



Supplemental Financial Data and GAAP to Non-GAAP Reconciliations

Second Quarter 2012

July 17, 2012



Fidelity National Information Services, Inc.
Earnings Release Supplemental Financial Information
July 17, 2012

Exhibit A	Consolidated Statements of Earnings - Unaudited for the three and six months ended June 30, 2012 and 2011
Exhibit B	Consolidated Balance Sheets - Unaudited as of June 30, 2012 and December 31, 2011
Exhibit C	Consolidated Statements of Cash Flows - Unaudited for the six months ended June 30, 2012 and 2011
Exhibit D	Supplemental Non-GAAP Financial Information - Unaudited for the three and six months ended June 30, 2012 and 2011
Exhibit E	Supplemental GAAP to Non-GAAP Reconciliation - Unaudited for the three and six months ended June 30, 2012 and 2011

FIDELITY NATIONAL INFORMATION SERVICES, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF EARNINGS - UNAUDITED
(In millions, except per share data)

Exhibit A

	Three months ended June 30,		Six months ended June 30,	
	2012	2011	2012	2011
Processing and services revenues	\$ 1,457.2	\$ 1,413.3	\$ 2,870.6	\$ 2,766.1
Cost of revenues	981.1	989.4	1,970.6	1,965.7
Gross profit	476.1	423.9	900.0	800.4
Selling, general and administrative expenses	193.4	169.3	394.8	336.1
Operating income	282.7	254.6	505.2	464.3
Other income (expense):				
Interest expense, net	(56.6)	(65.8)	(116.0)	(133.8)
Other income (expense), net	(1.8)	(0.2)	(22.7)	3.1
Total other income (expense)	(58.4)	(66.0)	(138.7)	(130.7)
Earnings from continuing operations before income taxes	224.3	188.6	366.5	333.6
Provision for income taxes	65.3	60.2	113.0	110.9
Earnings from continuing operations, net of tax	159.0	128.4	253.5	222.7
Earnings (loss) from discontinued operations, net of tax	(5.2)	(3.1)	(9.6)	(3.8)
Net earnings	153.8	125.3	243.9	218.9
Net (earnings) loss attributable to noncontrolling interest	(3.2)	(1.8)	(6.2)	(2.6)
Net earnings attributable to FIS common stockholders	\$ 150.6	\$ 123.5	\$ 237.7	\$ 216.3
Net earnings per share-basic from continuing operations attributable to FIS common stockholders *	\$ 0.53	\$ 0.42	\$ 0.85	\$ 0.73
Net earnings (loss) per share-basic from discontinued operations attributable to FIS common stockholders*	(0.02)	(0.01)	(0.03)	(0.01)
Net earnings per share-basic attributable to FIS common stockholders *	\$ 0.51	\$ 0.41	\$ 0.82	\$ 0.71
Weighted average shares outstanding-basic	292.7	303.6	291.2	302.6
Net earnings per share-diluted from continuing operations attributable to FIS common stockholders *	\$ 0.52	\$ 0.41	\$ 0.83	\$ 0.71
Net earnings (loss) per share-diluted from discontinued operations attributable to FIS common stockholders *	(0.02)	(0.01)	(0.03)	(0.01)
Net earnings per share-diluted attributable to FIS common stockholders *	\$ 0.50	\$ 0.40	\$ 0.80	\$ 0.70
Weighted average shares outstanding-diluted	298.3	310.9	296.8	309.8
Amounts attributable to FIS common stockholders:				
Earnings from continuing operations, net of tax	\$ 155.8	\$ 126.6	\$ 247.3	\$ 220.1
Earnings (loss) from discontinued operations, net of tax	(5.2)	(3.1)	(9.6)	(3.8)
Net earnings attributable to FIS common stockholders	\$ 150.6	\$ 123.5	\$ 237.7	\$ 216.3

* Amounts may not sum due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC. AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS — UNAUDITED
(In millions, except per share data)

