; the write-off of unamortized bond discounts, debt issuance costs and fair value basis adjustments; and gains on related derivative instruments.

- (6) This adjustment is based on an adjusted effective tax rate of 12.0% and 14.5% for the periods ended March 31, 2025 and 2024, respectively, which reflects adjustments to our GAAP effective tax rate to take into account primarily certain cash tax benefits from our equity method investment in Worldpay. For the three months ended March 31, 2024, the Company recorded a tax benefit of \$991 million in its earnings from discontinued operations primarily from the write-off of U.S. deferred tax liabilities that were not transferred in the 2024 Worldpay Sale, net of the estimated U.S. tax cost that the Company expects to incur as a result of the 2024 Worldpay Sale. This adjustment includes the removal of the impact of this tax benefit from our earnings from discontinued operations for this period.
- (7) FIS completed the separation of Worldpay on January 31, 2024, retaining a non-controlling 45% ownership interest that is recorded under the equity method of accounting. FIS' share of Worldpay's results under the equity method of accounting reflects activity beginning on February 1, 2024.
- (8) This item represents FIS' proportionate share of Worldpay's non-GAAP adjustments on its earnings (loss) consistent with FIS' non-GAAP measures and is comprised of the following:

	Three months ended March 31, 2025	Two months ended March 31, 2024
FIS' share of Worldpay:		
Purchase accounting amortization	\$ 158	\$ 135
Acquisition, integration and other costs (a)	49	85
Non-operating (income) expense	11	(8)
Non-GAAP tax (provision) benefit	(23)	(34)
Non-GAAP adjustments on equity method investment earnings (loss), net of related (provision) benefit for income taxes	<u>\$ 195</u>	<u>\$ 178</u>

Amounts in table may not sum due to rounding.

- (a) Worldpay acquisition, integration, and other costs for the three months ended March 31, 2025 and 2024, consist primarily of transaction and transition costs related to the separation from FIS.

- (9) The Company stopped recording depreciation and amortization on the long-lived assets classified as held for sale beginning July 5, 2023. The amount of depreciation and amortization that would have been recorded in discontinued operations had these assets not been classified as held for sale has been deducted from adjusted net earnings for comparability purposes.
- (10) During the three months ended March 31, 2024, an initial loss on sale of disposal group of \$466 million was recorded upon closing of the 2024 Worldpay Sale to reflect the impact of the excess of the carrying value of the disposal group over the estimated fair value less cost to sell.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL FINANCIAL INFORMATION OF WORLDPAY HOLDCO, LLC — UNAUDITED
(In millions)

Exhibit H

Summary Worldpay Holdco, LLC financial information is as follows:

	Three months ended March 31, 2025	Two months ended March 31, 2024 (1)
Revenue	\$ 1,281	\$ 832
Gross profit	\$ 613	\$ 385
Earnings (loss) before income taxes	\$ (180)	\$ (230)
Net earnings (loss) attributable to Worldpay Holdco, LLC	\$ (217)	\$ (243)
FIS share of net earnings (loss) attributable to Worldpay Holdco, LLC, net of tax (2)	\$ (71)	\$ (86)

The following is a GAAP to Non-GAAP reconciliation of Adjusted EBITDA for Worldpay Holdco LLC.

	Three months ended March 31, 2025	Two months ended March 31, 2024 (1)
Net earnings (loss) attributable to Worldpay Holdco, LLC	\$ (217)	\$ (243)
Provision (benefit) for income taxes	36	12
Interest expense, net	144	116
Other, net	31	(17)
Operating income (loss)	(6)	(132)
Depreciation and amortization, excluding purchase accounting amortization	47	10
Non-GAAP adjustments:		
Purchase accounting amortization	351	300
Transition, acquisition, integration and other costs (3)	108	188
Adjusted EBITDA	<u>\$ 500</u>	<u>\$ 366</u>

- (1) FIS completed the separation of Worldpay on January 31, 2024. Accordingly, Worldpay's results reflects activity beginning on February 1, 2024.
- (2) Amount includes our share of the net income attributable to Worldpay and our investor-level tax benefit of \$22 million and \$23 million for the three months ended March 31, 2025, and two months ended March 31, 2024, respectively, as well as, intra-entity eliminations, and is reported as equity method investment earnings (loss), net of tax on our consolidated statement of earnings.
- (3) This item represents primarily transaction and transition costs associated with the separation of Worldpay from FIS.