



## Entry into a Second Supplemental Indenture

April 3, 2018

RNS Number : 5295J

Worldpay, Inc

03 April 2018

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**FOR IMMEDIATE RELEASE**

**April 3, 2018**

**Worldpay, Inc.**

### **Entry into a Second Supplemental Indenture**

On January 16, 2018, Worldpay, Inc. (the "**Company**") completed its acquisition (the "**Acquisition**") of all of the outstanding shares of Worldpay Group Limited, formerly Worldpay Group plc.

On March 30, 2018, in connection with the Acquisition, Vantiv, LLC and Vantiv Issuer Corp., subsidiaries of the Company (together, the "**Issuers**"), and certain subsidiaries of Vantiv, LLC (together, the "**Guarantors**") entered into a Second Supplemental Indenture (the "**Second Supplemental Indenture**") with respect to the Indenture, dated as of December 21, 2017, by and among the Issuers and BNYM Corporate Trustee Services Limited, as trustee (the "**Indenture**"). The Second Supplemental Indenture provides that each of the Guarantors agrees to guarantee the Issuers' obligations under the \$500 million aggregate principal amount of 4.375% senior unsecured notes due 2025 and the £470 million aggregate principal amount of 3.875% senior unsecured notes due 2025 issued pursuant to the Indenture.

Pursuant to its obligations under the U.S. Securities Exchange Act of 1934, as amended, the Company released a report on Form 8-K in substantially the same form as set out above on April 2, 2018. A copy of this Form 8-K is available on the SEC's website at <http://www.sec.gov>. The foregoing description of the Second Supplemental Indenture does not purport to be complete and is qualified in its entirety by reference to the Second Supplemental Indenture, which is attached as Exhibit 4.1 to the Form 8-K and is incorporated therein by reference.

## Enquiries

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## **About Worldpay, Inc.**

Worldpay, Inc. (NYSE: WP; LSE: WPY) is a leading payments provider with unique capability to power global integrated omni-commerce. With industry-leading scale and an unmatched integrated technology platform, Worldpay offers clients a comprehensive suite of products and services globally, delivered through a single provider.

Worldpay processes over 40 billion transactions annually through more than 300 payment types across 146 countries and 126 currencies. The Company's growth strategy includes expanding into high-growth markets, verticals and customer segments, including global eCommerce, Integrated Payments and B2B.

Worldpay, Inc. was formed in 2018 through the combination of the No. 1 merchant acquirers in the U.S. and the U.K. Worldpay, Inc. trades on the New York Stock Exchange as "WP" and the London Stock Exchange as "WPY".

This information is provided by RNS  
The company news service from the London Stock Exchange

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