Exhibit B

	As of June 30, 2012	As of December 31, 2011
Assets		
Current assets:		
Cash and cash equivalents	\$ 533.8	\$ 415.5
Settlement deposits	19.5	43.9
Trade receivables, net	892.9	858.5
Settlement receivables	107.7	78.1
Other receivables	39.8	40.1
Due from related parties	59.4	56.9
Prepaid expenses and other current assets	135.6	117.1
Deferred income taxes	58.1	72.6
Assets held for sale	310.8	—
Total current assets	2,157.6	1,682.7
Property and equipment, net	421.8	414.5
Goodwill	8,368.8	8,542.8
Intangible assets, net	1,695.2	1,903.3
Computer software, net	859.1	881.5
Deferred contract costs	226.8	232.7
Other noncurrent assets	213.7	190.8
Total assets	\$ 13,943.0	\$ 13,848.3
Liabilities and Equity		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 554.6	\$ 641.5
Due to Brazilian venture partner	18.7	36.5
Settlement payables	138.9	141.2
Current portion of long-term debt	127.9	259.2
Deferred revenues	272.2	276.5
Liabilities held for sale	9.0	—
Total current liabilities	1,121.3	1,354.9
Deferred revenues	46.1	55.9
Deferred income taxes	863.5	872.5
Long-term debt, excluding current portion	4,735.6	4,550.6
Due to Brazilian venture partner	39.5	50.6
Other long-term liabilities	331.9	312.6
Total liabilities	7,137.9	7,197.1
Equity:		
FIS stockholders' equity:		
Preferred stock \$0.01 par value	—	—
Common stock \$0.01 par value	3.8	3.8
Additional paid in capital	7,205.6	7,224.7
Retained earnings	2,000.4	1,880.4
Accumulated other comprehensive earnings	20.1	36.3
Treasury stock	(2,567.8)	(2,642.2)
Total FIS stockholders' equity	6,662.1	6,503.0
Noncontrolling interest	143.0	148.2
Total equity	6,805.1	6,651.2
Total liabilities and equity	\$ 13,943.0	\$ 13,848.3

FIDELITY NATIONAL INFORMATION SERVICES, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED
(In millions)

Exhibit C

	Six months ended June 30,	
	2012	2011
Cash flows from operating activities:		
Net earnings	\$ 243.9	\$ 218.9
Adjustment to reconcile net earnings to net cash provided by operating activities:		
Depreciation and amortization	317.2	310.0
Amortization of debt issue costs	24.6	7.1
Stock-based compensation	42.9	31.1
Deferred income taxes	5.8	1.9
Excess income tax benefit from exercise of stock options	(10.3)	(6.9)
Other operating activities, net	—	(4.5)
Net changes in assets and liabilities, net of effects from acquisitions:		
Trade receivables	(55.6)	12.5
Settlement activity	(7.5)	68.6
Prepaid expenses and other assets	(16.7)	(18.3)
Deferred contract costs	(34.9)	(28.7)
Deferred revenue	(21.0)	(17.9)
Accounts payable, accrued liabilities and other liabilities	(25.7)	(50.3)
Net cash provided by operating activities	462.7	523.5
Cash flows from investing activities:		
Additions to property and equipment	(66.6)	(50.3)
Additions to computer software	(89.1)	(89.3)
Net proceeds from sale of assets	—	5.9
Acquisitions, net of cash acquired	(41.7)	(12.7)
Net cash used in investing activities	(197.4)	(146.4)
Cash flows from financing activities:		
Borrowings	7,483.3	5,160.9
Repayment of borrowings and capital lease obligations	(7,430.8)	(5,500.9)
Debt issuance costs	(47.5)	—
Excess income tax benefit from exercise of stock options	10.3	6.9
Proceeds from exercise of stock options, net of tax withholding	152.9	66.4
Treasury stock purchases	(186.0)	—
Dividends paid	(117.7)	(32.1)
Other financing activities, net	(4.7)	1.4
Net cash used in financing activities	(140.2)	(297.4)
Effect of foreign currency exchange rate changes on cash	(6.8)	9.6
Net increase (decrease) in cash and cash equivalents	118.3	89.3
Cash and cash equivalents, at beginning of period	415.5	338.0
Cash and cash equivalents, at end of period	\$ 533.8	\$ 427.3

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit D

	Three months ended June 30, 2012				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 563.4	\$ 606.1	\$ 287.3	\$ 0.4	\$ 1,457.2
Operating income (loss)	\$ 172.7	\$ 227.6	\$ 44.7	\$ (162.3)	\$ 282.7
Purchase price amortization	—	—	—	59.7	59.7
Non-GAAP operating income (loss)	172.7	227.6	44.7	(102.6)	342.4
Depreciation and amortization from continuing operations	42.3	22.0	18.6	12.5	95.4
Adjusted EBITDA	\$ 215.0	\$ 249.6	\$ 63.3	\$ (90.1)	\$ 437.8
Non-GAAP operating margin	30.7%	37.6%	15.6 %	N/M	23.5%
Adjusted EBITDA margin	38.2%	41.2%	22.0 %	N/M	30.0%
	Three months ended June 30, 2011				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue, as adjusted	\$ 516.5	\$ 603.6	\$ 293.0	\$ 0.2	\$ 1,413.3
Operating income (loss)	\$ 168.8	\$ 208.6	\$ 41.5	\$ (164.3)	\$ 254.6
Purchase price amortization	—	—	0.1	60.2	60.3
Non-GAAP operating income (loss)	168.8	208.6	41.6	(104.1)	314.9
Depreciation and amortization from continuing operations	39.5	21.3	19.6	11.2	91.6
Adjusted EBITDA	\$ 208.3	\$ 229.9	\$ 61.2	\$ (92.9)	\$ 406.5
Non-GAAP operating margin	32.7%	34.6%	14.2 %	N/M	22.3%
Adjusted EBITDA margin	40.3%	38.1%	20.9 %	N/M	28.8%
Total revenue growth from prior year period					
Three months ended June 30, 2012	9.1%	0.4%	(1.9)%	N/M	3.1%

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit D (continued)

	Six months ended June 30, 2012				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$1,102.3	\$1,203.2	\$ 564.1	\$ 1.0	\$ 2,870.6
Operating income (loss)	\$ 339.5	\$ 443.8	\$ 77.7	\$ (355.8)	\$ 505.2
Stock and other compensation charges	—	—	—	18.5	18.5
Purchase price amortization	—	—	0.1	120.6	120.7
Non-GAAP operating income (loss)	339.5	443.8	77.8	(216.7)	644.4
Depreciation and amortization from continuing operations	83.4	43.7	36.9	24.3	188.3
Adjusted EBITDA	\$ 422.9	\$ 487.5	\$ 114.7	\$ (192.4)	\$ 832.7
Non-GAAP operating margin	30.8%	36.9%	13.8%	N/M	22.4%
Adjusted EBITDA margin	38.4%	40.5%	20.3%	N/M	29.0%
	Six months ended June 30, 2011				
	Financial Solutions	Payment Solutions	International Solutions	Corporate and Other	Consolidated
Processing and services revenue, as adjusted	\$1,020.2	\$1,187.5	\$ 561.1	\$ (2.7)	\$ 2,766.1
Operating income (loss)	\$ 325.0	\$ 396.9	\$ 72.0	\$ (329.6)	\$ 464.3
Purchase price amortization	0.1	0.1	0.2	121.8	122.2
Non-GAAP operating income (loss)	325.1	397.0	72.2	(207.8)	586.5
Depreciation and amortization from continuing operations	78.3	43.1	37.9	21.0	180.3
Adjusted EBITDA	\$ 403.4	\$ 440.1	\$ 110.1	\$ (186.8)	\$ 766.8
Non-GAAP operating margin	31.9%	33.4%	12.9%	N/M	21.2%
Adjusted EBITDA margin	39.5%	37.1%	19.6%	N/M	27.7%
Total revenue growth from prior year period					
Six months ended June 30, 2012	8.0%	1.3%	0.5%	N/M	3.8%

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit D (continued)

	Three months ended June 30, 2012	Six months ended June 30, 2012
	<u> </u>	<u> </u>
Cash flows from operating activities:		
Net cash provided by operating activities	\$ 258.8	\$ 462.7
Capital expenditures	<u>(90.6)</u>	<u>(155.7)</u>
	168.2	307.0
Settlement activity	<u>10.0</u>	<u>7.5</u>
Free cash flow (1)	<u>\$ 178.2</u>	<u>\$ 314.5</u>

	Three months ended June 30, 2011	Six months ended June 30, 2011
	<u> </u>	<u> </u>
Cash flows from operating activities:		
Net cash provided by operating activities	\$ 263.3	\$ 523.5
Capital expenditures	<u>(68.0)</u>	<u>(139.6)</u>
	195.3	383.9
Settlement activity	<u>(10.3)</u>	<u>(68.6)</u>
Free cash flow (1)	<u>\$ 185.0</u>	<u>\$ 315.3</u>

(1) Free cash flow is defined as cash flow from operating activities less capital expenditures and excludes the net change in settlement assets and obligations.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E

	Three months ended		Six months ended	
	June 30,		June 30,	
	2012	2011	2012	2011
Net earnings from continuing operations attributable to FIS	\$ 155.8	\$ 126.6	\$ 247.3	\$ 220.1
Plus provision for income taxes	65.3	60.2	113.0	110.9
Interest expense, net	56.6	65.8	116.0	133.8
Other, net	5.0	2.0	28.9	(0.5)
Operating income	282.7	254.6	505.2	464.3
Stock and other compensation charges	—	—	18.5	—
Purchase price amortization	59.7	60.3	120.7	122.2
Non-GAAP operating income	342.4	314.9	644.4	586.5
Depreciation and amortization from continuing operations	95.4	91.6	188.3	180.3
Adjusted EBITDA	<u>\$ 437.8</u>	<u>\$ 406.5</u>	<u>\$ 832.7</u>	<u>\$ 766.8</u>

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

	Three months ended June 30, 2012		
	GAAP	Purchase Price	
		Amort. (3)	Non-GAAP
Processing and services revenue	\$ 1,457.2	\$ —	\$ 1,457.2
Cost of revenues	981.1	(59.7)	921.4
Gross profit	476.1	59.7	535.8
Selling, general and administrative	193.4	—	193.4
Operating income (loss)	282.7	59.7	342.4
Other income (expense):			
Interest income (expense), net	(56.6)	—	(56.6)
Other income (expense), net	(1.8)	—	(1.8)
Total other income (expense)	(58.4)	—	(58.4)
Earnings (loss) from continuing operations before income taxes	224.3	59.7	284.0
Provision for income taxes	65.3	17.4	82.7
Earnings (loss) from continuing operations, net of tax	159.0	42.3	201.3
Earnings (loss) from discontinued operations, net of tax (4)	(5.2)	1.4	(3.8)
Net earnings (loss)	153.8	43.7	197.5
Net (earnings) loss attributable to noncontrolling interest	(3.2)	—	(3.2)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 150.6</u>	<u>\$ 43.7</u>	<u>\$ 194.3</u>
Amounts attributable to FIS common stockholders			
Earnings (loss) from continuing operations, net of tax	\$ 155.8	\$ 42.3	\$ 198.1
Earnings (loss) from discontinued operations, net of tax (4)	(5.2)	1.4	(3.8)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 150.6</u>	<u>\$ 43.7</u>	<u>\$ 194.3</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 0.52</u>	<u>\$ 0.14</u>	<u>\$ 0.66</u>
Weighted average shares outstanding — diluted	<u>298.3</u>	<u>298.3</u>	<u>298.3</u>
Effective tax rate	<u>29%</u>		<u>29%</u>
Supplemental information:			
Depreciation and amortization	<u>\$ 155.1</u>	<u>(59.7)</u>	<u>\$ 95.4</u>
Stock compensation expense, excluding acceleration charges			\$ 16.6
Stock acceleration charges			—
Total stock compensation expense			<u>\$ 16.6</u>

* Amounts may not sum due to rounding.
See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

	Six months ended June 30, 2012					
	GAAP	Stock and Other Compensation Charges (1)	Long-term Debt Refinance (2)	Subtotal	Purchase Price Amort. (3)	Non-GAAP
Processing and services revenue	\$ 2,870.6	\$ —	\$ —	\$ 2,870.6	\$ —	\$ 2,870.6
Cost of revenues	1,970.6	—	—	1,970.6	(120.7)	1,849.9
Gross profit	900.0	—	—	900.0	120.7	1,020.7
Selling, general and administrative	394.8	(18.5)	—	376.3	—	376.3
Operating income (loss)	505.2	18.5	—	523.7	120.7	644.4
Other income (expense):						
Interest income (expense), net	(116.0)	—	—	(116.0)	—	(116.0)
Other income (expense), net	(22.7)	—	18.4	(4.3)	—	(4.3)
Total other income (expense)	(138.7)	—	18.4	(120.3)	—	(120.3)
Earnings (loss) from continuing operations before income taxes	366.5	18.5	18.4	403.4	120.7	524.1
Provision for income taxes	113.0	6.2	6.2	125.4	37.8	163.2
Earnings (loss) from continuing operations, net of tax	253.5	12.3	12.2	278.0	82.9	360.9
Earnings (loss) from discontinued operations, net of tax (4)	(9.6)	—	—	(9.6)	2.7	(6.9)
Net earnings (loss)	243.9	12.3	12.2	268.4	85.6	354.0
Net (earnings) loss attributable to noncontrolling interest	(6.2)	—	—	(6.2)	—	(6.2)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 237.7</u>	<u>\$ 12.3</u>	<u>\$ 12.2</u>	<u>\$ 262.2</u>	<u>\$ 85.6</u>	<u>\$ 347.8</u>
Amounts attributable to FIS common stockholders						
Earnings (loss) from continuing operations, net of tax	\$ 247.3	\$ 12.3	\$ 12.2	\$ 271.8	\$ 82.9	\$ 354.7
Earnings (loss) from discontinued operations, net of tax (4)	(9.6)	—	—	(9.6)	2.7	(6.9)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 237.7</u>	<u>\$ 12.3</u>	<u>\$ 12.2</u>	<u>\$ 262.2</u>	<u>\$ 85.6</u>	<u>\$ 347.8</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 0.83</u>	<u>\$ 0.04</u>	<u>\$ 0.04</u>	<u>\$ 0.92</u>	<u>\$ 0.28</u>	<u>\$ 1.20</u>
Weighted average shares outstanding — diluted	<u>296.8</u>	<u>296.8</u>	<u>296.8</u>	<u>296.8</u>	<u>296.8</u>	<u>296.8</u>
Effective tax rate	<u>31%</u>					<u>31%</u>
Supplemental information:						
Depreciation and amortization				<u>\$ 309.0</u>	<u>(120.7)</u>	<u>\$ 188.3</u>
Stock compensation expense, excluding acceleration charges						\$ 34.6
Stock acceleration charges						8.3
Total stock compensation expense						<u>\$ 42.9</u>

* Amounts may not sum due to rounding.
See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Three months ended June 30, 2011

	Purchase		
	GAAP	Price Amort. (3)	Non-GAAP
Processing and services revenue	\$ 1,413.3	\$ —	\$ 1,413.3
Cost of revenues	989.4	(60.3)	929.1
Gross profit	423.9	60.3	484.2
Selling, general and administrative	169.3	—	169.3
Operating income	254.6	60.3	314.9
Other income (expense):			
Interest income (expense), net	(65.8)	—	(65.8)
Other income (expense), net	(0.2)	—	(0.2)
Total other income (expense)	(66.0)	—	(66.0)
Earnings (loss) from continuing operations before income taxes	188.6	60.3	248.9
Provision for income taxes	60.2	19.2	79.4
Earnings (loss) from continuing operations, net of tax	128.4	41.1	169.5
Earnings (loss) from discontinued operations, net of tax (4)	(3.1)	1.3	(1.8)
Net earnings (loss)	125.3	42.4	167.7
Net (earnings) loss attributable to noncontrolling interest	(1.8)	—	(1.8)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 123.5</u>	<u>\$ 42.4</u>	<u>\$ 165.9</u>
Amounts attributable to FIS common stockholders			
Earnings (loss) from continuing operations, net of tax	\$ 126.6	\$ 41.1	\$ 167.7
Earnings (loss) from discontinued operations, net of tax (4)	(3.1)	1.3	(1.8)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 123.5</u>	<u>\$ 42.4</u>	<u>\$ 165.9</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 0.41</u>	<u>\$ 0.13</u>	<u>\$ 0.54</u>
Weighted average shares outstanding — diluted	<u>310.9</u>	<u>310.9</u>	<u>310.9</u>
Effective tax rate	<u>32%</u>		<u>32%</u>
Supplemental information:			
Depreciation and amortization	<u>\$ 151.9</u>	<u>(60.3)</u>	<u>\$ 91.6</u>
Stock compensation expense, excluding acceleration charges			\$ 15.7
Stock acceleration charges			—
Total stock compensation expense			<u>\$ 15.7</u>

* Amounts may not sum due to rounding.
See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Six months ended June 30, 2011

	Purchase		Non-GAAP
	GAAP	Price Amort. (3)	
Processing and services revenue	\$ 2,766.1	\$ —	\$ 2,766.1
Cost of revenues	1,965.7	(122.2)	1,843.5
Gross profit	800.4	122.2	922.6
Selling, general and administrative	336.1	—	336.1
Operating income	464.3	122.2	586.5
Other income (expense):			
Interest income (expense), net	(133.8)	—	(133.8)
Other income (expense), net	3.1	—	3.1
Total other income (expense)	(130.7)	—	(130.7)
Earnings (loss) from continuing operations before income taxes	333.6	122.2	455.8
Provision for income taxes	110.9	40.9	151.8
Earnings (loss) from continuing operations, net of tax	222.7	81.3	304.0
Earnings (loss) from discontinued operations, net of tax (4)	(3.8)	2.7	(1.1)
Net earnings (loss)	218.9	84.0	302.9
Net (earnings) loss attributable to noncontrolling interest	(2.6)	—	(2.6)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 216.3</u>	<u>\$ 84.0</u>	<u>\$ 300.3</u>
Amounts attributable to FIS common stockholders			
Earnings (loss) from continuing operations, net of tax	\$ 220.1	\$ 81.3	\$ 301.4
Earnings (loss) from discontinued operations, net of tax (4)	(3.8)	2.7	(1.1)
Net earnings (loss) attributable to FIS common stockholders	<u>\$ 216.3</u>	<u>\$ 84.0</u>	<u>\$ 300.3</u>
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	<u>\$ 0.71</u>	<u>\$ 0.26</u>	<u>\$ 0.97</u>
Weighted average shares outstanding — diluted	<u>309.8</u>	<u>309.8</u>	<u>309.8</u>
Effective tax rate	<u>33%</u>		<u>33%</u>
Supplemental information:			
Depreciation and amortization	<u>\$ 302.5</u>	<u>(122.2)</u>	<u>\$ 180.3</u>
Stock compensation expense, excluding acceleration charges			\$ 31.1
Stock acceleration charges			—
Total stock compensation expense			<u>\$ 31.1</u>

* Amounts may not sum due to rounding.
See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliation for the three and six months ended June 30, 2012 and 2011.

The adjustments are as follows:

- (1) Charges for accelerated vesting of certain stock option and restricted stock grants as of March 30, 2012 pursuant to the changes in roles of William P. Foley II, Vice Chairman, and Brent B. Bickett, Executive Vice President of Corporate Finance, and for a non-compete and change in role cash payment to Mr. Foley.
- (2) This column represents the write-off of certain previously capitalized debt issuance costs and transaction expenses incurred as a result of the early pay down of certain debt and the refinancing of our credit facility in the first quarter of 2012.
- (3) This column represents purchase price amortization expense on intangible assets acquired through various Company acquisitions.
- (4) During the 2012 and 2011 periods, certain operations are classified as discontinued. Reporting for discontinued operations classifies revenues and expenses as one line item net of tax in the consolidated statements of earnings. During the second quarter of 2012 we entered into a definitive agreement to sell our Healthcare Benefit Solutions Business and accordingly have classified its results as discontinued operations. During the third quarter 2010, we determined that Fidelity National Participacoes Ltda. ("Participacoes"), our item processing and remittance services business in Brazil, should be treated as a discontinued operation.

	Three Months Ended June 30,		Six Months Ended June 30,	
	2012	2011	2012	2011
Healthcare Benefit Solutions Business operations	\$ 4.1	\$ 2.7	\$ 8.4	\$ 5.3
Participacoes operations	(9.3)	(5.8)	(18.0)	(9.1)
Total discontinued operations	\$ (5.2)	\$ (3.1)	\$ (9.6)	\$ (3.8)